# Produce Safety University 2025

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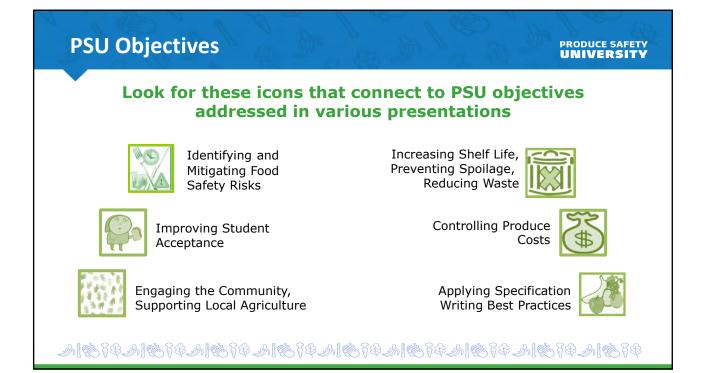
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# **My Action Notes**

# When I get back I want to:

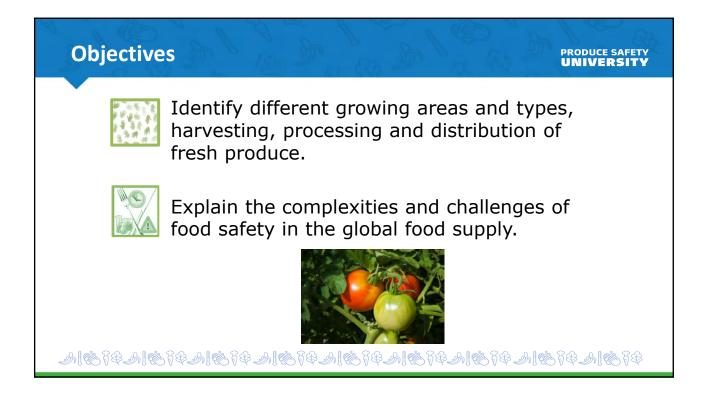
Do this	Because
Take-Home Training for Professional Standards slides and speakers notes are available to use and train others. Visit: <u>https://www.fns.usda.gov/psu/graduates</u> for more information!	This knowledge is too great to keep to myself!



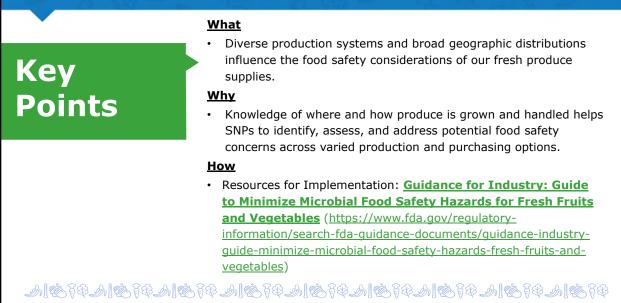


INSERT "Where Does Your Produce Come From" TAB





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Introduction







### What is a Farm?

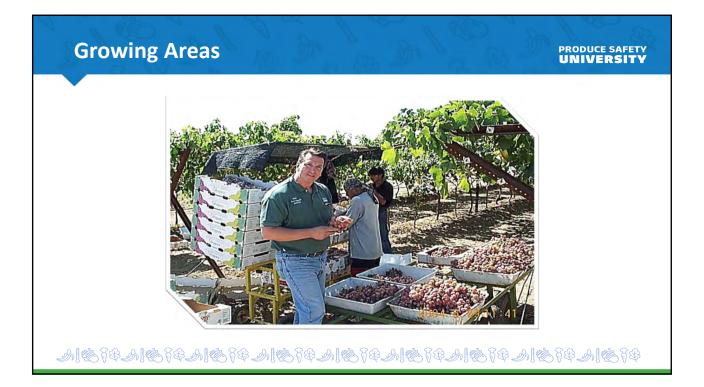


#### **Secondary Farm Activities**

- Separate location from the primary production farm but majority owned by the same entity as the primary farm.
- Activities include:
  - shelling,
  - hulling,
  - packing or holding.



















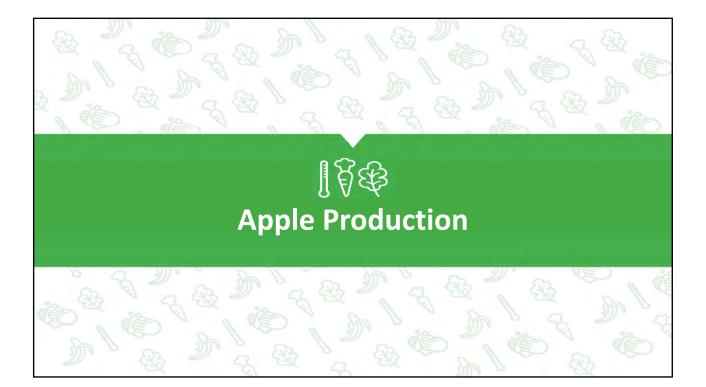




# Wholesalers/Distributors

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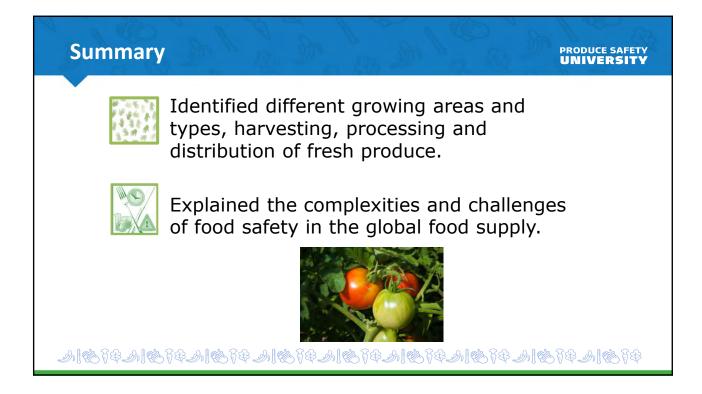
### Farmer's Market

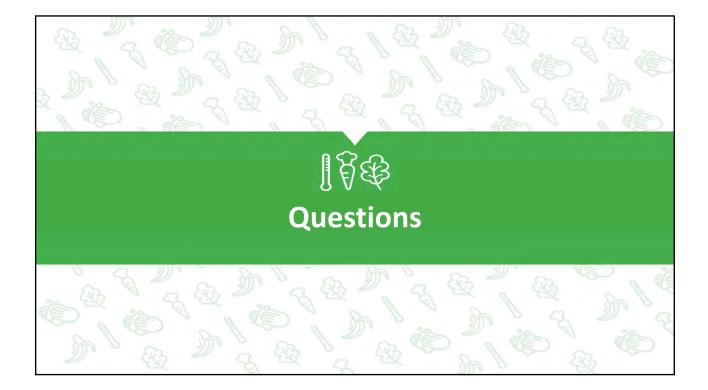
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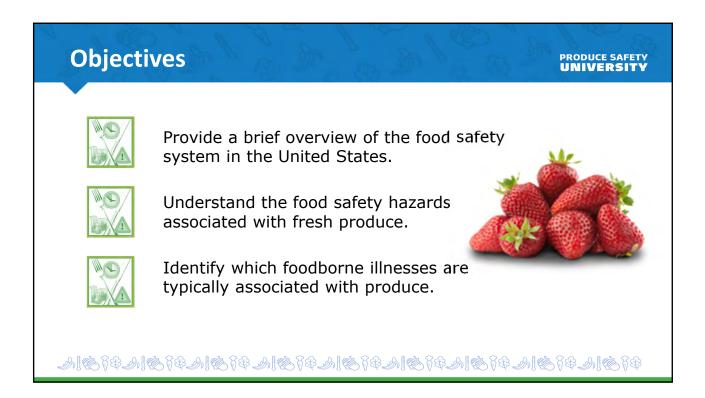






INSERT "Food Safety Overview" TAB





# **Key Points to Consider**

#### <u>What</u>

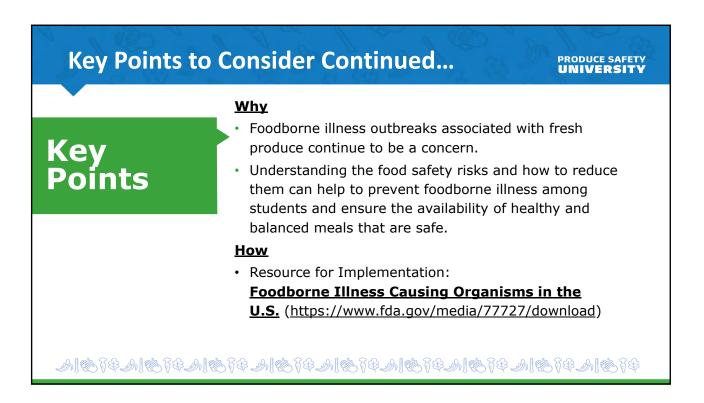
# Key Points

 Discuss the U.S. food safety system, food safety hazards associated with fresh produce, and foodborne illnesses typically associated with produce.

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 Understand the importance of food safety regulations and identify the three different types of food safety hazards.

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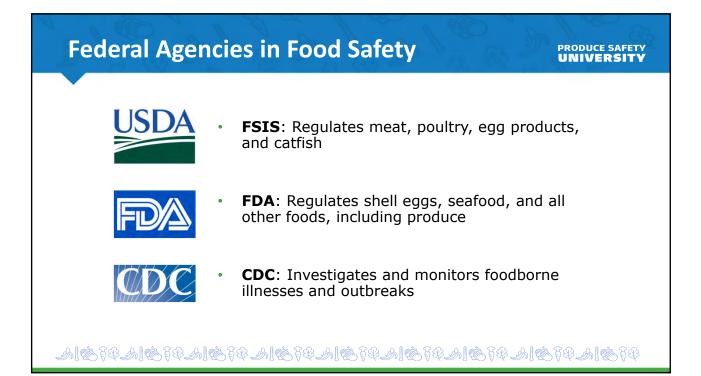


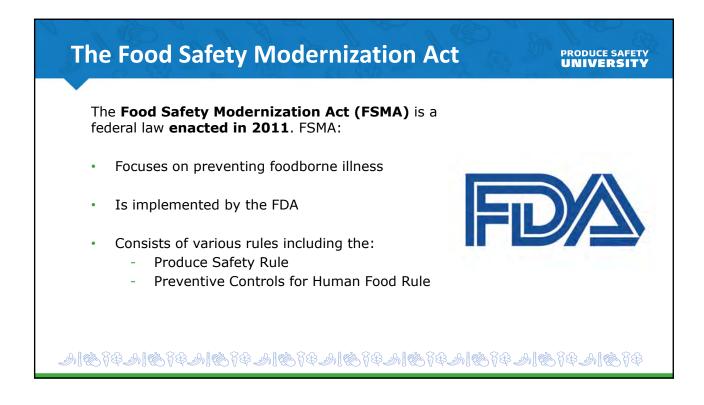












### Food Safety in FNS Child Nutrition Programs

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- The Richard B. Russell National School Lunch Act (NSLA) is a 1946 federal law that created the National School Lunch Program (NSLP).
- The Child Nutrition and WIC Reauthorization Act of 2004 amended the NSLA and required implementation of a Hazard Analysis and Critical Control Point (HACCP) approach to food safety.



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#### Food Safety in FNS Child Nutrition Programs

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- The Healthy, Hunger Free Kids Act of 2010 expanded the Hazard Analysis and Critical Control Point (HACCP) approach to any facility, or part of it, where food is stored, prepared, or served for the NSLP.
- The HACCP approach helps to reduce the risk of foodborne hazards.

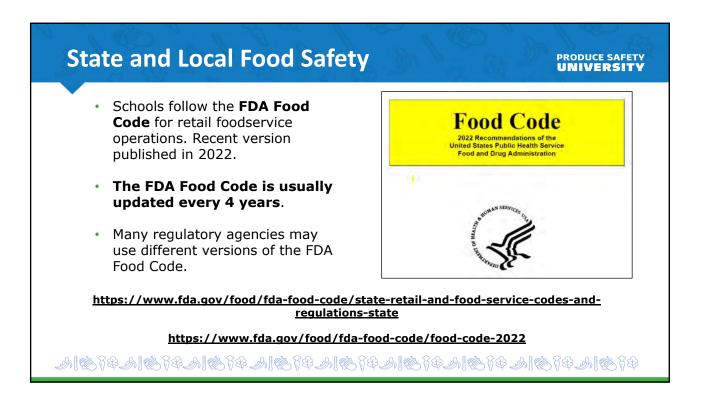


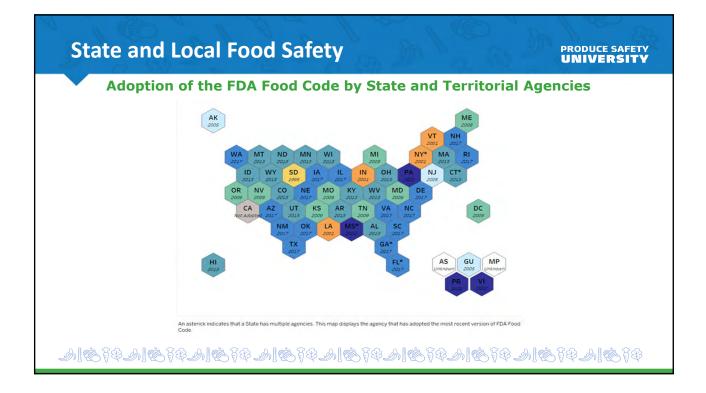
## **State and Local Food Safety**

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- At the State level, departments of agriculture and/or departments of public health are involved in food safety regulation.
- Both State and local regulatory agencies are responsible for enforcing the respective state and local food safety laws.





# **Food Safety Versus Food Quality**

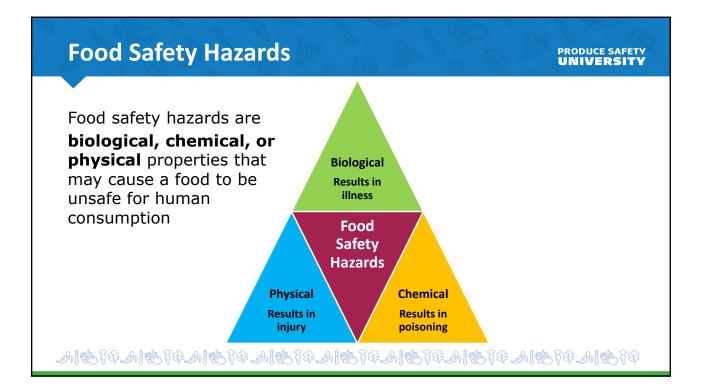
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- Food safety and food quality are different - Food quality refers to the features of a product that affect its value and shelf life
- **Grading for quality is voluntary** based on standards developed for each product and is paid for by the producer/processor
- Inspection for safety (wholesomeness) is mandatory and is paid for with public funds

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# **Physical Hazards**

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#### Naturally occurring

Bones, insects (or parts), pits, seeds, shells, etc.

**Added: Foreign materials** Metal, plastic, glass, rubber, bone, stones, wood, personal items, etc.

**Risks: Traumatic injury** Choking, laceration, damage to the mouth/throat/digestive tract, etc.



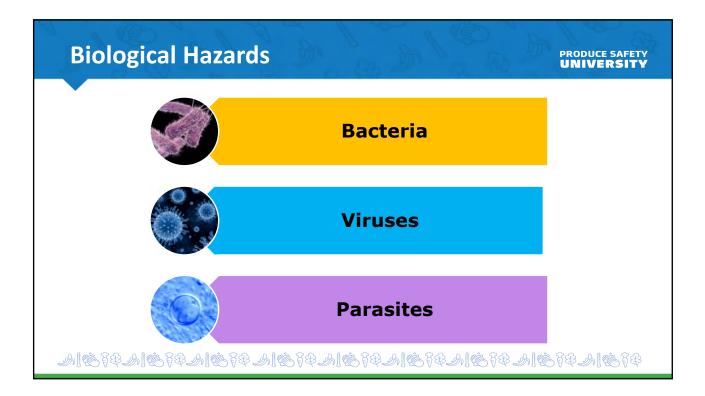
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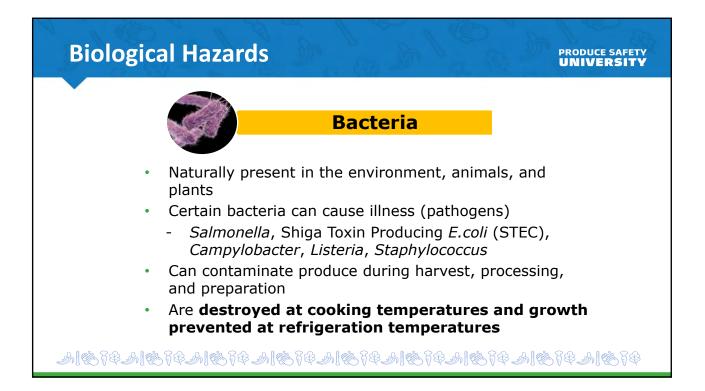
# Chemical Hazard Example: Food Allergens PRODUCE SAFETY UNIVERSITY



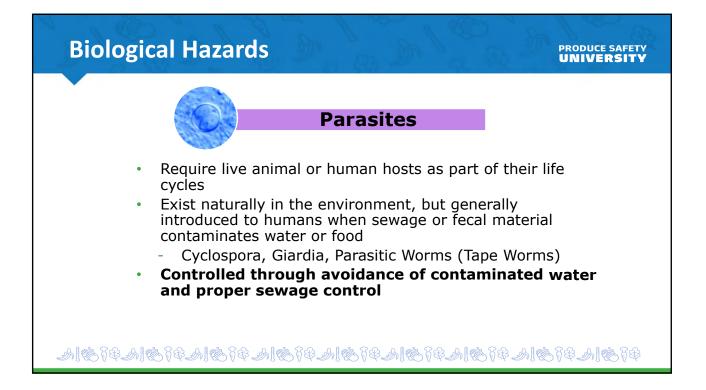
- **9 major food allergens** account for over 90% of food allergic reactions in the U.S.
- An estimated 8% of children (1 in 13) are affected by food allergies
- Over **15% of school-aged children with food allergies have experienced a reaction** at school
- An estimated 20-25% of severe and potentially life-threatening reactions (anaphylaxis) reported at schools involved children with no previous food allergy diagnosis











# **Factors That Influence Bacterial Growth**

Food

Temperature

Acidity
 Acidity
 Time
 Food
 Acidity
 Food
 Acidity
 Acidity
 Time
 Time
 Oxygen

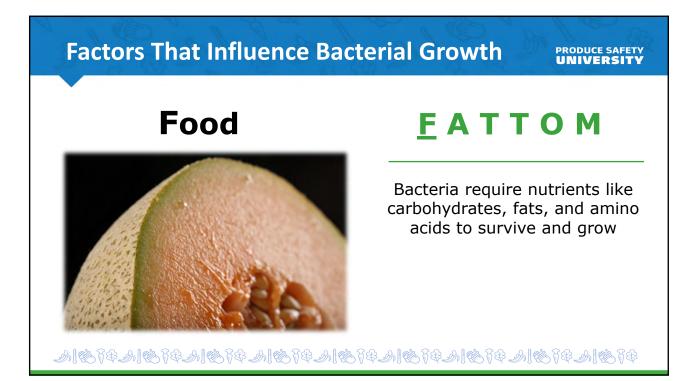
• Moisture

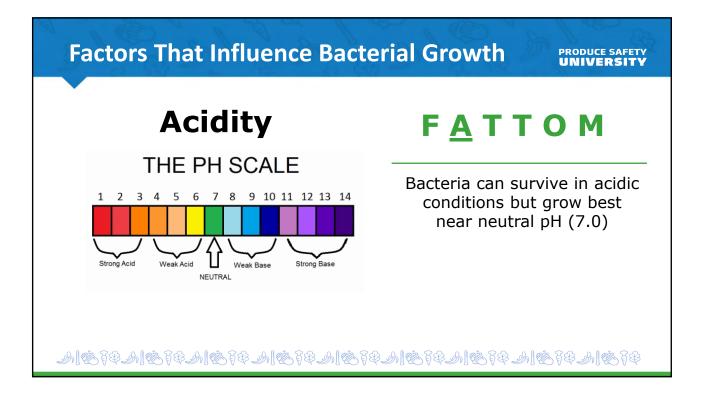
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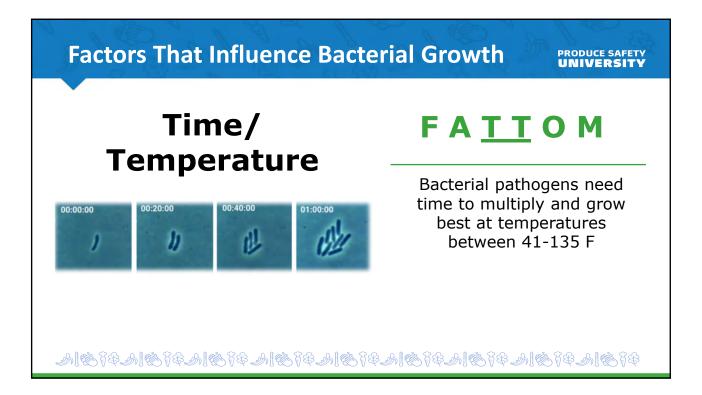
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Moisture

Oxygen







# **Factors That Influence Bacterial Growth**

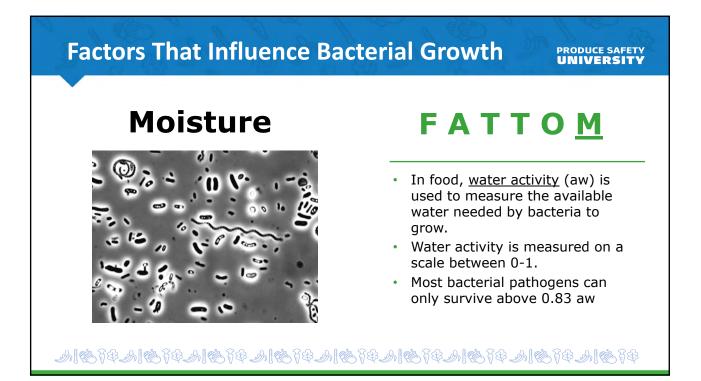
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# Oxygen



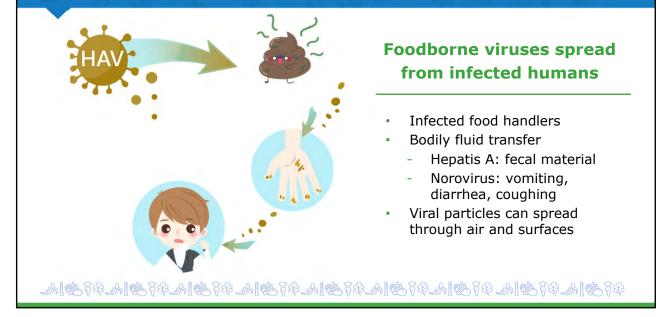
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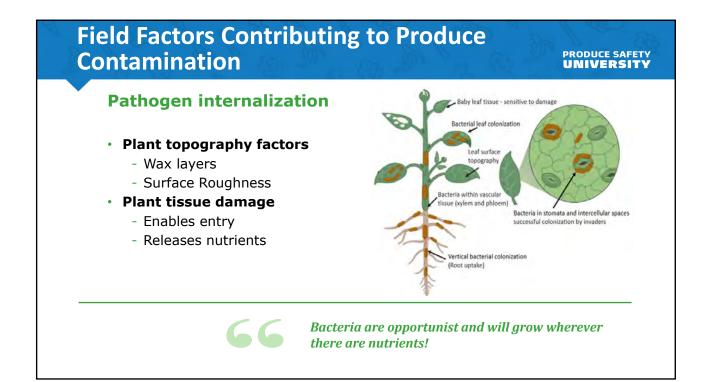
- Aerobic require oxygen to grow
- Facultative anaerobic require some oxygen (0-21%)
   – Salmonella, Listeria, STEC
- Anaerobic grow when
- oxygen is absent
- Clostridium botulinum



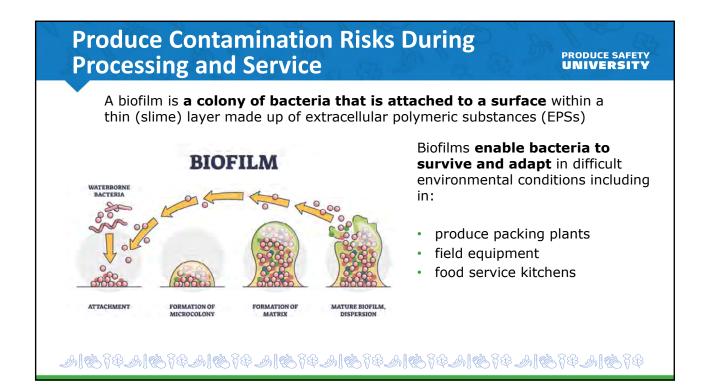
# **Factors That Influence Viral Transmission**

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# **Produce Contamination Risks During Processing and Service**

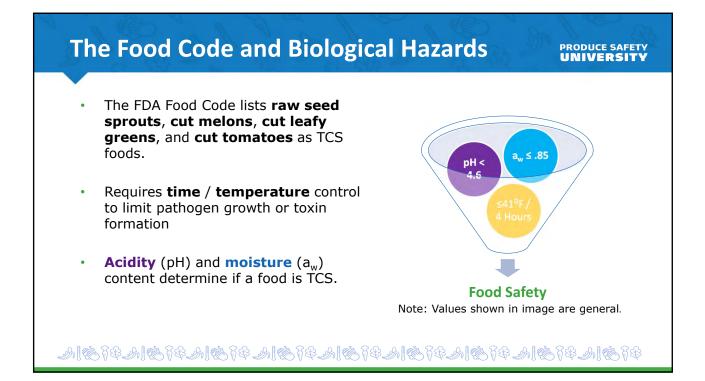
#### PRODUCE SAFETY UNIVERSITY

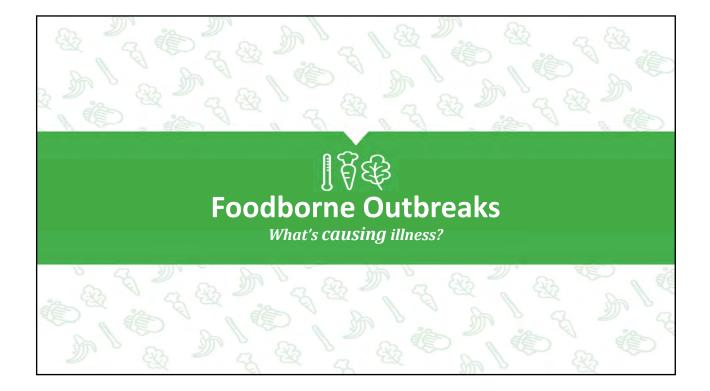
## **Biofilms**

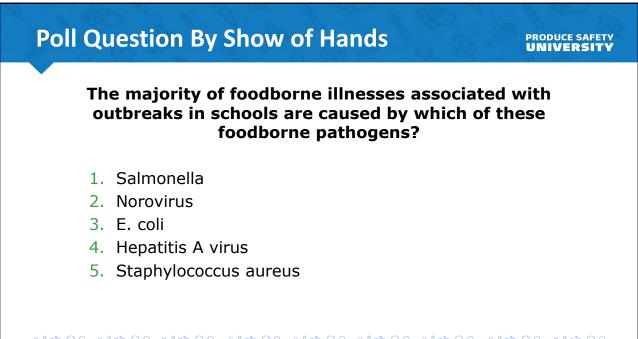
- Some bacteria can form biofilms on surfaces of food, equipment, and facilities
- Biofilms are a **public health challenge and risk** since they can:
  - Be difficult to remove
  - Be resistant to agents used to clean
  - Lead to food contamination and spoilage
  - Lead to transmission and poor treatment of disease
  - Lead to corrosion/damage of surfaces in food facilities



Any surface that combines an abundance of moisture and nutrients is susceptible to biofilm formation if microorganisms are present.





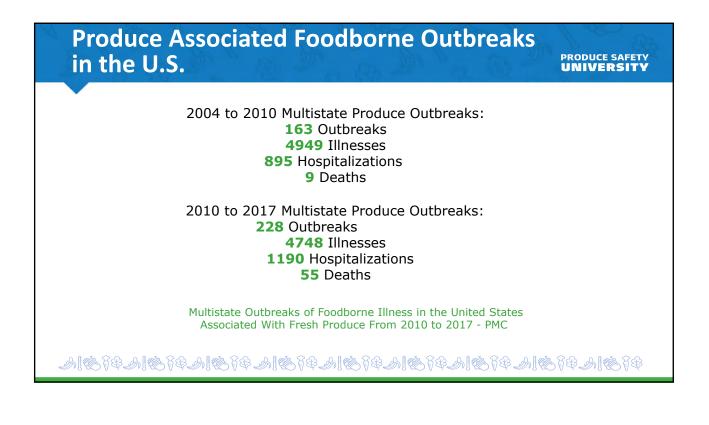


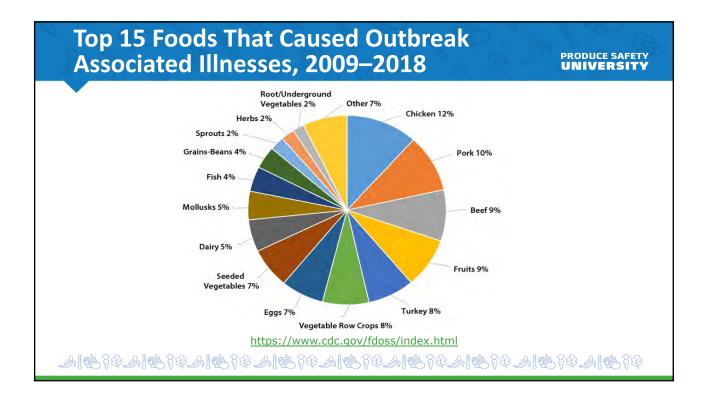
# **Foodborne Illness and Outbreaks**

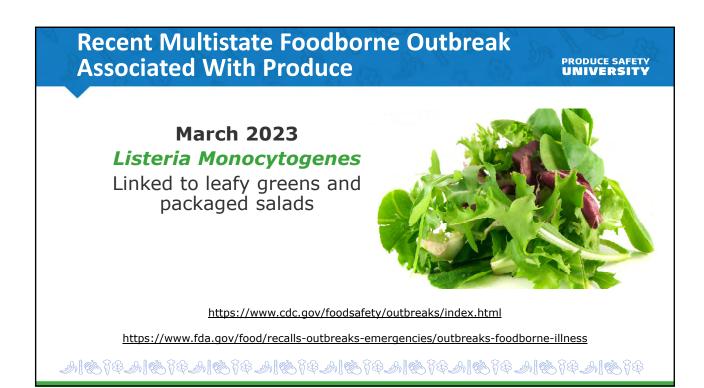
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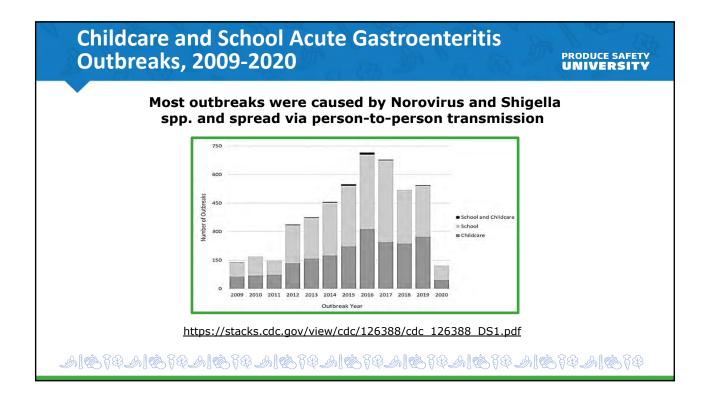
- Foodborne illness: Results from eating contaminated food
- Foodborne outbreak: Two or more persons experience a similar illness after ingestion of a common food and analysis implicates the food as the source of the illness



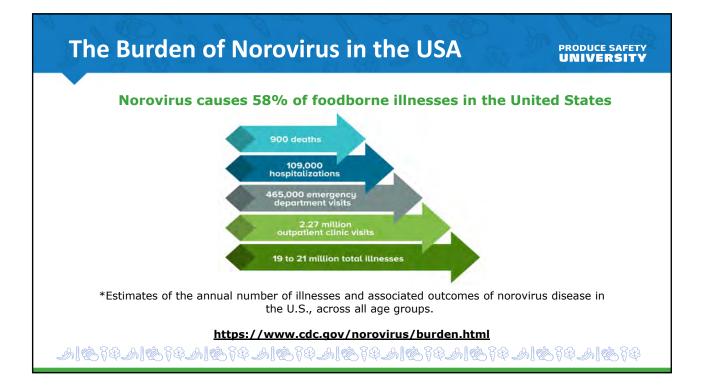


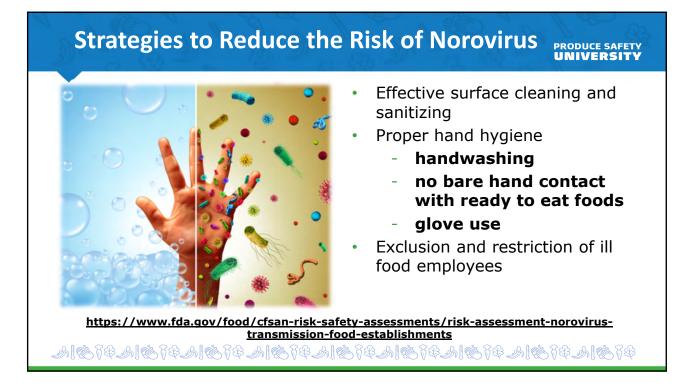






Improper holding/time and temperature (66.2%)and poor ersonal hygiene (57.5%) were the top 2 foodborne illness risk factors that were out of compliance in schools					
Foodborne Illness Risk Factor	Schools	Total Obs.	% OUT		
	(# OUT)	(IN & OUT)			
Poor Personal Hygiene	231	402	57.5%		
Contaminated Equipment	145	402	36.1%		
Improper Holding/Time and Temperature	266	402	66.2%		
Inadequate Cooking	13	263	4.9%		



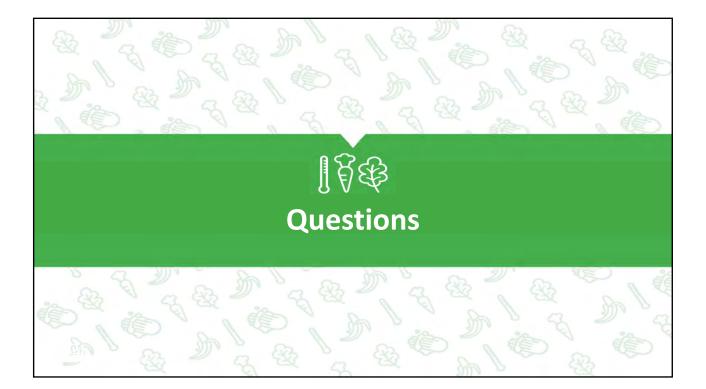


# The Bottom Line

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Produce safety is important and food safety hazards can be minimized to ensure that food we serve to students is safe to eat.





INSERT "Food Safety Activity" TAB



## Produce Safety University Epidemiological Investigation Activity

## **Objectives:**

- Simulate an epidemiological investigation that would follow a foodborne illness outbreak, including identifying the cause/source of the outbreak.
- Discuss institutional food safety concerns.

## Instructions:

Form small groups of 3-4 people. Designate one cook, and two or more investigators. **Only the cook should read the notes on page 6.** 



## Scenario:

- The George Washington Elementary School had a lunchtime Field Day school picnic on September 19<sup>th</sup> with the menu items shown above.
- Following the picnic, students started reporting similar symptoms: abdominal cramps, diarrhea, fever, and vomiting.
- If you are the cook: Proceed to the confidential information on page 6.
- If you are an investigator: Continue reading for your instructions. Do not read beyond page 5.

## **Investigator Instructions**

Foodborne illness is suspected, so your team of investigators is called in three days later on September 22<sup>nd</sup>. Get ready to investigate. Good luck!

- Your fellow investigators already interviewed all the teachers and students who attended the picnic on September 19<sup>th</sup>. They compiled a chart showing all of the foods eaten by students and teachers at the picnic. This chart also reports who got sick, as well as who did not (page 3).
- You received an organism chart to help identify which organism caused the foodborne illness (page 4).
- Your fellow investigators also plotted the time of incidence for new foodborne illness cases. This epi curve (page 5), combined with the organism chart (page 4), can help you develop a hypothesis (proposed explanation) about the type of pathogen causing the illness.

#### Step 1

Your goal is to form a hypothesis regarding the food item that contained the pathogen, the pathogen that caused illness, and the likely cause of contamination.

- To determine the food source of the outbreak, look at the chart on page 3.
- To determine the organism causing the outbreak, compare the signs and symptoms given with the chart on page 4.
- To determine the exact organism causing the outbreak, compare the time of onset column on the organism chart listed on page 4 with the epi curve on page 5.

#### Step 2

- Prepare to interview the cook. Interview questions have been provided to help you get started. Add others if appropriate and necessary.
- While interviewing the cook, record potential food safety violations and/or risks.

#### Sample Cook Interview Questions

- What foods did you need to cook? What foods were ready to eat?
- At what points in preparing the food did you wash your hands?
- Was there any bare hand contact with any ready to eat foods?
- At what points in preparing the food did you sanitize any knife and cutting board used?
- Did you take any food temperatures? Which food item did you check the temperature of?
- What time did you start and finish serving lunch?

#### Step 3

- Discuss the hypothesis you developed in Step 1 with the cook.
- Based upon the information learned from the cook, what actions may have led to the outbreak?

The facilitator will call you back together for a large group discussion.

In Epidemiology, an **attack rate** is defined as the proportion of those who became ill after a specified exposure. To identify the potential vehicle in a foodborne disease outbreak, **the food-specific attack rate** is often calculated, which is the attack rate for consumption of a specified food, calculated as:

# # of sick people among those who ate food "X" Total # of people who ate food "X"

To discover the source of the illness, a second attack rate must be calculated for those who did not eat food "X". **Relative risk**, or risk ratio, is a method used to determine the likelihood of an event (e.g., disease) occurring in an exposed group versus an unexposed group. The two attack rates can be compared with each other to determine relative risk, which is calculated as:

#### Attack rate among eaters Attack rate among non-eaters

For example, you can interpret the relative risk for ranch dressing as "those who ate ranch dressing were about 1 times as likely (or equally likely) as those who did not eat ranch dressing to become ill". Therefore, the ranch dressing is unlikely to be the cause of the contamination. Comparing the attack rate for those who ate the food to those who did not helps to determine the cause of the illness.

	Number of people who ate specific food item			Number of people who did not eat specific food item					
Food Item	Sick	Well	Total	Attack Rate	Sick	Well	Total	Attack Rate	Relative Risk
Chicken	40	94	135	30%	53	112	165	32%	0.94
Whole Wheat Sandwich Buns	37	109	146	25%	42	112	154	27%	0.93
Lettuce for sandwiches	41	70	111	37%	68	121	189	36%	1.03
Tomatoes for sandwiches	38	84	122	31%	51	127	178	29%	1.07
Ranch Dressing	40	110	150	27%	40	110	150	27%	1.00
Mixed Greens Salad	77	26	103	75%	14	183	197	7%	10.71
Carrots	30	160	190	16%	12	98	110	11%	1.45
Fruit Salad	110	22	132	83%	6	162	168	4%	20.75
Milk	78	220	300	26%	0	0	0	-	-

USDA United States Department of Agriculture

diarrhea, vomiting iarrhea cramps, rr diarrhea diarrhea	Organism	Illness Onset time	Signs and Symptoms	Food Sources
6-48 hours       Diarrhea, fever, abdominal cramps, and vomiting         8-16 hours       Severe abdominal cramps and watery diarrhea         8-16 hours       Severe abdominal cramps and watery diarrhea         2-5 days       Diarrhea (possibly bloody), abdominal cramps, fever, and vomiting         1-6 hours       Sudden and severe nausea and vomiting, abdominal cramps, possible diarrhea         1-6 hours       abdominal cramps, possible diarrhea         1-8 days       Severe diarrhea (often bloody), abdominal pain, booth of the bloody, bloody, booth of the bloody, abdominal pain, booth of the bloody, booth of the bloody, booth of the bloody	Norovirus	12-48 hours	Nausea, vomiting, abdominal cramps, diarrhea, fever, headache	Raw produce, contaminated drinking water, uncooked/cooked foods that are not reheated after contact with an infected food handler, shellfish from contaminated waters
8-16 hours       Severe abdominal cramps and watery diarrhea         2-5 days       Diarrhea (possibly bloody), abdominal cramps, fever, and vomiting         1-6 hours       Sudden and severe nausea and vomiting, abdominal cramps, possible diarrhea         1-6 hours       abdominal cramps, possible diarrhea         1-8 days       Severe diarrhea (often bloody), abdominal pain, book of the bloody), abdominal pain, book of the bloody, blood	Salmonella	6-48 hours	Diarrhea, fever, abdominal cramps, and vomiting	Eggs, poultry, meat, raw milk/juice, cheese, contaminated raw fruits and vegetables
2-5 days     Diarrhea (possibly bloody), abdominal cramps, fever, and vomiting       1-6 hours     Sudden and severe nausea and vomiting, abdominal cramps, possible diarrhea and fever       1-8 days     Severe diarrhea (often bloody), abdominal pain, to conciled biology, abdominal pain, to conconciled biology, abdominal pain, to	Clostridium perfringens	8-16 hours	Severe abdominal cramps and watery diarrhea	Meats, poultry, gravy, dried/precooked foods, time/temperature-abused foods
Sudden and severe nausea and vomiting,       1-6 hours     abdominal cramps, possible diarrhea       abdominal cramps, possible diarrhea       and fever       and fever	Campylobacter jejuni	2-5 days	Diarrhea (possibly bloody), abdominal cramps, fever, and vomiting	Raw/undercooked poultry, raw milk, contaminated water
1-8 days Severe diarrhea (often bloody), abdominal pain,	Staphylococcus aureus	1-6 hours	Sudden and severe nausea and vomiting, abdominal cramps, possible diarrhea and fever	Unrefrigerated/improperly refrigerated meats, potato/egg salads, cream pastries
	E. coli 0157:H7	1-8 days	Severe diarrhea (often bloody), abdominal pain, vomiting, possible kidney failure	Undercooked beef (e.g., hamburger) raw milk/juice, raw fruits and vegetables, contaminated water/food

\*Most organisms can also cross contaminate other foods such as fresh produce

Foodborne Illness-Causing Organisms in the U.S. What You Need to Know about

Sources:

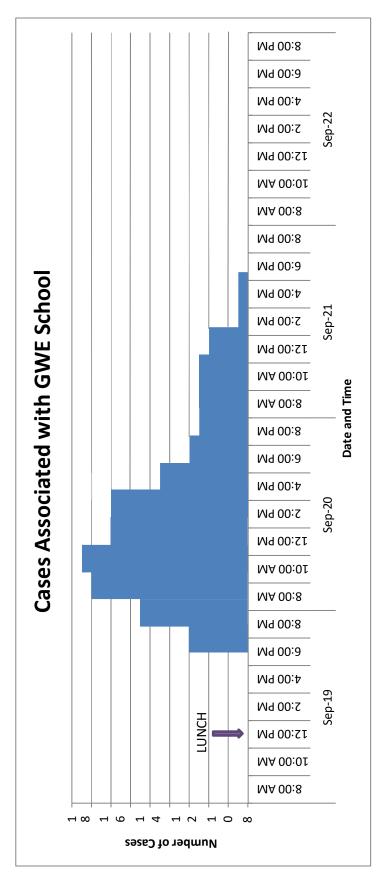
Foodborne Illnesses | FDA

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	United States Department of Agriculture
<b>USDA</b>	

# **Epidemic Curves**

exposure. An epidemic curve can help determine the pathogen causing the illness. For example, an illness that takes 24 hours to show symptoms An epidemic (epi) curve is a visual display of the onset of illness among cases associated with an outbreak. It can show the distribution of cases over time, "outliers" or cases that stand apart from the overall pattern, the magnitude, the pattern of spread, and the most likely time of is unlikely to have many cases 6 hours after exposure. In point source outbreaks, individuals are exposed to the same source during a brief time, such as a single meal or event, and there's a rapid rise person spread. There is a classic epi curve shape of progressively taller peaks, each being one incubation period apart, versus one sharp peak in in cases to a peak and a gradual fall. In continuous common source outbreaks, there is exposure to the same source that is prolonged for days, weeks, or longer. The epi curve rises gradually and might plateau. In propagated outbreaks, there is no common source because of person-tothe number of cases.



## **Cook Instructions**

There is a suspected outbreak of foodborne illness in your school. Investigators will come to interview you shortly. Familiarize yourself with your notes below so you can answer their questions.



- I ordered all of the food for the picnic, including frozen raw chicken cutlets, bags of mixed greens lettuce salad, whole grain buns, pre-packaged bags of baby carrots, heads of lettuce, and whole apples, grapes, and melons for the fruit salad. We already had individual packages of ranch dressing. The day before the picnic I put the chicken cutlets into the fridge to thaw.
- We received the tomatoes from the school garden. We partner with a local farmer to teach the kids how our food is grown and the day before our picnic, the 5<sup>th</sup> grade science class harvested the tomatoes for our Field Day event.
- On the day of the picnic, I arrived to work around 7:00 AM. I washed my hands before I started to prepare the food. I went to the walk-in refrigerator to get the lettuce, tomatoes, and the salad mix. I gathered a cutting board, my favorite knife, 2 colanders, and some other utensils that were cleaned in the warewashing machine the day before at the end of the shift.
- I washed the heads of lettuce and the tomatoes under cool, running water in the colander in the prep sink. I used the cutting board and my favorite knife to cut the lettuce and tomatoes up to use on sandwiches.
- I went to the fridge to get the chicken. I used the cutting board and knife to cut up the chicken cutlets; one cutlet was big enough to make two sandwiches. I wiped my hand off with a clean paper towel.
- I opened the bagged salad mix and emptied the bag into a large bowl. I added the rest of the cut-up lettuce to the bowl with the bagged salad mix. I tossed the salad in the bowl with my hands to mix it all together.
- I gathered the fruits from the dry storage room and walk in cooler. I washed the fruits under cool, running water using the second colander in the prep sink. I used the cutting board and knife to slice up the fruits. After slicing up the fruits, I sanitized my cutting board and knife.
- I prepared and grilled the chicken. I checked the temperature; when the cutlets reached 165 degrees F I knew they were done. I prepared and roasted the baby carrots in the oven; they reached 135 degrees F so I knew they were ready. After cooking the chicken and roasting the carrots, I washed my hands.
- We had a large turnout for the picnic-about 300 teachers and students attended. We began to set up the food around 11:30 AM. We began to serve lunch at noon and served the final student a few minutes after 1:00 PM.

## **Cook Instructions**

Review the following interview questions that an investigator may ask and note your responses.

- What foods did you need to cook? What foods were ready to eat?
- At what points in preparing the food did you wash your hands?
- Was there any bare hand contact with any ready to eat foods?
- At what points in preparing the food did you sanitize any knife and cutting board used?
- Did you take any food temperatures? Which food item did you check the temperature of?
- What time did you start and finish serving lunch?

# Foodborne Illness-Causing Organisms in the U.S. WHAT YOU NEED TO KNOW

While the American food supply is among the safest in the world, the Federal government estimates that there are about 48 million cases of foodborne illness annually–the equivalent of sickening 1 in 6 Americans each year. And each year these illnesses result in an estimated 128,000 hospitalizations and 3,000 deaths.

The chart below includes foodborne disease-causing organisms that frequently cause illness in the United States. As the chart shows, the threats are numerous and varied, with symptoms ranging from relatively mild discomfort to very serious, life-threatening illness. While the very young, the elderly, and persons with weakened immune systems are at greatest risk of serious consequences from most foodborne illnesses, some of the organisms shown below pose grave threats to *all* persons.

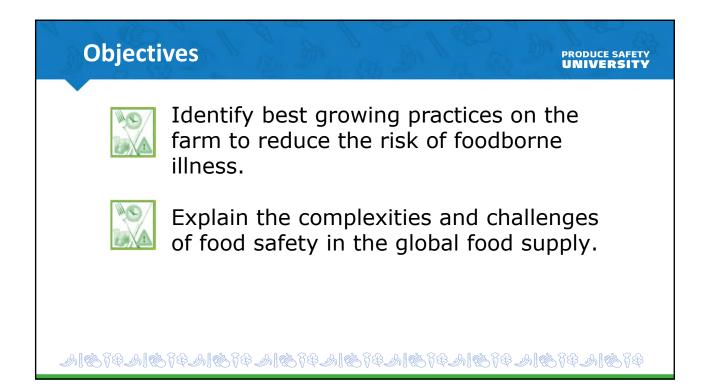
ORGANISM	COMMON NAME OF ILLNESS	ONSET TIME AFTER INGESTING	SIGNS & SYMPTOMS	DURATION	FOOD SOURCES
Bacillus cereus	<i>B. cereus</i> food poisoning	10-16 hrs	Abdominal cramps, watery diarrhea, nausea	24-48 hours	Meats, stews, gravies, vanilla sauce
Campylobacter jejuni	Campylobacteriosis	2-5 days	Diarrhea, cramps, fever, and vomiting; diarrhea may be bloody	2-10 days	Raw and undercooked poultry, unpasteurized milk, contaminated water
Clostridium botulinum	Botulism	12-72 hours	Vomiting, diarrhea, blurred vision, double vision, difficulty in swallowing, muscle weakness. Can result in respiratory failure and death	Variable	Improperly canned foods, especially home-canned vegetables, fermented fish, baked potatoes in aluminum foil
Clostridium perfringens	Perfringens food poisoning	8–16 hours	Intense abdominal cramps, watery diarrhea	Usually 24 hours	Meats, poultry, gravy, dried or precooked foods, time and/or temperature-abused foods
Cryptosporidium	Intestinal cryptosporidiosis	2-10 days	Diarrhea (usually watery), stomach cramps, upset stomach, slight fever	May be remitting and relapsing over weeks to months	Uncooked food or food contaminated by an ill food handler after cooking, contaminated drinking water
Cyclospora cayetanensis	Cyclosporiasis	1-14 days, usually at least 1 week	Diarrhea (usually watery), loss of appetite, substantial loss of weight, stomach cramps, nausea, vomiting, fatigue	May be remitting and relapsing over weeks to months	Various types of fresh produce (imported berries, lettuce, basil)
<i>E. coli (Escherichia coli)</i> producing toxin	<i>E. coli</i> infection (common cause of "travelers' diarrhea")	1-3 days	Watery diarrhea, abdominal cramps, some vomiting	3-7 or more days	Water or food contaminated with human feces
<i>E. coli</i> 0157:H7	Hemorrhagic colitis or <i>E. coli</i> 0157:H7 infection	1-8 days	Severe (often bloody) diarrhea, abdominal pain and vomiting. Usually, little or no fever is present. More common in children 4 years or younger. Can lead to kidney failure	5-10 days	Undercooked beef (especially hamburger), unpasteurized milk and juice, raw fruits and vegetables (e.g. sprouts), and contaminated water
Hepatitis A	Hepatitis	28 days average (15-50 days)	Diarrhea, dark urine, jaundice, and flu-like symptoms, i.e., fever, headache, nausea, and abdominal pain	Variable, 2 weeks-3 months	Raw produce, contaminated drinking water, uncooked foods and cooked foods that are not reheated after contact with an infected food handler; shellfish from contaminated waters
Listeria monocytogenes	Listeriosis	9-48 hrs for gastro- intestinal symptoms, 2-6 weeks for invasive disease	Fever, muscle aches, and nausea or diarrhea. Pregnant women may have mild flu-like illness, and infection can lead to premature delivery or stillbirth. The elderly or immunocompromised patients may develop bacteremia or meningitis	Variable	Unpasteurized milk, soft cheeses made with unpasteurized milk, ready-to-eat deli meats
Noroviruses	Variously called viral gastroenteritis, winter diarrhea, acute non- bacterial gastroenteritis, food poisoning, and food infection	12-48 hrs	Nausea, vomiting, abdominal cramping, diarrhea, fever, headache. Diarrhea is more prevalent in adults, vomiting more common in children	12-60 hrs	Raw produce, contaminated drinking water, uncooked foods and cooked foods that are not reheated after contact with an infected food handler; shellfish from contaminated waters
Salmonella	Salmonellosis	6-48 hours	Diarrhea, fever, abdominal cramps, vomiting	4-7 days	Eggs, poultry, meat, unpasteurized milk or juice, cheese, contaminated raw fruits and vegetables
Shigella	Shigellosis or Bacillary dysentery	24-48 hrs	Abdominal cramps, fever, and diarrhea. Stools may contain blood and mucus	4-7 days	Raw produce, contaminated drinking water, uncooked foods and cooked foods that are not reheated after contact with an infected food handler
Staphylococcus aureus	Staphylococcal food poisoning	1-6 hours	Sudden onset of severe nausea and vomiting. Abdominal cramps. Diarrhea and fever may be present	24-48 hours	Unrefrigerated or improperly refrigerated meats, potato and egg salads, cream pastries
Vibrio parahaemolyticus	<i>V. parahaemolyticus</i> infection	4-96 hours	Watery (occasionally bloody) diarrhea, abdominal cramps, nausea, vomiting, fever	2-5 days	Undercooked or raw seafood, such as shellfish
Vibrio vulnificus	<i>V. vulnificus</i> infection	1-7 days	Vomiting, diarrhea, abdominal pain, bloodborne infection. Fever, bleeding within the skin, ulcers requiring surgical removal. Can be fatal to persons with liver disease or weakened immune systems	2-8 days	Undercooked or raw seafood, such as shellfish (especially oysters)



For more information, contact the U.S. Food and Drug Administration, Center for Food Safety and Applied Nutrition's Food and Cosmetic Information Center at 1-888-SAFEFOOD (toll free), Monday through Friday 10 AM to 4 PM ET (except Thursdays from 12:30 PM to 1:30 PM ET and Federal holidays). Or, visit the FDA website at http://www.fda.gov/educationresourcelibrary

INSERT "Growing Food Safely" TAB





# **Key Points to Consider**

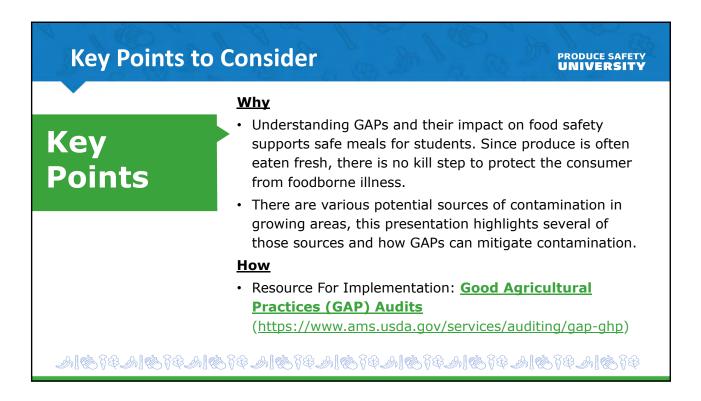
#### PRODUCE SAFETY UNIVERSITY

# Key Points

#### <u>What</u>

Good Agricultural Practices (GAPs) are required by the FSMA Produce Safety rule and are important tools to identify and help reduce the risks of foodborne illness through the assessment of operations, training programs, monitoring and evaluation program, and more.

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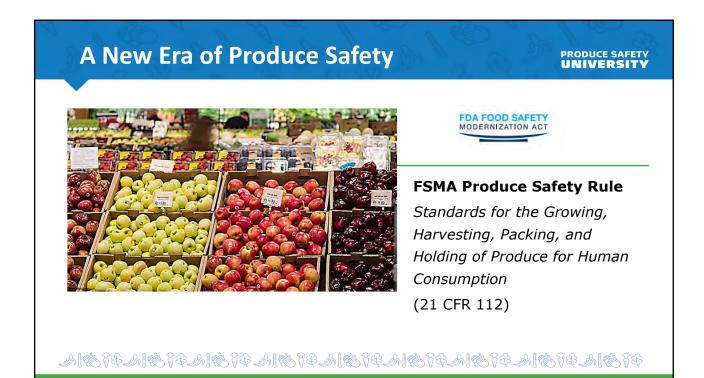


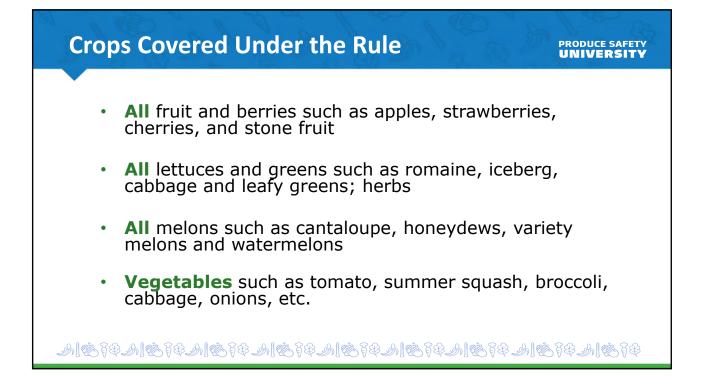




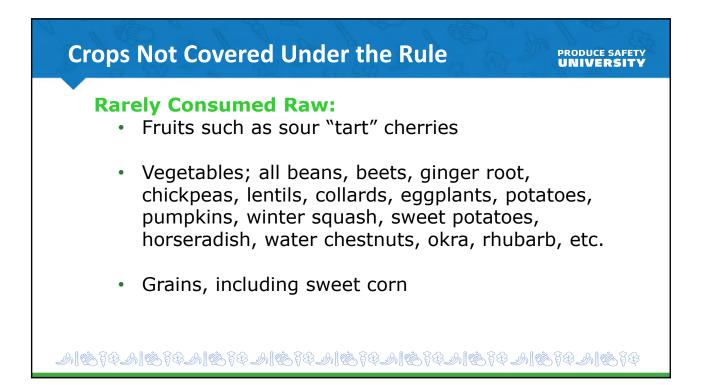










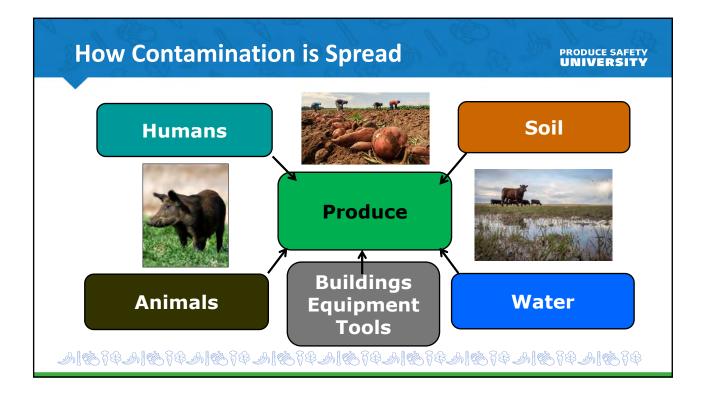


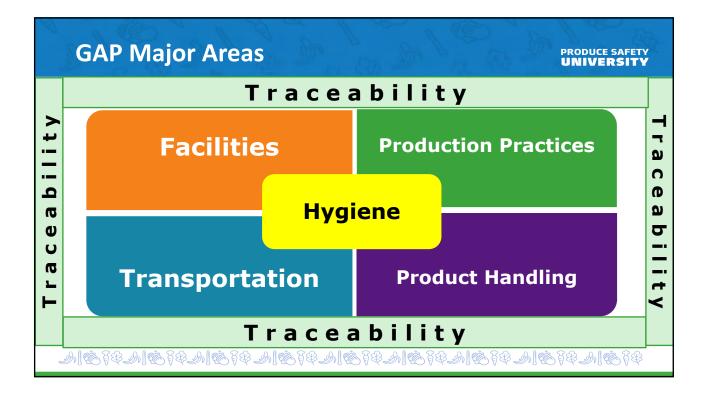








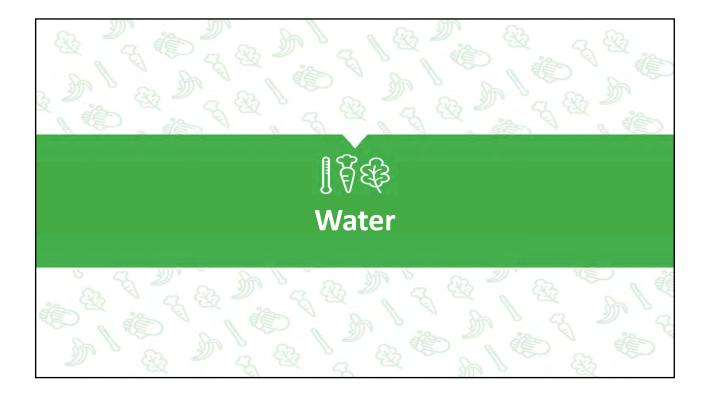












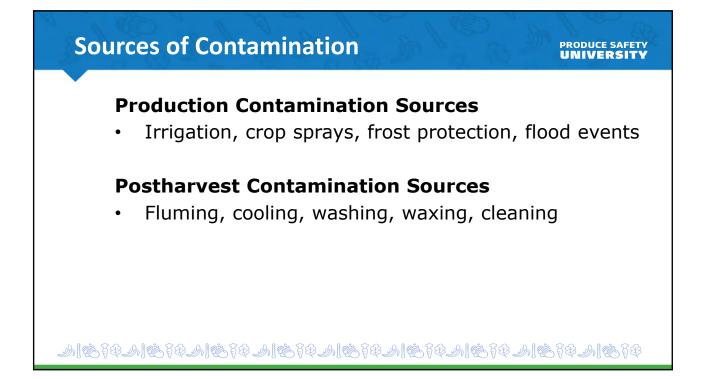
# **Sources of Contamination**

#### PRODUCE SAFETY UNIVERSITY

## Water

Can carry and spread human pathogens, contaminating entire fields of large amounts of produce.





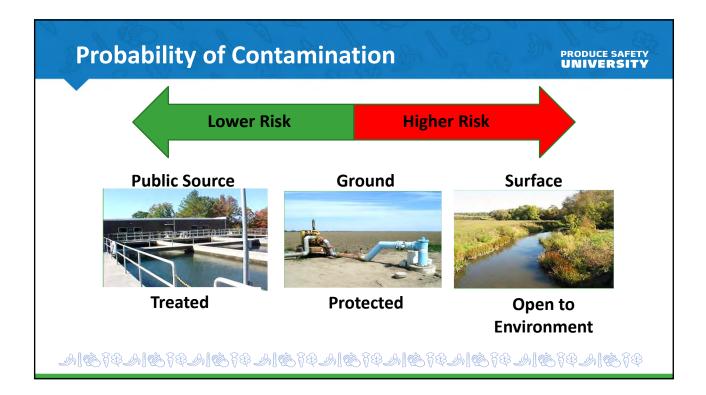
# **FSMA - Agricultural Water**

## **Definition:**

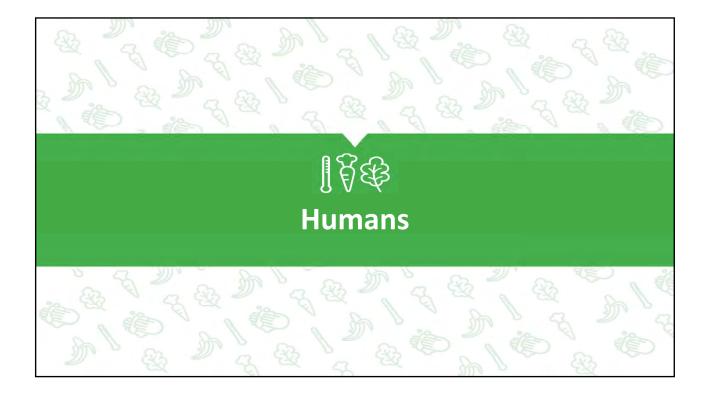
"Water intended to, or is likely to, contact covered produce or food contact surfaces". All agricultural water must be safe and of adequate sanitary quality for its intended use."

Applies to farms covered by the FMSA rule









# **Sources of Contamination: Workers**

# PRODUCE SAFETY

Workers can spread pathogens to produce by directly handling fruits and vegetables.

# Improper health and hygiene practices

- Lack of training and hand washing
- Lack of adequate toilet facilities

# **Illness or injury**

- Working while sick
- Injuries that result in blood contacting fresh produce



# **Sources of Contamination: Visitors**

Visitors should be trained in food safety practices.





# **Sources of Contamination: Soil Amendments**

# Soil Amendments:

Any chemical, biological, or physical materials **intentionally added** to the soil to improve and support plant growth and development.

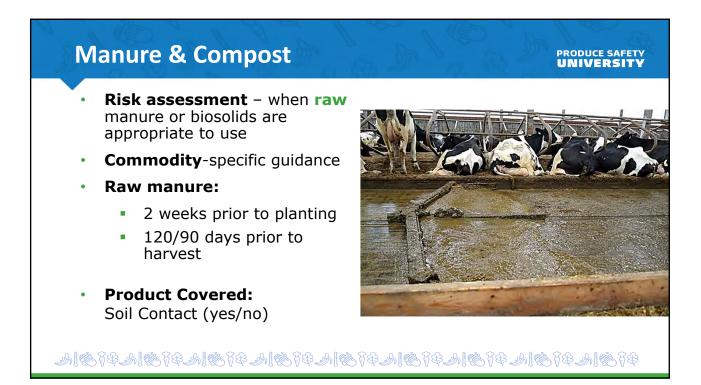
# **Examples:**

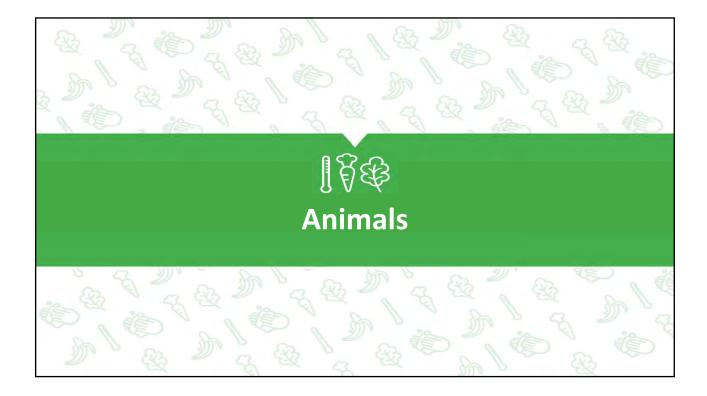
- Fertilizers
- Stabilized compost
- Manure
- Non-fecal animal byproducts
- Peat moss

- Vegetable waste
- Sewage sludge biosolids

PRODUCE SAFETY UNIVERSITY

- Table waste
- Agricultural tea and yard trimmings





# **Sources of Contamination: Animals**

### PRODUCE SAFETY UNIVERSITY



# <u>Domestic and wild animals</u> can carry and transmit human pathogens to produce.

- May result in direct fecal contamination of crops and fields.
- Animal feeding, rooting, and movement
- Animals can contaminate water sources
- Manure run-off can contaminate fields



# **Sources of Contamination: Equipment**

### PRODUCE SAFETY UNIVERSITY

# **Consider everything that touches, or impacts produce:**

- Picking and packing containers
- Packing equipment
- Packing area (open or closed environment)
- Hands and clothing
- Buildings (i.e., coolers, storage areas)
- Transport vehicles



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# **All About Distribution**



# **Produce Distributors must adhere to FSMA rules including:**

PRODUCE SAFETY

- Current Good Manufacturing Practices (cGMP)
- Food Traceability
- Food Defense (intentional contamination)
- Sanitary Transportation



# **Buying From GAP Certified Producers**

PRODUCE SAFETY

# Must I buy from a GAP certified producer?

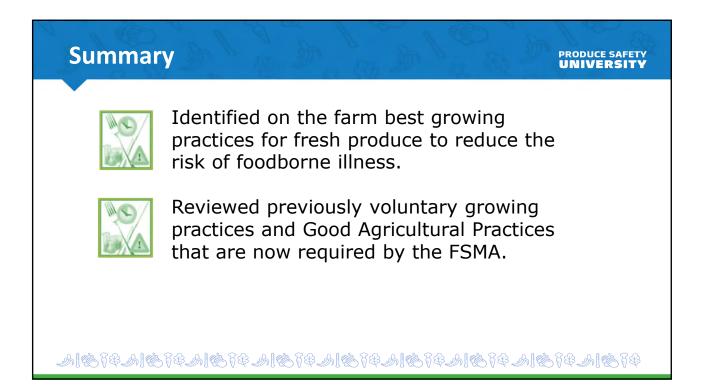
- There is **NO** federal requirement that child nutrition operations purchase from GAP certified producers.
- Many growers use GAP practices but are not certified.
- You can conduct an informal audit to make sure that you are comfortable with the producer's food safety (good agricultural) practices and plans.

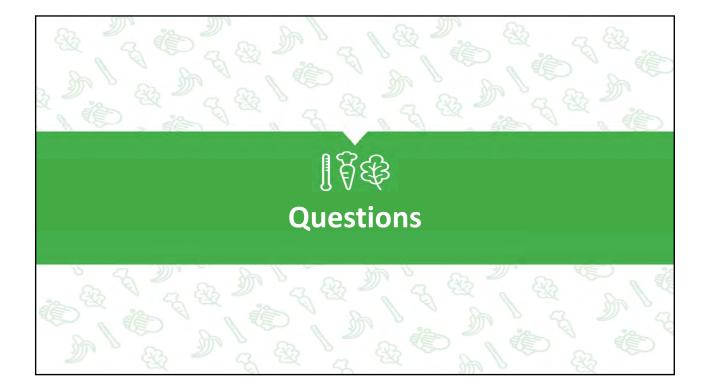
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Locating GA	P Audited G	Growers	PRODUCE SAFETY UNIVERSITY
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Isled below and have succe are validated through the us Company : United States Alabama 123	Address :	City, State :	Produce GAPs Harmonized Audit USDA Good Apricultural Practices & Good	Add being audited. The aud Scope(s) of Audit Conducted Field Operations and Harvesting Preventive Food Defense, Viholesale Distribution.	Date Audit : Conducted	Commodities Covered by Audit Bananas, Beets







INSERT "GAPs Activity " TAB

# Good Agricultural Practices (GAPs) Activity

As part of the new purchasing requirements, your school district will only purchase from local farmers that have a food safety program. Sally works with you and has been asked to meet with the local farmer Tom Mato to determine if they have a food safety program in place. The school has been buying tomatoes from Tom for several years. Sally calls Tom and informs him of the new requirement and they agree to an 8:00 AM tour of the farm the following week. Prior to the visit, Sally asks Tom to complete a self-audit checklist which she will review during the tour.

Tom Mato Farms is owned and operated by Tom Mato Jr. It is a local family farm that grows tomatoes, sweet peppers, squash, and several other crops which the family sells at the local farmer's market. The farm is located just out of town adjacent to several other small farms.

When Sally arrives at the farm, Tom offers to take Sally in his truck to drive around the property so she can visit the fields before a tour of the packing operations. Sally gladly accepts his offer as this will give her a chance to discuss his food safety practices.

As they ride along, Sally notices the farmhouse where Tom and his family live, several buildings for storing equipment and packing materials, and an open packing house with a small cold box for storing product. Tom explains that the family farm has been in operation for 50 years and that he has been managing it for the last fifteen.











# SCENARIO - Farm Visit Observations

As they drive down the fields, Sally notes people picking the tomatoes into plastic buckets and loading them on to an open flatbed truck that will take them directly to the packing shed. They stop to observe for a while and to check the portable toilets. The restrooms are clean, have adequate supplies, and provide clean water. They watch for a while, and then return to the packing facilities to complete the tour. Sally notices that some of the fields are being irrigated; Tom states that they are lucky to have a stream accessible. As they pull in, chickens are loose in the yard and Tom is quick to promote his fresh eggs for sale every weekend at the farmer's market.



When they arrive back at the packing shed, their timing is perfect; product has arrived from the field and is being packed into clean 25lb. cardboard cartons that are perfect for your school. The packing operation is low-tech but appears clean and orderly. Sally notices some of the workers are cleaning the tomatoes with a wet cloth. Tom explains that due to the rain last week, some of the tomatoes are a bit muddy and they are not set up with a wash tank for cleaning the tomatoes. He also explains that part of his food safety plan is to minimize risk by eliminating wash tanks which could contribute to cross contamination.



Sally asked to review some of the food safety policies and training records. Tom escorts her to his office inside the farmhouse and points out the restrooms for the packing facility that are also inside the house in case she needs to wash up. A review of the food safety plan, production logs, and records indicate practices are generally in good order. However, Sally noted that some of the training records were two years old and that as avisitor, she was not requested to follow the same visitor and hygiene practices required in his plan. Tom explained that all family members and employees receive training upon hiring, and he made a onetime exception to the policy today for Sally due to her awareness of food safety practices and knew she did not pose a risk. Sally thanks Tom for the opportunity to visit his farm and tells him she will be contacting him shortly.

	peration: To	m Mato Fa	rms	Jp / Post-Ha			•	15.									
Date	Contact Surface	Cle Water Holding Tanks	aning List (cl Wash Tanks	heck each) Harvest Totes/Containers	Cooler Shelves/Floor	Date Cleaned	Treatment	Cleaned By (name)	1	TIME	REFILL	REFILL	CLEAN	le	ar	iin	9
7/18/2020	Packing Table	Tested, within tolerance		Ppressure washed, sanitized with bleach	Shelves Sanitized floor mopped	7/18/2020	Bleach	Molly Mato		8:00am	 V	V	V	1		-1	

	INDIVIDUAL TRAINING RECORDS							
Format No.	1.	5.55						
Employe	e Name: Tom Ju	nior						
Job Title Departn	Eight to a	anager	Shift:					
Date	Task	Training Completed	Effectiveness Checking	Observations	Trainer Signature			
7/18	Food Safety	7/2.0/1.8	85%	None	TSenior			

	Personnel	
YES NO	* Are employees properly trained in personal hygiene and the prevention of microbial contamination of produce?	
	Workers should understand the consequences of poor sanitation for their own health and the potential for spreading foodborne illness to others. The grower should clearly outline sanitation policies. These policies should apply to anyone with direct contact with the produce, in addition to equipment operators, pest control operators and potential buyers. Personnel must understand	

# SCENARIO - Farm Visit Observations

Compost pile, adjacent growing field.



Irrigation water



# Group #1 Question

What GAP practices does the farm do well?

# Group #2 Question

What problems were observed, as to irrigation or water use.

How can they be addressed?

# Group #3 Question

What are the food safety concerns concerning animals?

How can they be addressed?

# Group #4

What are the food safety concerns concerning the packing area?

How can they be addressed?

# Group #5

Is the food safety documentation adequate and sufficient?

Are there areas in need of improvement?

# **Group Conversation**

What additional questions should Sally ask?

Would you buy from this farm?

# Checklist for Retail Purchasing of Local Fresh Produce

It is important for buyers of fresh, whole produce to have assurances that safe food handling practices were followed on the farm and during delivery to their facilities. Growers can provide documentation of food safety assurances through a buyer's onsite review of their farm, a certificate of attendance at good agricultural practices (GAPs) trainings or Produce Safety Alliance (PSA) workshops, or with documentation from a third-party audit.



While some growers must comply with the Produce Safety Rule of the Food Safety Modernization Act (FMSA) and attend PSA trainings, it is not required for all growers, such as for growers of products not typically consumed raw or produce that will be further processed. Completion of this checklist can provide documentation to the buyer that GAPs were followed on the farm, and that the buyer took reasonable care when purchasing fruits and vegetables directly from a grower. This checklist can also guide the conversation between retail buyers of fresh produce and local growers as they establish terms of the purchasing arrangement to ensure safe food practices are followed.

# Items on this checklist are based on GAPs and elements of the FSMA Produce Safety Rule.

Name of Producer/Farm				
City	State Zip			
Telephone	E-mail			
Total acres of fresh produce farmed	Availability of promotional materials	YES	NO	
Products available for purchase:				
Product Insurance Liability is held:	YES (Dollar amount	)	NO	
Is produce from the farm USDA Certified Or (Note: USDA Certified Organic is a certification of pra	YES	NO		
Is the farm USDA GAP certified or food safe	ty third party certified			
(such as SQF or GlobalGAP)?		YES	NO	
Has the person in charge of the farm produc	ce completed GAPs or PSA training?	YES	NO	
Can buyers schedule a tour of the farm duri	ng the production season?	YES	NO	

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North Central Region Center for FSMA Training, Extension and Technical Assistance

Production Practices	Yes	No	N/A
Are wells protected from contamination?			
What is the source of irrigation water? 🗆 Well 🗆 Stream 🗆 Pond 🗆 Municipal 🗆 Other			
What method(s) of irrigation is used on the farm?  Drip  Drip  Overhead  Flood Note: <i>Drip is recommended for leafy greens</i> .			
Are generic <i>E. coli</i> tests conducted on agricultural water used in fields?			
What types of manure are used on produce crops? 🗆 Raw manure 🗅 Composted 🗅 Aged 🗅 No manure is	used		
Is the manure composted onsite or purchased commercially? 🗆 Onsite composting 🛛 Purchased commercia	lly		
Is there documentation of composting methods used to validate the safety of the product?			
Is raw manure incorporated into soil two weeks prior to planting or 120 days prior to harvest to avoid raw manure from touching edible portion of the produce? (USDA Organic Standard)			
Is the manure application schedule documented and available?			
Is land use history available to determine risk of product contamination from sources such as runoff from upstream, flooding, chemical spills, or excessive agricultural crop application?			
Is the field protected from animal confinement or grazing area runoff?			
Is land that frequently floods used to grow food crops?			
Are there preventive procedures in place to protect fresh produce in the field from flooding?			
Are preventive measures in place to restrict livestock, domesticated animals, and wildlife from growing areas?			
Are portable toilets used in a way that prevents field contamination such as located away from growing areas on even ground surfaces and emptied regularly?			
Are there policies or procedures on how to deal with contaminated produce in the field?			

Product Handling	Yes	No	N/A
Is produce checked for signs of contamination from sources such as animal feces or footprints prior to harvest?			
Are baskets, totes, or other containers kept off the soil during harvesting?			
Are harvesting baskets, totes, or other containers kept covered and cleaned (with potable water) routinely?			
Is harvesting equipment, machinery, and tools that come into contact with produce crops kept as clean as possible?			
Do procedures used in field packing of produce items minimize risk of contamination? Examples would include elevation of boxes from the ground or wearing of clean gloves?			
Are the same containers used for produce items typically eaten raw and other produce? If so, are containers cleaned and sanitized between uses?			
Is dirt, mud, or other debris removed from product before packing?			
Are there policies or procedures in place about how to deal with contaminated produce during packing?			
Is the water used for cleaning products after harvest from a tested, potable water source?			
Are food-grade packaging materials stored in areas protected from pets, livestock, wild animals, and other contaminants?			
Is product protected from contamination as it travels from field to packing facility?			

Facilities	Yes	No	N/A
What source of water is used for cleaning purposes on the farm? 🛛 Well 🗖 Municipal 🗖 Other			
Is this water source tested for generic <i>E. coli</i> at least once per year with results kept on file?			
Are temperatures of storage coolers monitored and documented?			
Is a product packing area in use? Is there space for culling and storage of produce?			
Are packing and storage facilities located away from growing areas?			
Are packing areas protected from wild and domestic animals?			
Are food grade packaging materials used?			
Are toilets and hand washing stations that use potable water cleaned and serviced routinely?			
Is a pest control program in place?			
Are there standard operating procedures for cleaning and sanitizing?			
Are cleaning and sanitizing procedures routinely followed with food contact surfaces regularly washed and rinsed with potable water, and then sanitized?			
Are there policies or procedures on how to manage human waste spills, including septic spills?			

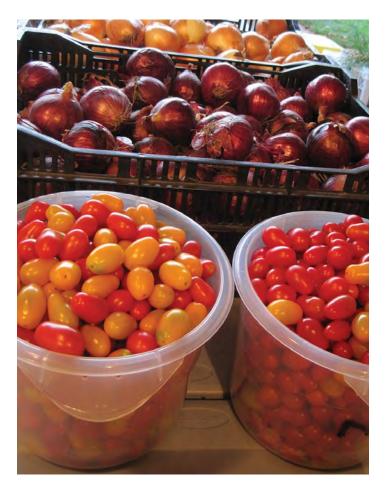
Worker Health and Hygiene	Yes	No	N/A
Is a worker food safety training program in place with records of dates, topics, and participants?			
Are workers trained about hygiene practices and sanitation?			
Is smoking and eating confined to designated areas separate from product handling?			
Are adequate restroom facilities with washing facilities (potable water, soap, and disposable towels) readily available for all workers or anyone who touches the product? Note: OSHA requires one toilet and one handwashing facility per every 20 workers within ¼ mile of the working area.			
Do workers practice good hygiene when harvesting and packing product by:			
Wearing clean clothing and shoes daily?			
Keeping hair covered or restrained?			
Not wearing jewelry in the packing area?			
Washing hands after touching soiled surfaces, using the toilet, and before handling produce?			
Covering open wounds with clean bandages and another protective layer such as a disposable glove?			

Transportation	Yes	No	N/A
Is the product kept protected from physical damage and contamination during transit to customers?			
Is the transport vehicle inspected for cleanliness before loading product?			
Is there a cleaning schedule for the transport vehicle, and is there documentation to show it is followed?			
Are there designated areas in transport vehicles for storage of food products and non-food items to avoid the risk of cross-contamination?			
Does the transportation schedule mitigate risk of temperature abuse of products?			

I confirm that to the best of my knowledge, the information provided is accurate.

Signature of Seller: \_\_\_\_\_

\_\_ Date \_\_\_\_\_



Updated by Catherine Strohbehn, adjunct professor and extension specialist in human sciences, Joe Hannan, commercial horticulture specialist, Angela Shaw, associate professor in food science and human nutrition and extension food safety specialist, Linda Naeve, extension specialist with Value Added Agriculture, and Manreet Bhullar, graduate research assistant in food science and human nutrition at lowa State University. Originally prepared by Amy Casselman, graduate student, Strohbehn, and Sam Beattie, extension food safety specialist at lowa State University.

## Photos by Linda Naeve.

# FS 0030 June 2018

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# Understanding FSMA: The Produce Safety Rule

Discussion of farming activities and produce covered in the Produce Safety Rule under the Food Safety Modernization Act (FSMA), key requirements, possible exemptions, and deadlines for compliance.



# Food Safety Modernization Act

The Food Safety Modernization Act (FSMA) is considered to be the most sweeping reform of food safety laws in more than 70 years. Signed into law by President Obama on January 4, 2011, it directs the U.S. Food and Drug Administration (FDA) to shift the focus away from merely responding to contamination events toward establishing systems to prevent them from occurring. Seven regulations were written under the law, each of which will affect the vast and complex food production, processing, and distribution network that provides consumers with an uninterrupted supply of safe, nutritious, and affordable food. One of these regulations, "Standards for the Growing, Harvesting, Packing, and Holding of Produce for Human Consumption," is of critical importance to growers of fresh produce. Known more simply as the "Produce Safety Rule," this regulation establishes, for the first time, science-based minimum food safety standards for growing, harvesting, packing, and holding fruits, vegetables, mushrooms, and sprouts intended for human consumption.

1. farming activities and types of produce that are covered under the rule,

2. key requirements within the regulation,

3. certain exemptions and modified requirements for which farms may be eligible, and

4. deadlines for complying with the rule.

# Coverage under the Produce Safety Rule

When we say that a type of produce, a produce-growing activity, or a farm or orchard is "covered" under the regulation, we mean that growers who meet the criteria for coverage will need to comply with the farm food safety standards written in the regulation. Not all produce or growing activities are covered. Retail establishments where produce is sold or served to consumers (e.g., farm stands, farmers markets, grocery stores, and restaurants) are not covered under the regulation, although they may be covered under other state or local regulations. Only commercial produce farms are affected. Home gardens are not regulated.

Criteria for determining which farms or types of produce are covered are based on the size of the farm in terms of annual sales and the inherent risk for some commodities to cause illness if they were to become contaminated.

Fruits, vegetables, sprouts, and mushrooms covered under the regulation are:

1. Grown on commercial farms with average annual produce sales of at least \$25,000 calculated over the previous three years of production. Sales values in the regulation written in 2011 must be adjusted upward each year to account for inflation (see the calculation tool on the FDA website).

2. Likely to be eaten raw (e.g., leafy greens, cucumbers, tomatoes, summer squash, and most fruits). Raw produce is considered riskier than cooked fruits and vegetables where any harmful microorganisms are likely to be destroyed.

Put another way, produce not covered under the regulation includes those commodities that are:

The following is a discussion of:

- Grown on farms with average annual produce sales less than \$25,000 (increased each year to account for inflation).
- Rarely eaten raw (e.g., potatoes, winter squash, pumpkins, and some root crops). FDA has an exhaustive list of produce that is rarely consumed raw, and thus not covered under the regulation.

Qualified and processing exemptions are available wherein all parts of the rule are not required and only certain modified requirements are in place. These will be discussed later in this article. Keep in mind that even if you think your produce is not covered, you are still required to do all that you can to prevent contamination with harmful microorganisms.

"The regulation states that only produce likely to be eaten raw that is grown on farms with at least \$25,000 in produce sales is covered."

# Key Requirements in the Produce Safety Rule

The Produce Safety Rule is divided into key requirements that are intended to prevent contamination of produce during production, harvesting, and after harvesting. Each of these will be discussed separately in detail:

- 1. Worker Health, Hygiene, and Training
- 2. Agricultural Water for Pre- and Postharvest Uses
- 3. Biological Soil Amendments
- 4. Domesticated and Wild Animals
- 5. Equipment, Tools, Buildings, and Sanitation
- 6. Required Records

# Worker Health, Hygiene, and Training

FDA requires that all personnel who harvest or handle fresh produce covered under the regulation, and those who supervise them, receive food safety training that is appropriate to their assigned duties. Training must be offered upon hiring and periodically thereafter, and it must be presented in a language that all workers can understand.

Specific training outcomes required for harvesters and handlers include:

1. Recognizing the importance of health and personal hygiene for all personnel and visitors, including knowing symptoms of a health condition that is reasonably likely to result in contamination of produce or food-contact surfaces with harmful microorganisms.

2. Knowledge of appropriate hygienic practices when handling produce or food-contact surfaces. This includes washing and drying hands when necessary, especially after using the toilet, and removing or covering jewelry that could fall into the product.

3. The ability to recognize produce that should not be harvested because it is likely to be contaminated with

harmful microorganisms.

4. Understanding the importance of inspecting harvest containers and equipment prior to harvest so that they are functioning properly, clean, and maintained.

In addition to these requirements, at least one supervisor or responsible person on a covered farm must have completed food safety training at least equivalent to that received under a standardized curriculum recognized by FDA. The Produce Safety Alliance (PSA), in association with FDA, has created a seven-hour training curriculum. Grower training courses are offered throughout the country and can be found on the Produce Safety Alliance website. In Pennsylvania, Penn State Extension offers regular produce safety certification courses. Visit the Penn State Extension FSMA website for a list of upcoming courses in Pennsylvania.

"Harvesters, handlers, and supervisors must receive training appropriate to their assigned duties."

# Agricultural Water for Pre- and Postharvest Uses

Water is used extensively in farming operations. Preharvest uses include irrigation, chemical crop sprays, cooling, and frost control. Postharvest uses include washing or cooling harvested produce or cleaning food-contact surfaces. Handwashing and drinking water are also important uses of water on the farm. In the Produce Safety Rule, FDA only regulates the safety of preand postharvest "agricultural water," a term FDA has defined as water that is intended to, or likely to, contact the harvestable part of the growing crop, the harvested produce, or surfaces that can come into contact with the product.

The source from which agricultural water is obtained is strongly associated with its potential to become contaminated. Surface water has the highest level of risk because it is a shared resource that may be subject to sudden and unexpected contamination from animal intrusion, manure runoff from neighboring livestock operations, or wastewater septic tank discharge. Groundwater is considered safer, although shallow, improperly constructed or located wells may be subject to surface water contamination from runoff or during flooding events. Municipal water is the safest because it is regularly monitored and usually treated to eliminate harmful bacteria. Indirect irrigation methods, such as drip systems, are considered to have the lowest risk for produce contamination because the water is unlikely to contact the harvestable part of the crop. On the other hand, overhead spray systems are at a higher risk because the water will likely contact the harvestable part of the crop.

"Only water that is intended to, or likely to, contact the harvestable part of the crop is regulated."

## **Microbiological Testing Requirements**

FDA initially required growers to periodically monitor the quality of pre- and postharvest agricultural water through microbiological testing. However, in 2024, FDA revised its requirements for evaluating the safety of agricultural water.

Testing pre-harvest agricultural water for generic *E. coli* concentration is no longer required, although it is a regulatory option for some situations and can be helpful in identifying trends. FDA's new approach is that water test results are not to be used as the sole factor when making use decisions for pre-harvest agricultural water. Instead, the new ruling places more emphasis on considering factors such the location and nature of the water source, how it is applied, and surrounding the environment. A pre-harvest agricultural water assessment must now to be at least once a year. Compliance dates start April 07, 2025 for farms that sell more than \$500,000 total food per year (three-year rolling average) and are staggered by business size class, as in other parts of the Produce Safety Rule. FDA indicates there may updates to this revision as they obtain more data.

Sanitizers may continue to be used as long as the product is labeled for crop contact and used according to label directions. Other treatments such as ozone or UV irradiation can be used as long as scientific evidence that proves its effectiveness is presented. Microbial testing of treated water is not required, although treatment variables (e.g., concentration, pH, and application method) must be monitored and documented for each use.

FDA resources on the new ruling include a summary of factors to consider are online and an " Agricultural Water Assessment Builder" decision making tool.

Visit the FDA FSMA Final Rule on Pre-Harvest Agricultural Water page for more information.

# **Biological Soil Amendments**

Biological soil amendments are materials of animal or plant origin that are intentionally added to the soil to improve its chemical or physical properties (e.g., compost and manure). Animal manures are often added to soil because they are a rich source of nutrients that support plant growth. However, untreated animal manure is a potential food safety hazard if it comes into contact with the harvestable part of the crop. For this reason, the Produce Safety Rule establishes farm food standards for the application of biological soil amendments of animal origin. The regulation forbids the use of human waste except for sewage sludge biosolids that have been treated according to applicable federal or state regulations.

FDA has established standards in the Produce Safety Rule for the use of raw animal manure and compost prepared from raw animal manure as soil supplements.

"Only raw or composted animal manure that can come into contact with the harvestable part of the crop is regulated."

## **Raw Manure**

FDA states that it is highly likely that raw animal manure contains one or more microbial species that can cause human illness. However, scientific studies have shown that once human pathogens are no longer within the protective environment of the animal colon, they begin to die in response to the destructive effects of sunlight and less favorable temperature and humidity conditions. FDA is currently sponsoring studies to measure the rate at which pathogens die as affected by climatological conditions, application methods, and soil type. Of particular interest is determining the number of days needed between field application and harvest to reduce pathogens to safe levels.

FDA has stated that this will require several years of research under actual farming conditions. Until these studies are complete, FDA does not object to farmers adhering to the raw manure application standards described in the USDA National Organic Program, which call for a 120-day interval between the application of raw manure for crops likely to come in contact with the soil amendment, and 90 days for crops that do not contact the soil. They further state that all untreated biological soil amendments of animal origin, including raw manure, must be applied in a manner that does not contact produce during application, and minimizes the potential for contact with covered produce after application. FDA advises that adherence to these standards is a prudent step toward minimizing the likelihood of contamination while the issue continues to be studied.

### **Compost Containing Materials of Animal Origin**

FDA has established microbial reduction targets for processes used to treat biological soil amendments, including manure. Safe compost must have no detectable levels of *Listeria monocytogenes*, *Salmonella spp.*, and *E. coli* O157:H7. Alternatively, if only *Salmonella* species are tested, they must be absent in a 4-gram dried sample, and fecal coliforms must be fewer than 1,000 colony-forming units per gram (CFU/gm).

The Produce Safety Rule provides two examples of scientifically valid composting methods that will meet these standards:

1. Static composting that maintains aerobic (i.e., oxygenated) conditions at a minimum of 131°F (55°C) for three consecutive days and followed by adequate curing

2. Turned composting that maintains aerobic conditions at a minimum of 131°F (55°C) for 15 days (which do not have to be consecutive), with a minimum of five turnings followed by adequate curing

There is no restriction on the number of days between application of compost and harvesting for either of these two methods. Any composting method that deviates from these protocols must follow the application intervals for raw manure. In addition to compost preparation requirements, FDA requires that preventive measures be taken to minimize the potential for contact of the compost with produce during and after application. Research will continue to develop and validate alternative composting methods that can meet the microbial reduction standards, and further guidance will become available in the future.

# Domesticated and Wild Animals

The Produce Safety Rule addresses concerns about the potential for grazing animals (e.g., livestock and dairy cattle), working animals used in fields for various purposes (e.g., mules or horses), and intrusion by wild animals (e.g., birds, deer, or feral swine) into fields. Growers must take measures to prevent entry of domesticated animals such as cattle, swine, and poultry into fields. Control measures include confining them to designated areas that are not accessible to fields, and being aware of potential routes for contamination, such as wind-blown dust or water runoff.

During the growing season, fields must be inspected for evidence of fecal contamination and measures must be taken as necessary to ensure that contamination cannot occur during harvesting. For example, placing brightly colored flags or cones around a contamination site is a recommended way to notify harvesters that they should not harvest produce within the designated perimeter.

FDA recognizes the challenges associated with preventing wildlife intrusion and does not expect growers to completely eliminate this potential hazard, such as by surrounding fields with fences. FDA also acknowledges that unwarranted killing or trapping of animals is not recommended if they threaten protected species. Instead, all reasonable and practical nonlethal methods, such as noise cannons, decoys, or netting, are appropriate.

"FDA requires that reasonable and practical measures be taken to ensure that wild and domesticated animals do not become a source of contamination."

# Equipment, Tools, Buildings, and Sanitation

Sanitation standards for equipment and tools that are likely to contact produce during harvesting and postharvest handling are written into the Produce Safety Rule. Knives, implements, mechanical harvesters, hydro-coolers, grading belts, sizers, and equipment used to store or convey harvested, covered produce (e.g., containers, bins, food-packing material, dump tanks, flumes, and transport vehicles) are examples of equipment with produce-contact surfaces.

Equipment and tools must be designed and constructed so they can be easily cleaned and, when necessary, properly sanitized. They must be stored and maintained to protect produce from becoming contaminated and to prevent them from attracting and harboring pests.

Postharvest packing or storage facilities must be suitable in size, construction, and design to facilitate maintenance and sanitary operations that reduce the potential for produce contamination. Packing buildings must have adequate space for efficient operation, pest intrusion must be monitored and controlled, and overhead drip or condensate minimized. There must be adequate drainage to prevent accumulation of water and waste liquids on the floor. Readily accessible toilet facilities must be provided that are designed, located, equipped, and maintained so they cannot become a source of contamination.

FDA has no objection to packing or sorting activities that are conducted outdoors or in buildings with open walls, as long as measures are taken to prevent pests from becoming established and to trap or otherwise remove them when necessary.

"Postharvest equipment, containers, tools, and the packing environment must not be potential sources of contamination."

# Exemptions to the Rule and Modified Requirements for Exempt Farms

Discussed above are the full requirements for growers who are covered under the regulation. However, some produce farms covered under the regulation may be eligible for certain exemptions and may not have to comply with all parts of the Produce Safety Rule. Two types of exemptions are available for some growers: the qualified exemption and the processing exemption. These two exemptions are discussed below, in addition to a brief review of the mixed-type facility exemption that falls under another FSMA regulation. The following discussion should help you decide if you are eligible for either of these exemptions.

# **Qualified Exemption**

# **Determination of Eligibility**

In an attempt to further lighten the regulatory burden on smaller farms, Congress wrote into the law that produce farms with average annual food sales of less than \$500,000 over the previous three years may be eligible for a qualified exemption (QE). Again, note that because of inflation, this number is increased each year.

It is important to understand that, in contrast to criteria for coverage, which is based on average annual gross produce sales, QE eligibility is based on three-year average annual farm food sales. This means that in addition to gross receipts for fruits and vegetables, sales of grains for human or animal consumption, animals raised for human food, dairy products, and farm-processed food products are also factored in. This may be a particularly important factor for highly diversified farms where a variety of agricultural food and feed products are produced. A further requirement for QE eligibility is that more than half of the average annual food sales must be made directly to qualified end users (QEU). FDA defines QEUs in either of the following ways:

1. Consumers who purchase food directly from a farmer such as at a farmers market or farm stand, over the Internet, or at a community-supported agriculture (CSA) operation

2. Retail grocery stores or food service establishments (restaurants) that are located in the same state as the farm where the produce was grown or within 275 miles of the farm (note that indirect sales where the produce is resold, such as to distributors, warehouses, and fresh-cut

# "Eligibility for a qualified exemption is based on average annual total food sales."

# **Modified Requirements**

Farms that have attained qualified exemption status are not subject to the full standards and recordkeeping requirements in the areas of worker health, hygiene, and training; the use of biological soil amendments containing animal manure; sampling and testing of agricultural water; exclusion of domesticated and wild animals; and sanitation of equipment, tools, and buildings. However, compliance with these farm food safety standards is still highly recommended since FDA may withdraw an exemption if at any time they determine that your farming practices could put consumers at risk of illness.

Qualified exempt growers are subject to the following modified requirements:

- If the produce is displayed and sold in unpackaged form, such as at a farmers market, the name and complete business address of the farm where the produce was grown must be prominently displayed on a label, poster, sign, or placard at the point of purchase. This information must include the street address or post office box, city, state, and Zip code.
- If the produce is packaged for retail display and sale, the same type of name and business address information must be prominently displayed on the label.

# **Processing Exemption**

# **Determination of Eligibility**

As mentioned above, the Produce Safety Rule only applies to produce that is likely to be eaten raw. However, some fruits and vegetables could be grown for either the fresh market or further processing. For instance, a tomato grower might sell at least some of the crop to a grocery store where it would be displayed and sold in its fresh form. On the other hand, at least some portion of the harvest might be sold to a commercial cannery where the tomatoes would be subjected to high temperatures that are sufficient to kill harmful microorganisms. Other examples of processes with "kill steps" include blanching prior to freezing, fermenting, or distilling. If evidence can be presented that proves the process is adequate to reduce harmful microorganisms to safe levels, then that portion of the crop destined for further processing would be eligible for this exemption. The rest of the crop would not be eligible, although it is possible that the qualified exemption could apply.

"Covered produce that is further processed may not be subject to all parts of the rule."

# **Modified Requirements**

Farms claiming a processing exemption are not subject to all parts of the Produce Safety Rule. However, the following modified requirements apply: 1. You must disclose in documents accompanying shipment of the produce, whether directly to the processor or to an intermediary broker or distributor, that it has not yet been adequately processed.

2. You must obtain annual written assurance from either the processor that adequate processing procedures are followed or a broker or distributor that "not yet adequately processed" documents must accompany further shipments and adequate processing was performed before the final product was sold to consumers.

# Mixed Type Facility Exemption

There is another type of exemption that some growers might be interested in. It is not written in the Produce Safety Rule but instead to another FSMA regulation, the Preventive Controls for Human Food Rule. This is for mixed-type facilities (MTF) where both growing and processing activities take place. MTF exemptions to the Preventive Controls Rule are available, but only for certain products and processes that FDA has determined to be "low risk." For instance, in addition to growing fresh produce, a farmer might also have an on-farm side business where baked goods are cooked, packaged, and sold to customers. If your farm is a MTF, see the article on the Preventive Controls for Human Food Rule to learn more about this exemption.

# **Required Records**

Unlike third-party audits mandated by many wholesale produce buyers, the FDA Produce Safety Rule does not require a written food safety plan. However, in order to remain compliant with the regulation, certain records must be kept for at least two years past the date the record was created. Records used to satisfy the criteria for a qualified exemption must be kept as long as necessary to support the farm's status during the applicable calendar year.

"FDA has a list of required records that must be kept to document compliance with food safety standards."

# Personnel Qualifications and Training

You must keep a record that proves at least one supervisor or responsible person on your farm has successfully completed food safety training at least equivalent to that received under standardized curriculum recognized as adequate by the FDA. Training information was provided in the "Coverage under the Produce Safety Rule" section above.

## Agricultural Water

Recordkeeping is relatively simple but can become more burdensome if you choose to use treatments or methods not specifically provided in the regulation. You must keep records showing the following:

1. The findings of the required inspection of the agricultural water system.

2. Results of any analytical tests conducted on agricultural water. Laboratory results must be reviewed, dated, and signed by a supervisor or responsible party within a reasonable time after the records are made.

3. You must document any corrective measures you have taken if agricultural water does not meet the geometric mean and statistical threshold water quality criteria.

4. If you are treating your agricultural water with chemical sanitizers or physical treatments such as UV irradiation, you must keep treatment monitoring records and scientific data or information that proves the adequacy of the water treatments.

5. If public municipal water is used, annual documentation of testing results or certificates of compliance provided by the public water system must be kept on file.

6. If you are claiming a specific microbial die-off reduction during washing or storage, you must have on hand the results of scientific studies that support your claim.

7. If you use microbial water quality criteria sampling frequencies or laboratory testing methods other than those stated in the regulation, you must provide the results of scientific studies supporting your claim that your water is safe for its intended use.

# Biological Soil Amendments of Animal Origin

If compost is prepared on the farm, records must be kept documenting that proper time, temperature, and number of turnings were achieved. Records related to on-farm soil amendment treatment must be reviewed, dated, and signed by a supervisor or responsible party within a reasonable time after the records are made.

When soil amendments are purchased from outside vendors, growers must document annually that:

1. The method used to treat or compost the biological soil amendment of animal origin is a scientifically valid process that was carried out with appropriate process monitoring.

2. Upon receipt on the farm, the soil amendment has been handled, conveyed, and stored in a manner and location that minimizes the risk of contamination from untreated or incompletely composted biological soil amendments of animal origin.

# Equipment, Tools, Buildings, and Sanitation

Records must be kept showing the date and method that food-contact equipment used during harvesting, packing, or holding was cleaned and sanitized. The records must be reviewed, dated, and signed by a supervisor or responsible party within a reasonable time after they are made.

# Qualified Exemption Requirements

Qualified exemption status is not automatic. You must keep at least three years of records, such as receipts, demonstrating that your farm meets the average annual food sales criteria. Receipts must be dated, but no signature is required. You must review your eligibility for the qualified exemption each year and keep a written record of the annual review that verifies your continued eligibility for the exemption. The annual review record must be dated and signed by a supervisor or responsible party within a reasonable time after the records are made. Growers are encouraged to begin keeping records from previous and upcoming years so they will be ready to claim the exemption once the enforcement date occurs.

# **Processing Exemption Requirements**

To claim a processing exemption, you must obtain written assurance from the business that processes your product that it has adequate processes in place to reduce microorganisms of public health significance to safe levels. Processors are required by other state or federal regulations to prove the adequacy of their processing methods, so they should be able to provide this to you. These records must be updated annually.

# Deadlines for Compliance with the Rule

Compliance dates are based on three-year average annual produce sales as shown in the table below. The deadline for larger growers with sales greater than \$500,000 is January 26, 2018. Small businesses with sales between \$250,000 and \$500,000 have until January 28, 2019. Very small businesses with sales between \$25,000 and \$250,000 have until January 27, 2020. For each category, an additional two years are given for compliance with the agricultural water standards issued in the regulation. In 2017, FDA proposed additional extensions for the agricultural water compliance deadline. Readers can keep up to date on any changes to the regulation at any of the websites listed in the Additional Resources section of this article.

Business Category	Produce Sales Criteria*	General Compliance Deadline	Ag Water Related Deadline
Very small	More than \$25,000 up to \$250,000	1/27/2020	1/26/2024
Small	More than \$250,000 up to \$500,000	1/28/2019	1/26/2023
Other	More than \$500,000	1/26/2018	1/27/2022

\*Sales values are in 2011 dollars.

As you can tell by now, the definitions and criteria for coverage and exemptions are complex. For a further explanation of coverage and exemption options, watch the video from Penn State Extension.

# **Additional Resources**

Produce Safety. Pennsylvania Department of Agriculture State implementation of the FDA Produce Safety Rule, documents and forms, contacts

The Produce Safety Alliance. Cornell University. Information on training opportunities, farm food safety resources, and the latest news on the Produce Safety Rule.

FDA Food Safety Modernization Act (FSMA). U.S. Food and Drug Administration (FDA). Official site for all the regulations under FSMA including "Standards for the Growing, Harvesting, Packing, and Holding of Produce for Human Consumption" (the Produce Safety Rule). Contains the complete regulation, fact sheets, and regular updates on Guidance Documents.

The Penn State Extension FSMA Website. Interpretative videos, decision trees, and fact sheets explaining coverage and exemption criteria and a list of upcoming FSMA Produce Safety certification training opportunities in Pennsylvania.

Prepared by Luke LaBorde, professor of food science.

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# extension.psu.edu

Penn State College of Agricultural Sciences research and extension programs are funded in part by Pennsylvania counties, the Commonwealth of Pennsylvania, and the U.S. Department of Agriculture.

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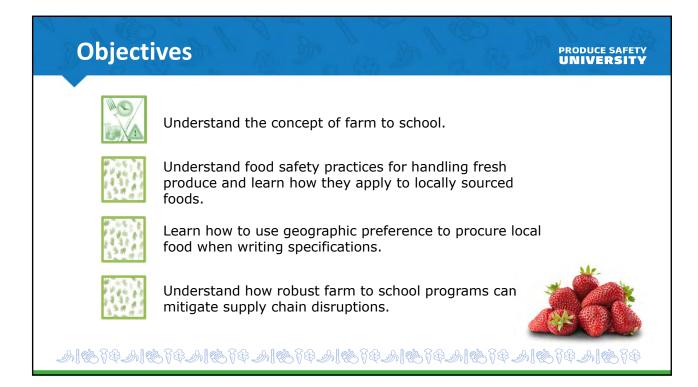
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# Introduction

Key Points

### <u>What</u>

- Farm to school promotes a healthy and diverse diet.
- Local produce (including school gardens) help meet meal pattern requirements and assist in creating markets for local farmers.

PRODUCE SAFETY UNIVERSITY

• Soil and water conditions, harvesting techniques, documentation, and specifications play important roles in ensuring the safety of produce procured locally, or grown in a school garden.

### <u>Why</u>

- Buying locally will support your community, producers, and children and help you consistently satisfy the Buy American requirement.
- Greater transparency and predictability of local procurement may alleviate issues caused by supply chain disruptions.

### <u>How</u>

- Resources for Implementation: <u>www.fns.usda.gov/f2s/farm-to-school</u>
- Farm to School Regional Specialists

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# **Poll Question**

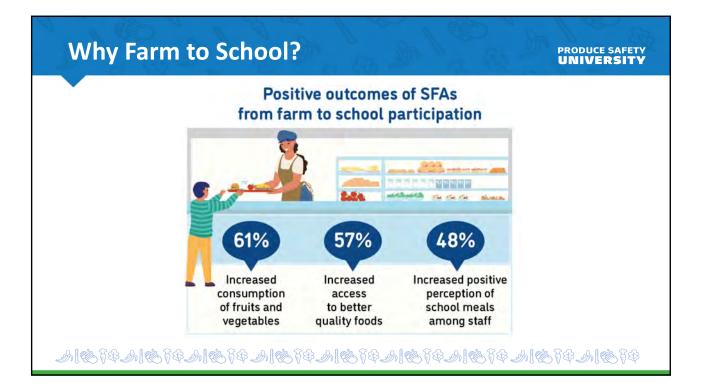
### PRODUCE SAFETY UNIVERSITY

# Poll

# Does your school nutrition program participate in farm to school or buy locally grown produce?

- 1. Yes
- 2. No
- 3. Not sure

Once your answer has been submitted, type in the chat why you implement farm to school or what you'd like to learn about farm to school.

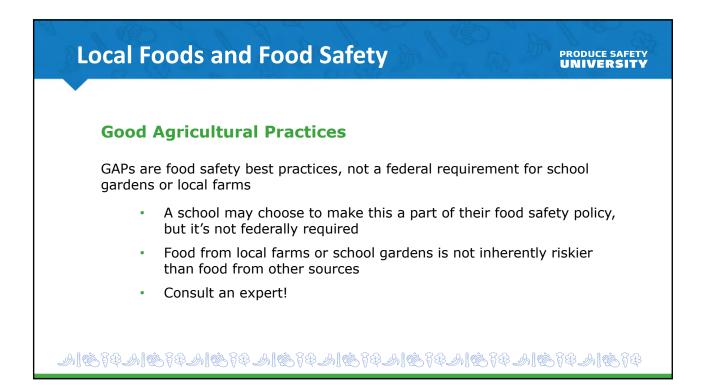






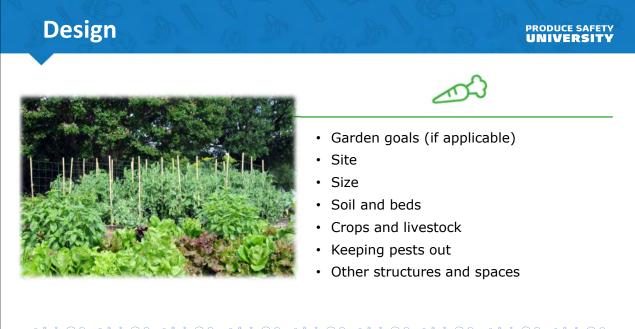


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# Harvesting

# Harvest protocols include:

- Healthy harvesters
- Hand washing
- Clean harvest tools
- Observation for contaminates
- Harvesting into clean, food grade containers that are kept off ground
- Minimal produce washing
- Proper storage/cooling
- Detailed Documentation!

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### PRODUCE SAFETY UNIVERSITY



# Know Your Produce!

# PRODUCE SAFETY

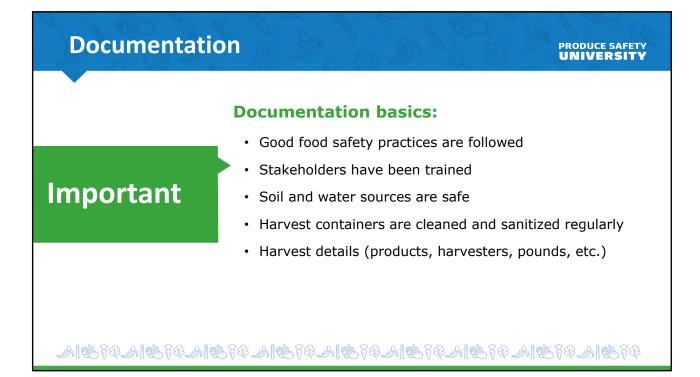




- Know the difference between dirty and rotting
- Some dirt is expected
- Washing in kitchens is encouraged over field washing
- Shower is better than bath
- Soil can contain beneficial bacteria!

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# \*New\* Expanded Flexibility

### PRODUCE SAFETY UNIVERSITY

### Geographic Preference Option

Allows program operators to target local foods in their specifications for unprocessed agricultural products.







# Writing Specifications for Local Food PRODUCE SAFETY UNIVERSITY Function of Strategies Use a defined scoring advantage Includes the program operator's definition of local for the specific product(s) Decide how much preference local products will receive Be clear in the solicitation how the preference will be applied Use local as a specification Includes the program operator's definition of local for the specific product(s) Requires unprocessed agricultural products to be local Uses language like locally grown, locally caught, or locally raised in the specification

# **Geographic Preference Solicitation Example: Defined Scoring Advantage**

	LAURIE'S LEGUMES	PAULA'S PULSES	GARY'S GRAINS
Price = 60	40	50	60
Three references, past history = 20	20	20	20
Able to provide farm/ facility tour or classroom visits = 5	0	5	5
Able to provide state of origin on all products = 5	0	5	5
Ability to provide products sourced within the state = 15	0	15	7
100 possible points	60	95	97

# Siered Approach

PRODUCE SAFETY

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- 15 points = Sources over 70% within the state
- 7 points = Sources over 50 69% within the state
- 5 points = Sources over 25 49% within the state

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# **Example: Local as a Specification**

# PRODUCE SAFETY

### **Original Specification:**

•Apples, fresh, 125-138 count, whole and free from decay, injury, or disease.

### **Revised Specification:**

•Local apples, fresh, 125-138 count, whole and free from decay, injury, or disease.

•Must be grown within 200 miles of Imaginary School District's Nutrition Services.

## 

# **Important Principles and Considerations**

### PRODUCE SAFETY UNIVERSITY

- Define or target local to uphold full and open competition
- Ensure that an adequate supply of a local products exists in the marketplace based on specifications
- Best practice: "Three bids and a buy"



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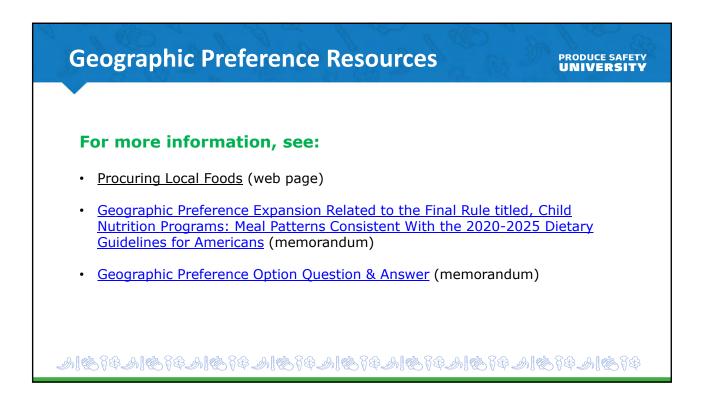
# **Other Considerations**

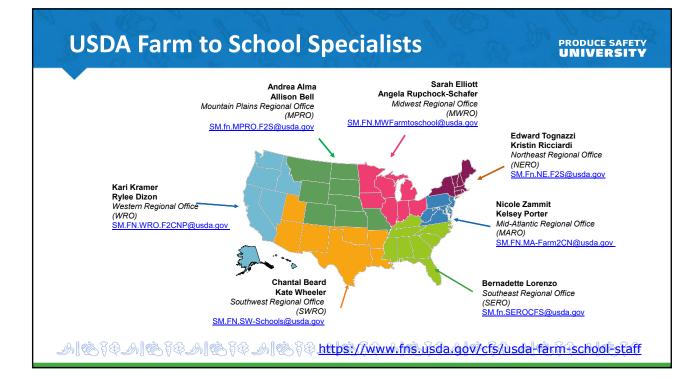
### PRODUCE SAFETY UNIVERSITY

- Be flexible
- Don't include unnecessary requirements
- Consider what a vendor new to the school food market might not know
  - ✓ Condition upon receipt of product
  - ✓ Food safety needs
  - ✓ Size uniformity



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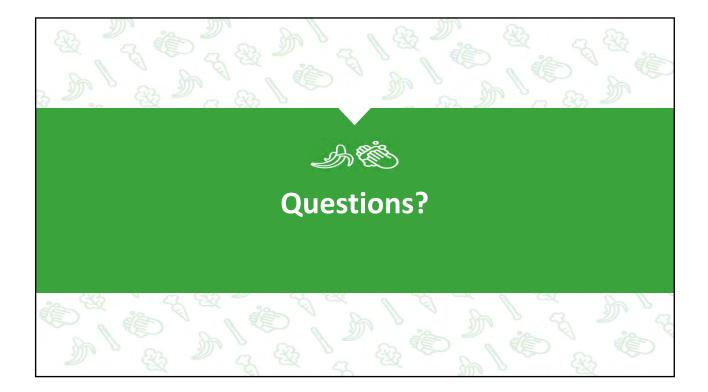












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<b>CHECKLIST</b> School Garden and Farm to School Program	hysc		σ
ITEMS	YES	NO	Z
planned/ existing garden site and test the soil for toxins such as arsenic and lead.			
ch as garbage, water run-off, flood zones and utilities.			
777) before digging in the soil.			
and prevent pests.			
d and monitored by an adult or a trained student.			
y-prepared manure is used. Soil testing is done every three years.			
st, and fertilizers are followed. Fertilizers are only applied by adults.			
sted items are food-grade, properly cleaned, and in good condition.			
known to be contagious are prevented from working in the garden or handling any food.			
ms (with potable hot running water/soap/paper towels).			
are in place. All persons wash hands before harvesting food for public.			
Fresh Produce in Schools" procedures are being followed for items destined for consumption.			
roperly stored prior to use in cafeteria or otherwise consumed.			
noff water from surfaces that may contain toxins is not used to water edibles or wash produce.			
with appropriate roofing material and stored in a food grade container.			
ain barrels are properly cleaned and flushed.			
istalled as part of the irrigation system.			
are used for edible garden beds.			
g proper garden procedures such as composting, hand washing, and tool use.			
plants are used.			
aned and sanitized.			
ed. Tools not suited for children such as sharp tools should be out of reach and closely monitored.			
ies and procedures are followed.			
water after being in an animal area and going back into the produce production area.			
in enclosed area down-slope from the produce production area and are kept out of growing areas at all times.			
n domestic and/or wild animals.			
ction of the garden that receives excellent sunlight.			
available in the garden.			
d shoes, and are encouraged to wear appropriate clothing to protect themselves from sun, cold, and heat.			
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DISTRICT OF COLUMBIA DISTRICT OF COLUMBIA MURIEL BOWSER, MAYOR

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# **GARDEN SAFETY**

	Item #	
u	-	Obtain historical information of the planne
Site Site	2	Site garden away from hazards such as g
θS	З	Contact "Miss Utility" (1-800-257-7777) be
ţso	4	Compost bins are well maintained and pre
oduloc	5	Compost collection station is staffed and r
) <i>i</i> 8 lic	9	Only properly treated, commercially-prepa
DS	7	Label instructions for soils, compost, and
tion	8	Containers used to transport harvested ite
ebsra	6	Persons who are currently ill or are known
յ ջ ն	10	All persons have access to restrooms (wit
òuilbn	11	Proper personal hygiene practices are in p
вН bo	12	USDA "Best Practices for Handling Fresh
F0(	13	Harvested items are labeled and properly
noit	14	Gray water, waste water, and/or runoff wa
apirri	15	Rainwater is collected from a roof with app
.er &	16	Storage tanks such as cisterns or rain bar
teW	17	Backflow prevention devices are installed
	18	Non-toxic, non-leaching materials are use
abra£ Desig	19	Clear signage is provided regarding prope
	20	Only non-allergenic and non-toxic plants a
S	21	Tools and utensils are properly cleaned ar
looT	22	Tools are properly stored and locked. Too
S	23	Integrated Pest Management policies and
test I	24	Hands are washed with soap and water at
ons 2	25	Animals are humanely housed in an enclo
lemin.	26	There is no evidence of abuse from dome
A	27	Bees are placed in a low traffic section of
qtle	28	A well-stocked first aid kit is readily availat
юН	29	All persons are wearing closed-toed shoes



# FOOD SAFETY INFORMATION AND RESOURCES FOR THE FARM TO SCHOOL COMMUNITY

The U.S. Department of Agriculture (USDA) works with the U.S. Food and Drug Administration (FDA) to ensure the Nation's food supply is safe. The FDA is the Federal agency responsible for ensuring the security and safety of many foods, including fresh fruits and vegetables. Many farms are required to comply with the <u>Food Safety Modernization Act (FSMA)</u> and <u>Produce Safety Rule (PSR)</u> and many commercial food operations that manufacture, process, pack, or hold human food are required to comply with the <u>Preventive Controls for Human Food Rule (PCHF)</u>.<sup>1,2,3</sup>

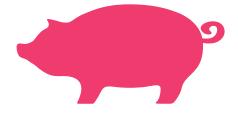
- The FDA <u>Technical Assistance Network (TAN)</u> is a central source of information for questions related to the FSMA rules, programs, and implementation strategies.<sup>4</sup> Answers have been provided in response to <u>frequently asked</u> <u>questions on the FSMA</u> and the <u>FSMA Rules and Guidance for Industry</u> can also be used to find answers to questions.<sup>5,6</sup>
- The FDA has a <u>Cooperative Agreement Program</u> with many States to implement the PSR. Your <u>State agency</u> may offer assistance and more information, and if this does not apply to your State or territory, you can visit the FDA <u>Produce Safety Network</u> for more information.<sup>7,8,9</sup>
- The <u>Produce Safety Alliance (PSA)</u> is a collaboration between Cornell University, the FDA, and the USDA which offers approved trainings to prepare fresh produce growers to meet the regulatory requirements included in the FSMA Produce Safety Rule.<sup>10</sup>
- The <u>Food Safety Preventive Controls Alliance (FSPCA)</u> is an alliance consisting of industry, academic and government stakeholders that develops curricula, and training and outreach programs to support compliance with the prevention-oriented standards of the FSMA.<sup>11</sup>
- Many <u>local Cooperative Extension</u> offices provide information about available resources and training opportunities focused on food safety and produce safety.<sup>12</sup>
- Information and resources about farm to school activities can be found on the <u>USDA Food and Nutrition Service (FNS)</u> <u>Farm to School webpage</u>.<sup>13</sup> For information about local foods or school gardens, contact your <u>USDA FNS Farm to</u> <u>School Regional Specialist</u> or email us at <u>SM.FN.FarmToSchool@usda.gov</u>.<sup>14</sup>
- For information about food safety in the Child Nutrition Programs, visit the <u>USDA FNS Food Safety: Food Safety at</u> <u>FNS webpage</u>.<sup>15</sup>





# References

- (1) Full Text of the Food Safety Modernization Act (FSMA) www.fda.gov/food/food-safety-modernization-act-fsma/full-text-food-safety-modernization-act-fsma
- (2) FSMA Final Rule on Produce Safety www.fda.gov/food/food-safety-modernization-act-fsma/fsma-final-rule-produce-safety
- (3) FSMA Final Rule for Preventive Controls for Human Food www.fda.gov/food/food-safety-modernization-act-fsma/fsma-final-rule-preventive-controls-human-food
- FSMA Technical Assistance Network (TAN) www.fda.gov/food/food-safety-modernization-act-fsma/fsma-technical-assistance-network-tan
- (5) FSMA Frequently Asked Questions www.fda.gov/food/food-safety-modernization-act-fsma/frequently-asked-questions-fsma
- (6) FSMA Rules and Guidance for Industry www.fda.gov/food/food-safety-modernization-act-fsma/fsma-rules-guidance-industry
- (7) FDA-State Produce Safety Implementation Cooperative Agreement Program www.fda.gov/ForFederalStateandLocalOfficials/FundingOpportunities/GrantsCoopAgrmts/ucm517991.htm
- (8) FoodSafety.gov State Agency Information www.foodsafety.gov/about
- (9) FDA Produce Safety Network www.fda.gov/food/food-safety-modernization-act-fsma/produce-safety-network
- (10) Produce Safety Alliance (PSA) producesafetyalliance.cornell.edu/
- (11) Food Safety Preventive Controls Alliance (FSPCA) www.ifsh.iit.edu/fspca
- (12) Local Cooperative Extension Offices www.nifa.usda.gov/land-grant-colleges-and-universities-partner-website-directory
- (13) USDA Food and Nutrition Service (FNS) Farm to School Webpage www.fns.usda.gov/f2s/farm-to-school
- (14) USDA FNS Farm to School Regional Specialists www.fns.usda.gov/f2s/usda-farm-school-staff
- (15) USDA FNS Food Safety: Food Safety at FNS webpage www.fns.usda.gov/fs/food-safety



For more information and to sign up for The Dirt, the e-newsletter from the Patrick Leahy Farm to School Program, visit

www.fns.usda.gov/f2s/e-letter-archive.

 $\label{eq:Questions} \ensuremath{\mathsf{Questions}}\xspace \ensuremath{\mathsf{Email}}\xspace \ensuremath{\mathsf{us}}\xspace \ensuremath{\mathsf{at}}\xspace \ensuremath$ 

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# THE FOOD SAFETY MODERNIZATION ACT (FSMA) AND THE PRODUCE SAFETY RULE (PSR)

Fruits and vegetables are a vital component of a healthy diet and it's important that these key sources of nutrition are safe to eat. The <u>Food Safety Modernization Act (FSMA)</u> was signed into law in 2011 and is implemented by the **U.S. Food and Drug Administration (FDA)**.<sup>1</sup> The FSMA protects public health by taking a proactive approach to strengthening the Nation's food safety system. It allows the FDA to focus on reducing and preventing food safety problems at each point of the supply chain, rather than responding after they happen.

The FSMA has **seven rules**, including science-based **Standards for the Growing, Harvesting, Packing, and Holding of Produce for Human Consumption**, which is widely known as the <u>Produce Safety Rule (PSR)</u>.<sup>2</sup> The rule went into effect in January 2016 and aims to reduce foodborne illnesses associated with consuming contaminated produce which, according to <u>research</u> by the **U.S. Centers for Disease Control and Prevention (CDC)**, accounted for nearly half of all foodborne illnesses from 1998 to 2008.<sup>3</sup>

The PSR applies to commercial growers, harvesters, and packers of produce that the FDA has deemed likely to be eaten raw and that is grown on farms with greater than \$25,000 in average annual produce sales. Produce items that the FDA has identified as being <u>rarely consumed raw</u> are not subject to the rule - these items are typically consumed after being cooked, which significantly reduces the levels of harmful microorganisms that may be present in the food.<sup>4</sup>

### FDA List of Produce Rarely Consumed Raw:

asparagus; black beans, great Northern beans, kidney beans, lima beans, navy beans, and pinto beans; garden beets (roots and tops) and sugar beets; cashews; sour cherries; chickpeas; cocoa beans; coffee beans; collards; sweet corn; cranberries; dates; dill (seeds and weed); eggplant; figs; ginger; hazelnuts; horseradish; lentils; okra; peanuts; pecans; peppermint; potatoes; pumpkins; winter squash; sweet potatoes; and water chestnuts

The PSR also applies to most farms that grow, harvest, and pack produce in one general location and under one general management. The business category of covered farms and their PSR compliance dates are based on the farm size and the farm's annual average produce sales of the previous 3-year period. Visit the **FDA webpage** for more information about applicable PSR compliance dates and other key requirements.<sup>2</sup>

Keep in mind, however, that there are some farms and businesses that may be eligible for exemptions. This **FDA flowchart** can help you learn more about your farm's status, including if the PSR is applicable or if your farm may be eligible for a full or qualified exemption.<sup>5</sup>

PSR exemptions that may apply to a farm business are generally based on:

- The type of food grown
- Total annual sales of the food (adjusted each year to account for inflation)<sup>6</sup>
- Where the food is sold
- To whom the food is sold





# USDA Food and Nutrition Service

The following types of produce are typically not covered by the PSR:

- Produce that is rarely consumed raw<sup>4</sup>
- Produce for personal or on-farm consumption
- Produce intended for commercial processing (e.g., cooking), which is covered by a <u>different FSMA rule</u><sup>7</sup>
- Produce from farms with full exemptions or qualified exemptions

**Full exemption**: Farms with annual average produce sales of \$25,000 or less (adjusted for inflation) during the previous 3-year period are not covered by the PSR. These farms should keep records showing their sales information.

**Qualified exemption**: To be eligible for a qualified exemption, there are two requirements for farms.

 The farm must have food sales averaging less than \$500,000 per year (adjusted for inflation) during the previous 3-year period – these sales include all food for humans and animals, not just fruits and vegetables.

## School nutrition programs are considered retail food establishments and are **qualified end-users** under the PSR.

During the 3-year period, farm sales to **qualified end-users** must be more than the combined sales to all other users (<u>21 CFR 112.5</u>).<sup>8</sup> A qualified end-user is either (a) the consumer of the food or (b) a restaurant or retail food establishment that is located in the same State or Indian reservation as the farm, or not more than 275 miles away (**21 CFR 112.3**).<sup>9</sup>



• A farm with a qualified exemption must still meet some modified requirements, including disclosing the name and the complete business address of the farm where the produce was grown either on the label of the produce or at the point of purchase. These farms are also required to keep certain records.

As a producer, the PSR should not impact your ability to sell to child nutrition programs. There is no Federal requirement for child nutrition programs to buy from farms that are covered by the PSR. Farms should always follow good food safety practices, whether covered by the PSR or a food safety certification, such as **Good Agricultural Practices (GAP)**.

Federal law does not require schools to purchase from farms with a Good Agricultural Practices (GAP) certification or other third-party food safety certification.

In their solicitations, schools must ensure that vendors comply with all applicable Federal, State, Tribal, and local regulations. Be prepared to provide information about your farm's food safety practices that will help your child nutrition partners ensure that their school receives food that is safe.





# References

- (1) Full Text of the Food Safety Modernization Act (FSMA) www.fda.gov/food/food-safety-modernization-act-fsma/full-text-food-safety-modernization-act-fsma
- (2) FSMA Final Rule on Produce Safety www.fda.gov/food/food-safety-modernization-act-fsma/fsma-final-rule-produce-safety
- (3) CDC Attribution of Foodborne Illness: Findings www.cdc.gov/foodborneburden/attribution/attribution-1998-2008.html
- (4) FSMA Produce Safety Rule: "Rarely Consumed Raw" Produce www.fda.gov/media/107445/download
- (5) Standards for Produce Safety: Coverage and Exemptions Exclusions for 21 Part 112 www.fda.gov/media/94332/download
- (6) FSMA Inflation Adjusted Cut Offs www.fda.gov/food/food-safety-modernization-act-fsma/fsma-inflation-adjusted-cut-offs
- (7) FSMA Final Rule on Preventive Controls for Human Food www.fda.gov/food/food-safety-modernization-act-fsma/fsma-final-rule-preventive-controls-human-food
- (8) FSMA Produce Safety Rule (Final Rule): Which farms are eligible for a qualified exemption and associated modified requirements based on average monetary value of all food sold and direct farm marketing? www.ecfr.gov/current/title-21/chapter-I/subchapter-B/part-112/subpart-A/section-112.5
- (9) FSMA Produce Safety Rule (Final Rule): What definitions apply to this part? www.ecfr.gov/current/title-21/chapter-I/subchapter-B/part-112/subpart-A/section-112.3





# FOOD SAFETY FREQUENTLY ASKED QUESTIONS: THE FOOD SAFETY MODERNIZATION ACT AND ITS IMPACT ON FARM TO SCHOOL ACTIVITIES

Child nutrition program operators may purchase fruits and vegetables from a variety of sources, including local produce growers and suppliers. All farms should follow good food safety practices and it is important to be aware of food safety requirements and regulations that help keep fresh produce safe, such as the <u>Food Safety</u> <u>Modernization Act (FSMA)</u><sup>1</sup>. Understanding produce safety best practices and requirements will help keep meals served in child nutrition programs safe.

# What is FSMA and the Produce Safety Rule?

**FSMA** was signed into law in 2011 and is implemented by the **U.S. Food and Drug Administration (FDA)**. FSMA protects public health by taking a proactive approach to strengthening the nation's food safety system. It allows the FDA to focus on reducing and preventing food safety problems at each point of the supply chain, rather than responding after they occur.

FSMA has **seven rules**, including science-based **Standards for the Growing, Harvesting, Packing, and Holding of Produce for Human Consumption**, which is widely known as the <u>Produce</u> <u>Safety Rule (PSR)</u><sup>2</sup>. The rule went into effect in January 2016 and aims to reduce foodborne illness associated with consuming contaminated produce which, according to research by the **U.S. Centers for Disease Control and Prevention (CDC)**, accounted for nearly half of all foodborne illnesses from 1998 to 2008<sup>3</sup>.

# Does the FSMA Produce Safety Rule apply to all fruits and vegetables?

Produce that the FDA has identified as being **rarely consumed raw** is not subject to the PSR <sup>2,4</sup>. These items are typically consumed after being cooked, which significantly reduces the levels of harmful microorganisms that may be present in the food.



FDA List of Produce Rarely Consumed Raw: asparagus; black beans, great Northern beans, kidney beans, lima beans, navy beans, and pinto beans; garden beets (roots and tops) and sugar beets; cashews; sour cherries; chickpeas; cocoa beans; coffee beans; collards; sweet corn; cranberries; dates; dill (seeds and weed); eggplant; figs; ginger; hazelnuts; horseradish; lentils; okra; peanuts; pecans; peppermint; potatoes; pumpkins; winter squash; sweet potatoes; and water chestnuts

# When does the FSMA Produce Safety Rule apply to a farm business?

The PSR applies to commercial growers, harvesters, and packers of produce that the FDA has deemed likely to be eaten raw, and that is grown on farms with greater than \$25,000 in average annual produce sales. The PSR also applies to most farms that grow, harvest, and pack produce in one general location and under one general management.

The business category of covered farms and their PSR compliance dates are based on the farm size and the farm's annual average produce sales of the previous 3-year period. Visit the <u>FDA webpage</u> for more information about applicable PSR compliance dates and other key requirements<sup>2</sup>.



# USDA Food and Nutrition Service

Child nutrition professionals should keep in mind that produce growers and suppliers who sell to schools may fall into different categories and may be eligible for exemptions. The criteria information provided in this section and the <u>FDA flowchart</u> can help child nutrition professionals understand whether the PSR is applicable to a farm, or if a farm may be partially or fully exempt from the PSR<sup>5</sup>.

PSR exemptions are generally based on:

- The type of food grown
- Total annual sales of the food (adjusted each year to account for inflation)<sup>6</sup>
- Where the food is sold
- To whom the food is sold

The following types of produce are typically not covered by the PSR:

- Produce that is rarely consumed raw<sup>2, 4</sup>
- Produce for personal or on-farm consumption
- Produce intended for commercial processing (e.g., cooking) which is covered by a different FSMA rule<sup>7</sup>
- Produce from farms with full exemptions or qualified exemptions

**Full exemption:** Farms with annual average produce sales of \$25,000 or less (adjusted for inflation) during the previous 3-year period are not covered by the PSR. These farms should keep records showing their sales information.

Qualified exemption: To be eligible for a qualified exemption, there are two requirements for farms.

- The farm must have food sales averaging less than \$500,000 per year (adjusted for inflation) during the previous 3-year period these sales include all food for humans and animals, not just fruits and vegetables.
- During the 3-year period, farm sales to qualified end-users must be more than the combined sales to all other users
   (<u>21 CFR 112.5</u>)<sup>8</sup>. A qualified end-user is either (a) the consumer of the food or (b) a restaurant or retail food establishment
   that is located in the same State or Indian reservation as the farm, or not more than 275 miles away (<u>21 CFR 112.3</u>)<sup>9</sup>.

School nutrition programs are considered retail food establishments and are qualified end-users under the PSR.

A farm with a qualified exemption must still meet some modified requirements, including disclosing the name and the complete business address of the farm where the produce was grown either on the label of the produce, or at the point of purchase. These farms are also required to keep certain records.



# Does the FSMA Produce Safety Rule impact procurement practices and farm to school activities in child nutrition programs?

The PSR should not impact a child nutrition program's ability to buy local food or a farmer's ability to sell to child nutrition programs. It is not a Federal requirement to buy from farms that are covered by the PSR. All Federal child nutrition procurement rules remain the same.

When buying directly from farms, you should ask your farm partners if they are covered under the PSR; don't assume that they may be exempt. There is no certificate of compliance from the FDA and there is no list of farms that are compliant with the PSR.

If your program or state law requires a food safety certification, there are several private options, as well as the Good Agricultural Practices (GAP) certification from the United States Department of Agriculture (USDA) Agricultural Marketing Service (AMS), which is aligned with the FDA's FSMA rules.

> Federal law does not require schools to purchase from farms with a Good Agricultural Practices (GAP) certification or other third-party food safety certification.

Farms should always follow good food safety practices, whether covered by the PSR or a food safety certification such as GAP. It is your responsibility to ask questions about the farm's food safety practices to ensure that your school receives food that is safe.

In solicitations, schools must ensure that vendors comply with all applicable Federal, state, tribal, and local regulations. Review the <u>Verifying On-Farm Food Safety</u> fact sheet for more information on how to address and verify on-farm food safety of food sourced from local producers<sup>10</sup>.

# Does the FSMA Produce Safety Rule impact school gardens?

Many school gardens fall below the \$25,000 threshold of annual average produce sales – the PSR does not apply to these gardens. Donated garden produce does not count toward the total sales revenue.

Many school nutrition programs use most of the produce grown in their school gardens; since school nutrition programs fall into the **qualified end-user** category, the PSR would not apply to these school gardens. Even if the PSR does not apply to your school garden, schools should implement good food safety practices for all gardens. Review the <u>School Gardens Fact Sheet</u> for more information<sup>11</sup>.





# References

- (1) Full Text of the Food Safety Modernization Act (FSMA) www.fda.gov/food/food-safety-modernization-act-fsma/full-text-food-safety-modernization-act-fsma
- (2) FSMA Final Rule on Produce Safety www.fda.gov/food/food-safety-modernization-act-fsma/fsma-final-rule-produce-safety
- CDC Attribution of Foodborne Illness: Findings www.cdc.gov/foodborneburden/attribution/attribution-1998-2008.html
- (4) FSMA Produce Safety Rule: "Rarely Consumed Raw" Products www.fda.gov/media/107445/download
- (5) FSMA Produce Safety Rule: Coverage and Exemptions/Exclusions www.fda.gov/media/94332/download
- (6) FSMA Inflation Adjusted Cut Offs www.fda.gov/food/food-safety-modernization-act-fsma/fsma-inflation-adjusted-cut-offs
- (7) FSMA Final Rule on Preventive Controls for Human Food www.fda.gov/food/food-safety-modernization-act-fsma/fsma-final-rule-preventive-controls-human-food
- (8) FSMA Produce Safety Rule (Final Rule): Which farms are eligible for a qualified exemption and associated modified requirements based on average monetary value of all food sold and direct farm marketing? www.ecfr.gov/current/title-21/chapter-I/subchapter-B/part-112/subpart-A/section-112.5
- (9) FSMA Produce Safety Rule (Final Rule): What definitions apply to this part? www.ecfr.gov/current/title-21/chapter-I/subchapter-B/part-112/subpart-A/section-112.3
- (10) USDA FNS Food Safety: Verifying On-Farm Food Safety Fact Sheet www.fns.usda.gov/fs/verifying-farm-food-safety
- (11) USDA FNS Farm to School Program: School Gardens Fact Sheet www.fns.usda.gov/f2s/school-gardens

For more information and to sign up for The Dirt, the e-newsletter from the Patrick Leahy Farm to School Program, visit

<u>www.fns.usda.gov/f2s/e-letter-archive</u>. Questions? Email us at <u>SM.FN.FarmToSchool@usda.gov</u>.

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Food and Nutrition Service U.S. DEPARTMENT OF AGRICULTURE

# AN OVERVIEW OF GOOD AGRICULTURAL PRACTICES (GAPs)

In the food supply chain, there can be contamination risks at every step from farm to fork. Preventing microbial contamination is particularly important for fresh produce because there is no heat treatment or "kill step" before it is consumed. When purchasing fresh produce, child nutrition professionals should be aware of key food safety practices that all fruit and vegetable producers should follow. Producers should be aware of key food safety practices that all produce growers should follow.

# What are Good Agricutural Practices (GAPs)?

Good Agricultural Practices, or GAPs, are voluntary sciencebased guidelines that help to reduce the risk of microbial contamination during growing, harvesting, and packing of fresh fruits and vegetables. The guidelines are based on the U.S. Food and Drug Administration (FDA)'s <u>Guide</u> to <u>Minimizing Microbial Food Safety Hazards for Fresh</u> <u>Produce</u>. GAPs help to identify and control potential risks that affect the safety of produce on the farm and in the packinghouse.<sup>1</sup>

The main principles of GAPs focus on water, manure and municipal biosolids, worker health and hygiene, sanitary facilities, field sanitation, packing facility sanitation, transportation, and traceback and recordkeeping. On a farm, the main sources of contamination are humans, animals, water, and soil. GAPs address how to control these contamination risks. For example, GAPs identify how to:

- Reduce the potential transfer of microbial contaminants from the soil to the crop.
- Ensure water used in various phases of crop production is not a source of contamination.
- Help workers to practice good personal hygiene and ensure that clean facilities are provided for workers and visitors.
- Ensure that there is good sanitation, including surfaces, storage areas, equipment, and transportation vehicles that are properly cleaned and maintained on a regular basis.

There is no Federal requirement for schools to purchase food from farms that have a GAP certification or other third-party food safety certification.

It is recommended that a farm implement GAPs in its food safety plan to ensure the safety of produce grown and harvested during each phase of production. Keep in mind that farms can follow GAPs and have a food safety plan in place without having a formal GAP certification. Schools may purchase food directly from any farm that meets the applicable food safety requirements defined by the school and any existing Federal, State, Tribal, and local regulations. Review the <u>Verifying On-Farm Food Safety</u> fact sheet for more information on how to address and verify on-farm food safety of food sourced from local producers.<sup>2</sup>

The United States Department of Agriculture (USDA) has specific food safety requirements for food supplied through USDA Foods and the USDA Department of Defense (DoD) Fresh Fruit and Vegetable Program (FFVP). All fresh fruit and vegetables purchased directly by the USDA must come from a vendor that has passed a food safety audit, such as a USDA GAP audit. The USDA Agricultural Marketing Service (AMS) maintains a database of farms and companies that meet GAP criteria. For more information, or to view the database, visit the AMS GAP Audits webpage.<sup>3</sup>





You can find more information about GAPs and your produce supply chain partners by visiting the National Good Agricultural Practices (GAPs) Program webpage and contacting your local and State Cooperative Extension office.<sup>4,5</sup> Information and resources about farm to school activities can be found on the USDA Food and Nutrition Service's (FNS) Farm to School Program webpage.<sup>6</sup> For information about local foods or school gardens, contact your USDA FNS Farm to School Regional Specialist or email us at SM.FN.FarmToSchool@usda.gov.7 Visit the USDA Farm to School e-letter webpage and sign up to receive The Dirt, which provides information about a variety of farm to school activities including webinars, relevant news, success stories, resource highlights, and Farm to School Census facts.<sup>8</sup> For information about food safety in the Child Nutrition Programs, visit the USDA FNS Food Safety webpage.9



# References

- Guide to Minimize Microbial Food Safety Hazards for Fresh Fruits and Vegetables www.fda.gov/regulatory-information/search-fdaguidance-documents/guidance-industry-guideminimize-microbial-food-safety-hazards-fresh-fruitsand-vegetables
- (2) USDA FNS Food Safety: Verifying On-Farm Food Safety www.fns.usda.gov/ofs/produce-safety-fact-sheets
- (3) USDA AMS: Good Agricultural Practices (GAP) Audits www.ams.usda.gov/services/auditing/gap-ghp
- (4) National Good Agricultural Practices Program cals.cornell.edu/national-good-agricultural-practicesprogram
- (5) USDA National Institute of Food and Agriculture: College Partners Directory nifa.usda.gov/land-grant-colleges-and-universitiespartner-website-directory
- (6) USDA Food and Nutrition Service (FNS) Farm to School Webpage www.fns.usda.gov/f2s/farm-to-school
- USDA FNS Farm to School Program Staff www.fns.usda.gov/f2s/usda-farm-school-staff
- (8) Farm to School Census farmtoschoolcensus.fns.usda.gov/
- (9) USDA FNS Food Safety: Food Safety at FNS www.fns.usda.gov/fs/food-safety

For more information and to sign up for The Dirt, the e-newsletter from the Patrick Leahy Farm to School Program, visit <u>www.fns.usda.gov/f2s/e-letter-archive</u>. Questions? Email us at **SM.FN.FarmToSchool@usda.gov**.

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# OVERVIEW: HAZARD ANALYSIS RISK-BASED PREVENTIVE CONTROL FOOD SAFETY PLAN (HARPC) AND HAZARD ANALYSIS CRITICAL CONTROL POINT PLAN (HACCP)

The <u>Food Safety Modernization Act (FSMA)</u> protects public health by taking a proactive approach to strengthening the nation's food safety system. The FSMA was signed into law in 2011 and is implemented by the **U.S. Food and Drug Administration** (FDA).<sup>1</sup> It allows the FDA to focus on reducing and preventing food safety problems at each point of the supply chain, rather than responding after they happen.

The FSMA has seven rules including Current Good Manufacturing Practice, Hazard Analysis, and Risk-Based Preventive Controls for Human Food, which is widely known as the <u>Preventive Controls for Human Food Rule (PCHF)</u>.<sup>2</sup> This rule became effective in November 2015 and requires food facilities to have a written Hazard Analysis Risk-Based Preventive Control (HARPC) food safety plan in place that includes preventive controls to minimize or prevent identified hazards from occurring.

The requirements within the PCHF apply to commercial food operations that manufacture, process, pack, or hold human food for consumption in the United States that are already required to register with FDA under section 415 of the **Food**, **Drug**, **and Cosmetic Act (FD&C Act)**. The rule also applies to businesses in other countries that export food to the United States. Operations defined as farms, retail food establishments, and restaurants are some of the businesses that are not subject to the PCHF requirements because they are not required to register with the FDA under this Act.

There are several exemptions or modified requirements that may apply even if some food products are covered under the PCHF, including:

- Qualified facilities (very small businesses)
- Food businesses subject to low-acid canned food regulations
- Foods subject to the Hazard Analysis Critical Control Point (HACCP) regulation (such as seafood and juice)
- Dietary supplements
- Alcoholic beverages
- Certain low-risk manufacturing/processing, packing, and holding activities conducted by small/very small businesses on farms for specific foods (e.g., making jams, jellies, and preserves from acidic fruit and extracting oils from grains)





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Visit the **FDA webpage** for more information about key requirements, including applicable PCHF compliance dates.<sup>2</sup>

HACCP is an internationally recognized and universally accepted risk-based system, which addresses food safety through the analysis and control of biological, chemical, and physical hazards. HACCP is used in many segments of the food industry and encompasses **seven principles** to identify and assess the risk of hazards, and control the identified hazards. HACCP systems have been mandated by U.S. Federal regulations issued by the FDA for seafood and juice, and by the USDA Food Safety and Inspection Service (FSIS) for meat and poultry.

### The Seven HACCP Principles

1: Conduct a Hazard Analysis 2: Determine Critical Control Points (CCPs) 3: Establish Critical Limits 4: Establish Monitoring Procedures 5: Establish Corrective Actions 6: Establish Verification Procedures

7: Establish Record-Keeping and Documentation Procedures

A **HARPC food safety plan** is developed using HACCP principles, but all components are not identical. Based on scientific data, both plans use a proactive approach to identify and assess process-specific food safety hazards and to utilize appropriate, effective, and verifiable control measures. In HACCP plans, **critical control points (CCPs)** are steps where a control can be applied and is essential to prevent or eliminate a food safety hazard or reduce it to an acceptable level. CCPs are measurable and include critical limits, which specify a maximum and/or minimum value, or combination of values.

In HACCP plans, controls are applied at critical control points (CCPs), whereas the HARPC food safety plans may include preventive controls at CCPs, along with controls at other steps, to ensure food safety. In HARPC food safety plans, there are **five main preventive controls**, which include **Process Controls**, **Food Allergen Controls**, **Sanitation Controls**, **Supply Chain Controls**, **Other Controls**, and **Recall Plan**. The majority of CCPs in a HACCP plan fall under the Process Controls section in a HARPC food safety plan.

A **preventive controls qualified individual (PCQI)** must develop or oversee the development of the written HARPC food safety plan (<u>21 CFR 117.126[a]</u>).<sup>3</sup> A PCQI is a person with the education, training, or experience (or a combination of these) to develop and apply a food safety system. A PCQI can be qualified through job experience or by completing training equivalent to the standardized curriculum recognized as adequate by the FDA and does not need to be an employee of the facility (<u>21 CFR 117.3</u>).<sup>4</sup>

# Components of HARPC 1: Hazard Analysis (Risk Assessment) 2: Risk-based Preventive Controls 3: Effectiveness Monitoring 4: Corrective Actions 5: Compliance Verification 6: Recordkeeping and Documentation 7: Reanalysis For Receiving Facilities: Supply-Chain Program For All Facilities: Recall Plan



A HARPC food safety plan must be reanalyzed at least every three years. The reanalysis may focus on an applicable portion of the plan when there are changes to a system or equipment, when there is new information available about potential hazards associated with the food or facility, when there is an unanticipated food safety problem, or when a preventive control, a combination of preventive controls, or the food safety plan is ineffective. The following records must be kept to comply with the PCHF:<sup>5</sup>

- The hazard analysis
- Preventive controls for each identified hazard and verification that they effectively control the hazards
- Monitoring records to ensure preventive controls are consistently performed
- Documentation of any corrective actions taken
- The supplier approval and verification program
- The recall plan
- All testing and auditing results
- The results of the food safety plan reanalysis

As a producer, understanding differences and similarities between HARPC food safety plans and HACCP plans can help you to determine which elements of each plan may apply to your business and what requirements you need to follow. The FDA has a free **Food Safety Plan Builder (FSPB)** software program to assist owners/operators of food facilities with the development of food safety plans that are specific to their facilities and meet the requirements of the PCHF.<sup>6</sup>





# References

- (1) Full Text of the Food Safety Modernization Act (FSMA) www.fda.gov/food/food-safety-modernization-act-fsma/full-text-food-safety-modernization-act-fsma
- (2) FSMA Final Rule on Preventive Controls for Human Food www.fda.gov/food/food-safety-modernization-act-fsma/fsma-final-rule-preventive-controls-human-food
- (3) Code of Federal Regulations 21 CFR 117.126: Hazard Analysis and Risk-Based Preventive Controls, Food Safety Plan www.accessdata.fda.gov/scripts/cdrh/cfdocs/cfCFR/CFRSearch.cfm?fr=117.126
- (4) Code of Federal Regulations 21 CFR 117.3: Definitions www.ecfr.gov/current/title-21/chapter-l/subchapter-B/part-117/subpart-A/section-117.3
- (5) *Penn State University (PSU): Understanding FSMA: HACCP, HARPC and the Preventive Controls for Human Food Rule* <u>extension.psu.edu/understanding-fsma-haccp-harpc-and-the-preventive-controls-for-human-food-rule</u>
- (6) FDA Food Safety Plan Builder (FSPB) www.fda.gov/food/food-safety-modernization-act-fsma/food-safety-plan-builder

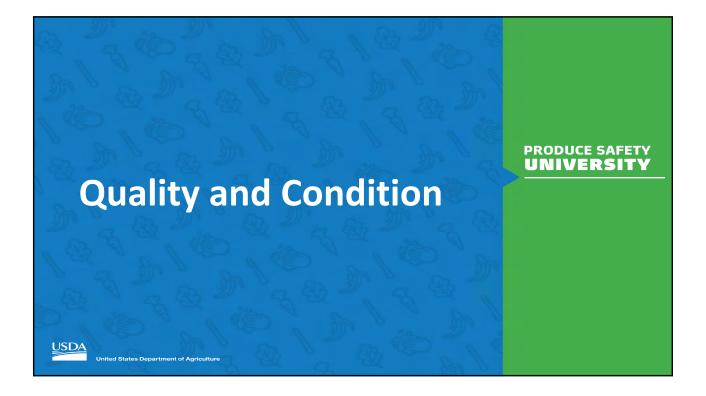


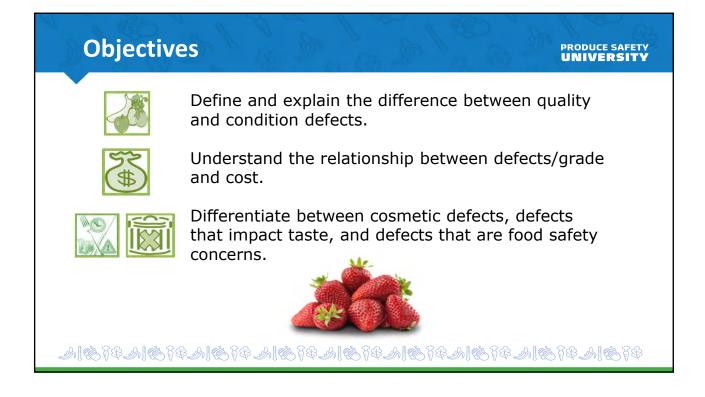
Questions? Email us at **SM.FN.FarmToSchool@usda.gov**.

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INSERT "Quality & Condition" TAB





# **Key Points to Consider**

# Key Points

### What

Quality describes the degree of excellence of produce based on its attributes or characteristics, including defects, shape, scars, coloration, and size.

PRODUCE SAFETY UNIVERSITY

• Condition describes the soundness or preservation of produce, and includes bruising, discoloration, shriveling, discoloration, decay, and firmness.



# Why Defects and Grades? Domunication At the farmers' market or grocery store you can select the exact piece of produce you plan to buy, decide if it meets your standards, and if you are willing to pay the price charged. Purchasing in bulk and making advance orders, you will NOT see the produce before you decide to buy. Clearly defined "terms" allow you to know what you are buying without seeing the product.



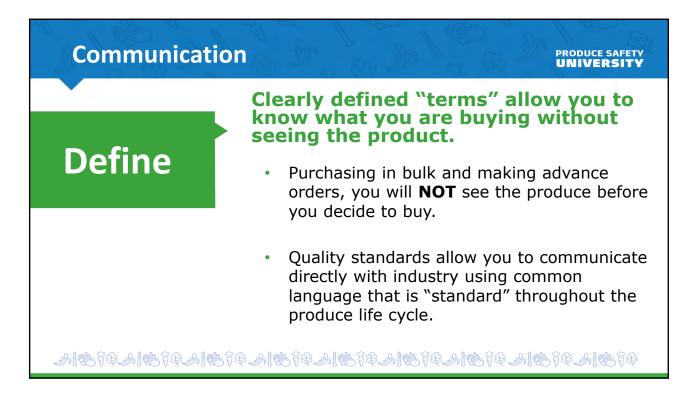
# **Quality Defects**

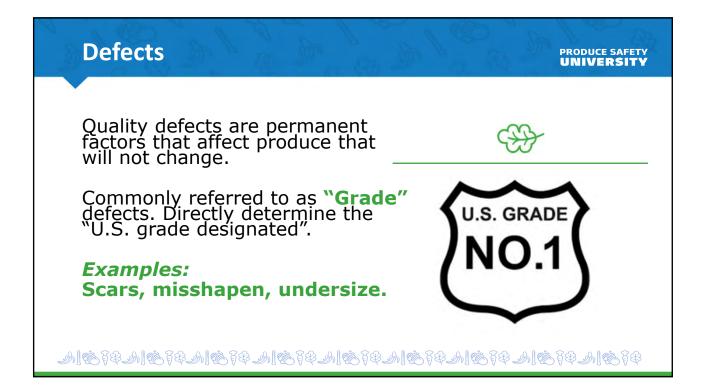
# What Does Quality Mean?

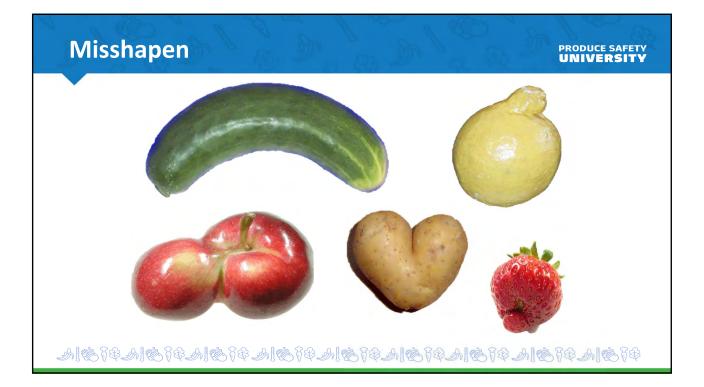
The standard of something as measured against other things of a similar kind; the degree of excellence of something; a distinctive attribute or characteristic possessed by someone or something.

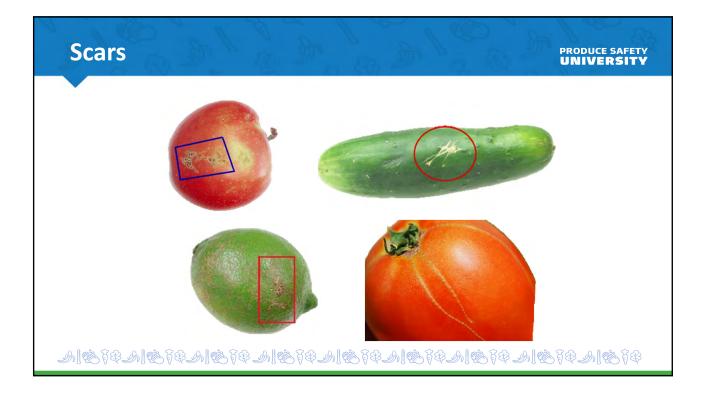
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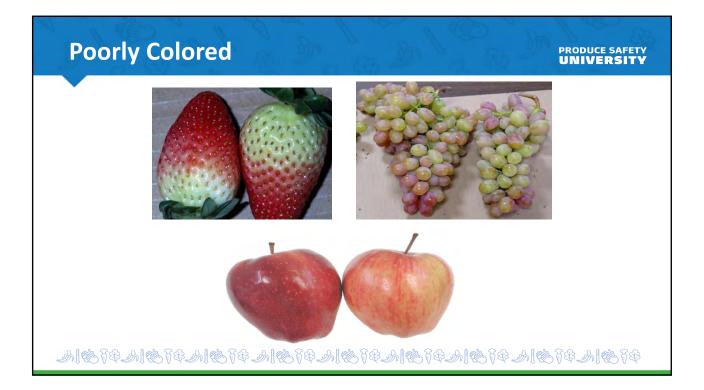
- Reputable symbols of the quality and integrity of American agricultural products.
- Common language.
- Official grade standards and processed product standards are developed, maintained and interpreted by USDA's Agricultural Marketing Service.









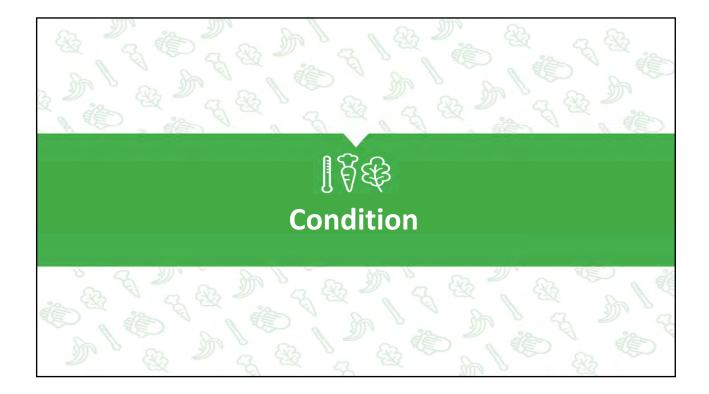


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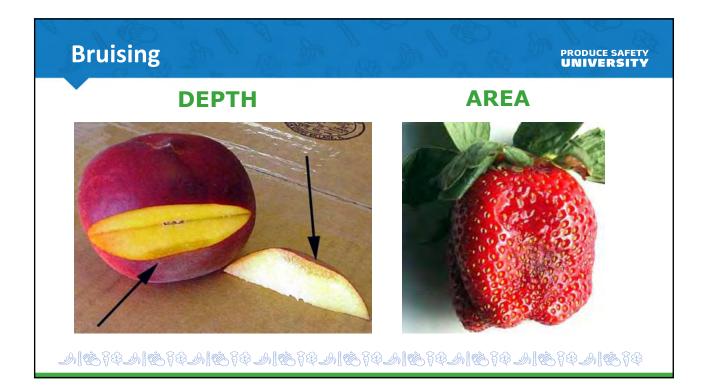


# **Condition Defects**

What is A Condition Defect? Condition is the relative degree of soundness or preservation of a product and includes, but is not necessarily limited to, its firmness, or stages of:

PRODUCE SAFETY

- ripeness,
- decay,
- shriveling,
- or any other progressive factor which affects its marketability.



# Discoloration

## PRODUCE SAFETY UNIVERSITY



# Discoloration will usually progress and is caused by a multitude of factors.

- Low temperatures
- Rubbing
- Bruising
- Storage with something that might cause discoloration.

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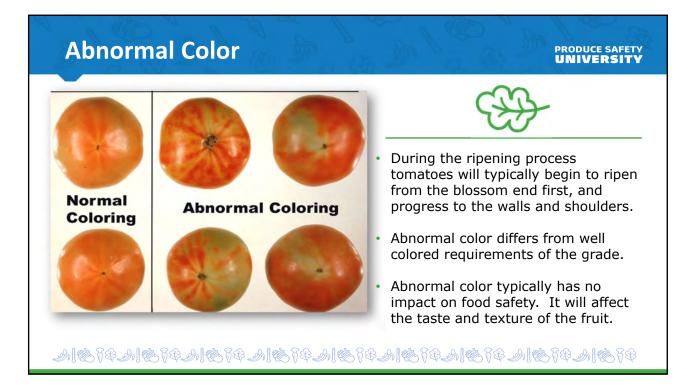
# **Russet Spotting**

# PRODUCE SAFETY





- This occurs over time, especially when lettuce is stored with fruits that generate ethylene, a natural ripening agent.
- Two well known ethylene emitters are apples and bananas.
- Don't store lettuce in the same refrigeration unit as either of these, as Russet Spotting will result.



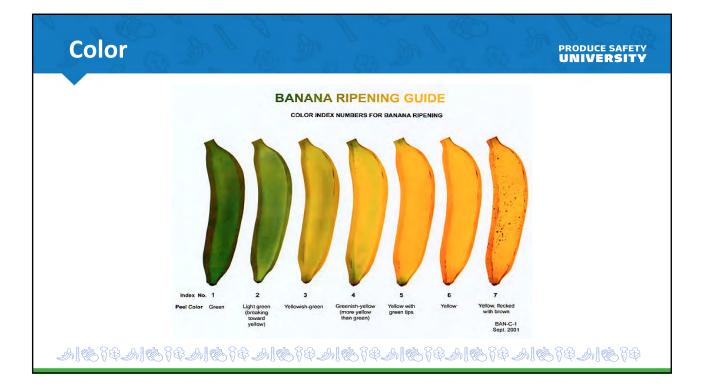
## Decay

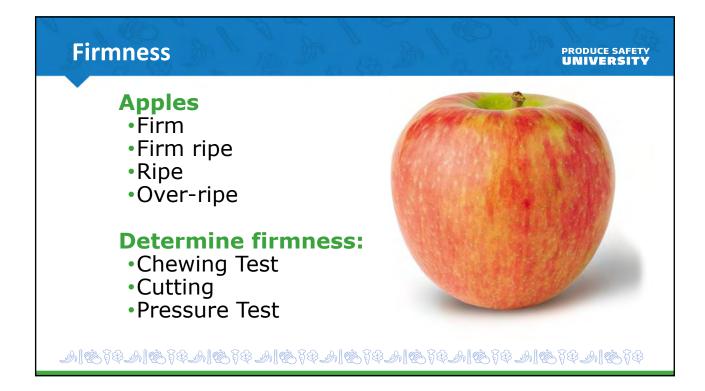
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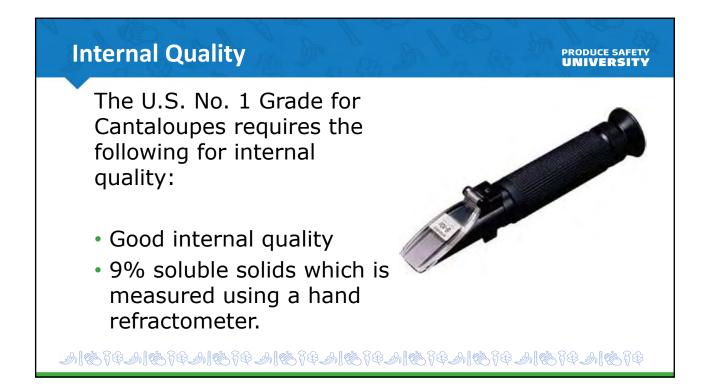
- **Early** approximately 10% or less of the surface or specimens affected.
- Moderate approximately 11 to 25% of the surface or specimen affected.
- Advanced approximately 26% or more of the surface or specimen affected.



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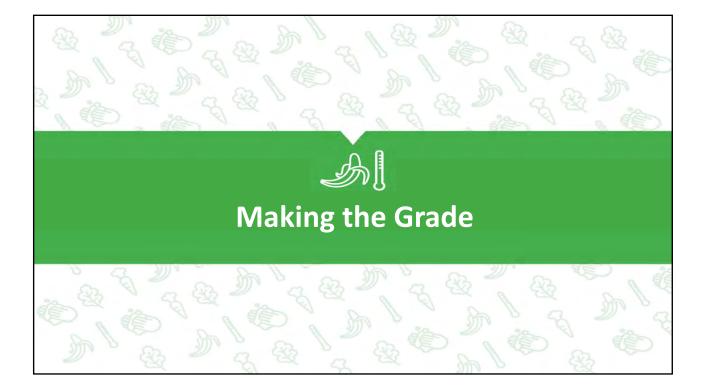




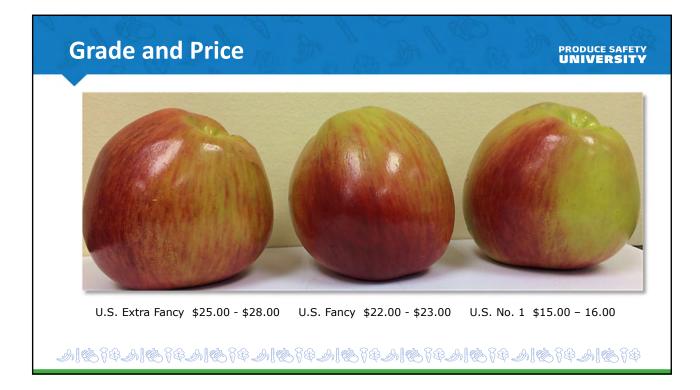


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# **Grade Standards**

PRODUCE SAFETY

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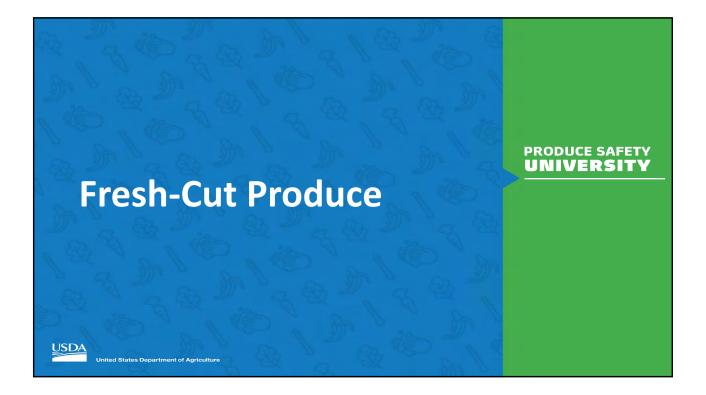
## **U.S. Grade Standards for Fruit, Vegetable, and Specialty Crops**

Let's take a quick look at the USDA Grades and Standards website so you can see just how much information is available to you.





INSERT "Fresh-Cut Produce" TAB





# **Key Points to Consider**

Key

Points

### PRODUCE SAFETY UNIVERSITY

## <u>What</u>

 Food safety risks associated with fresh-cut produce can be mitigated using Hazard Analysis and Critical Control Point principles and Current Good Manufacturing Practices (cGMPs).

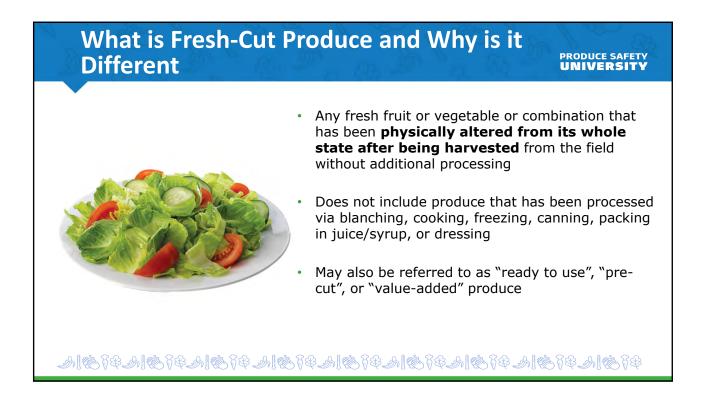
## <u>Why</u>

- Purchasing fresh cut produce adds value and reduces labor costs but bears inherent food safety risks. With no kill step to eliminate microbiological hazards, industry guidance and regulations are crucial.
- Understanding what to look for at your fresh cut processor can help mitigate food safety risks that are unique to these processors.

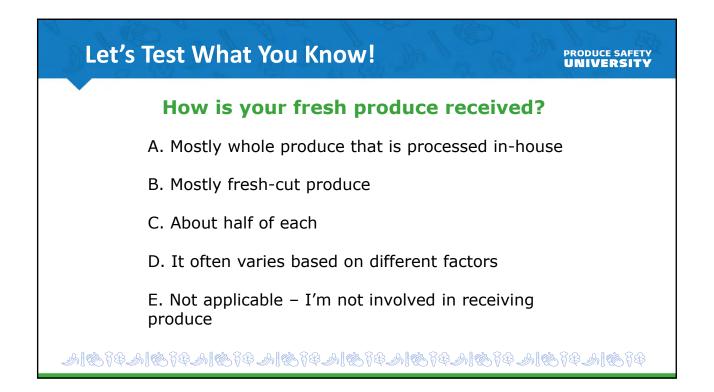
## <u>How</u>

 Resource for Implementation: <u>Food Safety Practices to Expect</u> <u>from Your Fresh-Cut Produce Processor</u> (<u>https://www.fns.usda.gov/psu/graduates</u>)

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# **Pre-Washed Fresh-Cut Produce**

# PRODUCE SAFETY



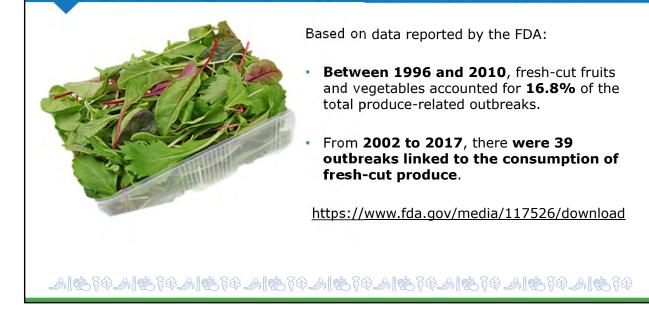


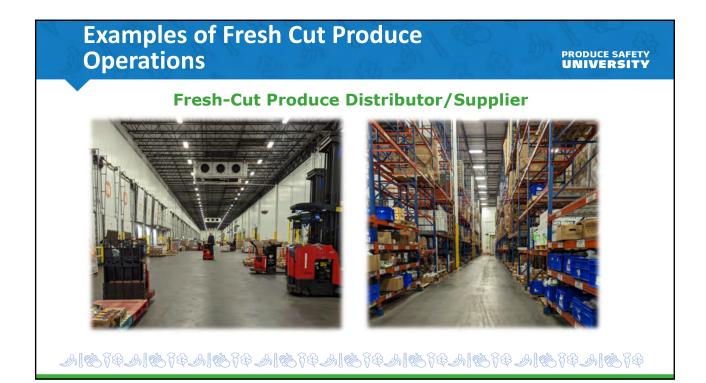
- Pre-washed produce in sealed bags can be used without further washing.
- Produce is washed and ready-toeat.
- Rewashing may result in contamination.

## **Fresh-Cut Produce Concerns PRODUCE SAFETY** UNIVERSIT The FDA Food Code identifies • certain fresh-cut products as time/temperature control for safety (TCS) foods including cut melons, cut leafy greens, cut tomatoes, and certain mixtures of cut tomatoes. There is an **increased risk of** • **contamination** due to the natural exterior barrier of the fresh fruits and vegetables being broken to create fresh-cut products. \$\$\$\$K\$\$\$\$\$K\$\$\$\$\$K\$\$\$\$\$K\$\$\$\$\$K\$\$\$\$\$K\$\$\$\$

# **Outbreaks Linked to Fresh-Cut Produce**

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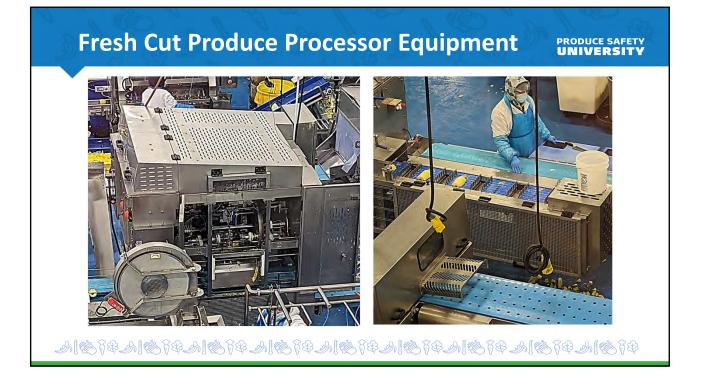












# Employees of Fresh Cut Produce Operations PRODUCE SAFETY





# **Federal Regulation vs Guidance**

#### PRODUCE SAFETY UNIVERSITY

## Regulations

- are rules based on laws passed by Congress
- change less frequently

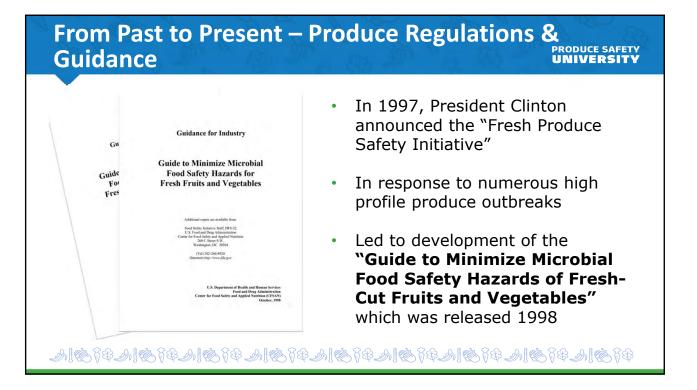
## Guidance

- is an agency's policy, thinking, or method to enforce a regulation
- can change frequently

The **FDA** is responsible for produce safety regulations



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# **Global Food Safety Initiative (GFSI)**

PRODUCE SAFETY UNIVERSITY



- In 2000, the Global Food Safety Initiative (GFSI) was formed
- Hundreds of major global retailers and producers sought to address major food safety incidents and drop in consumer confidence in the food supply

# **Outbreaks That Influenced Food Safety Regulation**

# PRODUCE SAFETY

Between 1998 and 2010, several major outbreaks occurred:

- 2004 Salmonella in tomatoes
- 2006 *E. coli* 0157:H7 in spinach
- 2008 Salmonella in tomatoes and peppers
- 2008 Salmonella in peanut butter
- 2011 *Listeria monocytogenes* in cantaloupe

Food safety laws were highly influenced by the impacts of these outbreaks



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# **Food Safety Modernization Act** In response to major foodborne outbreaks, congress passed the Food Safety Modernization Act (FSMA) in 2011 produce

- New regulations affecting the entire food industry, including
- The Produce Safety rule established, science-based standards for safe growing, harvesting, packing, & holding of fruits and vegetables grown for human consumption (effective 2016)

EXEMPTIO

# **FSMA Highlights and Basics for Produce**

PRODUCE SAFETY UNIVERSIT

**PRODUCE SAFETY** UNIVERSITY

## It's important to note that **many** exemptions to FSMA rules exist:

- Farms producing <\$25k/yr
- Food grains •
- Personal consumption produce
- Produce that is not a raw agricultural commodity (RAC) (e.g., corn, potatoes, asparagus, sour cherries)
- Other "qualified exemptions"

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# **FSMA Highlights and Basics for Produce**

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FSMA requires certain entities (farm operations, processors, etc.) to follow and develop:

- Current Good Manufacturing Practices (cGMPs)
- A Food Safety Plan that includes Hazard Analysis and Risk-Based Preventive
   Controls (HARPC) for Human Food

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# **FSMA Highlights and Basics for Produce**

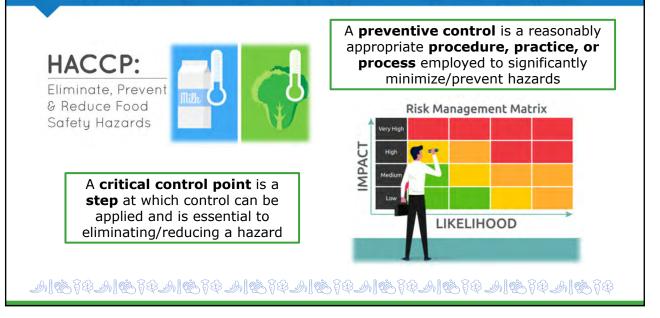
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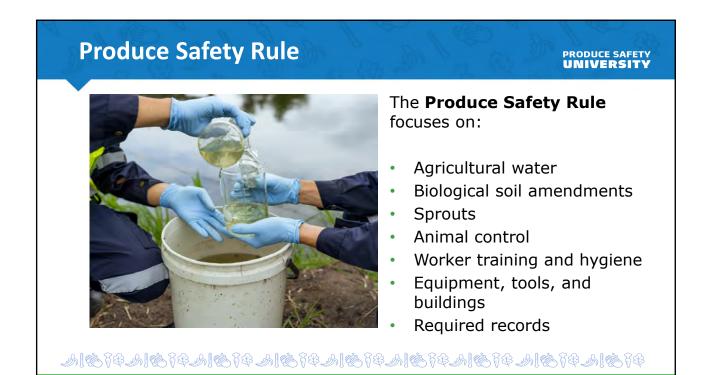
# CGMP regulations broadly address:

- Personal hygiene
- Design/construction of facility
- Maintenance of facility
- Equipment
- Sanitary operations
- Facility sanitations
- Production and process controls



# HACCP vs Preventative Control Plan (HARPC) PRODUCE SAFETY





## Minimizing Microbial Food Safety Hazards PRODUCE SAFETY UNIVERSITY



- In 2008 and 2018, the FDA updated the Guide to Minimize Microbial Food Safety Hazards of Fresh-Cut Fruits and Vegetables
- The 2018 guidance was provided by FDA to help farmers comply with obligations under FSMA

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# What do I need to know as a School Lunch Professional?

# Verify your supplier's food safety compliance:

- FSMA
  - CGMPs
  - Preventative Controls
  - Produce Safety Rule
- GAPs
- Other industry standards (GFSI)



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# **Verification By Schools**

### PRODUCE SAFETY UNIVERSITY

## **Document, Document, Document!**

Don't be afraid to **request documentation as further verification of compliance** with regulations and guidance:

- Employee training
- Equipment calibration
- Water quality
- Sanitation records
- Corrective action records
- Pest control reports
- Inspection reports



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# Requirements for FNS School Meal Programs PRODUCE SAFETY

FNS school meal programs have been required to have a food safety program based on HACCP since 2004

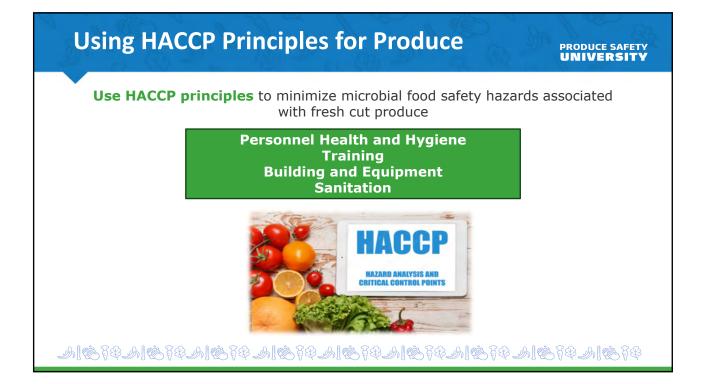


The Healthy, Hunger-Free Kids Act of 2010 (the Act) strengthened the existing food safety requirements for FNS programs in schools

Amendments of the National School Lunch Act required the school food safety program based on HACCP principles be applied to any facility or to any facility, or part of it, where food is stored, prepared, or served for FNS programs in schools

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## A School Food Safety Program Based on HACCP Principles

PRODUCE SAFETY UNIVERSITY

	Raw Receiving	Receiving	Specifications, temperature, product condition
Commercial Practice	Washing	Washing	Sanitation, employee practices, temperature School Practice
	Peeling		Sanitized food contact surfaces, hand
	Cutting	Peeling Cutting	washing, glove use, cross contamination, employee health, removal of damaged
	Washing	cutting	product, temperature
	Drying	Drying	Temperature, product condition, location- cooler
	Packaging	Serving	
A less Par	Warehouse, Shipping	Storage	Specifications, temperature, product condition, storage location in cooler
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# **Verification By Schools**

## PRODUCE SAFETY UNIVERSITY

## Verify your supplier's food safety practices

Many facilities are required to register with the FDA (under section 415 of the Federal Food, Drug, and Cosmetic Act).



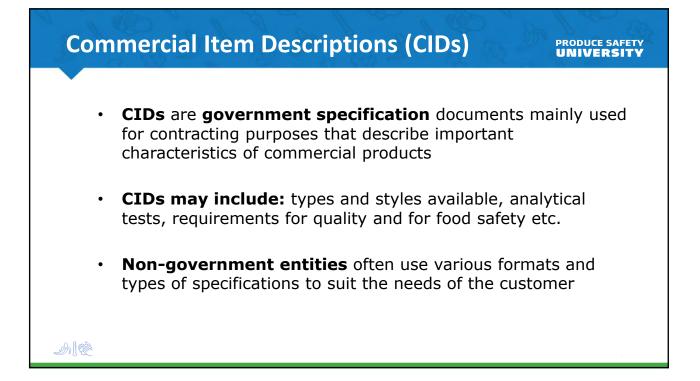
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# **Specifications**

### PRODUCE SAFETY UNIVERSITY



	Minimally Processed Fruits & Vegeta Overview of Standard Product Specific	
Item Shredded Lettuce	Specifications Shredded: 1/8", 1/4", or 3/8" width Chopped: 1/2", 1" or 2" width	Pack Size 5 lb bag, 4 or 6/ca 20 lb case
Broccoli Florets	Fresh: • 1" to 2 ½" diameter • 1" or 3" in length Frozen IQF: • 1/2" to 2" in diameter • 1" or 2 1/2" in length "Cuts" (includes florets and some stalk pieces) • 3/4" or 1" in length • Average 35% head material	<ul> <li>3 lb bag</li> <li>3 lb bag, 4 or 6/ca</li> <li>12 lb case</li> <li>20 lb case</li> <li>30 lb case</li> </ul>
Carrots	Sticks or baby: • 1/4", 3/8", 5/8", 3/4" diameter • 1-1/2", 2", 3" or 4" in length Coins: • 5/8", 7/8", 1-1/8" or 1-1/4" diameter • 3/8", 3/16", or 1/4" thick Diced: • 1/4", 1/2", 3/4", 3/8" cubes Shreds ("matchstick" or "shoestring"): • 1/8", 1/16", 3/16" in diameter • 2", 3", or variable in length	<ul> <li>1.5 oz bags, 200/c</li> <li>2 oz bags, 100/cas</li> <li>3 lb bag, 10/case</li> <li>5 lb bag, 4/case</li> <li>20 lb case</li> <li>30 lb case</li> </ul>



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	Commercial Item Descriptions (CIDa) are product descriptions that concisely describe the most important characteristics of a commercial product. CIDs are official U.S. Government procurement documents that are:
Beef	Commercial Item Descriptions (CIDa) are product descriptions that concisely describe the most important characteristics of a
Beef Cotton	Commercial Item Descriptions (CIDa) are product descriptions that concisely describe the most important characteristics of a commercial product. CIDs are official U.S. Government procurement documents that are: • Uniquely numbered in a Federal series
Beef Cotton Deiry Products	Commercial Item Descriptions (CIDs) are product descriptions that concisely describe the most important characteristics of a commercial product. CIDs are afficial U.S. Government procurement documents that are: Uniquely numbered in a Federal series Prominently dated for easy reference
Beef Cotion Deiry Products Eggs	Commercial (tem Descriptions (CIDs) are product descriptions that conclusely describe the most important characteristics of a commercial product. CIDs are official U.S. Government procurement documents that are: Uniquely numbered in a Federal series Prominantly dated for easy reference Appropriately titled (according to current Federal labeling policies)

## **Considerations When Purchasing Fresh Cut**

## Shelf Life

Best practice for fresh-cut is 14-21 days from date of packaging

## **Packaging Dates**

• "Sell-By" (how long to display product for sale)

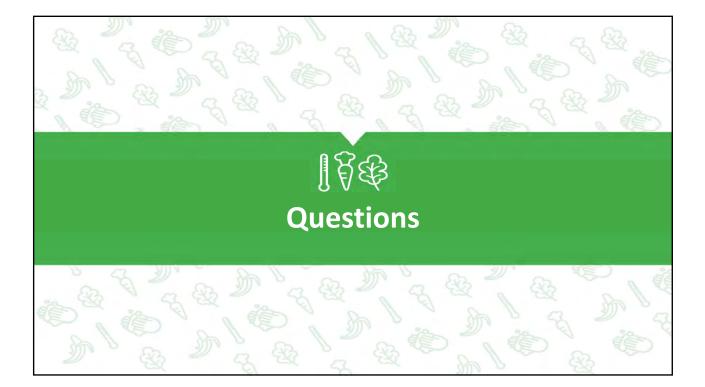
• "Best if Used By" (date recommended for best flavor or quality)

• "Use-By" (last date recommended for the use of the product while at peak quality)



PRODUCE SAFETY UNIVERSITY

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INSERT "Market News" TAB



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## **Objectives**



Identify information in AMS Market News reports to aid in child nutrition procurement decisions, including Buy American.

PRODUCE SAFETY UNIVERSITY

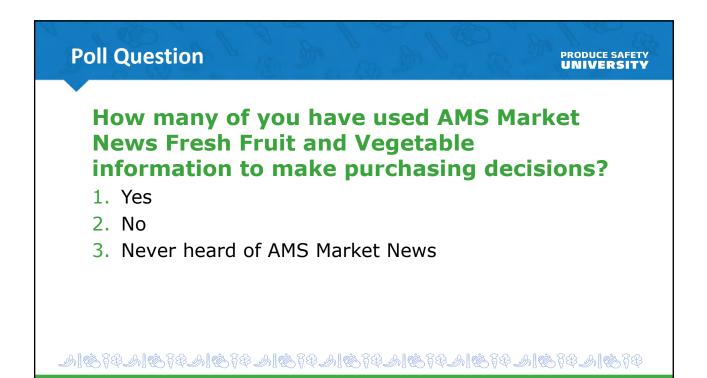


Use AMS Market News to determine the market value of produce and factors that impact cost.



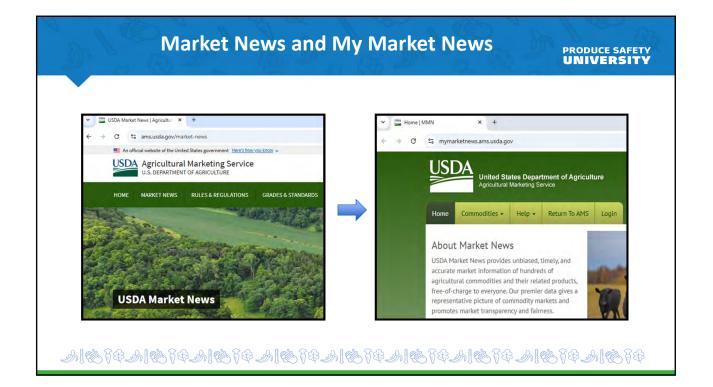
Use AMS Market News to check for seasonal availability and associated costs.















My Market News (MARS)		PRODUCE SAFETY UNIVERSITY
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10/18/2024	10/18/2024	10/18/2024 11:48:20	Terminal	2290	HX_FV010	Chicago Terminal Market Fruit Prices (HX_FV010)	Final	10/18/2024	IL	Chica
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0/07/2024	Detroit, Michigan	Cucumbers	N/A	1 1/9 bushel cartons/crates	N/A	Michigan	N/A	medium- large	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N	32.5	3
0/07/2024	Detroit, Michigan	Cucumbers	PICKLE	1 1/9 bushel cartons/crates	N/A	Michigan	N/A	large	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N	38	3
10/07/2024	Detroit, Michigan	Cucumbers	PERSIAN	cartons 12 6- count trays film wrapped	CD One	Canada	N/A	small	Greenhouse	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N	34	

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# My Market News (MARS)

#### PRODUCE SAFETY UNIVERSITY

# Search Previous Reports



#### Iowa Farm to School Local Purchase Report

Livestock, Poultry and Grain Market News Report Date: Iowa Department of Agriculture and Land Stewardshij December 31, 2024

All product published on this report is procured from growers and producers considered local to the state of lowa and within 30 miles of the border. The data is cummulative for an August through July traditional school year.

			2024-202	5	-	-	Prior Year 23-24		
YTD Local Tota	ls		\$31	8,55	2		\$581,401		
YTD Local Fruit			\$38	,716	ŝ		\$43,218		
YTD Local Vege	tables	\$41,446					\$68,643		
YTD Local Mea	\$44,313					\$171,381			
YTD Local Dain	\$75,637					\$189,592			
YTD Local Misc	ellaneous	\$118,441					\$108,567		
Fruit							and the second second second		
Product	Unit	Volume	Price Ran	ge		Wtd Avg	Prior Year Wtd Avg		
Apples	Bushel	403	30.00	Ξ.	58.00	42.05	45.94		
	Each	13,677	0.26	-	0.45	0.32			
	Pound	1,988	0.75		2,50	1.51	1.40		

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# **National Shipping Point Trends Report**

#### PRODUCE SAFETY UNIVERSITY

Unless otherwise stated, shipments, crossings or imports are for the weeks ending November 15, 23, and 30, 2024, in that order in thousand hundredweight (cwt) or 100,000-pound units. The expected movement is for the period December 01-14, 2024. Prices are for Monday December 02, 2024, compared to Monday November 25, 2024. Unless otherwise stated, sales are F.O.B. Shipping Point Basis (including Delivered Sales, F.O.B. Shipping Point Basis) or port of entry, and extra reprices are included. Prices represent open (spot) market sales by first handlers on products of generally good quality and condition upless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Brokerage fees paid by the shipper are included in the price reported.

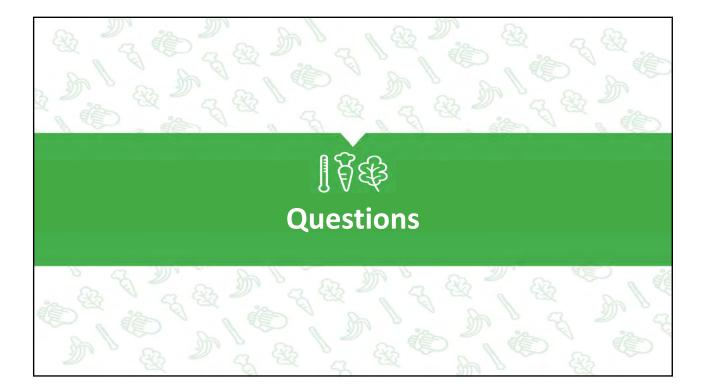
#### ---STRAWBERRIES

OXNARD DISTRICT CALIFORNIA 2024 CROP Shipments 99-85\*-84 --- Movement expected to decrease. Supplies light. Trading Moderate. Prices Generally Unchanged. flats 8 -pound containers with lids medium mostly 24.00-26.00. Quality generally good. Most present shipments from prior bookings and/or previous commitments. (\* revised)

MEXICO CROSSINGS THROUGH TEXAS 2024 CROP Crossings 49-86\*-69 --- Movement expected to increase. Supplies light. Trading Moderate. Prices Slightly Higher. Flats 8-1pound containers with lids medium mostly 26.00-28.00. Quality variable. (\* revised) SANTA MARIA CALIFORNIA 2024 CROP Shipments 74-65\*-33 --- Movement expected to decrease seasonally. Supplies light. Trading Moderate. Prices Slightly Higher. Flats 8 1-pound containers with lids medium mostly 22.00-24.00; ORGANIC medium mostly 30.00. Most present shipments from prior bookings and/or previous commitments. (\* revised)

CENTRAL FLORIDA 2024 CROP Shipments 3-7-12 --- Movement expected to increase. Trading Fairly Active. Prices Generally Unchanged. Flats 8 1-lb containers with lids medium mostly 28.00. Quality variable.

Multiply Number by **100,000 thousand pounds** = Volume shipments California Strawberries = 9,900,000; 8,500,000; 8,400,000





INSERT "Market News Activity" TAB

### **Market News Activity**

**Directions:** Answer the following questions based on the *AMS Market News* handouts, PPT slide, and/or reports:

- 1. Per the Sept. 24<sup>th</sup>, 2024, *Philadelphia Terminal Market Report* for California strawberries in eight 1 lb. containers with lids, what is the reported appearance of the large-extra large berries? (Handout 1)
- 2. What is the reported appearance definition of the fine berries. (Handout 2)
- **3.** Using the May 13<sup>th</sup>, 2024, *Chicago Terminal Market Report* for strawberries in 8 1 lb. containers with lids, calculate the high price per pound for the California grown, large-extra-large, fine appearance strawberries. (Handout 3)
- 4. A school nutrition program in Illinois uses a market price plus fixed fee for delivery type annual bid for fresh produce. It is your responsibility to periodically check bi-monthly bid quotes against prices stated in the *Chicago Terminal Market Report*. Pretend it is May 13<sup>th</sup>, 2024; this week your vendor quoted 8 1 pound container strawberries at \$24.00 per case plus delivery fee. (Handout 3)
  - a. Is the produce quote acceptable for your district based on current market prices for domestic strawberries? YES/NO Explain why?
- 5. On the *Los Angeles Terminal Market Fruit Prices* report for cantaloupes week of August 20, 2024 (<u>Handout 4</u>), what does item size 6s, 9s, and 12s refer to?

- 6. This week, your vendor quotes a 15-count case of cantaloupe at \$10.00 per case or \$0.67 each (rounded up). You want to determine if processing in-house is the best buy, as compared to buying it precut.
  - a. Using the following formula, calculate the ½ cup Edible Portion (EP) cost of the melon and write the answer to in the shaded block of the table below.

As Purchased (AP) Cost  $0.67 \div 8.33 \frac{1}{2}$  c servings per melon =  $\frac{1}{2}$  c EP Portion ( $10.00 \div 15 = 0.6666$  rounded to 0.67)

Cantaloupe Processor	Product Pack	Cost per Case	Cost per ½ c Portion
School (in-	15 ct. case	\$10.00	
house)			
Vendor A	2/5 lb tubs/case	\$41.60	\$0.70
	– splits allowed		
Vendor B	2/5 lb tubs/case	\$26.50	\$0.45
	– no splits		

Note: Labor and packaging, if applicable, should be added to in-house processed fruit or vegetable portion costs, because labor and packaging are included in the price of precut products.

- b. Considering the cost of in-house processing above to purchasing precut from Vendor A or B, what would be the best buy for your operation? Why?
- According to the December 3, 2024, *National Shipping Point Trends* report, how many pounds of 2024 CROP apples were shipped from New York for the week ending November 23? (Handout 5 & slide)
- 8. Your school nutrition program offers a <u>popular</u> cucumber and tomato salad each week on the high school salad bar. The produce vendor cannot offer domestic cucumbers for the week of March 15, 2024, so the program decides to justify using non-domestic product to maintain customer satisfaction. State the process for documenting non-domestic product use. (<u>Handout 6</u>)

Handout 1



Philadelphia Terminal Market Fruit Prices (NA\_FV010) Agricultural Marketing Service Specialty Crops Market News

Page 1

NA\_FV010

Weather at 7:00 a.m. Mostly Cloudy 63 Yesterday's High 70

Email us with accessibility issues with this report.

WHOLESALE MARKET PRICES: Prices quoted cover sales by primary receivers of overall supplies on wholesale lots and are on stock of generally good merchantable quality and condition unless otherwise stated

#### BERRIES

---BLACKBERRIES: MARKET ABOUT STEADY. flats 12 6-oz cups with lids CALIFORNIA large 40.00 GUATEMALA medium 26.00

---BLUEBERRIES: MARKET PERU LOWER, OTHERS ABOUT STEADY. flats 12 1-pint cups with lids CANADA BRITISH COLUMBIA CD ONE medium-large 40.00 occasional 45.00 MICHIGAN medium-large 40.00 occasional 45.00 PERU large 68.00-70.00

---RASPBERRIES: OFFERINGS LIGHT. flats 12 6-oz cups with lids MEXICO RED large 30.00

---STRAWBERRIES: MARKET STEADY. flats 8 1-lb containers with lids CALIFORNIA large-extra large 18.00 fine appearance 20.00 flats 6 1quart baskets CANADA QUEBEC medium-large 34.00

#### CITRUS

----GRAPEFRUIT: MARKET STEADY. 15 kg containers PERU STAR RUBY CAT I 45s 36.00 60s 36.00 SOUTH AFRICA CLASS I STAR RUBY 24s 36.00 28s 36.00 32s 36.00 35s 36.00 40s 36.00 45s 36.00 50s 36.00

---LEMONS: MARKET STEADY. 17 kg containers ARGENTINA NO GRADE MARKED 95s 18.00-20.00 115s 18.00-23.00 mostly 20.00-23.00 140s 18.00-23.00 mostly 20.00-23.00 165s 18.00-23.00 mostly 20.00-23.00 200s 18.00-23.00 mostly 20.00-23.00 fair condition 12.00-15.00 CHILE NO GRADE MARKED 200s 23.00 7/10 bushel cartons CALIFORNIA SHIPPERS FIRST GRADE 165s 48.00-48.50 SHIPPERS CHOICE 95s 28.00-32.50 mostly 32.00-32.50 115s 30.00-34.00 mostly 34.00 140s 35.00-36.50 165s 40.00-43.00 mostly 40.00-40.50 200s 40.00-40.50 MEXICO NO GRADE MARKED 95s 25.00-26.00 115s 25.00-26.00 200s 25.00-26.00

---LIMES: MARKET MEXICO 175S & 200S LOWER, OTHERS ABOUT STEADY. 38 lb cartons HONDURAS SEEDLESS TYPE 150s 62.00 175s 62.00 175s 62.00 40 lb cartons MEXICO SEEDLESS TYPE 150s 75.00-76.00 fine appearance 85.00 175s 71.00 one lot 75.00 fine appearance 85.00 200s 66.00 fine appearance 80.00 10 lb cartons MEXICO SEEDLESS TYPE 36s 23.00 fine appearance 25.00 42s 23.00 fine appearance 25.00 48s 18.00-18.50 fine appearance 22.00 54s 17.00-17.50 fine appearance 22.00 35-36 lb cartons COLOMBIA SEEDLESS TYPE 200s 65.00

---ORANGES: MARKET ABOUT STEADY. 15 kg cartons CHILE NAVEL 48s 40.00 56s 40.00 72s 40.00 Cara Cara 56s 34.00-36.00 72s 34.00-36.00 88s 34.00-36.00 113s 34.00-36.00 SOUTH AFRICA CLASS I NAVEL 56s 40.00 7/10 bushel cartons CALIFORNIA SHIPPERS FIRST GRADE VALENCIA 40s 39.00 48s fine appearance 44.00-44.50 56s 42.00 fine appearance 44.00-44.50 72s 43.00 fine appearance 46.00-48.50 88s 48.00 fine appearance 50.00-50.50

---TANGELOS: MARKET ABOUT STEADY. 10 kg containers PERU MINNEOLA 30s 18.00 36s 18.00 40s 18.00 45s 18.00 SOUTH AFRICA NOVA 50s 27.00 60s 25.00

---TANGERINES: MARKET STEADY. 10 kg cartons PERU W. MURCOTT AFOURER 40s 28.00 fine appearance 32.00 60s 24.00-25.00 fine appearance 28.00-30.00 70s 23.00-24.00 cartons 10 3-lb mesh bags AUSTRALIA W. MURCOTT AFOURER 24 size 38.00 CHILE W. MURCOTT AFOURER 32 size 38.00 PERU W. MURCOTT AFOURER 18 size 38.00 28 size 38.00

#### MELONS

---CANTALOUPES: MARKET HIGHER. 1/2 cartons CALIFORNIA 9s 24.00-27.00 mostly 26.00-27.00 12s 26.00-27.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 24.00-26.00 mostly 24.00-25.00

---HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 18.00-19.00 6s 18.00-21.00 mostly 18.00-20.00 8s 16.00 Golden 5s 15.00 6s 15.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 18.00-19.00

---WATERMELONS: MARKET ABOUT STEADY. cartons INDIANA RED FLESH SEEDLESS TYPE Round Types 4s 28.00 5s 28.00 MARYLAND RED FLESH SEEDLESS TYPE Round Types 4s 30.00 5s 30.00 24 inch bins INDIANA RED FLESH SEEDLESS TYPE Round Types 45s 210.00 60s 190.00 MARYLAND RED FLESH SEEDLESS TYPE Round Types 45s 200.00 60s 200.00

#### OTHER FRUIT

Source: USDA, AMS, Specialty Crops Market News 6700 Essington Avenue Suite H-208 Philadelphia, PA 19153 Phone (215) 551-6791 | https://mymarketnews.ams.usda.gov/

## Handout 2

# *My Market News* **DEFINITIONS**

### **Common Types of Sales**

**F.O.B.** (Free on Board): This means that the product quoted or sold is to be placed free on board the boat, car, or other type of land transportation at shipping point, in "suitable shipping condition", and that the buyer assumes all risk of damage and delay in transit not caused by the seller, irrespective of how the shipment is billed. The buyer shall have the right of inspection at destination before goods are paid for to determine if the product shipped complied with the terms of the contract or order at time of shipment, subject to the provisions covering suitable shipping conditions.

**Delivered Sales, Shipping Point Basis**: This means that the product is to be delivered by the seller on board the car, truck, or on the dock if delivered by boat, at the market in which the buyer is located, or at such other market as is agreed upon, free of any and all charges for transportation or protective service. The seller assumes all risks of loss or damage in transit not caused by the buyer.

**F.O.B.** Point or Port of Entry: Sales of imported produce on an F.O.B. shipping point basis, with the shipping point as the crossing point or port of import, with any duties, crossing charges, or import fees paid prior to the reported sale.

**Prices Paid to Growers:** Prices paid to growers by packers or shippers, indicating the unit of sale and point of sale, or basis of delivery most common in the territory. Examples: "Bulk per cwt: U.S. No. 1 at warehouse," "per ton sacked and loaded," or "per package, in field, buyer furnishing packages."

### Price Trend

Indicates comparisons of conditions and prices which prevailed on the *previous* day, and in certain situations, conditions expected on the day *following* or *both*. The term is prefaced with the term "MARKET," as in "MARKET STEADY" or "MARKET HIGHER."

The following terms are used to describe the price trend:

**Strong:** Prices are measurably higher than the previous trading session, and it is the reporter's opinion that the trend toward higher prices has not yet reached its highest level.

Much higher: Prices are substantially higher than the previous trading day.

Higher: The majority of sales have prices which are measurably higher than the previous trading session.

Slightly higher: A condition in which advances are less definite and less general than when "higher" is used.

**Unsettled**: Used rarely to indicate a condition of market uncertainty with lack of agreement by the trade as to whether prices tend to be lower or higher. May also represent an attitude pending the development or outcome of extraneous factors which might affect the market.

Steady: Prices are unchanged from the previous trading session.

**About steady**: Probably the most used term since a market situation seldom remains exactly the same two or more consecutive days without some change, even though not significant.

**Dull**: Prices are relatively unchanged from the previous session, trading is inactive, and prices represent few sales.

Slightly lower: A condition in which price declines are less definite and less general than when "lower" is used.

Lower: Prices for most sales are measurably lower than the previous trading session.

Much lower: Prices are substantially lower than the previous trading session.

**Weak:** Indicates a downward trend. Prices are measurably lower than the previous trading session and may be lower the following day.

**Demoralized**: A condition in which the terminal market or shipping point is oversupplied with perishable commodities that cannot be sold except at extremely low prices.

### **Demand**

Represents the immediate or current desire for a product coupled with the ability and willingness of the buyer to buy it. The following terms, when used in conjunction with "demand," are interpreted as meaning:

**Demand Exceeds Supply/Offerings:** When demand is substantially greater than available supplies/offering. **Very good**: Demand is well above average for seasonally normal supplies/offerings.

Good: Demand is better than average and trading is more active than normal.

Moderate: Average buyer interest and trading.

Fairly light: Buyer interest and trading are slightly below average.

Light: Demand is below average.

Very light: Few buyers are interested in trading.

**Practically no demand**: Indicates a stagnant condition on the market, with very little interest and very few or no sales.

### <u>Quality</u>

Quality includes size, color, shape, texture, cleanness, freedom from defects, and other more permanent physical properties of a product which can affect its market value.

The following terms, when used in connection with "quality," are interpreted as meaning:

Fine: Better than good. Superior in appearance, color, and other quality factors.

**Good**: In general, stock which has a high degree of merchantability with a small percentage of defects. This term includes U.S. No. 1 stock, generally 85 percent U.S. No. 1 or better quality on some commodities, such as tomatoes.

**Fair:** Having a higher percentage of defects than "good." From a quality standpoint, having roughly 75 percent U.S. No. 1 quality with some leeway in either direction.

**Ordinary**: Having a heavy percentage of defects as compared to "good." Roughly 50 to 65 percent U.S. No. 1 quality.

**Poor:** Having a heavy percentage of defects, with a low degree of salability, except to "low priced" trade. More than 50 percent grade defects.

### **Condition**

Condition includes stage of maturity, decay, freezing injury, shriveling, or any other deterioration which may have occurred, or progressed since the product was harvested and which may continue to progress.

The following terms, when used in connection with "condition," are interpreted as meaning:

Good: Such condition does not justify price reduction because of condition factors.

**Fair**: Having a slight degree of off-condition factors which may warrant a small price reduction as compared to "good."

**Ordinary**: Having a heavier degree of off-condition factors which may warrant a substantial price reduction as compared to "good."

Poor: So badly off-condition as may warrant heavy price reduction.

**Hold Overs**: Refers to merchandise that has been on the terminal market or at shipping point longer than normal, but remains near its original condition. Prices are discounted in order to clear supplies because shelf-life is reduced.

### **Appearance**

Appearance refers to color, texture of the skins, uniformity of the pack and other external conditions.

The following terms, when used in connection with "condition," are interpreted as meaning:

Fine: Appearance that is higher than average, often justifying a price increase.

**Fair:** Having a slight degree of off-appearance factors which may warrant a small price reduction as compared to normal appearance.

**Ordinary**: Having a heavier degree of off-appearance factors which may warrant a substantial price reduction as compared to normal.

Poor: So badly off-appearance as may warrant heavy price reduction.

### **Qualifying Terms**

The following terms, when used in Market News, Perishable Agricultural Commodities Act (PACA), or Federal-State inspection documents, are interpreted as meaning:

Occasional: 1 to 5% Few: 6 to 10% Some: 11 to 25%

Many: 26 to 50%

Mostly: 51 to 90%

Generally: 91 to 100%

### **Other Helpful Terminal Report Details**

Low-High Price: Primary price range showing low price and high price.

**Mostly Low-High Price:** Price range where most of the sales were made, showing both the mostly low and the mostly high price within the overall range.

**Origin:** The State or Country from which the product originated (example: Washington for a state, Mexico for a country).

**Origin District**: The district within the state or country from which the product originated. Sometimes the district spans several states, as in "New England" or "Klamath Basin".

**Environment:** These values signify the environment conditions under which a commodity is grown. Environment types are generally Greenhouse or Open Field (or Field Grown). For Mexico the terms for environment for various tomato types include Controlled Environment, Adapted Environment and Open Field, based on terms used in the Suspension Agreement. Older data in Market News also used Greenhouse Hydroponic and Greenhouse Including Hydroponic.

**Storage:** Storage or other external factors affecting the product. Examples are "Controlled Atmosphere Storage," "Regular Storage," and "Unwashed."

**Crop:** This field is generally only used when there are changes in the season or when there is a price difference between crops of two seasons. Values used in this column are "Old" crop and "New" crop.

**Trans Mode:** The transportation mode at which the product arrived on the market. Examples are "Truck," "Air," "Boat," "Rail," "Piggyback", and "Import."

**Repacked:** Signifies that the product was repacked, either local repacked, repacked en-route, or a combination of both. If the column is blank, the item has not been repacked.

**Price Comment:** Additional factors specifically affecting the price, description, or sale of a commodity in a record.

### **Report Abbreviations**

appearance - appear	container(s) - cntr(s)	inch - in	pound - lb
approximately - approx	Controlled Atmosphere Storage - CA	include(s) - incl(s)	pyramid - pyr
average - avg	crate - crt	jumbo - jbo	quality - qual
bagged - bgd	dispenser(s) - dspncr(s)	large - lge	quart - qt
baled - bld	dozen - dz	larger - lgr	repack(ed)(er) - rpk(d)(r)
basket - bkt/bskt	Eastern Boston Crate - Ebcrt	layer - lyr	sacks - sks
bushel - bu	extra - ex	loose - lse	shippers - shprs
bunch(ed)(s) - bch(d)(s)	extra large - xlge	master container - mctr	size - sz

	ſ	Γ	1
bundle - bdl	fair(ly) - fr(ly)	medium - med	small(er) - sml(r)
bushel basket - bubkt/bubskt	fancy - fcy	miniature - mini	standard - std
Canada Number One - CDOne	film - flm	minimum - min	topped - tpd
carton - ctn	flat(s) - flt(s)	miscellaneous - misc	traypack - trpk
celery crate - cel crt	flat cartons - fltctn(s)	number - No. or #	unclassified - uncl
cellpack - celpk	green - grn	occasional - occas	U.S. Number One - USOne
Chef's Special - Chef'sSpec	greenhouse - grnhse	ordinary - ord	waxed - wxd
colossal - col	half - hlf or 1/2	ounce - oz	Western Growers Association Crate - WGAcrt
combination - comb	hamper - hmpr	package(s) - pkg(s)	wirebound crates - wbcrts
commercial - com	holdovers - hldovrs	percent - pct or %	wrap(ped) - wrp(d)
condition - cond	hundredweight - cwt	pint - pt	

### **Container Net Weights**

The following list shows commodities and their most commonly used containers. The net weight signifies the conversion factor used to convert packages to weight.

Apples - Cartons, tray or cell pack - 40 pounds

Apricots - Cartons – 24 pounds; 2-layer carton tray pack - 18 pounds

Asparagus - Cartons or crate - 11 pounds; pyramid carton or crate - 28 pounds

Avocados - 2-lyr Cartons - 23 and 25 pounds

Bananas - Cartons - 40 pounds

Beans, Green - Bushel basket, carton or crate - 30 pounds

Beets - Carton or crate, 12's -20 pounds

Blueberries– Flats 12-1 pint cups- 11 pounds; Flats 12 6 ounce cups – 5 pounds; Flats 4.4 ounces/ 125 grams with lids - 4 pounds

Broccoli - Carton or crate, 14-18's - 23 pounds

Cabbage - Carton, crate or sack - 50 pounds

Cantaloupe - 1/2 carton or crate - 40 pounds

Carrots (Topped) - 48 1-lb film bags – 48 pounds; Sacks, as marked - 25 and 50 pounds

Cauliflower - Carton, film wrapped - 25 pounds

Celery - Carton or crate – 60 pounds; Hearts - carton film bag - 28 pounds

Cherries - Carton or lug (California and Washington) - 18 and 20 pounds; carton (Chile) -11 pounds.

Chinese Cabbage - Celery crate – 50 pounds; WGA type crate – 80 pounds

Clementines - Carton or crate - 5 pounds

Corn, Sweet - Carton or crate - 42 pounds

Cucumbers – Bushel and 1-1/9 bushel carton or crate – 55 pounds; Greenhouse film wrapped - 12 pounds

Grapefruit - Carton (Florida and Texas) - 40 pounds; Carton (Arizona and California) - 34 pounds

Grapes, Table - Lug carton or lug (California) - 18 and 19 pounds; Carton or lug (Chile) - 18 pounds

Greens - Bushel basket, carton or crate - 25 pounds

Honeydew Melons - Carton - 30 pounds

Kiwifruit - 1-layer flat - 7 pounds

Lemons - Carton (Arizona and California) - 38 pounds

Lettuce, Iceberg - Carton, 24's - 50 pounds

Lettuce, Romaine - 1-1/9 bushel carton or crate - 22 pounds; Carton or crate, 24's (Western States) - 40 pounds

Lettuce, Other, leaf – Carton, 24's – 20 pounds

Limes - Carton (Mexico) - 40 pounds

Mangoes - 1-layer flat -10 pounds

Nectarines - 1/2 bushel carton loose - 25 pounds; 2-lyr Carton or lug (Chile) - 18 pounds; 2-layer carton or lug (California) -22 pounds

Okra - 1/2 bushel basket or carton -15 pounds

Onions, Dry - Sacks as marked - 25 and 50 pounds

Onions, Green - Carton 48 bunched, 13 pounds

Oranges - Carton (Florida and Texas) - 43 & 42 pounds; Carton (Arizona and California) - 38 pounds

Papaya - Carton (Hawaii) - 10 pounds

Peaches - 1/2 bushel carton or crate – 25 pounds; 2-layer carton – 22 pounds; 2-layer Carton or lug (Chile) - 18 pounds

Pears - 4/5 bushel box - 45 pounds; carton - 40 pounds

Peas, Green - bushel carton or crate - 30 pounds

Peppers, Bell - Bushel & 1-1/9 bushel carton or crate – 28 pounds; Carton (California, Texas and Mexico) - 30 pounds

Peppers, Other  $-\frac{1}{2}$  bushel carton -15 pounds; Carton -10 pounds

Pineapple - 2-layer carton - 40 pounds; 1-layer carton - 20 pounds

Plums - 1/2 bushel basket or carton (California) – 28 pounds; 2-layer carton or lug (Chile) - 18 pounds

Potatoes- carton -50 pounds; sacks or Cwt - 100 pounds

Radishes (topped) - Carton 30-6 ounce bags – 12 pounds; Carton or crate, 48 bunched - 35 pounds

Raspberries – Flats 12 6-ounce cups – 5 pounds

Spinach - Carton or crate loose – 25 pounds; carton 24s bunched - 20 pounds; Carton 12 10-ounce bags - 8 pounds

Squash (Soft Shell) - 1/2 bushel basket or carton - 21 pounds; Carton or lug - 26 pounds

Squash (Hard Shell) - 1-1/9 bushel crate - 40 pounds

Strawberries - flats 12-1 pint baskets - 12 pounds; Flats 8 16 ounce containers with lids - 8 pounds

Sweet Potatoes - Carton or crate -40 pounds

Tangelos – 4/5 bushel carton or crate – 43 pounds;  $\frac{1}{2}$  bushel carton – 25 pounds

Tangerines - 4/5 bushel carton or crate - 43 pounds;  $\frac{1}{2}$  bushel carton - 25 pounds

Tomatoes - Carton - 25 pounds; 2-layer flat - 20 pounds; 1-layer flat -15 pounds

Tomatoes - Greenhouse - 1 layer flats 15 pounds; On-the-Vine 5 kg cartons - 11 pounds

Tomatoes, Cherry - Flat 12-1 pint baskets - 15 pounds

Tomatoes, Grape - Flat 12 1-pint container - 9 pounds

Tomatoes, Plum - Carton - 25 pounds

Watermelon - Cwt - 100 pounds; cartons 75 pounds

# Handout 3

Report_date	Location	Commodity	Package	Origin	ltem_size	Appearance	Organic	Low_price	High_price	Comment
			flats 8 1-lb							
			containers			Fine				few best
5/13/2024	Chicago, Illir	Strawberries	with lids	California	large-extra	appearance	N	18.5	18.5	27.00
							Market_ton	ne_comme		
							MARKET			
							STEADY			

Handout 4



Los Angeles Terminal Market Fruit Prices (HC\_FV010) Agricultural Marketing Service Specialty Crops Market News

August 20, 2024

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HC\_FV010

Email: LosAngelesSCMNData@usda.gov WEATHER AT 7:00 AM: CLEAR: 70 YESTERDAYS HIGH: 79

WHOLESALE MARKET PRICES: Prices quoted cover sales by primary receivers of overall supplies on wholesale lots and are on stock of generally good merchantable quality and condition unless otherwise stated

#### BERRIES

---BLACKBERRIES: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. flats 12 6-oz cups with lids CALIFORNIA SALINAS-WATSONVILLE CALIFORNIA large 24.00-26.00 mostly 24.00-25.00 occasional higher fair quality 18.00-20.00 poorer quality and condition lower fine appearance 28.00-30.00 (one label) occasional higher SANTA MARIA DISTRICT CALIFORNIA large fair quality 18.00-19.00 poorer quality and condition lower fine appearance 28.00-30.00 (one label) occasional higher SANTA MARIA DISTRICT CALIFORNIA large fair quality 18.00-19.00 poorer quality and condition lower fine appearance 28.00-30.00 (one label) occasional higher SANTA MARIA DISTRICT CALIFORNIA large fair quality 18.00-19.00 poorer quality and condition lower fine appearance 28.00-30.00 (one label) occasional lower

---BLUEBERRIES: MARKET ABOUT STEADY. OFFERINGS BRITISH COLUMBIA AND 1-PINT CUPS WITH LIDS VERY LIGHT. flats 12 6-oz cups with lids CANADA BRITISH COLUMBIA medium-large 16.00 occasional higher/lower OREGON medium-large 16.00 occasional higher/lower fair quality 10.00-11.00 poorer quality and condition lower fine appearance 18.00-19.00 occasional higher/lower WASHINGTON medium-large 16.00 occasional higher/lower fair quality 10.00-12.00 poorer quality and condition lower fine appearance 18.00-19.00 occasional higher/lower flats 12 1-pint cups with lids CANADA BRITISH COLUMBIA medium-large fair quality 14.00-16.00 poorer quality and condition lower OREGON medium-large fair quality 14.00-16.00 medium-large fair quality 12.00-14.00 poorer quality condition lower

---CURRANTS: MARKET STEADY. OFFERINGS VERY LIGHT. flats 12 6-oz cups with lids OREGON RED medium 32.00-34.00 occasional higher/lower

---RASPBERRIES: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. flats 12 6-oz cups with lids CALIFORNIA SALINAS-WATSONVILLE CALIFORNIA RED large 18.00-21.00 mostly 19.00-20.00 occasional lower fair quality 14.00-16.00 mostly 14.00-15.00 poorer quality and condition lower fine appearance 30.00-32.00 occasional higher/lower SANTA MARIA DISTRICT CALIFORNIA RED large 19.00-22.00 mostly 20.00-21.00 occasional higher/lower fair quality 11.00-12.00 poorer quality and condition lower fair quality and condition lower fair quality 11.00-12.00 poorer quality and condition lower fair quality fa

---STRAWBERRIES: MARKET FIRM. OFFERINGS 1-PINT BASKETS LIGHT. wide range in quality and condition. flats 8 1-lb containers with lids CALIFORNIA SALINAS-WATSONVILLE CALIFORNIA medium 18.00-20.00 mostly 19.00-20.00 fair quality 13.00-14.00 poorer quality and condition lower fine appearance 22.00-24.00 mostly 23.00-24.00 occasional higher/lower (one label) SANTA MARIA DISTRICT CALIFORNIA medium 18.00-20.00 mostly 19.00-20.00 occasional higher/lower fair quality 12.00-13.00 poorer quality and condition lower flats 12 1-pint baskets CALIFORNIA SALINAS-WATSONVILLE CALIFORNIA medium 22.00-24.00 flats 4 1-lb containers with lids CALIFORNIA SALINAS-WATSONVILLE CALIFORNIA WITH STEMS medium-large insufficient to quote

CITRUS

---BLOOD ORANGE: OFFERINGS INSUFFICIENT TO QUOTE. 10 lb cartons CALIFORNIA SHIPPERS FIRST GRADE SANGUINE insufficient to quote

---CLEMENTINES: MARKET STEADY. OFFERINGS VERY LIGHT. flat cartons 10 3-lb mesh bags PERU boat 36 size 45.00-48.00 mostly 46.00-47.00 occasional higher/lower

---GRAPEFRUIT: OFFERINGS SHIPPERS CHOICE LIGHT. 7/10 bushel cartons CALIFORNIA SHIPPERS FIRST GRADE STAR RUBY 23s 24.00-26.00 mostly 25.00-26.00 one label 30.00 occasional higher 27s 25.00-28.00 mostly 26.00-27.00 one label 30.00 occasional higher 36s 26.00-29.00 mostly 27.00-28.00 occasional higher 40s 23.00-26.00 mostly 24.00-25.00 occasional higher 48s 23.00-26.00 mostly 24.00-25.00 occasional higher 56s 23.00-25.00 mostly 24.00-25.00 occasional higher 64s 21.00-24.00 mostly 22.00-23.00 occasional higher 36s 22.00-25.00 mostly 23.00-24.00 mostly 20.00-21.00 occasional higher 36s 22.00-25.00 mostly 23.00-24.00 mostly 20.00-21.00 occasional higher 36s 22.00-25.00 mostly 23.00-24.00 mostly 20.00-21.00 occasional higher 36s 22.00-25.00 mostly 23.00-24.00 occasional higher 40s 20.00-23.00 mostly 21.00-22.00 mostly 21.00-22.00 mostly 20.00-21.00 occasional higher 36s 22.00-25.00 mostly 23.00-24.00 mostly 20.00-21.00 occasional higher 46s 19.00-22.00 mostly 20.00-21.00 occasi

---KUMQUATS: OFFERINGS VERY LIGHT. 10 lb cartons CHILE air CLASS I 51.00-54.00 mostly 52.00-53.00 occasional lower



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---LEMONS: MARKET ABOUT STEADY. OFFERINGS ARGENTINA AND CHILE VERY LIGHT. 7/10 bushel cartons CALIFORNIA CENTRAL DISTRICT CALIFORNIA SHIPPERS FIRST GRADE 95s 36.00-39.00 mostly 37.00-38.00 occasional higher 115s 40.00-42.00 mostly 40.50-41.50 occasional higher 140s 44.00-47.00 mostly 45.00-46.00 occasional higher 165s 48.50-50.50 mostly 49.00-50.00 occasional higher 200s 47.00-50.00 mostly 48.00-49.00 occasional higher SHIPPERS CHOICE 75s 34.00-37.00 mostly 35.00-36.00 occasional higher 95s 29.00-32.00 mostly 30.00-31.00 occasional higher 115s 32.00-34.00 mostly 33.00-34.00 occasional higher 140s 31.00-34.00 mostly 32.00 -33.00 occasional higher 165s 39.00-42.00 mostly 40.00-41.00 occasional higher 200s 38.00-41.00 mostly 39.00-40.00 occasional higher 235s 33.00-36.00 mostly 34.00-35.00 few 40.00 occasional higher cartons CALIFORNIA CENTRAL DISTRICT CALIFORNIA SHIPPERS CHOICE medium (10-lbs) insufficient to quote 17 kg cartons ARGENTINA CLASS I 95s 36.00-38.00 mostly 37.00-38.00 occasional higher 115s 36.00-38.00 mostly 37.00-38.00 occasional higher CHILE CLASS I 95s 36.00-39.00 mostly 37.00-38.00 occasional higher 115s 36.00-38.00 mostly 37.00-38.00 occasional higher CHILE CLASS I 95s 36.00-39.00 mostly 37.00-38.00 occasional higher 115s 36.00-38.00 mostly 37.00-38.00 occasional higher CHILE CLASS I 95s 36.00-39.00 mostly 37.00-38.00 occasional higher 115s 36.00-38.00 mostly 37.00-38.00 occasional higher CHILE CLASS I 95s 36.00-39.00 mostly 37.00-38.00 occasional higher 115s 36.00-38.00 mostly 37.00-38.00 occasional higher CHILE CLASS I 95s 36.00-39.00 mostly 37.00-38.00 occasional higher 115s 36.00-38.00 occasional higher

---LIMES: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. wide range in quality and condition. 40 lb cartons MEXICO NO GRADE MARKS SEEDLESS TYPE 110s 43.00-46.00 mostly 44.00-45.00 occasional higher/lower fine appearance 48.00 occasional higher 150s 43.00-46.00 mostly 44.00-45.00 occasional higher fair appearance 34.00-36.00 fine appearance 48.00 occasional higher 175s 43.00-46.00 mostly 44.00-45.00 occasional higher fair appearance 36.00-38.00 poorer quality and condition lower fine appearance 48.00-50.00 occasional higher 200s 43.00-46.00 mostly 44.00-45.00 occasional higher fair appearance 36.00-38.00 poorer quality and condition lower fine appearance 49.00-50.00 occasional higher 230s 38.00-40.00 mostly 39.00-40.00 occasional higher fair appearance 32.00-34.00 fine appearance 42.00-44.00 occasional higher 250s 39.00-42.00 mostly 40.00-41.00 occasional higher fair appearance 32.00-34.00 35-36 lb cartons MEXICO NO GRADE MARKS SEEDED TYPES 300s 47.00-50.00 mostly 48.00-49.00 occasional higher/lower 500s 37.00-40.00 mostly 38.00-39.00 occasional higher

---MELOGOLD: OFFERINGS INSUFFICIENT TO QUOTE. 7/10 bushel cartons CALIFORNIA 18s insufficient to quote

---MEYER LEMON: OFFERINGS VERY LIGHT. 18 lb cartons NEW ZEALAND CLASS I medium 53.00-56.00 mostly 54.00-55.00 occasional higher/lower 17 kg cartons NEW ZEALAND CLASS I 115s 83.00-84.00 occasional higher/lower 10 lb cartons NEW ZEALAND repacked local CLASS I medium size 27.00-30.00 mostly 28.00-29.00 few high as 38.00 occasional higher/lower

---ORANGES: MARKET STEADY. OFFERINGS AUSTRALIA NAVEL CARA CARA TYPE VERY LIGHT. 15 kg cartons CHILE boat CLASS I NAVEL 88s 32.00-35.00 mostly 33.00-34.00 138s 34.00-37.00 mostly 35.00-36.00 7/10 bushel cartons CALIFORNIA SHIPPERS FIRST GRADE VALENCIA 48s 31.00-34.00 mostly 32.00-33.00 occasional higher/lower 56s 30.00-33.00 mostly 31.00-32.00 occasional higher/lower 72s 34.00-37.00 mostly 35.00-36.00 occasional higher/lower 88s 34.00-37.00 mostly 35.00-36.00 occasional higher/lower 113s 37.00-40.00 mostly 38.00-39.00 occasional higher/lower 138s 37.00-40.00 mostly 38.00-39.00 occasional higher/lower 138s 37.00-40.00 mostly 38.00-39.00 occasional higher/lower 48s 29.00-32.00 mostly 30.00-31.00 occasional higher/lower 48s 29.00-32.00 mostly 30.00-31.00 occasional higher/lower 48s 29.00-32.00 mostly 30.00-31.00 occasional higher/lower 113s 33.00-36.00 mostly 34.00-35.00 occasional higher/lower 138s 33.00-36.00 mostly 30.00-31.00 occasional higher/lower 113s 33.00-36.00 mostly 34.00-35.00 occasional higher/lower 138s 33.00-36.00 mostly 34.00-35.00 mostly 48.00-49.00 occasional higher/lower 48s 47.00-50.00 mostly 48.00-49.00 occasional higher/lower 48s 47.00-50.00 mostly 48.00-49.00 occasional higher/lower 55.00 mostly 48.00-49.00 occasional higher/lower 55.00 mostly 48.00-49.00 occasional higher/lower 55.50 occasional higher/lower

---TANGERINES: OFFERINGS SOUTH AFRICA AND AUSTRALIA DAISY TYPE VERY LGIHT. 10 kg cartons AUSTRALIA boat CLASS I DAISY 54s 28.00-30.00 mostly 29.00-30.00 occasional higher 56s 28.00-30.00 mostly 29.00-30.00 occasional higher PERU CLASS I W. MURCOTT AFOURER 50s 30.00-33.00 mostly 31.00-32.00 occasional higher 60s 30.00-33.00 mostly 31.00-32.00 occasional higher SOUTH AFRICA boat CLASS I W. MURCOTT AFOURER 56s 28.00-30.00 mostly 29.00-30.00 occasional higher cartons 10 3-lb mesh bags AUSTRALIA repacked local boat CLASS I DAISY medium 40.00-43.00 mostly 41.00-42.00 occasional higher CHILE small 44.00-47.00 mostly 45.00-46.00 occasional higher

MELONS

Source: USDA, AMS, Specialty Crops Market News 1320 East Olympic Boulevard Suite 212 Los Angeles, CA 90021 Phone (213) 894-3077 | FAX (213) 894-2898 | https://mymarketnews.ams.usda.gov/



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---CANTALOUPES: MARKET TUSCAN TYPE SLIGHTLY LOWER, OTHERS ABOUT STEADY. OFFERINGS TUSCAN TYPE VERY LIGHT. flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA TUSCAN TYPE 9s 20.00-23.00 mostly 21.00-22.00 occasional higher/lower 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 9.00-11.00 mostly 10.00-11.00 occasional higher/lower fair quality 6.00-7.00 poorer quality and condition lower 12s 10.00-11.00 mostly 11.00 occasional higher/lower fair quality 6.00-7.00 poorer quality and condition lower oversized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 10.00-12.00 mostly 10.00-11.00 occasional higher/lower fair quality 6.00-7.00 poorer quality and condition lower oversized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 10.00-12.00 mostly 10.00-11.00 occasional higher/lower

---HONEYDEWS: MARKET SLIGHTLY HIGHER. OFFERINGS LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 12.00-14.00 mostly 12.00-13.00 fair condition 7.00-8.00 poorer quality and condition lower 6s 11.00-14.00 mostly 12.00-13.00 oversized 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s (4 size) 12.00-14.00 mostly 13.00-14.00 occasional higher

---MELON, GALIA: OFFERINGS VERY LIGHT. 2/3 cartons/crates CALIFORNIA IMPERIAL AND PALO VERDE VALLEYS CALIFORNIA 6s insufficient to quote SAN JOAQUIN VALLEY CALIFORNIA 5s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower fair condition 10.00-12.00 mostly 10.00-11.00 6s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower

---MELON, GAYA: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA IMPERIAL AND PALO VERDE VALLEYS CALIFORNIA 8s insufficient to quote

---**MELON, HAMI :** OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 4s fair condition 11.00-14.00 mostly 12.00-13.00 occasional higher/lower fine appearance 25.00-28.00 mostly 26.00-27.00 occasional higher/lower 5s fair condition 11.00-14.00 mostly 12.00-13.00 occasional higher/lower fine appearance 25.00-28.00 mostly 26.00-27.00 occasional higher/lower 8s fine appearance 22.00-25.00 mostly 23.00-24.00 occasional higher/lower

---MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 2/3 cartons/crates CALIFORNIA IMPERIAL AND PALO VERDE VALLEYS CALIFORNIA 6s insufficient to quote SAN JOAQUIN VALLEY CALIFORNIA 5s 10.00-13.00 mostly 11.00-12.00 occasional higher/lower 6s 10.00-13.00 mostly 11.00-12.00 occasional higher/lower

---MELON, KOREAN: OFFERINGS INSUFFICIENT TO QUOTE. flat cartons MEXICO 12s insufficient to quote 15s insufficient to quote

---WATERMELONS: MARKET ABOUT STEADY. OFFERINGS RED FLESH SEEDLESS MINIATURE TYPE VERY LIGHT. cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA ORANGE FLESH SEEDLESS TYPE 5s 50.00-53.00 mostly 51.00-52.00 occasional higher RED FLESH SEEDLESS TYPE 3s fair quality 16.00-18.00 4s 26.00-28.00 mostly 26.00-27.00 fair quality 18.00-20.00 5s 26.00-28.00 mostly 27.00-28.00 6s 26.00-28.00 mostly 27.00-28.00 24 inch bins CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 36s 185.00-190.00 45s 225.00-230.00 occasional lower 60s 225.00-230.00 flat cartons ARIZONA RED FLESH SEEDLESS MINIATURE 6s (one label) insufficient to quote CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s (one label) insufficient to higher 8s 12.00-14.00 mostly 12.00-13.00 occasional higher

#### OTHER FRUIT

---APPLE PEARS: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. cartons 1 layer CHILE SHINKO 18s 28.00-30.00 occasional higher VARIETY NOT MARKED 12s 22.00-25.00 mostly 23.00-24.00 occasional higher/lower 16s 22.00-25.00 mostly 23.00-24.00 occasional higher/lower cartons 2 layer CHILE SHINKO 32s 43.00-46.00 mostly 44.00-45.00 occasional higher/lower CHINA boat VARIETY NOT MARKED 28s 24.00-26.00 mostly 25.00-26.00 YALI 56s insufficient to quote cartons 3 layer CHINA boat YALI 72s insufficient to quote 18 kg cartons tray pack wrapped CHINA boat YALI 64s insufficient to quote 8.5 kg cartons wrapped CHINA FRAGRANT 32s 30.00-33.00 mostly 31.00-32.00

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Unless otherwise stated, shipments, crossings or imports are for the weeks ending November 16, 23, and 30, 2024, in that order in thousand hundredweight (cwt) or 100,000-pound units. The expected movement is for the period December 01-14, 2024. Prices are for Monday December 02, 2024, compared to Monday November 25, 2024. Unless otherwise stated, sales are F.O.B. Shipping Point Basis (including Delivered Sales, F.O.B. Shipping Point Basis) or port of entry, and extra services are included. Prices represent open (spot) market sales by first handlers on products of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Brokerage fees paid by the shipper are included in the price reported.

BERRIES

#### ----BLACKBERRIES

**MEXICO CROSSINGS THROUGH ARIZONA, CALIFORNIA AND TEXAS** 2024 CROP Crossings 27-40-29 --- Movement expected to increase. Trading Slow. Prices Generally Unchanged. Prices flats 12 6-ounce cups with lids mostly 10.00-12.00. Quality generally good.

**GUATEMALA IMPORTS - PORTS OF ENTRY SOUTH FLORIDA** 2024 CROP Imports 1-1-1 --- Movement expected to remain about the same. Trading Moderate. Prices Higher. From Guatemala. Flats 12 6-oz cups with lids medium mostly 13.75-16.00. Supplies light. Many present shipments from prior bookings and/or previous commitments. Quality and condition variable but generally good.

#### ---BLUEBERRIES

**PERU IMPORTS - PORTS OF ENTRY MIAMI, PHILADELPHIA AND NEW YORK AREAS** 2024 CROP Shipments 184-243-252 --- Movement mostly via boat. Shipments expected to remain the same. Trading Moderate. Prices Pints slightly lower, 6-oz unchanged. Flats 12 1-pint cups with lids large mostly 16.00-18.00; Flats 12 6-oz cups with lids large mostly 12.00-14.00; Organic Flats 12 1-pint cups with lids large 18.00 -18.00. Quality good.

**MEXICO CROSSINGS THROUGH ARIZONA, CALIFORNIA AND TEXAS** 2024 CROP Crossings 7-10-8 --- Movement expected to increase. Trading Slow. Prices Generally Unchanged. Flats 12 6-ounce cups mostly 8.00-10.00. Quality variable.

#### ---RASPBERRIES

**MEXICO CROSSINGS THROUGH ARIZONA, CALIFORNIA AND TEXAS** 2024 CROP Crossings 52-67-51 --- Movement expected about the same. Trading Slow. Prices Lower. Flats 12 6-ounce cups with lids mostly 14.00-16.00. Quality generally good.

#### ---STRAWBERRIES

**OXNARD DISTRICT CALIFORNIA** 2024 CROP Shipments 99-85\*-84 --- Movement expected to decrease. Supplies light. Trading Moderate. Prices Generally Unchanged. flats 8 -pound containers with lids medium mostly 24.00-26.00. Quality generally good. Most present shipments from prior bookings and/or previous commitments. (\* revised)

**MEXICO CROSSINGS THROUGH TEXAS** 2024 CROP Crossings 49-86\*-69 --- Movement expected to increase. Supplies light. Trading Moderate. Prices Slightly Higher. Flats 8-1pound containers with lids medium mostly 26.00-28.00. Quality variable. (\* revised)

**SANTA MARIA CALIFORNIA** 2024 CROP Shipments 74-65\*-33 --- Movement expected to decrease seasonally. Supplies light. Trading Moderate. Prices Slightly Higher. Flats 8 1-pound containers with lids medium mostly 22.00-24.00; ORGANIC medium mostly 30.00. Most present shipments from prior bookings and/or previous commitments. (\* revised)

**CENTRAL FLORIDA** 2024 CROP Shipments 3-7-12 --- Movement expected to increase. Trading Fairly Active. Prices Generally Unchanged. Flats 8 1-lb containers with lids medium mostly 28.00. Quality variable.

#### CITRUS

#### ---CLEMENTINES

**MOROCCO IMPORTS - PORTS OF ENTRY PHILADELPHIA AREA AND NEW YORK CITY AREA** Imports U-27-66 --- Movement is expected to increase seasonally. Trading Moderate. Prices Generally Unchanged. Flat cartons 10 3-lb mesh bags 20, 24, 28, 32, and 36 size mostly 28.00-30.00. (U = unavailable)

Source: USDA Specialty Crops Market News 1400 Independence Avenue Room 1406-S Washington, DC 20250 Phone (202) 720-2175 **FVWTRDS** 





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#### ----APPLES

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON 2024 CROP Shipments 1,162-1,193-905 (Includes exports 435-457-242)---Movement expected about the same. Supplies Honeycrisp very light. Trading Honeycrisp active, others moderate. Prices Honeycrisp 113-125s higher, Pink Lady/Cripps Pink 64-80s lower; others generally unchanged. Honeycrisp wide range of prices. Cartons tray pack Washington Extra Fancy Fuji 64-72s mostly 25.95-28.95, 80-88s mostly 24.95-26.95, 100s mostly 22.95-24.95, 113s mostly 21.95-23.95, 125s mostly 20.95-22.95; Gala 64-80s mostly 28.95-31.95, 88s mostly 24.95-26.95, 100s mostly 22.95-24.95, 113s mostly 20.95-22.95, 125s mostly 18.95-20.95; Golden Delicious 64-88s mostly 29.95-32.95, 100s mostly 25.95-28.95, 113s mostly 22.95-24.95, 125s mostly 18.95-20.95; Granny Smith 64-80s mostly 24.40-26.95, 88-100s mostly 23.95-25.95, 113s mostly 22.95-24.95, 125s mostly 21.95-23.95; Honeycrisp 64-80s mostly 40.95-44.95, 88s mostly 38.95-42.95, 100s mostly 26.95-29.95, 113s mostly 24.95-26.95, 125s mostly 22.95-24.95; Pink Lady/Cripps Pink 64-80s mostly 26.40-28.95, 88s mostly 25.95-27.95, 100s mostly 21.95-23.95, 113s mostly 19.95-21.95, 125s mostly 18.95-20.95; Red Delicious 64-88s mostly 18.95-20.95, 100-125s mostly 17.95-19.95. Cartons 12 3-pound film bags Fuji 2 ½" minimum mostly 22.95-24.95, 2 ¼" minimum mostly 16.95-18.95; Gala 2 ½" minimum mostly 22.95-24.95, 2 ¼" minimum mostly 16.95-18.95; Granny Smith 2 1/2" minimum mostly 22.95-24.95, 2 1/2" minimum mostly 18.95-20.95; Golden Delicious 2 1/2" minimum mostly 21.95-23.95, 2 ¼" minimum mostly 14.95-16.95; Pink Lady/Cripps Pink 2 ½" minimum mostly 22.95-24.95; Red Delicious 2 ½" minimum 18.95-20.95, 2 ¼" minimum 14.95-16.95. ORGANIC Cartons 12 3-pound film bags 2 ½" minimum Fuji 34.95-36.95, Gala mostly 31.95-34.95, Granny Smith mostly 35.95-38.95. Exports to (listed by volume in descending order) Mexico, Canada, Guatemala, Vietnam, Taiwan, Thailand, China, India, Chile, Colombia, Hong Kong, Indonesia, U.A.E., El Salvador, Honduras, Peru, Costa Rica, Dominican Republic, New Zealand, Panama, Venezuela, Israel, Nicaragua, Saudi Arabia, Philippines, Fiji, Trinidad/Tobago, U.S. Possessions, Guyana, Curacao, and Qatar.

**NEW YORK** 2024 CROP Shipments 94-104-82 --- Movement expected to remain the same. Trading Moderate. Prices Generally Unchanged. Cortland U.S. Extra Fancy cartons 12-3 pound film bags 2 1/2 minimum 20.00-26.00, Cartons Tray Pack 80s-88s 30.00-31.00; Empire U.S. Extra Fancy cartons 12-3 pound film bags 2 1/2 inch minimum 20.00-26.00, cartons tray pack 80s-88s 30.00-32.00; Fuji U.S. Extra Fancy cartons 12-3 pound film bags 2 1/2 inch minimum 22.00-26.00, Cartons tray pack 80s-88s 30.00-32.00; Gala U.S. Extra Fancy cartons 12 3-pound films bags 2 1/2 inch minimum mostly 26.00-27.00, Cartons Tray pack 80s-88s mostly 33.00-34.00; Ginger Gold U.S. Extra Fancy Cartons 12 3-pound film bags 2 1/2 minimum 22.00-27.50, Cartons Tray pack 80s-88s mostly 33.00-32.50; Honeycrisp U.S. Extra Fancy Cartons 12 3-pound film bags 2 1/2 inch minimum mostly 35.00-43.00, Cartons Tray Pack 80s-88s mostly 48.00-50.00; Macoun U.S. Extra Fancy cartons 12-3 pound film bags 2 1/2 inch minimum 22.00-26.00, Cartons Tray Pack 80s-88s mostly 48.00-50.00; Macoun U.S. Extra Fancy cartons 12-3 pound film bags 2 1/2 inch minimum 22.00-26.00, Cartons Tray Pack 80s-88s mostly 48.00-50.00; Macoun U.S. Extra Fancy cartons 12-3 pound film bags 2 1/2 inch minimum 22.00-26.00, Cartons Tray Pack 80s-88s mostly 48.00-50.00; Macoun U.S. Extra Fancy cartons 12-3 pound film bags 2 1/2 inch minimum 22.00-25.00, Cartons Tray Pack 80s-88s mostly 30.00-33.00; McIntosh U.S. Extra Fancy cartons 12 3-pound film bags 2 1/2 inch minimum 22.00-25.00, Cartons Tray Pack 80s-88s mostly 30.00-32.00; Red Delicious U.S. Extra Fancy cartons 12-3 pound film bags 2 1/2 inch minimum 20.00-26.00, Cartons Tray Pack 80s-88s 28.00-30.00.

MICHIGAN 2024 CROP Shipments 92-86-66 --- Movement expected to remain the same. Trading Moderate. Prices Unchanged. Cartons Tray Pack U.S. ExFcy Red Delicious 88s 23.90-27.95, Gala 88s 29.95-33.95; Golden Delicious 88s 22.00-30.95; Fuji 88s 23.00-29.95; McIntosh 88s 20.90-25.95, Honeycrisp 88s 44.95-54.95; Cartons 12 3-lb film bags U.S. ExFcy 2 1/2" min Red Delicious 17.90-23.95, Gala 18.00-26.95; Golden Delicious 17.00-22.95; Fuji 18.00-25.95; McIntosh 17.00-25.95, Honeycrisp 39.95-48.95. Quality generally good.

APPALACHIAN DISTRICT (MD, PA, VA, WV) 2024 CROP Shipments 47-41-40 --- Movement expected to remain about steady. Trading Moderate. Prices Generally Unchanged. Fuji U.S. Extra Fancy cartons 12 3-lb film bags 2 1/2" minimum mostly 25.00-27.00. Gala U.S. Extra Fancy cartons 12 3-lb film bags 2 1/2" minimum mostly 25.00-27.00, cartons tray pack 72s mostly 36.00-37.00, 80s mostly 36.00-37.00, 88s mostly 36.00-37.00, U.S. Fancy cartons tray pack 100s mostly 19.00-20.00, 113s mostly 19.00-20.00, 125s mostly 19.00-20.00. Golden Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 21.00-23.00, cartons tray pack 72s mostly 33.00-34.00, 80s mostly 33.00-34.00, U.S. Fancy cartons tray pack 100s mostly 19.00-21.00, 113s mostly 19.00-21.00, 125s mostly 19.00-21.00. Honeycrisp U.S. Extra Fancy cartons 12 3-lb film bags 38.00-45.00, cartons tray pack 72s mostly 43.00-46.00, 80s mostly 43.00-46.00. McIntosh U.S. Extra Fancy cartons 12 3-lb film bags 38.00-45.00, cartons tray pack 72s mostly 26.00-27.00. Red Delicious U.S. Extra Fancy cartons U.S. Extra Fancy cartons 12 3-lb film bags 38.00-45.00, cartons tray pack 72s mostly 43.00-46.00. 80s mostly 43.00-46.00. McIntosh U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 23.00-24.00. Red Delicious U.S. Extra Fancy cartons 12 3-lb film bags mostly 26.00-27.00, 80s mostly 26.00-27.00. 88s mostly 26.00-27.00. 80s mostly 26.00-27.00. 80s mostly 26.00-27.00. 80s mostly 26.0

**NEW ENGLAND** 2024 CROP Shipments 4-6-6 --- Movement expected to remain the same. Too few open market sales to establish a market.

Source: USDA Specialty Crops Market News 1400 Independence Avenue Room 1406-S Washington, DC 20250 Phone (202) 720-2175 **FVWTRDS** 

		-	-	Tunuou			-	-	-	
Report_date	Location	Commodity	Package	Origin	ltem_size	Quality	Low price	High_price	Mostly_low_	Mostly_high _price
-										
	Atlanta, Georgia		1 1/9 bushel o		medium	Fair Quality				
3/15/2024	Atlanta, Georgia	Cucumbers	1 1/9 bushel o		medium	Fair Quality	45	49	47	49
3/15/2024	Atlanta, Georgia	Cucumbers	1 1/9 bushel o	Mexico	medium	N/A	48.5	53	51.5	52.5
3/15/2024	Atlanta, Georgia	Cucumbers	1 1/9 bushel o	Florida	medium	N/A	46	48.5		
3/15/2024	Boston, Massach	Cucumbers	1 1/9 bushel o	Mexico	medium	Fair Quality	48	50		
3/15/2024	Chicago, Illinois	Cucumbers	1 1/9 bushel o	Mexico	medium	N/A	56	58		
3/15/2024	Detroit, Michigar	Cucumbers	1 1/9 bushel o	Mexico	medium-larg	Fair Quality	52	56		
3/15/2024	Detroit, Michigar	Cucumbers	1 1/9 bushel o	Mexico	medium-larg	N/A	61	61		
3/15/2024	Los Angeles, Cal	Cucumbers	1 1/9 bushel o	Mexico	medium	N/A	34	36		
3/15/2024	Los Angeles, Cal	Cucumbers	1 1/9 bushel o	Mexico	medium	Fair Quality	28	30		
3/15/2024	Los Angeles, Cal	Cucumbers	1 1/9 bushel o	Mexico	medium	Ordinary Qu	. 24	26		
3/15/2024	Miami, Florida	Cucumbers	1 1/9 bushel o	Mexico	medium	N/A	50	55		
3/15/2024	New York, New Y	Cucumbers	1 1/9 bushel o	Mexico	medium	N/A	43	46		
3/15/2024	New York, New Y	Cucumbers	1 1/9 bushel (	Mexico	medium	N/A	38	40		
3/15/2024	Philadelphia, Pei	Cucumbers	1 1/9 bushel o	Mexico	medium	Fair Quality	35	36		
3/15/2024	Philadelphia, Pei	Cucumbers	1 1/9 bushel o	Mexico	medium	Ordinary Qu	40	40		
3/15/2024	Philadelphia, Pei	Cucumbers	1 1/9 bushel o	Honduras	medium	Fair Quality	32	35		
3/15/2024	Philadelphia, Per	Cucumbers	1 1/9 bushel o	Mexico	medium	N/A	42	45	44	45
3/15/2024	San Francisco, C	Cucumbers	1 1/9 bushel (	Mexico	medium-larg	N/A	48			

Handout 6

# **Market News Activity**

**Directions:** Answer the following questions based on the *AMS Market News* handouts, PPT slide, and/or reports:

- 1. Per the Sept. 24<sup>th</sup>, 2024, *Philadelphia Terminal Market Report* for California strawberries in eight 1 lb. containers with lids, what is the reported appearance of the large-extra large berries? (Handout 1)
- 2. What is the reported appearance definition of the fine berries. (Handout 2)
- **3.** Using the May 13<sup>th</sup>, 2024, *Chicago Terminal Market Report* for strawberries in 8 1 lb. containers with lids, calculate the high price per pound for the California grown, large-extra-large, fine appearance strawberries. (Handout 3)
- 4. A school nutrition program in Illinois uses a market price plus fixed fee for delivery type annual bid for fresh produce. It is your responsibility to periodically check bi-monthly bid quotes against prices stated in the *Chicago Terminal Market Report*. Pretend it is May 13<sup>th</sup>, 2024; this week your vendor quoted 8 1 pound container strawberries at \$24.00 per case plus delivery fee. (Handout 3)
  - a. Is the produce quote acceptable for your district based on current market prices for domestic strawberries? YES/NO Explain why?
- 5. On the *Los Angeles Terminal Market Fruit Prices* report for cantaloupes week of August 20, 2024 (<u>Handout 4</u>), what does item size 6s, 9s, and 12s refer to?

- 6. This week, your vendor quotes a 15-count case of cantaloupe at \$10.00 per case or \$0.67 each (rounded up). You want to determine if processing in-house is the best buy, as compared to buying it precut.
  - a. Using the following formula, calculate the ½ cup Edible Portion (EP) cost of the melon and write the answer to in the shaded block of the table below.

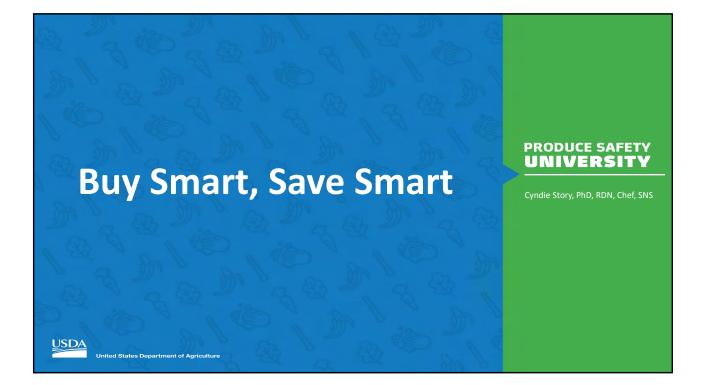
As Purchased (AP) Cost  $0.67 \div 8.33 \frac{1}{2}$  c servings per melon =  $\frac{1}{2}$  c EP Portion ( $10.00 \div 15 = 0.6666$  rounded to 0.67)

Cantaloupe Processor	Product Pack	Cost per Case	Cost per <sup>1</sup> / <sub>2</sub> c Portion
School (in-	15 ct. case	\$10.00	
house)			
Vendor A	2/5 lb tubs/case	\$41.60	\$0.70
	– splits allowed		
Vendor B	2/5 lb tubs/case	\$26.50	\$0.45
	– no splits		

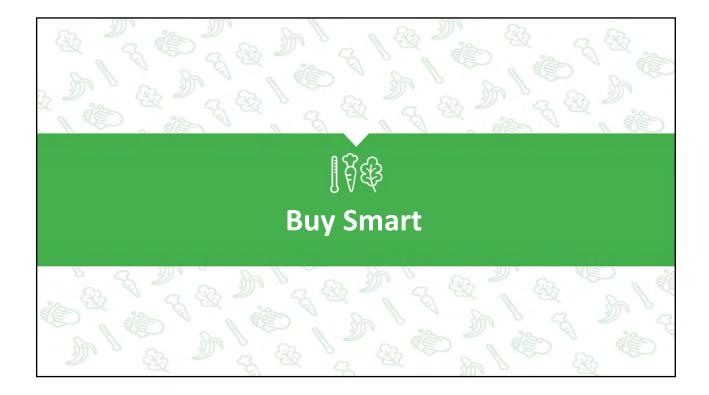
Note: Labor and packaging, if applicable, should be added to in-house processed fruit or vegetable portion costs, because labor and packaging are included in the price of precut products.

- b. Considering the cost of in-house processing above to purchasing precut from Vendor A or B, what would be the best buy for your operation? Why?
- According to the December 3, 2024, *National Shipping Point Trends* report, how many pounds of 2024 CROP apples were shipped from New York for the week ending November 23? (Handout 5 & slide)
- 8. Your school nutrition program offers a <u>popular</u> cucumber and tomato salad each week on the high school salad bar. The produce vendor cannot offer domestic cucumbers for the week of March 15, 2024, so the program decides to justify using non-domestic product to maintain customer satisfaction. State the process for documenting non-domestic product use. (<u>Handout 6</u>)

INSERT "Buy Smart, Save Smart" TAB









# **Vendor Options**

#### PRODUCE SAFETY UNIVERSITY

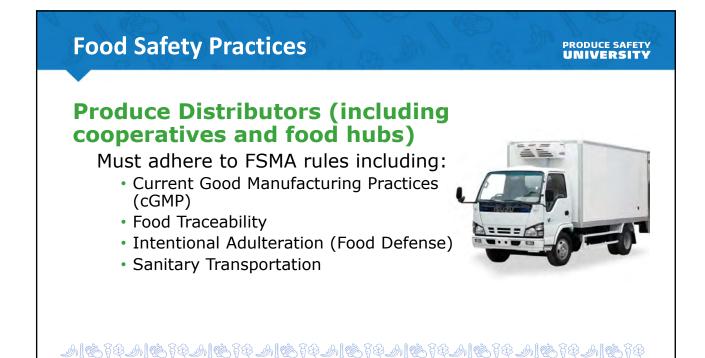
# Types of vendors supplying fresh fruits and vegetables to your school nutrition program:

- Broad Line Distributor
- Produce Distributor
- Produce Cooperative
- Food Hub
- Direct from the Farm
- Farmer's Market
- School Garden



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# **Food Safety Practices**

#### PRODUCE SAFETY UNIVERSITY

# **Food Traceability**

- Food Traceability List (FTL)
   Includes cucumbers, fresh herbs, leafy
   greens, melons, peppers, sprouts,
   tomatoes, tropical tree fruits, and all
   precut fruit and vegetables
- Create product traceability lot code
- Provide electronic, sortable spreadsheet upon FDA request



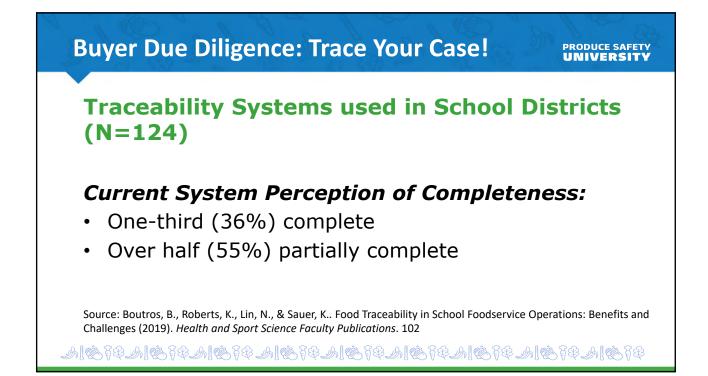


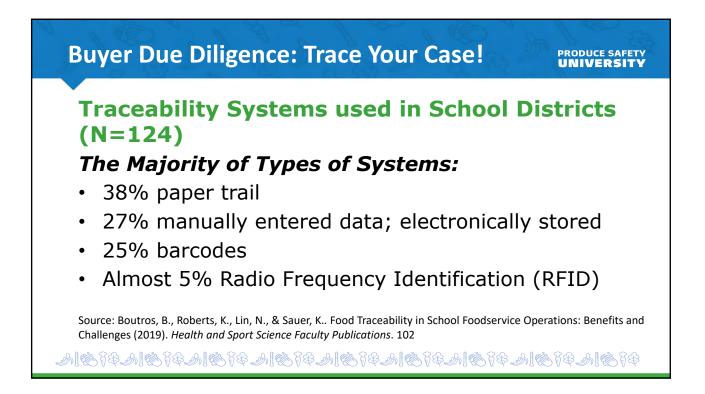












# **Buyer Due Diligence: Trace Your Case!**

PRODUCE SAFETY

# Traceability Systems used in School Districts (N=124)

# *Trace Back Frequency: Average 9 times (0-150) Type of Food:*

- Milk and dairy items (19%)
- Fresh fish and shellfish (15%) (usually local-harvest)
- Canned fruits (9%)
- Canned vegetables (9%)
- Raw meat & poultry (1.7%)

Source: Boutros, B., Roberts, K., Lin, N., & Sauer, K.. Food Traceability in School Foodservice Operations: Benefits and Challenges (2019). *Health and Sport Science Faculty Publications*. 102

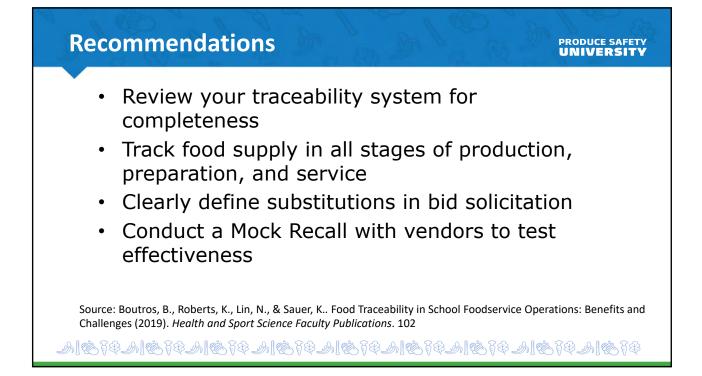
# **Buyer Due Diligence: Trace Your Case!**

PRODUCE SAFETY UNIVERSITY

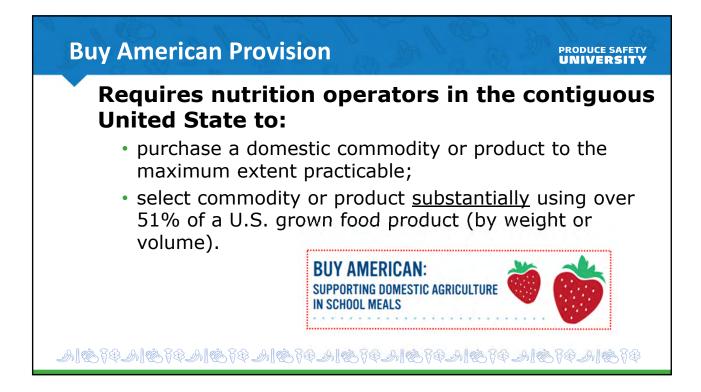
# **Traceability Systems used in School Districts**

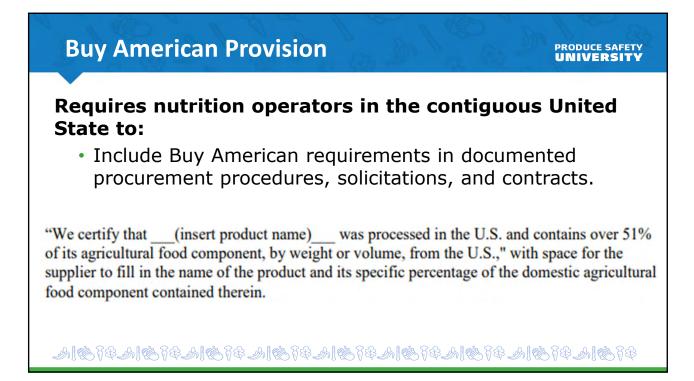
Benefits	Challenges
Support food safety	Unexpected vendor substitutions
Prevent bioterrorism	High cost of traceability systems
Reduce recall process costs	

Source: Boutros, B., Roberts, K., Lin, N., & Sauer, K.. Food Traceability in School Foodservice Operations: Benefits and Challenges (2019). *Health and Sport Science Faculty Publications*. 102









# **Buy American Provision**

### PRODUCE SAFETY UNIVERSITY

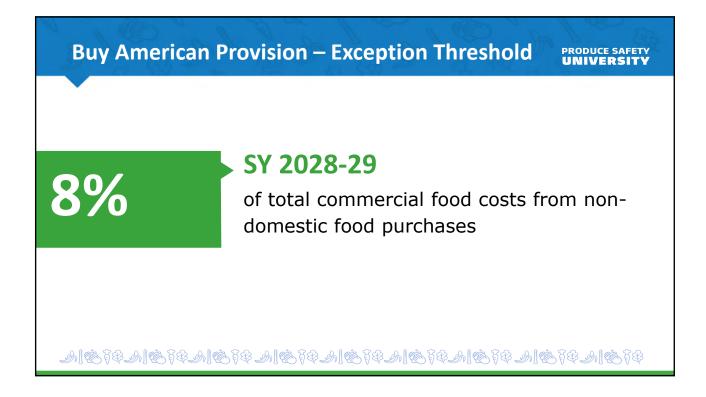


Limited exceptions to the rule:

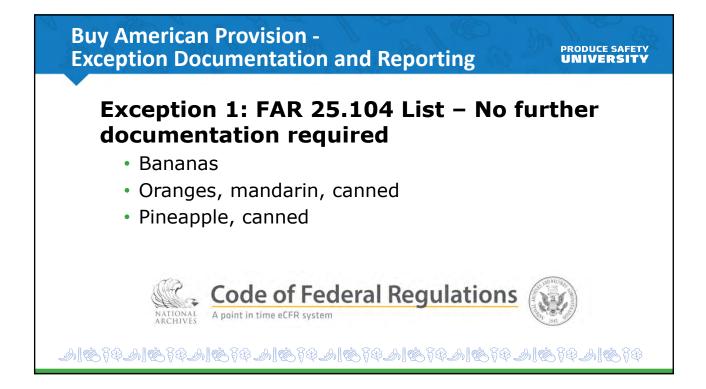
*Exception 1* - Product is listed on the Federal Acquisition Regulations (FAR) 25.104 Nonavailable list and/or is not domestically grown in sufficient and reasonably available quantities or satisfactory quality. *Exception 2* - Competitive bids reveal U.S. product costs are significantly higher than non-domestic.

\$\$\$\$|&\$F\$}|&\$\$\$\$|&\$F\$}|&F\$





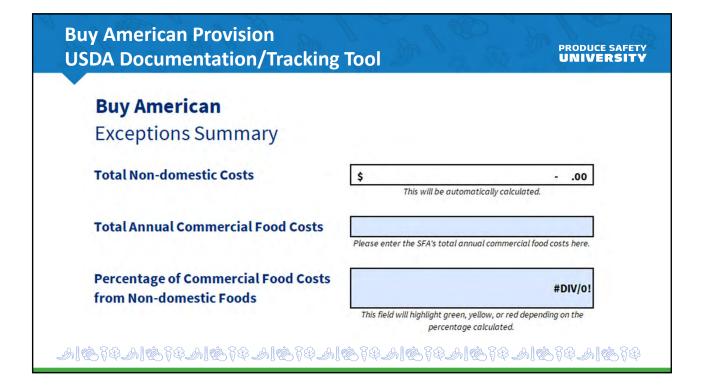


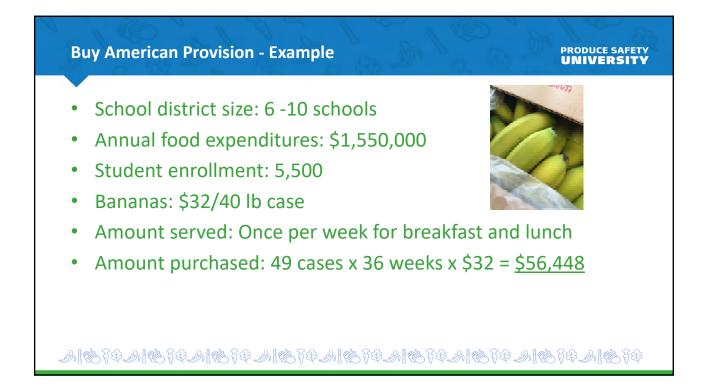


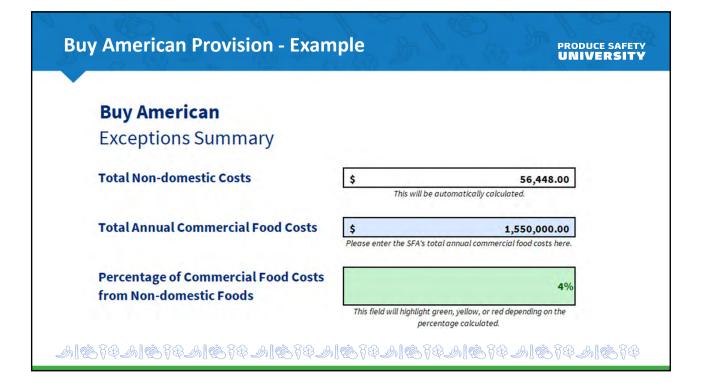
### Buy American Provision USDA Documentation/Tracking Tool

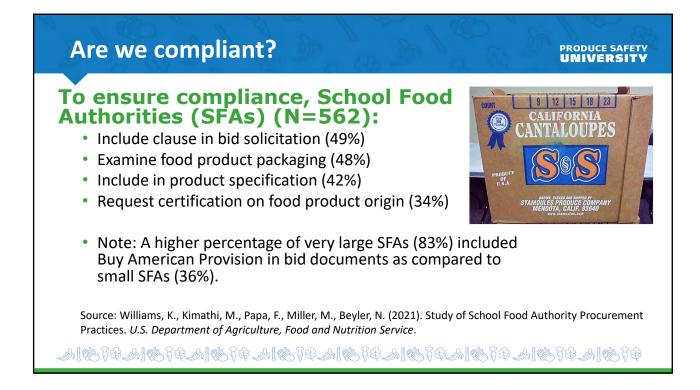
### PRODUCE SAFETY UNIVERSITY

EXCEPTION TYPE	UNIT	PRICE PER UNIT	NUMBER OF UNITS	TOTAL AMOUNT
<b>Exception 1.</b> The product is listed on the Federal Acquisitions Regulations Nonavailable articles list found at 48 CFR 25.104 and/or is not produced or manufactured in the U.S. in sufficient and reasonably available	Optional (e.g., case, dozen, pound, bunch).	Optional. If you prefer not	Optional. If you prefer not	Enter the total cost for this line. If you choose to include
quantities of a satisfactory quality. <b>Exception 2.</b> Competitive bids reveal the cost of a U.S.	If you prefer not listing items by unit, you can leave	listing items by unit, you can leave this column blank	listing items by unit, you can leave this column blank	price per unit and number of units, you can use this column to calculate the
product is significantly higher than the non-domestic product.	this column blank or enter "N/A".	or enter zero.	or enter "N/A".	total by multiplying price per unit by number of units.
Exception 2	Case	\$ 40.00	25	\$ 1,000.00
Exception 1, listed on the Nonavailable articles list	N/A	\$ -	N/A	\$ 300.00

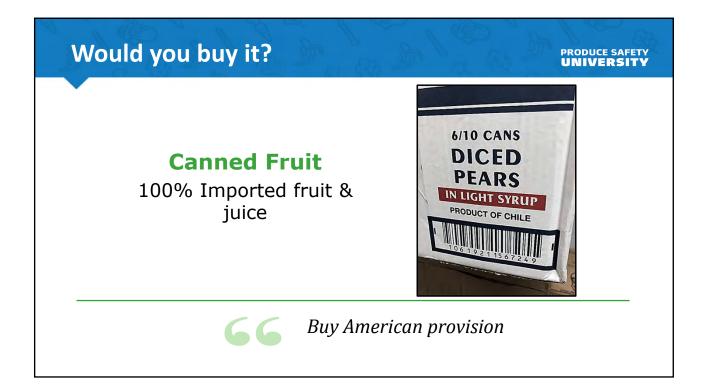




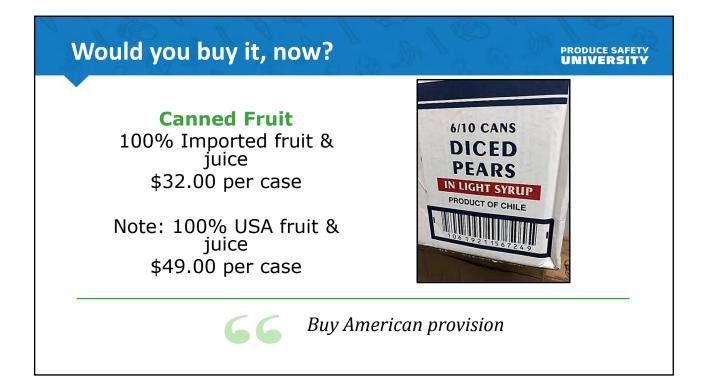


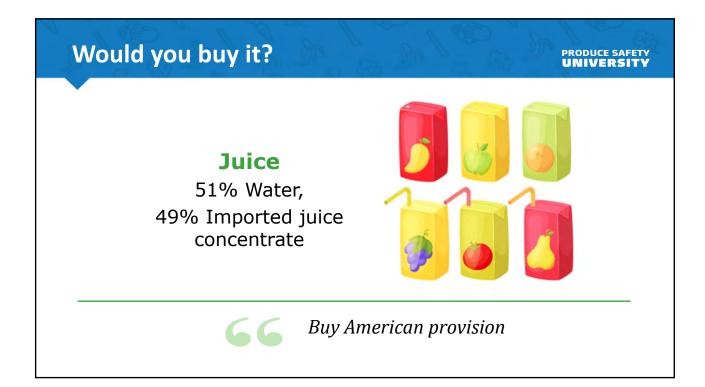






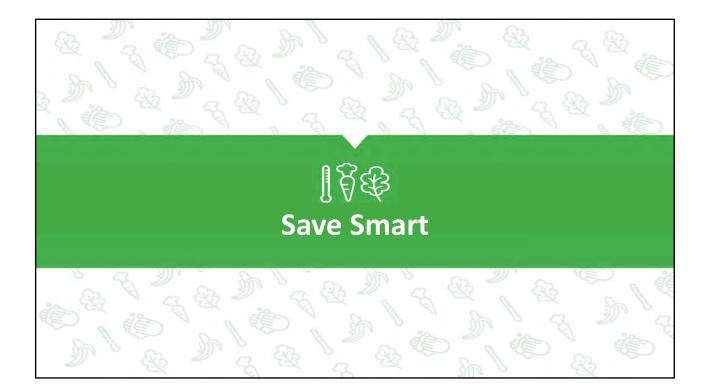




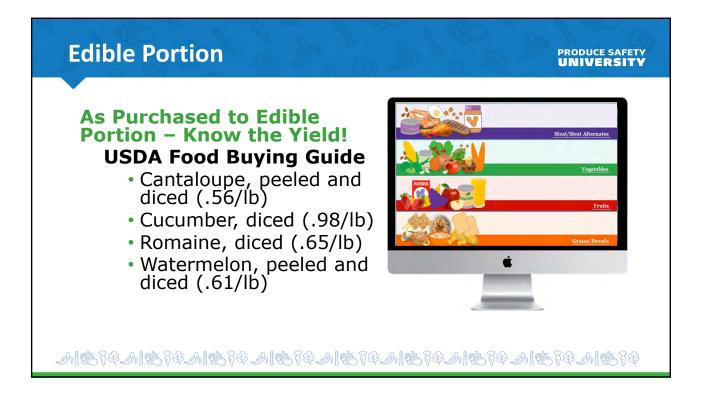








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## PSU Save Smart Activity: As Purchased to Edible Portion

Instructions: Watch Chef Cyndie's live demonstration and record the answers for questions 1-4. After viewing the demo, answer question number 5 by calculating the yield using the formula provided.

1.	What is the AP weight of Pepper 1 (G	Good)?oz

- 2. What is the AP weight of Pepper 2 (Poor)? \_\_\_\_\_oz
- 3. What is the EP weight of Pepper 1 (Good)? \_\_\_\_\_oz
- 4. What is the EP weight of Pepper 2 (Poor)? \_\_\_\_\_oz

Hint: AP weight will always be greater than EP weight.

5. Calculate the yield using the following formula: EP ÷ AP = \_\_\_\_\_ yield

\_\_\_\_\_ EP ÷ \_\_\_\_\_ AP = \_\_\_\_\_ yield – Good Condition Pepper

\_\_\_\_\_ EP ÷ \_\_\_\_\_ AP = \_\_\_\_\_ yield – Poor Condition Pepper

Recommend yield based on the USDA Food Buying Guide: <u>.80</u>

### Step-by-Step Instructional Photos



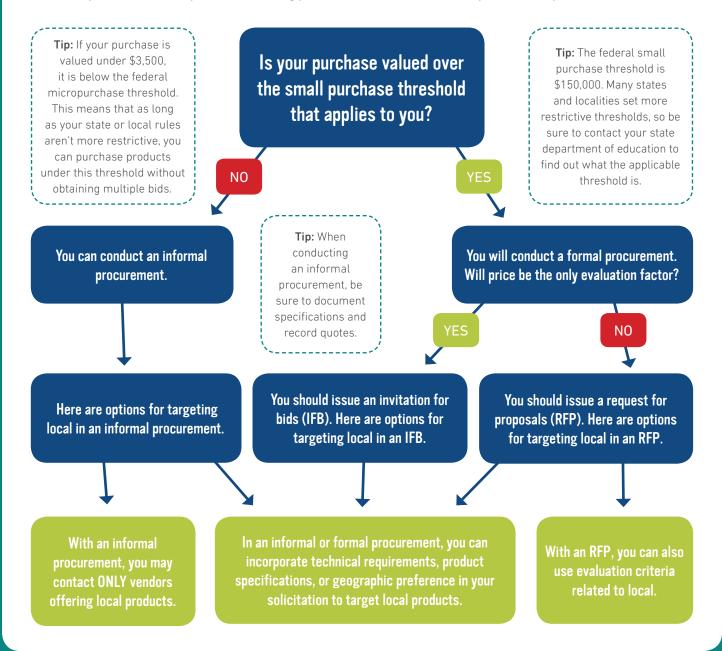
Example Pepper: <u>3.8</u> oz (EP) ÷ <u>4.6</u> oz (AP) = <u>.82</u> yield



**United States Department of Agriculture** 

# **DECISION TREE:** How Will You Bring Local Foods into the Cafeteria with Your Next Food Purchase?

LOCAL can't be used as a product specification in a school food solicitation, but there are many ways to buy local products. This chart presents several options for including your desire for local foods in the procurement process.



# **Informal Procurement**

The primary difference between formal and informal procurement is that a formal procurement must be publicly advertised. This means that when conducting an informal procurement, you are in control of who you request quotes from and you can choose to make requests only from vendors supplying local products. If there are not three local vendors to request quotes from, you can request products from both local and nonlocal sources and target local products by using product specifications, technical requirements or geographic preference. When conducting an informal procurement, you can collect quotes over the phone, via email, or even at the farmers market! Just be sure to document your requirements, specifications, and quotes in writing.

# **Technical Requirements and Product Specifications**

In any type of procurement, you can use technical requirements and product specifications to target local products. In order for a vendor to be considered responsive and responsible, the vendor must meet the product specifications and other requirements outlined in your solicitation. Consider using requirements or specifications that target local products, such as:

- Freshness (e.g. "delivered within 48 hours of harvest");
- Harvest techniques;
- \* Production practices;
- \* State of origin labelling; and/or
- \* Ability to provide farm visits or visit classrooms.

Specifications such as these help increase the chances of getting products that are produced nearby, but do not explicitly require that the products be local. When using specifications related to particular crop varieties and freshness factors, be sure not to overly restrict competition; do the market research necessary to ensure there are multiple vendors able to meet your specifications.

### **Evaluation Criteria**

In an RFP, you are not just evaluating price but the whole package of services and/or products the vendor is offering. Therefore RFPs allow you to give weight to factors in addition to price. RFPs should describe all evaluation criteria, their relative importance, and how they will be used to assess the proposals. The weight of each evaluation factor distinguishes which elements are most important, but elements included as evaluation criteria are not requirements.

You can use some of the same measures mentioned in the technical requirements and product specifications section as evaluation criteria, noting that if these factors are used as evaluation criteria, their relative importance will be evaluated when reviewing proposals and if they are used as technical requirements or product specifications, the factors *must* be met in order for the bid or proposal to be considered.

## **Geographic Preference**

The 2008 Farm Bill directed USDA to allow child nutrition program operators to use a geographic preference for the procurement of unprocessed, locally grown or raised agricultural products. See the resources listed below for more information.

### Learn more

FNS's **Procuring Local Foods webpage** is chock full of resources to help you buy local including a comprehensive guide, **Procuring Local Foods for Child Nutrition Programs**; twelve webinars that dissect each step or method for buying local; and fact sheets on a range of procurement-related topics.

\* \* \* \* \* \* \* \*

For more information, and to sign up for the bi-weekly e-letter from the Food and Nutrition Service's Office of Community Food Systems, please visit www.usda.gov/farmtoschool. Questions? Email us at farmtoschool@fns.usda.gov.

USDA is an equal opportunity provider and employer. Updated August 2017.





# **BUY AMERICAN:** Supporting domestic agriculture in school meals

The **BUY AMERICAN PROVISION** safeguards the health and well-being of our Nation's children and supports the U.S. economy, American farmers, and small and local agricultural businesses (7 CFR 210.21 (d) and Memo SP 38-2017).

School food authorities (SFAs) in the continental United States\* must purchase domestic agricultural commodities and food products. For foods that are unprocessed, the agricultural commodities must be domestic, and for foods that are processed, they must be processed domestically using domestic agricultural food components that are comprised of over 51% domestically grown items, by weight or volume. A domestic creditable food component is the portion that counts toward a reimbursable school meal (meats/meat alternates, grains, vegetables, fruits, and fluid milk).

• Foods and food products of Guam, American Samoa, U.S. Virgin Islands, Puerto Rico, and the Northern Mariana Islands are considered domestic.

# How SFAs Can Buy American Foods

- Develop menus that include only domestic foods and domestic food products. \*\*
- Include the Buy American provision and Geographic Preference option in written procurement procedures, specifications in solicitations, and contracts for food; be sure to monitor contractor performance.
- Require suppliers to attest that their final food products are either 100% domestic commodities or a food product containing over 51% domestic food components, by weight or volume.
- Use USDA Foods and food products processed in the United States using USDA Foods.
- Participate in USDA's Farm to School Grant Program.

# **Exceptions to Buy American**

There are two limited exceptions when non-domestic foods may be purchased. These exceptions are determined by the SFA:

- The food or food product is not produced or manufactured in the United States in sufficient and reasonably available quantities of a satisfactory quality; or
- Competitive bids reveal the cost of a United States food or food product is significantly higher than the non-domestic product.

### **REMEMBER:**

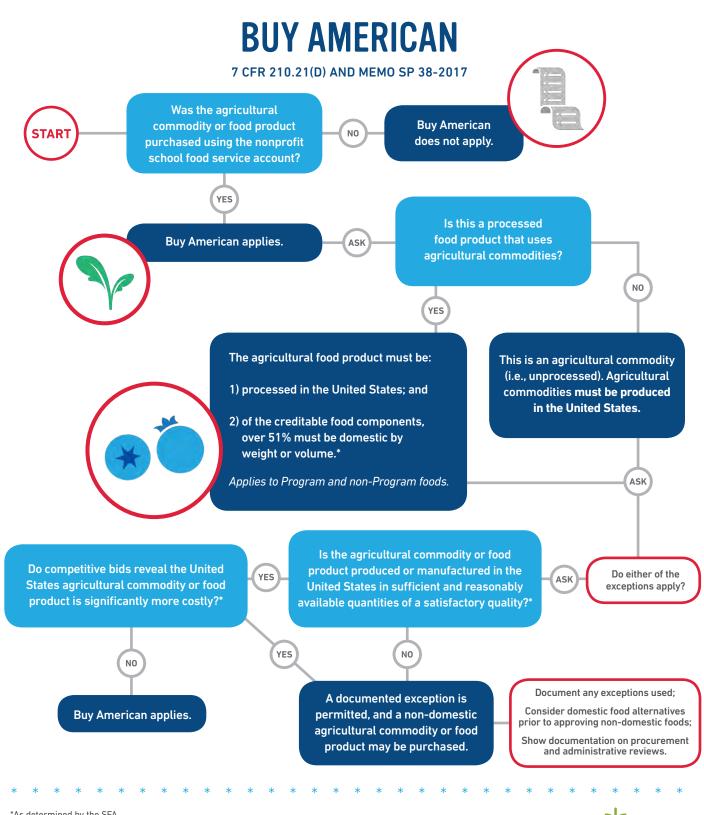
Document exceptions and keep records!

\*SFAs in Alaska, Hawaii, and the U.S. territories are exempt from the Buy American provision. However, SFAs in Hawaii are required to purchase food products produced in Hawaii in sufficient quantities, as determined by the SFA, per 7 CFR 210.21(d) [3]. Likewise, SFAs in Puerto Rico are required to purchase food products produced in Puerto Rico in sufficient quantities, under 42 USC 1760(n)[4].



\*\*Information on availability of domestic foods available at: https://www.ams.usda.gov/market-news.





### \*As determined by the SFA.

SFAs can obtain information on Buy American at: https://www.fns.usda.gov/school-meals/complianceenforcement-buy-american or by contacting their State agency.



INSERT "Mock Recall" TAB





Welcome to Stone Fruit School Nutrition Services "Nourishing young scholars in every season"



Cherry High School



Apricot Middle School

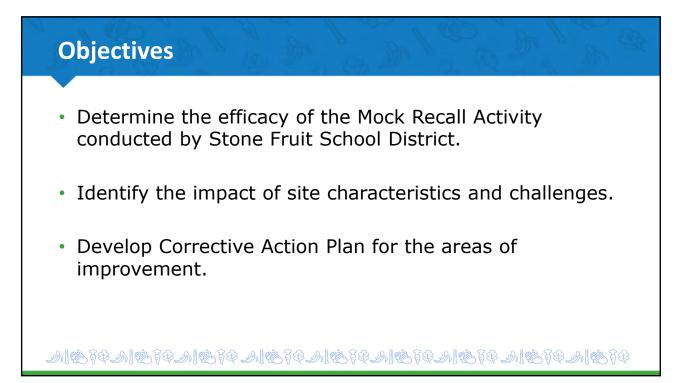


Peach Elementary School



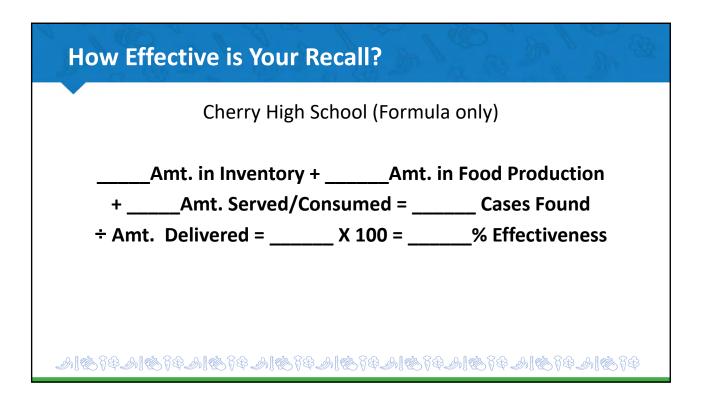
Plum Elementary School









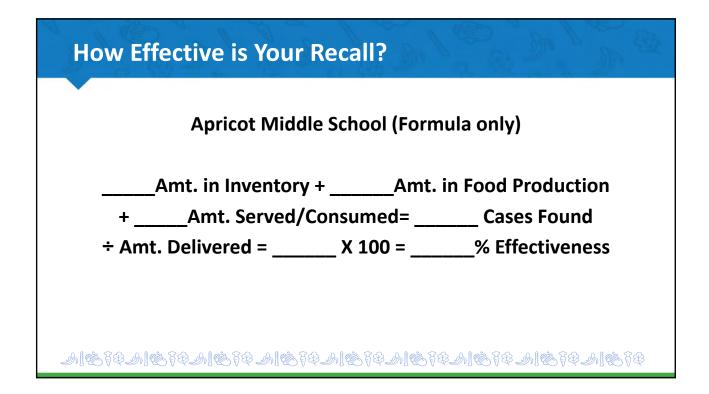


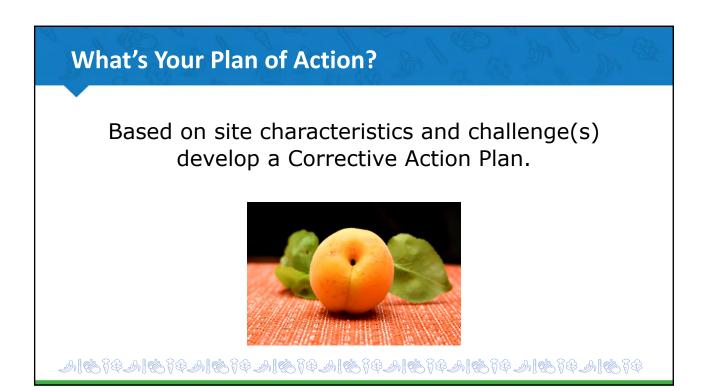
# What's Your Plan of Action?

Based on site characteristics and challenge(s) develop a Corrective Action Plan.

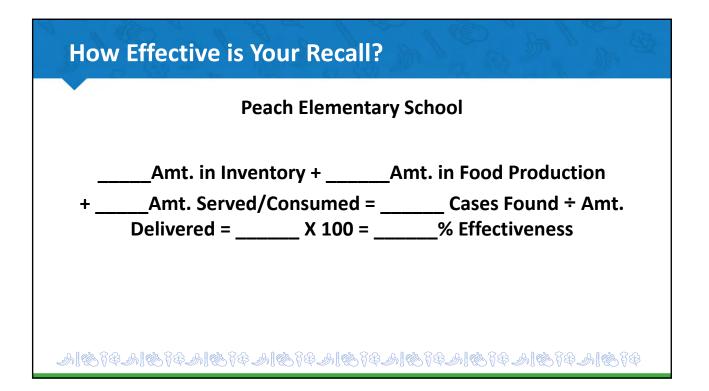








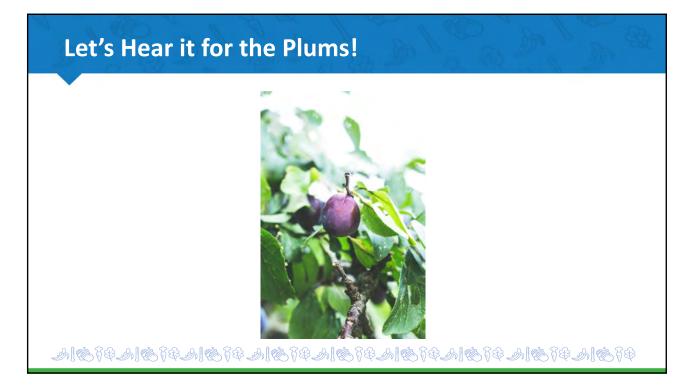


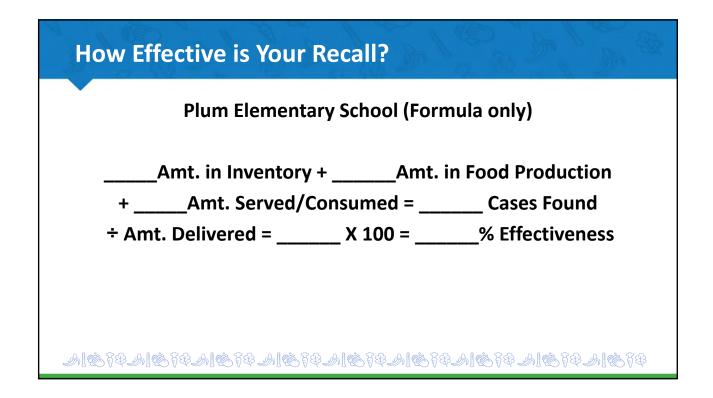


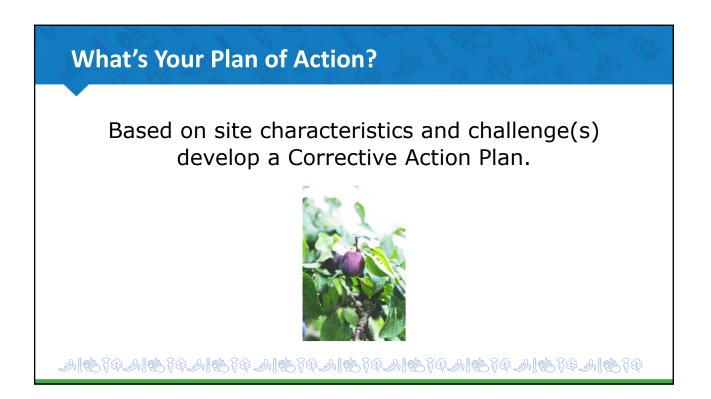
# What's Your Plan of Action?

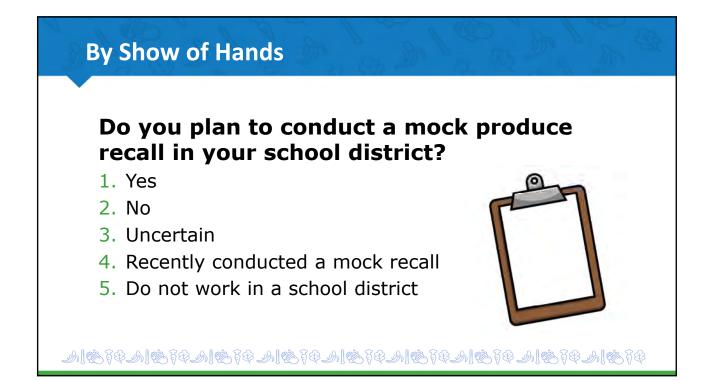
Based on site characteristics and challenge(s) develop a Corrective Action Plan.













INSERT "Mock Recall Activity" TAB

### Mock Recall of Fresh Produce – In Person Activity

**Instructions:** After reviewing/reading the Stone Fruit School Nutrition Program Description and site challenges, participants will be divided into four groups and assigned one of the four district sites to: 1) read the site scenario and answer questions 1-3; 2) determine the efficacy of the recall; 3) develop a corrective action plan based on the impact of site characteristics and challenges identified.

### Stone Fruit School Nutrition Program Description

The nutrition program is planning a district-wide mock produce recall activity. The district consists of four schools: Cherry High School, Apricot Middle School, Peach Elementary School, and Plum Elementary School. Each school receives produce deliveries, prepares and serves all meals on-site. Some of the challenges that the district has been experiencing include high staff turnover, inexperienced staff, inventory mismanagement/excessive inventory, and logistical challenges with limited cold storage.

This is the first time that Stone Fruit School District has conducted a mock produce recall. Due to the prevalence of food recalls in the U.S., the Nutrition Director has decided that this is an essential activity to determine their weaknesses and areas for improvement to enhance their food safety program and keep all their customers safe. During the managers' meeting last month, the Nutrition Director discussed the procedures for handling a food recall and collected updated contact list information. To accurately evaluate program strengths and weaknesses, the Director decided not to alert the school nutrition staff that the recall is a mock recall.

The Nutrition Director worked with the fresh produce vendor to select fresh spinach as the mock recall product. The batch/lot numbers in the recall are: 18494 and 18513. The recall will take place Thursday morning. The Nutrition Director will call each school manager to start the traceback using the batch/lot numbers. The vendor will ship 50 cases in total to the four sites – Cherry HS (20 cs.), Apricot MS (15 cs.), Plum ES (8 cs), and Peach ES (7 cs.).

### Site Challenges:

### Cherry High School

• New manager at high school with previous restaurant experience

### Apricot Middle School

• Produce taken out of original packaging and discarded due to storage constraints; poor record keeping

### Peach Elementary School

• Seasoned manager with fear of running out of food; inventory extremely high

### Plum Elementary School

• Understaffed, frequent substitute staff

# **Cherry High School**



When the staff receives the call from the Nutrition Director, they immediately jump into action. They locate all the spinach in inventory, 7 cases, and then match the lot numbers provided by the Nutrition Director. Strawberry-Spinach Salad is on the menu today, so they check today's Food Production Records to determine how many cases have been prepared for the day—5 cs. Luckily, the first class has not come through the line, so no salad has been served yet. Twenty cases were delivered on Tuesday, but they cannot account for the other 8 cases that are missing. The only other recipe on the menu that includes spinach was Cheesy Spinach, but it calls for frozen spinach. The manager calls the Director and provides as much of the requested information as she can.

**Instructions:** As a group, fill out the Recall Report, and answer questions 2 and 3. Select a spokesperson to report back to class at the designated time.

1. Fill out the recall report based on findings from the above scenario:

Recall Report from Cherry High

	А	Amount delivered		
	В	Amount in inventory		
	С	Amount in food production		
	D	Amount served or consumed		
2.	Using t	he formula below, what is the Percen	t Effectiveness of Cherry High?	
	9	6 Mock Recall Effectiveness: <u>B+C+</u>	$\underline{D} \ge 100 = Percent Effectiveness$	
		А		
Record	the am	ounts stated in the above Recall Repo	ort in the formula below to calcula	te percent
effecti	veness a	t Cherry High.		
	Amt. i	in Inventory +Amt. in Food	Production +Amt. Served	d/Consumed

 $= \_ Cases Found \div \_ Amt. Delivered = \_ X 100 = \_ % Effectiveness$ 





# **Cherry High School**

3. Based on site characteristics and challenge(s), develop a Corrective Action Plan. Use the following table as a guide. Site may <u>not</u> have challenges in all areas.

Challenge(s)	Area of Improvement	Corrective Action Plan
	Receiving	
	Inventory Management	
	Food Production	
	Recordkeeping	
	Serving	
	Staffing	
	Training	
	Food Safety	
	Other	

# **Apricot Middle School**

This campus has very limited cold storage space and the staff has gotten creative with storage solutions. When the staff received the 15 cases of spinach on Tuesday, they unpacked the spinach, put away the bags, and tossed the empty boxes to make space in the cooler.

When the Director called, the manager shared the practice of removing the cases to maximize storage space. The director was surprised by the news. Unfortunately, they don't have the tracking information for the spinach, and they are unsure as to whether the spinach in inventory is part of the recall. The staff provides the inventory report based on what they have at this time, which is 6 cases. On the day of the recall, the staff prepared Strawberry-Spinach Salads and more Cheesy Spinach than what was listed on the Food Production Record, because the students prefer it over the salads, and they were afraid of running out. It is common that the Food Production Record forecasting figures are not accurate. They used fresh spinach instead of frozen because the manager forgot to order frozen spinach. 10 cases are currently in food production and 2 cases of Strawberry Spinach Salad have already been served.

**Instructions:** As a group, fill out the Recall Report, and answer questions 2 and 3. Select a spokesperson to report back to class at the designated time.

1. Fill out the recall report based on findings from the above scenario:

### Recall Report from Apricot Middle

	А	Amount delivered	
	В	Amount in inventory	
	С	Amount in food production	
	D	Amount served or consumed	
2.	Using	the formula below, what is the Percen	t Effectiveness of Apricot Middle?
	0	% Mock Recall Effectiveness: $\frac{B+C+1}{A}$	$\underline{D} \ge 100 = Percent Effectiveness$
			rt in the formula below to calculate percent
	Amt.	in Inventory +Amt. in Food	Production +Amt. Served/Consumed
=	Ca	ses Found ÷Amt. Delivered	=X 100 =% Effectiveness
		leel	



# **Apricot Middle School**

3. Based on site characteristics and challenges, develop a Corrective Action Plan. Use the following table as a guide. Site may <u>not</u> have challenges in all areas.

Challenge(s)	Area of Improvement	Corrective Action Plan
	Receiving	
	Inventory Management	
	Food Production	
	Recordkeeping	
	Serving	
	Staffing	
	Training	
	Food Safety	
	Other	



# **Peach Elementary School**

The staff receives the call from the Director as they are finishing serving 2<sup>nd</sup> and 3<sup>rd</sup> grade lunch. Two staff go into the walk-in to take inventory of the spinach. According to the unsigned invoice, they received 7 cases with Tuesday's delivery. The manager reviews the Food Production Records and sees that the staff has prepared 2 cases of spinach for the Strawberry Spinach Salad. Since two classes have already eaten lunch, she determines that one of those cases has already been served and one is still in food production. Meanwhile, the two staff in the walk-in are having a lot of difficulty locating the spinach because there is just so much inventory. They can locate two cases, hidden behind cases of baby carrots and on top of a case of ground beef. They eventually get frustrated and cold and give up. They report to the manager that there were 2 cases that matched the lot numbers in the cooler.

**Instructions:** As a group, fill out the Recall Report, and answer questions 2 and 3. Select a spokesperson to report back to class at the designated time.

1. Fill out the recall report based on findings from the above scenario:

### Recall Report from Peach Elementary

А	Amount delivered	
В	Amount in inventory	
С	Amount in food production	
D	Amount served or consumed	

2. Using the formula below, what is the Percent Effectiveness of Peach Elementary?

% Mock Recall Effectiveness:  $\underline{B+C+D}_{\Delta} \ge 100 = Percent Effectiveness$ 

Record the amounts stated in the above Recall Report in the formula below to calculate percent effectiveness at Peach Elementary.

\_\_\_\_\_Amt. in Inventory + \_\_\_\_\_Amt. in Food Production + \_\_\_\_\_Amt. Served/Consumed

= \_\_\_\_Cases Found  $\div$  \_\_\_\_Amt. Delivered = \_\_\_\_X 100 = \_\_\_% Effectiveness





# **Peach Elementary School**

3. Based on site characteristics and challenges, develop a Corrective Action Plan. Use the following table as a guide. Site may <u>not</u> have challenges in all areas.

Challenge(s)	Area of Improvement	Corrective Action Plan
	Receiving	
	Inventory Management	
	Food Production	
	Recordkeeping	
	Serving	
	Staffing	
	Training	
	Food Safety	
	Other	



#### **Plum Elementary School**

It has been a challenging school year so far due to being short-staffed. The manager spends most of her day in the kitchen helping with production. When the Director begins the mock recall, she tries to reach someone at Plum Elementary for over an hour before she finally speaks with someone. The staff begin looking in the cooler at the cases of spinach in inventory to match with the lot numbers that the Director provided. There are 5 cases in inventory, and in looking at the invoice, 8 cases were received on Tuesday morning. Strawberry Spinach Salad is on the menu today, so they check the Food Production Records to determine how many cases were prepared. They see that it is 2 <sup>1</sup>/<sub>2</sub> cases. Two classes have already gone through for lunch, so they count how many salads were already served. One case makes  $\sim 120$  salads and they determine that  $\frac{1}{2}$ case has already been served. The manager returns the phone call to the Director to report that all cases have been accounted for.

Instructions: As a group, fill out the Recall Report, and answer questions 2 and 3. Select a spokesperson to report back to class at the designated time.

1. Fill out the recall report based on findings from the above scenario:

#### *Recall Report from Plum Elementary*

	А	Amount delivered
	В	Amount in inventory
	С	Amount in food production
	D	Amount served or consumed
2.	Using t	he formula below, what is the Percent Effectiveness of Plum Elementary?
	0	6 Mock Recall Effectiveness: $\underline{B+C+D} \ge 100 = Percent Effectiveness$
		ounts stated in the above Recall Report in the formula below to calculate percent t Plum Elementary.
	Amt.	n Inventory +Amt. in Food Production +Amt. Served/Consumed

Cases Found  $\div$  Amt. Delivered = X 100 = % Effectiveness





#### **Plum Elementary School**

3. Based on site characteristics and challenges, develop a Corrective Action Plan. Use the following table as a guide. Site may <u>not</u> have challenges in all areas.

Challenge(s)	Area of Improvement	Corrective Action Plan
	Receiving	
	Inventory Management	
	Food Production	
	Recordkeeping	
	Serving	
	Staffing	
	Training	
	Food Safety	
	Other	

INSERT "Traceability Activity" TAB

#### Healthy Harvest Farms Operational Overview

- Healthy Harvest Farms produces several varieties of vine-ripe tomatoes on 40 acres of land (two 15-acre plots and a 10-acre plot). The farm has been in operation for over 25 years.
- Tomatoes are mainly sold through a local produce cooperative and a farmer's market held every Saturday.
- The two 15-acre growing fields are separated by a seasonally tested surface pond that is used for drip irrigation. The 10-acre field receives drip irrigation water via a drilled 120 foot well. Date of last water test for the drilled well is unknown.
- The farm is not GAP certified, but the farmer did attend a free, one day GAP course provided by the local cooperative extension agent.
- The packing shed contains a stainless-steel post-harvest wash tank, conveyor belts for sorting and packing, and a restroom for three migrant workers and one full-time employee.
- Reusable plastic containers (RPCs) are used to store tomatoes from the field to the packing house.
- Only warm, chlorinated municipal water is used for washing tomatoes.

The farm maintains the following records:

- Harvest date(s)
- Pack date/ship date
- Number of times per day wash tank is emptied and refilled
- Customer contact records
- Employee training logs for handwashing and glove use (during post-harvest handling only)



# Healthy Harvest Farms Food Safety Concerns

Food Safety Area of Concern	List Food Safety Concern(s)
<b>Growing</b> (includes soil, water, animals, compost)	
Harvesting (includes field sanitation, equipment, containers, chemicals/pesticides, product and personnel identification)	
<b>Packing</b> (includes water, food contact surfaces, product flow, ice and cooling, drains, pest control, traceability	
<b>Storing &amp; Transporting</b> (includes packing containers, cleanliness, pest control, ice and refrigeration, traceability, prevent cross contamination, temperatures during transit)	
Worker Health & Personal Hygiene (includes handwashing, glove use, employee facilities, hair restraints, jewelry)	
Recordkeeping	
Other (including Food Defense)	
	1

#### **Green Acre Farms Operational Overview**

- Green Acre Farms grows romaine and other specialty greens that are sold only to a local produce distributor. The 30-acre farm has been in the same family for several generations.
- The farm next door has a livestock operation.
- The produce distributor uses back hauling to reduce the costs. Romaine is picked up from Green Acre Farms after regular delivery routes.
- A drilled and properly capped 100 foot well is used for drip irrigation. This year the farm has used less water due to frequent rains. The well is tested annually for fecal coliforms.
- The greens are field packed, immediately cooled, and transported to a refrigerated unit until picked up by the produce distributor.
- Many customers prefer to use pre-cut lettuce; therefore, some romaine is diverted to FreshCut, Inc. for processing.
  - Romaine heads for processing are delivered by Green Acre Farms to FreshCut, Inc.
  - Romaine is bagged, placed in coolers and topped with ice packs, then delivered within two hours to FreshCut, Inc.
  - Romaine is typically processed into dices the following day.
- Last month, the local school district included a "buy local when available" clause in their produce bid documents. The produce distributor responded to the bid stating locally grown romaine and other leafy greens could be provided.
- The bid required the farm to complete a food safety checklist. The farm is not GAP certified, but successfully met most of the requirements listed on the food safety checklist.
- The produce distributor required Green Acre Farms to obtain one million in product liability coverage in addition to the general farm insurance already secured.

The farm maintains the following records:

- Harvest date(s)
- Pack date/ship date
- Customer contact records
- Employee training logs for personal hygiene, handwashing, and glove use in the field
- Annual well water test



# **Green Acre Farms Food Safety Concerns**

Food Safety Area of Concern	List Food Safety Concern(s)
<b>Growing</b> (includes soil, water, animals, compost)	
Harvesting (includes field sanitation, equipment, containers, chemicals/pesticides, product and personnel identification)	
<b>Packing</b> (includes water, food contact surfaces, product flow, ice and cooling, drains, pest control, traceability	
<b>Storing &amp; Transporting</b> (includes packing containers, cleanliness, pest control, ice and refrigeration, traceability, prevent cross contamination, temperatures during transit)	
Worker Health & Personal Hygiene (includes handwashing, glove use, employee facilities, hair restraints, jewelry)	
Recordkeeping	
Other (including Food Defense)	



#### **School Nutrition Program Operational Overview**

- Farefield Public School District operates six schools and has a student enrollment of approximately 9,000 students.
- The director shared their goal of increasing fresh fruits and vegetables at the elementary level at the beginning of the school year.
- To support the farm to school initiative, the produce bid document included a "buy local when available" clause. The produce distributor responded to the bid stating romaine, other leafy greens, tomatoes, and other locally grown produce could be provided when in season.
- School nutrition managers are allowed to make school-level produce purchasing decisions based on a bi- monthly quote.
- Some managers prefer to buy pre-cut romaine, while others continue to process romaine in house.
- A mock recall of fresh produce has never been conducted and staff may or may not be aware of how to handle recalled foods.
- The contract includes the following requirements:
  - Produce must be delivered in a cleaned and refrigerated truck.
  - The vendor must maintain a minimum of five million dollars in product liability insurance and maintain a food safety plan for the warehouse.
- The vendor must follow local, state, and federal regulations. Three of the elementary schools operate a school garden. When available, the school nutrition program serves produce from the garden(s).

The school nutrition program maintains the following records:

- Original invoices with batch/lot numbers (Sent to central office from kitchen sites monthly)
- Supplier contact information
- Bid documents, including food safety requirements of vendors
- HACCP Plan has not been updated in over three years



#### **Farefield School Nutrition Program Food Safety Concerns**

Food Safety Area of Concern	List Food Safety Concern(s)
Purchasing	
Receiving	
Food Production	
Recordkeeping	
Personnel (includes training)	
Traceability	
Other	



#### Farefield Site Kitchen(s) Operational Overview

#### (This group represents the three elementary schools within the district)

- Farefield's school district operates three elementary schools with approximately 600 students in each building.
- The director shared their goal of increasing fresh fruits and vegetables at the elementary level at the beginning of the school year.
- Fresh produce is received weekly (Tuesday) from a produce distributor, and periodically from the school garden.
- Salads are prepared each day as an option and are stored in a refrigerator. Due to the slow movement of fresh product, especially lettuce and tomatoes, kitchen staff often remove decayed product and transfer the remaining acceptable produce to a storage container in the walk-in refrigerator.
- During meal production, employees rinse fresh produce under running water prior to handling. Employees wear gloves when handling fresh produce.
- When school garden produce is received, it is stored with the produce from the distributor.
- Some produce is received from the distributor in untraceable containers.
- Tracking information is not retained at some sites.
- Some managers prefer to buy pre-cut romaine, while others continue to process romaine in house.
- This week (Monday), Farefield Elementary School 1 received produce from the produce distributor and micro greens from the school garden. Farefield Elementary School 2 and Farefield Elementary School 3 received produce from the distributor only. On Friday, the following quantities of each type of produce remained in the schools:
  - Farefield Elementary School 1: (from Distributor and school garden) A 5 gallon plastic storage container of vine ripe tomatoes (not labeled), a few apples still in the original container, and no grapes.
  - Farefield Elementary School 2: (from Distributor only) Half a case of carrot sticks, a few apples still in original box, and one bag of grapes.
  - Farefield Elementary School 3: (from Distributor only) No apples or grapes, a few cherry tomatoes in a leftover Ranch dressing plastic storage container (not labeled), and several 5 pound cellophane bags of carrot sticks.

The school kitchen maintains the following records:

- Copy of invoices from produce distributor
- Production records
- Temperature logs for all storage areas
- Serving line temperature logs



# Farefield Site Kitchen(s) Food Safety Concerns

Food Safety Area of Concern	List Food Safety Concern(s)
Receiving	
Storing	
Food Production	
Recordkeeping	
Personnel (includes training)	
Traceability	
Other	

#### Farefield Harmony School Garden Operational Overview

- The Farefield Harmony School Garden has been providing fresh herbs and some produce for classroom education and to supplement produce in the school nutrition program, when available.
- Farefield school district hired a school garden coordinator through a community grant to manage the gardens at all three elementary schools.
- Students are responsible for planting, maintaining, and harvesting fresh herbs and produce under the school garden coordinator's supervision.
- The garden coordinator works closely with the school nutrition director to plant crops near the playground that can be prepared in the school kitchens and fit into the elementary school menu.
- The school gardens produce bell peppers, micro greens, tomatoes, and various herbs for use in the school cafeterias.
- Due to the increased amount of spring rain, the garden coordinator requested and received a rain barrel donated by the local hardware store to collect water for the garden. Students learn how to water the soil, not the plants, to prevent possible cross contamination.
- No pesticides, manure or chemicals are used in the school garden, and it is fenced to keep out animals and people.
- If bathroom facilities are needed, students and staff use the main building. A portable handwashing facility is available near the garden.
- At harvest the school garden produce is washed using a garden hose from a municipal water source, then placed in plastic, cleaned tubs.
- Produce is transferred to school kitchens or classrooms; harvest dates are recorded.



#### Farefield Harmony School Garden Food Safety Concerns

Food Safety Area of Concern	List Food Safety Concern(s)
<b>Growing</b> (includes soil, water, animals, compost, food defense against intentional tampering or contamination intentional or unintentional from neighborhood pets, for example)	
Harvesting (includes field sanitation, equipment, containers, chemicals/pesticides, product and student and staff identification, adult oversight during harvest)	
<b>Storing &amp; Transporting</b> (includes packing containers, cleanliness, pest control, traceability, prevent cross contamination, temperature control, if required)	
<b>Student Health &amp; Personal</b> <b>Hygiene Training</b> (includes handwashing, glove use, dress code)	
Recordkeeping	
Other (including Food Defense)	
A CONTRACTOR OF THE OWNER OWNER OF THE OWNER	

#### **Best Produce Distributor Operational Overview**

- The Best Produce Company provides fresh produce to school districts, hospitals, and restaurants within a 50-mile radius. All trucks are refrigerated.
- Because customers want local produce, the distributor purchases vine ripe tomatoes from Healthy Harvest Farms through a produce cooperative, and leafy greens from Green Acre Farms. Some leafy greens are diverted to FreshCut, Inc for dicing or shredding.
  - The produce cooperative delivers tomatoes in a non-refrigerated truck to the produce distributor.
  - Unwashed, packed heads of romaine are picked up several times per week from Green Acre Farms after regular delivery routes (backhauled).
  - Romaine heads for processing are delivered by Green Acre Farms FreshCut, Inc. Romaine bagged, placed in coolers and topped with ice packs, then delivered within two hours to FreshCut, Inc., then delivered to Best the following day.
- Storage areas in the distributor's warehouse are temperature-controlled according to fruit and vegetable post-harvest handling recommendations. In addition, the distributor operates an ethylene gas ripening room for tomatoes.
- Fresh produce is typically kept in the warehouse for less than 2 days before being delivered to a customer. All employees are trained in food safety and handling of fresh produce.
- The company's HACCP plan has been in effect for several years without any complaints of foodborne illness.
- The company maintains a five-million-dollar product liability insurance policy that includes product recall and intentional contamination coverage. In addition, Green Acre Farms was required to obtain one million in produce liability coverage prior to becoming a supplier.

The distributor maintains the following records:

- Customer contact records
- Supplier contact records
- Employee training logs as required in HACCP plan



# **Best Produce Distributor Food Safety Concerns**

List Food Safety Concern(s)

#### FreshCut, Inc. Produce Processor Operational Overview

- FreshCut Produce, Inc. provides minimal processing of fresh produce.
- Specifically, the processor dices or shreds lettuce, slices or dices onions, slices or dices tomatoes, chops broccoli into florets, peels and cubes winter squash, and will provide custom processing upon request (minimum quantity required).
- Currently, FreshCut Produce, Inc. dices romaine lettuce for Green Acre Farms:
  - Romaine heads for processing are delivered by Green Acre Farms to FreshCut, Inc.
  - Romaine is bagged, placed in coolers and topped with ice packs, then delivered within two hours to FreshCut, Inc.
  - Processed romaine is delivered in refrigerated trucks, and sold through the Best Produce Company (produce distributor).
- The processing equipment is scheduled for cleaning and sanitizing after use, or after four hours of operation during continual use.
- Fresh cut produce is washed in chlorinated water.
- All employees are trained in food safety and handling of fresh produce.
- The company's follows recommendations for safe produce handling as outlined in the FDA *Guidance for Industry: Guide to Minimize Microbial Food Safety Hazards for Fresh Fruits and Vegetables.*
- The company maintains a five-million-dollar product liability insurance policy that includes product recall and intentional contamination coverage.
- Farms do not have to be GAP certified in order to sell to processor, but must show food safety records for handling compost (when applicable), water source testing, and personal hygiene training for harvesters.

The processor maintains the following records:

- Customer contact records
- Supplier contact records
- Employee food safety training logs
- Sanitizer level test records for washing produce
- Temperature of storage areas



#### FreshCut, Inc Produce Processor Food Safety Concerns

Based on the operational overview, please list any food safety areas of concern using the following table as a guide.

Food Safety Area of Concern	List Food Safety Concern(s)
Purchasing	
Receiving	
<b>Storing</b> (includes temperature control, preventing cross contamination, pest control)	
Processing	
<b>Transporting</b> (includes cleanliness and backhauling)	
<b>Recordkeeping</b> (includes traceability)	
Worker Safety and Personal Hygiene	
Other	
Stalool.	

1× to

#### Peck's Produce Cooperative Operational Overview

- Three years ago, several local farms pooled their resources to form Peck of Produce Cooperative, or "Pecks" for short.
- Healwas one of the initial supporters of the cooperative's approach to buying and selling fresh produce in the local area. Approximately nine farms currently participate in the cooperative.
- The cooperative maintains a large, refrigerated warehouse and re-packing shed for tomatoes and other products.
- Produce must be washed prior to receiving at the cooperative's packinghouse.
- At times, tomatoes are commingled during the re-packing process and a clear record of where the tomatoes came from is lost.
- A 5-million-dollar product liability umbrella covers all sales originating from the cooperative.

The cooperative maintains the following records:

- Customer contact records
- Supplier contact records
- Shipping dates
- Employee training logs for produce handling



# Peck's Produce Cooperative Food Safety Concerns

Food Safety Area of Concern	List Food Safety Concern(s)
Purchasing	
Receiving	
<b>Storing</b> (includes temperature control, preventing cross contamination and co-mingling, pest control)	
<b>Transporting</b> (includes cleanliness and backhauling)	
<b>Recordkeeping</b> (includes traceability)	
Worker Safety and Personal Hygiene	
Other (includes repacking, food defense)	

# Conducting a Mock Recall of Produce in a School Nutrition Operation

#### Introduction

let a

A food recall occurs when there is reason to believe that a food may cause consumers to become ill. A food manufacturer or distributor initiates the recall to take foods off the market. In some situations, food recalls are requested by government agencies (USDA or FDA). Some reasons for recalling food include:

- Discovery of an organism in a product which may make consumers sick.
- Discovery of a potential allergen in a product.
- Mislabeling or misbranding of food.
- Physical hazards found in the project, such as plastic, glass, metal, etc.

Food recalls are classified in three classes. The following table describes the three classes of food recalls:

Class	Definition	Examples
Class I	A health hazard situation where there is a <b>reasonable probability</b> that eating the food will cause serious,	<i>E. coli</i> O157:H7 in bagged spinach; <i>Salmonella</i> in tomatoes
	adverse health consequences or death.	
Class II	A health hazard situation where there is a <b>remote probability</b> of adverse health consequences from eating the food.	Product containing a foreign material
Class III	A situation where eating the food will <b>not cause</b> adverse health consequences.	Food product not labeled correctly

Note: Undeclared presence of a potential allergen may be classified as I or II depending on FDA severity of hazard determination.

From 2005 to 2009, there was an average of more than 600 food recalls per year in the U.S. food system. This estimate includes both domestic and imported products. Fresh fruits and vegetables, and prepared salad mixes made up 15 % of recalls during this time period (Congressional Research Service, 2010). Food recalls may affect foods used in school meal programs that are distributed by USDA, or purchased from a commercial source.

School nutrition program staff are responsible for maintaining the safety and security of foods once they are received and stored. Maintaining the chain of custody also is an important responsibility of school nutrition program operators because it allows food products to be traced one step back to the vendor and one step forward to the consumer. In the event of a recall, a food product must be traced to its current location, and schools are to follow the recall procedures outlined in the manufacturer's instructions, or sent by USDA. To respond to recalls of commercially purchased foods, you can by proactive and expedite the process by signing up to receive food recall notifications from the federal government at www.foodsafety.gov/recalls-and-outbreaks.



If a recall affects a USDA Food, you also can sign up for free email notifications through the Commodity Alert System at <u>www.envoyprofiles.com/USDA-ALERTS</u>.

This mock recall resource provides instruction on how to practice conducting a school district-wide recall of fresh produce. Many other produce safety training materials have been developed by USDA and the National Food Service Management Institute. These materials may be found at <u>www.theicn.org/icn-resources-a-z/produce-safety</u>. The goal for this activity is to encourage school nutrition program directors to conduct a district-wide mock recall of a fresh produce item that includes the participation of all school site kitchens and fresh produce distributors. Select a fresh produce item or fresh-cut produce item for this exercise. You can adapt this resource to conduct a mock recall of other types of food, including canned and frozen produce, or any other food.

#### **Conducting an Effective Mock Recall**

Through a mock food recall, a school nutrition program can test its response time and identify any weaknesses in the program's ability to respond to food recalls. Iowa State University Leopold Center for Sustainable Agriculture recommends that growers conduct a timed mock recall annually. The National Restaurant Association Educational Foundation's ServSafe<sup>®</sup> training program recommends that restaurant operators test their crisis management plans at least annually. School nutrition program directors should test, on an annual basis, their ability to respond to food recalls and identify areas that need improvement.

A mock recall is a simulated recall exercise with a designated time limit (Grower's Manual: A template for grower cooperatives, 2011). The amount of time that would be realistic and appropriate varies from school district to school district. School nutrition program directors and/or supervisors should be responsible for setting a realistic target for the amount of time to conduct the mock recall exercise in their district. Examples of factors that might affect response time include district size, amount of produce involved, and type of notification system used.

The following steps outline how to conduct a mock recall of a fresh produce item in a school nutrition operation:

**Step** Review Applicable Standard Operating Procedures (SOPs)

- Review all SOPs that pertain to food recalls. These may address procedures for handling a recall, receiving deliveries, or transporting food between sites.
  - Update SOPs, if necessary.

2

- Communicate updated SOPs to school nutrition staff, if necessary.
- Conduct this step at least one month prior to the planned exercise.

#### **Step** Review Emergency Notification Contact List

- Create or update the school district's and school nutrition department's emergency notification lists to be used in the event of a recall. The lists should include phone numbers and email addresses where staff can be reached both during and after regular work hours.
  - Distribute the updated emergency notification contact list to school nutrition program staff at the beginning of the school year, or at any time that staff or contact information changes. In an effort to conduct an unannounced mock recall, distribute the revised emergency contact list at least one month prior to exercise.

#### **Step** Planning the Mock Recall

3

All communications should begin with "This is a test." Begin all phone calls, emails, or anything else in print with "This is a test."

- Conduct a review during training at the start of the school year, or at least one month prior to the mock recall exercise. During this review, discuss SOPs that address food recalls with all school nutrition staff at the district and school levels and warehouse personnel, if applicable. Any school personnel who have a role during a food recall should be included in the review.
- Determine which produce item will be used in the recall simulation. You may want to include your vendor when making this decision. For fresh produce mock recalls, select a fruit or vegetable that is typically ordered weekly by the school district for use at all school sites, such as salad greens. If seasonal produce is selected, choose a product that will be shipped to all or a majority of schools.
- Identify the date and time that the mock recall will take place within the school district. Although it may be more convenient to conduct a mock recall at certain times because of staff and production schedules, remember that an actual recall could take place at any time of day. By conducting the exercise at unannounced and unpredictable times, you will be able to determine more accurately how long the response might take during an actual recall.
- Set a goal for the amount of time that it should take to identify the locations of all recalled product. Again, the time may vary depending on factors such as district size, day and time of recall, amount of produce affected, and type of communication used in notification.
- Inform school district administrators, including the district's communications officer and emergency manager, that a mock recall of produce will be conducted. Provide administrators with information on the date(s), time(s), and location(s) of the mock recall exercise. Communicate that the mock recall is only a drill to test the district's response time and recall procedures and that produce served to students during the drill is safe to eat.

# **Step** Conduct the Mock Recall\*

4

- Identify the date and time of the mock recall. Performing the exercise at unannounced, unpredictable times will result in a more accurate test of the school nutrition program's recall response capability.
  - Place the produce order as usual. Be sure that the vendor knows that "this is a test."
  - Get produce tracking information from the produce vendor including:
    - Produce name/description.
    - Produce identification numbers (product code, Lot/Batch number, or GTIN, if available) and where they are located on product packaging.
    - Produce date(s) (examples: ship date, best if used by, or expiration date).
    - Quantities shipped to each school.
    - Photograph of labeling containing identification numbers and dates, if possible
  - Record the start time of the mock recall.
  - Communicate the produce recall to all necessary personnel at each school site. Follow the SOPs. Be sure to convey that "this is a test."
  - Identify the amount of the produce found at each site. Be sure to record the amounts found in inventory, food production, and served to children from all feeding sites. The attached worksheet is a sample form that may be used to record information.
  - For each school, compare the amount of produce that was received to the amounts in inventory, in production that day, and produce already served, as reported by the site staff.
  - If the total amount of produce reported does not match the amount received, contact the school to find out why too much or too little product was identified. Reasons might include the following:
    - More or less produce was received than ordered.
    - The school also had the same item on hand from another source (such as a local farm) that was counted in recall.
    - Leftovers from the previous week were counted in recall.
    - Production records were not accurate.
  - Once produce has been accounted for at each school, record the ending time and calculate the total amount of time it took to conduct the mock recall exercise.

\*Conduct this mock recall according to your SOP. If the SOP states that the vendor or warehouse will communicate recall information and provide product identification directly to school sites, work with your vendor or warehouse to establish mock recall procedures and documentation.

#### **Step** Mock Recall Debrief

- 5
- Determine who should participate in the mock recall debrief. Suggested attendees include: school nutrition director, central office supervisory or training staff, manager(s), and administrative assistant(s).
- Determine whether the mock recall was completed within the time frame identified in advance of the exercise.
- Identify weaknesses or problem areas in your mock recall exercise.
- Weaknesses might include:
  - Produce was delivered in untraceable packages or containers.
  - Produce was commingled with other product.
  - Produce was taken out of original packages or containers and labeling information was lost.
  - Unable to contact school personnel.
  - School personnel were slow in responding or not responsive to requests for recalled produce information.
  - School personnel were unsure of how to identify produce tracking information on packaging.
  - The amount of produce received by sites did not match the amount of produce found in inventory, production, or already served.
- Identify corrective action(s) needed to improve recall procedures. Develop a plan to implement corrective action(s), including person(s) responsible and a time frame. An example is provided in the case study.
- If necessary, revise SOPs or conduct staff training related to food recalls based on the outcomes of your mock recall.

#### **Mock Recall Effectiveness**

The effectiveness of the mock recall exercise can be measured by using a simple formula. Upon completion of the recall, calculate the effectiveness to determine if corrective action is needed.

١	Amount delivered
}	Amount in inventory
-	Amount in food production
)	Amount served or consumed
6 M	ock Recall Effectiveness = ( <u>B+C+D</u> ) x 100 = A
6 M	
6 M	A
	A Example:
N	A <b>Example:</b> Amount delivered <u>42 cases</u>

Effectiveness should be calculated first by site, then by district. If the mock recall is less than or greater than 100% effective, identify what caused the discrepancy and determine appropriate corrective actions. When all of the produce is not identified, the recall effectiveness will be less than 100% effective. In a real recall situation, the unaccounted for produce may already have been served or potentially could be served in the future, resulting in increased risk and possible harm. If more produce is identified than was delivered, the recall effectiveness will be greater than 100%. Operators may think it is not a problem to identify more produce that what was recalled, but the inability to trace the actual recalled produce shows that the system is not working properly. Both outcomes result in a loss of traceability and increased risk of serving, or consuming recalled food in the event of an actual emergency.

#### **Conclusion and Next Steps**:

Upon completion of the mock recall, the school nutrition program director, supervisors, and other necessary staff should discuss and identify corrective action steps. After this mock recall another exercise should be planned, even if the effectiveness was 100%. Consider using different products; choose a different day of the week and a different time of day.

While this resource provides information needed to conduct a mock recall of produce received from a distributor, consider all of your produce sources, including local farms, fresh-cut processors, produce cooperatives, and school gardens. Consider conducting a mock recall of produce from each of your produce sources.

#### Conducting a Mock Recall of Fresh Produce: A Case Study October 14



ABC School District's school nutrition program is planning a district-wide mock recall of a fresh produce item. The school district operates 18 sites with approximately 15,000 students. 17 schools have on-site kitchens, and one school has only storing, reheating, holding, and serving capabilities. ABC School District's high school kitchen prepares approximately 300 meals per day, using bulk service, for the school site without on-site preparation capacity. The produce distributor delivers weekly to the 17 on-site kitchens. Each site manager places his or her produce order every Wednesday for delivery on the following Tuesday.

During the previous summer, the school nutrition director reviewed and updated the following SOPs:

- Handling a Food Recall
- Receiving Deliveries
- Storing Foods
- Transporting Food to Remote Sites

The director also updated the emergency notification contact list based on information requested in end-of-year documents in June. There were no personnel changes over the summer.

At the annual "Back-to-School" workshop for site-level managers held in August, the school nutrition director handed out and discussed the updated SOPs. In addition, managers were given the emergency contact list and asked to review, update, and send the revisions to the central office within one week. The final emergency contact list was emailed to all site-level managers by the first day of school.

One month later, the school nutrition director contacted Star Produce Company, the district's produce vendor, to discuss conducting a mock recall of fresh produce. Pre-cut salad mix was selected as the item to be used in the exercise because the majority of schools purchased this item weekly. The vendor confirmed that the company would be able to provide tracking information using product code numbers, including lot number, best if used by date, ship date, and quantity shipped to each site.



The school nutrition director and central office staff met and identified Thursday, October 13th at 11:00 am as the date and time for the mock recall. All site-level staff were unaware of the mock recall. The school nutrition director and central office staff chose this date and time to test recall procedures because it would be inconvenient for site-level staff who were participating in National School Lunch Week, where most of the schools promote increased participation in school lunch and encourage health and wellness. The time was selected because the majority of sites serve lunch at 11:00 am. The goal for completing the recall exercise was set at three hours, or by 2:00 pm (the end of the work day).

The school nutrition director contacted school officials, including the communication's officer and emergency manager to inform them of the upcoming mock recall of produce and to assure them that the produce would be safe. The school nutrition director emphasized that the scheduled recall would only be a drill to determine how quickly staff at the schools could locate the product and evaluate the effectiveness of existing procedures.

On the day produce was delivered, the distributor provided the school nutrition director with the tracking information via fax as requested in advance of the exercise. The school nutrition director made a copy for the school nutrition administrative assistant, as well as a copy of the recall worksheet. The school nutrition administrative assistant emailed all school nutrition site managers and notified them of the pre-cut salad mix recall as outlined in the Handling a Food Recall SOP and reminded them that "this is a test." At noon, the administrative assistant called all managers who had not yet responded. Voice mail messages were left for the seven managers who had not responded either via email or phone. Three of the seven responded by 12:30 pm. The administrative assistant emailed the remaining four managers at 1:00 pm. By close of day, 2:00 pm, all but one manager had responded to the recall notification. The central office did not get the recall information from the last school, George Washington Elementary, until the following morning.



The school nutrition director learned that the response from George Washington Elementary was delayed because the manager was out and did not report his absence to the central office. No one at the site had access to the manager's email or phone messages. The central office had not included contact information outside of the work day on the emergency contact list. The following day, the school nutrition director calculated the mock recall efficiency at 88%. One site did not respond at all, and three sites could not locate some of the product. These three sites had difficulty because the salad mix had been commingled and the boxes with the tracking information were discarded. Also, product transported to the satellite site was not recorded and could not be traced.

- A Amount delivered <u>42 cases</u>
- B Amount in inventory <u>32 cases</u>
- C Amount in food production <u>4 cases</u>
- D Amount served or consumed <u>1 case</u>

 $(\underline{B+C+D}) \times 100 = \%$  Mock Recall Effectiveness

32 + 4 + 1 = 40 cases divided by 42 cases x 100 = 88%

During the debriefing, the school nutrition director and central office staff identified several corrective actions that would improve their crisis management of a food recall. Staff members were assigned responsibilities with clear timelines to complete these next steps.

- Update the emergency contact list to include how to reach staff outside of school.
- Review Handling a Food Recall SOP at upcoming manager's meeting, including timely response.
- Review manager absence notification procedures at upcoming manager's meeting.
- Identify a key person at each site who is responsible for checking phone messages in the event of a manager's absence.
- Create a school district email address for key personnel at each site.
- Review Storing Foods SOP at upcoming manager's meeting, including maintaining tracking information and preventing commingling of product in storage.
- Plan a future mock recall of fresh produce within three months to retest the system.

Corrective Action	Person(s) Responsible	Timeframe
Update emergency contact list	School nutrition director and administrative assistant	October 28 (2 weeks)
Identify a key person at each site who is responsible for checking phone messages in the event of a manager's absence	School nutrition director, all managers	October 28 (2 weeks)
Create an email address for key personnel at each site.	School nutrition director, all managers, technology department	November 6 (3 weeks)
Review SOP for handling a food recall	School nutrition director, all managers	Next manager's meeting (November 15)
Review manager absence notification procedures	School nutrition director, all managers	Next manager's meeting (November 15)
Review storing foods SOP	School nutrition director, all managers	Next manager's meeting (November 15)
Determine date for next mock recall and coordinate with produce vendor	School nutrition director and central office staff	Next manager's meeting (November 15)

#### Glossary

**Commingling:** Combining different sources (i.e. lots or batches) of produce into one container. Traceability may be impaired.

**Global Trade Item Numbers (GTIN):** The GS1 Identification Key used to identify products such as a specific brand and product. The key is comprised of a GS1 or U.P.C. company prefix and an item identification number.

**Lot:** The batch or lot number associates an item with information the manufacturer considers relevant for traceability e.g., the time and date it was manufactured.

**Recall:** A process used to remove products from the marketplace when there is reason to believe the products may be contaminated, misbranded, or cause health problems.

**Standard Operating Procedure (SOP):** Detailed written instructions for a process that must be followed to ensure a desired outcome.

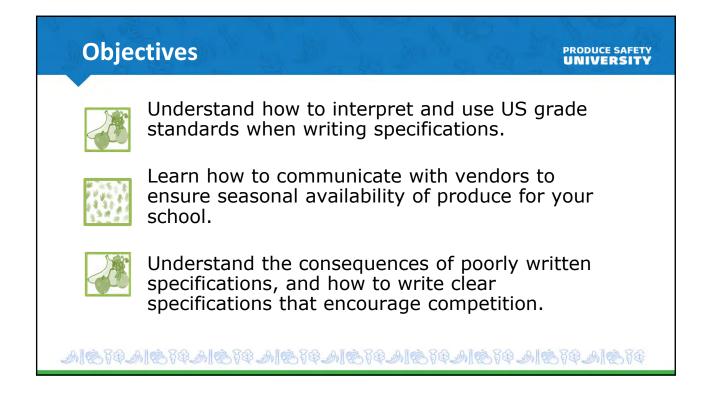
**Traceability:** The ability to trace the origin, movement, or location of a product.

**Trace or track back:** The ability to determine the path a product took through the supply chain before it reached the end customer.

**Trace or track forward:** The ability to determine the path a product takes through the supply chain on its way to the end customer.

INSERT "Writing Specifications" TAB





#### **Key Points to Consider**

#### PRODUCE SAFETY UNIVERSITY

# Key Points

#### <u>What</u>

Confidently writing produce specifications for your school nutrition operation that communicate the quality, condition and quantity of the desired produce will help your vendors efficiently provide produce that meets your needs.

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## Menu Ingredient Approach (MIA)

### PRODUCE SAFETY UNIVERSITY



Photo credit: Chef Cyndie & the K-12 Team

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## Menu Ingredient Approach (MIA)

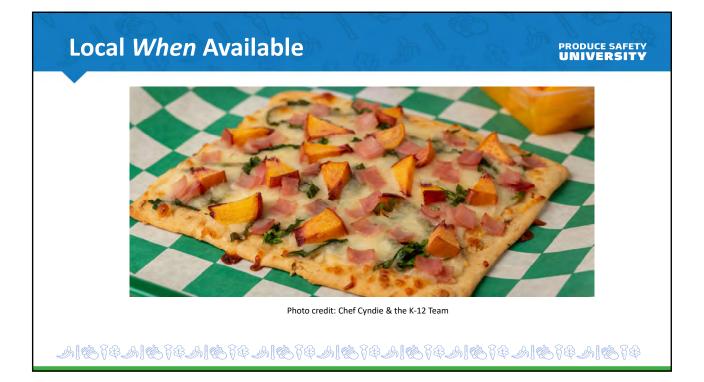
### PRODUCE SAFETY UNIVERSITY



Photo credit: Chef Cyndie & the K-12 Team

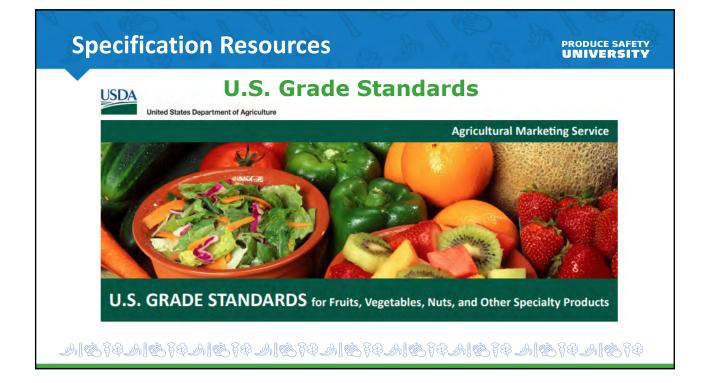
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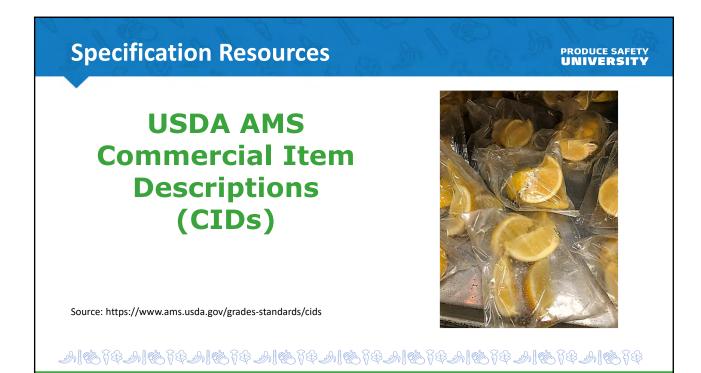




Aeals Per Labor Hour		
Description	Conversion Factor	Meal Equivalents (ME)
Lunches	No conversion	1 ME
Breakfasts	÷ 3	1 ME
Afterschool snacks	÷ 4	1 ME
A la carte sales	\$0.00 ÷ Value of Reimbursable Meal + USDA Foods Value	1 ME
TOTAL		
ME ÷	Total labor hours =	MPLH









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### Sample CIDs Specification: Broccoli Florets PRODUCE SAFETY

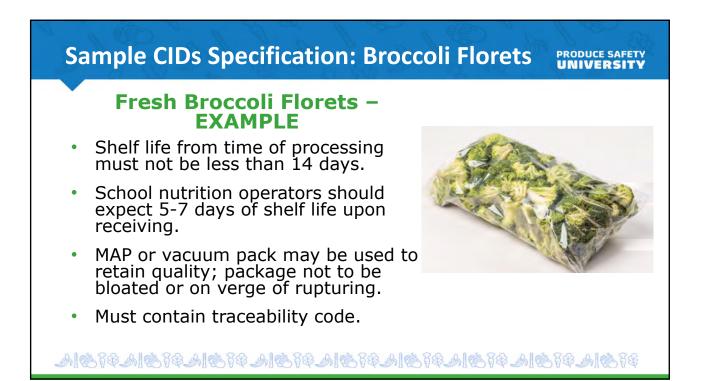


Photo credit: Chef Cyndie & the K-12 Team

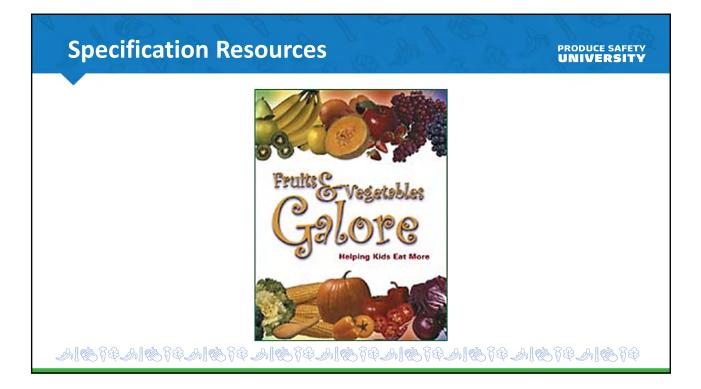
### Fresh Broccoli Florets – **EXAMPLE**

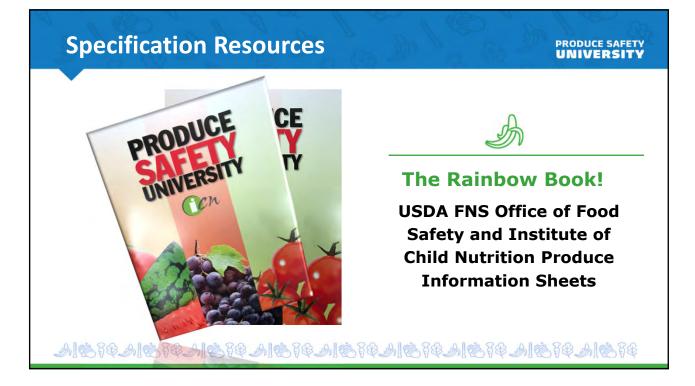
- Compact, fresh, firm to touch; no open flowering bead, stems shall not be excessively elongated, tough, fibrous, slimy or mushy.
- Bright, distinct dark green to blue-green in color.
- Kept under refrigeration during preparation, storage and delivery; temps between 32 and 41°F.

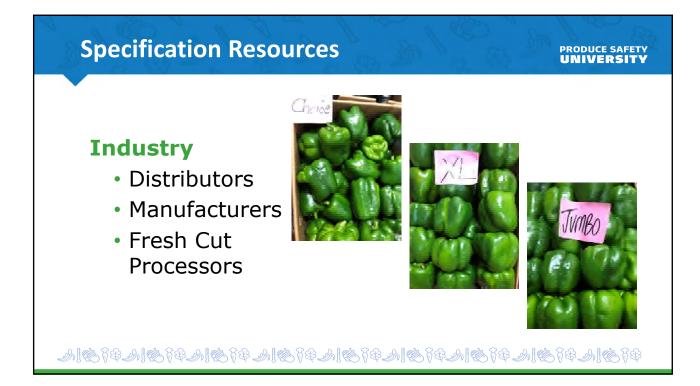
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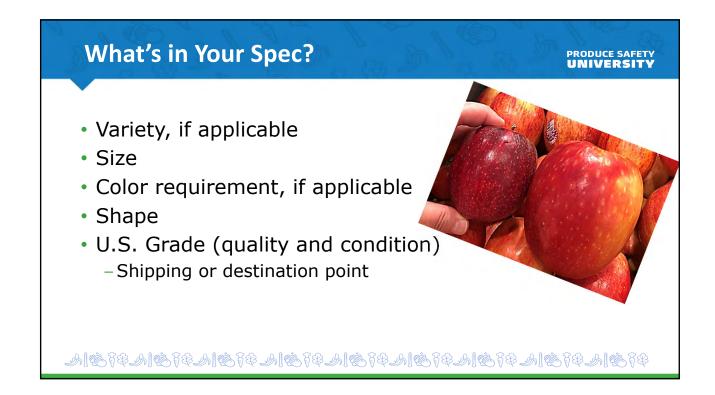














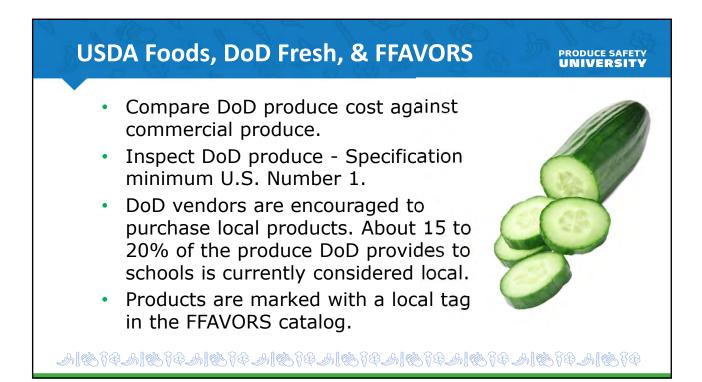
### What's in Your Spec?

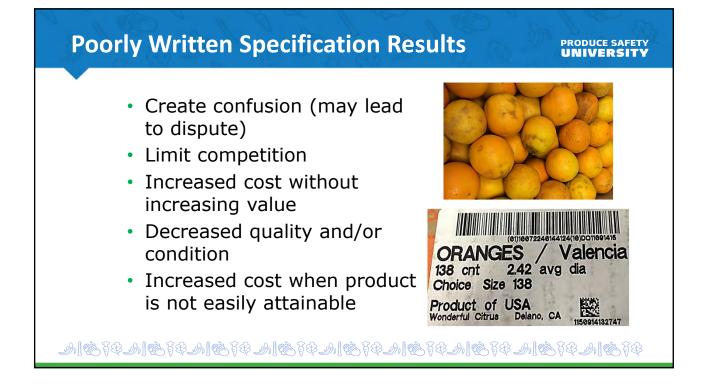
### PRODUCE SAFETY

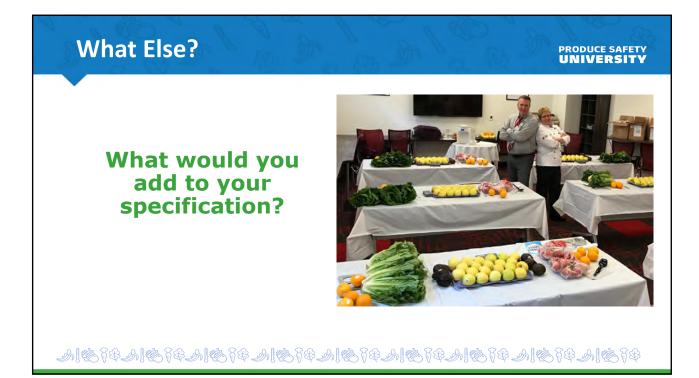
### **Other requirements:**

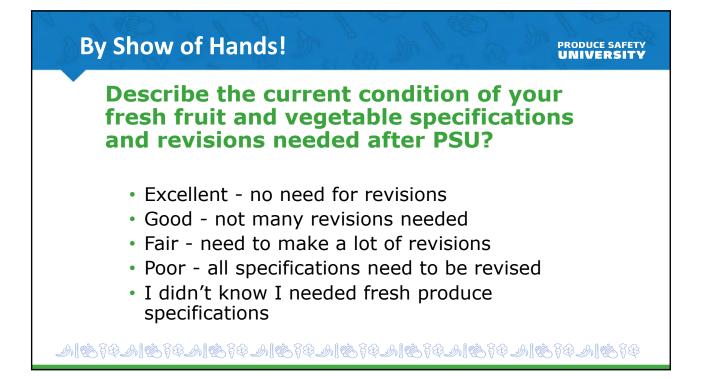
- Temperature
- Packaging
  - Type
  - Weight
  - Count
- Origin labeling
- Menu item

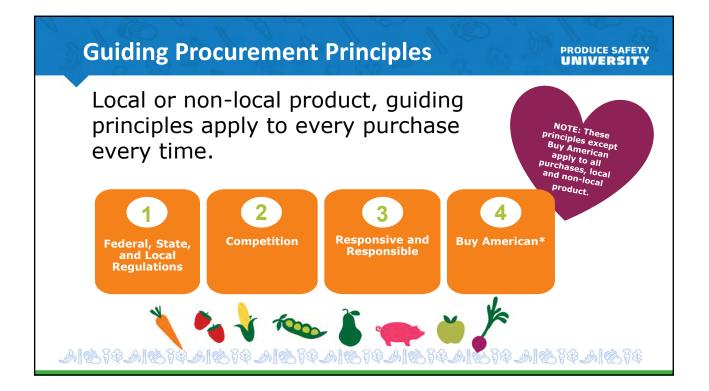


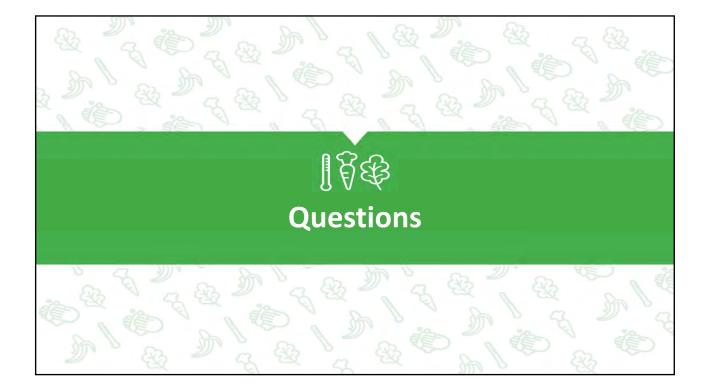














INSERT "Writing Specifications Activity" TAB





Example One (With Instructor)	PRODUCE SAFETY UNIVERSITY
Specification (all may not apply)	
Name of product:	
Menu item:	
Variety, if applicable:	
Bid period:	
Quantity to be purchased during bid period:	
Bid unit:	
Type of packaging:	
Size of container:	
Weight of container:	
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Example One (With Instructor) PRODUCE SAFETY
Size of product:
Shape of product:
Color requirement:
Quality:
Condition:
Degree of ripeness: (maximum and minimum*):
Shipping temperature:
*If you don't plan to use all your tomatoes at once, you might want to specify that a certain amount be riper than others, so they don't all peak at the same time.
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## **Specification Writing Activity**

(all may not apply)

Name of product:

Menu item:

Variety, if applicable:

Bid period:

Quantity to be purchased during bid period:

Bid unit:

Type of packaging:

Size of container:

Weight of container:

Size of product:

Weight of product:

Shape of product:

Color requirement:

Quality:

Condition:

Degree of ripeness: (maximum and minimum\*)

Shipping temperature:

GAP certification or other food safety documentation required (local):

\*If you don't plan to use all your tomatoes at once, you might want to specify that a certain amount be riper than others, so they don't all peak at the same time. \*All ingredients and finished product shall be clean, sound, wholesome, and free from any foreign material including, but not limited to soil, sand, grit, metal, glass, wood, paint, and evidence of insect or rodent infestation.



United States Department of Agriculture

Agricultural Marketing Service

Fruit and Vegetable Division

Fresh Products Branch

## United States Standards for Grades of Fresh Tomatoes

Effective October 1, 1991 (*Reprinted - January 1997*)

### United States Standards for Grades of Fresh Tomatoes<sup>1</sup>

Grades 51.1855 U.S. No. 1. 51.1856 U.S. Combination. 51.1857 U.S. No. 2. 51.1858 U.S. No. 3. Size 51.1859 Size. **Color Classification** 51.1860 Color classification. Tolerances 51.1861 Tolerances. **Application of Tolerances** 51.1862 Application of tolerances. **Standard Weight** 51.1863 Standard weight. **Definitions** 51.1864 Similar varietal characteristics. 51.1865 Mature. 51.1866 Soft. 51.1867 Clean. 51.1868 Well developed. 51.1869 Fairly well formed. 51.1870 Fairly smooth. 51.1871 Damage. 51.1872 Reasonably well formed. 51.1873 Slightly rough. 51.1874 Serious damage. 51.1875 Misshapen. 51.1876 Very serious damage. 51.1877 Classification of defects. Grades §51.1855 U.S. No. 1. "U.S. No. 1" consists of tomatoes which meet the following requirements: (a) Basic requirements:

(1) Similar varietal characteristics;

<sup>&</sup>lt;sup>1</sup>Compliance with the provisions of these standards shall not excuse failure to comply with the provisions of the Federal Food, Drug and Cosmetic Act, or with applicable State laws and regulations.

- (2) Mature;
- (3) Not overripe or soft;
- (4) Clean;
- (5) Well developed;
- (6) Fairly well formed; and,
- (7) Fairly smooth.
- (b) Free from:
- (1) Decay;
- (2) Freezing injury; and
- (3) Sunscald.
- (c) Not damaged by any other cause.
- (d) For tolerances see §51.1861.

### §51.1856 U.S. Combination.

"U.S. Combination" consists of a combination of U.S. No. 1 and U.S. No. 2 tomatoes: **Provided**, That at least 60 percent, by count, meet the requirements of U.S. No. 1 grade.

(a) For tolerances see §51.1861.

### §51.1857 U.S. No. 2.

"U.S. No. 2" consists of tomatoes which meet the following requirements:

- (a) Basic requirements:
- (1) Similar varietal characteristics;
- (2) Mature;
- (3) Not overripe or soft;
- (4) Clean;
- (5) Well developed;
- (6) Reasonably well formed; and,
- (7) Not more than slightly rough.
- (b) Free from:
- (1) Decay;
- (2) Freezing injury; and,
- (3) Sunscald.
- (c) Not seriously damaged by any other cause.
- (d) For tolerances see §51.1861.

### §51.1858 U.S. No. 3.

"U.S. No. 3" consists of tomatoes which meet the following requirements:

- (a) Basic requirements:
- (1) Similar varietal characteristics;
- (2) Mature;
- (3) Not overripe or soft;
- (4) Clean;
- (5) Well developed; and,
- (6) May be misshapen.
- (b) Free from:
- (1) Decay; and,

(2) Freezing injury.

(c) Not seriously damaged by:

(1) Sunscald.

(d) Not very seriously damaged by any other cause.

(e) For tolerances see §51.1861.

### Size

### §51.1859 Size.

(a) The size of tomatoes packed in any standard type shipping container shall be specified and marked according to one of the size designations set forth in Table I. Individual containers shall not be marked with more than one size designation. Consumer packages and their master container are exempt; however, if they are marked, the same requirements would apply.
(1) When containers are marked in accordance with Table I, the markings on at least 85 percent of the containers in a lot must be legible.

(2) In determining compliance with the size designations, the measurement for minimum diameter shall be the largest diameter of the tomato measured at right angles to a line from the stem end to the blossom end. The measurement for maximum diameter shall be the smallest dimension of the tomato determined by passing the tomato through a round opening in any position.

(b) In lieu of marking containers in accordance with (a) above or specifying size in accordance with the dimensions defined in Table I, for Cerasiforme type tomatoes commonly referred to as cherry tomatoes and Pyriforme type tomatoes commonly referred to as pear shaped tomatoes, and other similar types, size may be specified in terms of minimum diameter or minimum and maximum diameter expressed in whole inches, and not less than thirty-second inch fractions thereof, or millimeters in accordance with the facts.

(1) Tomatoes of these types are exempt from marking requirements. However, when marked to a minimum or minimum and maximum diameter, the markings on at least 85 percent of the containers in a lot must be legible.

(c) For tolerances see §51.1861.

**—** . . . .

Table I				
Size	Inches			
Designations	Minimum Diameter <sup>1</sup>	Maximum Diameter <sup>2</sup>		
Small	2-4/32	2-9/32		
Medium	2-8/32	2-17/32		
Large	2-16/32	2-25/32		
Extra Large	2-24/32			

<sup>1</sup>Will not pass through a round opening of the designated diameter when tomato is placed with the greatest transverse diameter across the opening.

<sup>2</sup>Will pass through a round opening of the designated diameter in any position.

### **Color Classification**

### §51.1860 Color classification.

(a) The following terms may be used, when specified in connection with the grade statement, in describing the color as an indication of the stage of ripeness of any lot of mature tomatoes of a red fleshed variety:

(1) **Green**. "Green" means that the surface of the tomato is completely green in color. The shade of green color may vary from light to dark;

(2) **Breakers**. "Breakers" means that there is a definite break in color from green to tannish-yellow, pink or red on not more than 10 percent of the surface;

(3) **Turning**. "Turning" means that more than 10 percent but not more than 30 percent of the surface, in the aggregate, shows a definite change in color from green to tannish-yellow, pink, red, or a combination thereof;

(4) **Pink**. "Pink" means that more than 30 percent but not more than 60 percent of the surface, in the aggregate, shows pink or red color;

(5) **Light red**. "Light red" means that more than 60 percent of the surface, in the aggregate, shows pinkish-red or red: **Provided**, That not more than 90 percent of the surface is red color; and,

(6) Red. "Red" means that more than 90 percent of the surface, in the aggregate, shows red color.(b) Any lot of tomatoes which does not meet the requirements of any of the above color designations may be designated as "Mixed Color".

(c) For tolerances see §51.1861.

(d) Tomato color standards U.S.D.A. Visual Aid TM- L-1 consists of a chart containing twelve color photographs illustrating the color classification requirements, as set forth in this section. This visual aid may be examined in the Fruit and Vegetable Division, AMS, U.S. Department of Agriculture, South Building, Washington, D.C. 20250; in any field office of the Fresh Fruit and Vegetable Inspection Service; or upon request of any authorized inspector of such Service. Duplicates of this visual aid may be purchased from The John Henry Co., Post Office Box 1410, Lansing, Michigan 48904.

### Tolerances

### §51.1861 Tolerances.

In order to allow for variations incident to proper grading and handling in each of the foregoing grades, the following tolerances, by count, are provided as specified:

(a) U.S. No. 1 - (1) For defects at shipping point.<sup>2</sup> Ten percent for tomatoes in any lot which fail to meet the requirements for this grade: **Provided**, That not more than one-half of this tolerance, or 5 percent, shall be allowed for defects causing very serious damage, including therein not more than 1 percent for tomatoes which are soft or affected by decay; and,

(2) For defects en route or at destination. Fifteen percent for tomatoes in any lot which fail to meet the requirements for this grade: **Provided**, That included in this amount not more than the following percentages shall be allowed for defects listed:

<sup>&</sup>lt;sup>2</sup>Shipping point, as used in these standards, means the point of origin of the shipment in producing area or at port of loading for ship stores or overseas shipment, or in the case of shipments from outside the continental United States, the port of entry into the United States.

(i) Five percent for tomatoes which are soft or affected by decay;

(ii) Ten percent for tomatoes which are damaged by shoulder bruises or by discolored or sunken scars on any parts of the tomatoes; and,

(iii) Ten percent for tomatoes which are otherwise defective: **And provided further**, That not more than 5 percent shall be allowed for tomatoes which are very seriously damaged by any cause, exclusive of soft or decayed tomatoes.

(b) U.S. Combination - (1) For defects at shipping point.<sup>2</sup> Ten percent for tomatoes in any lot which fail to meet the requirements of the U.S. No. 2 grade: Provided, That not more than one-half of this tolerance, or 5 percent, shall be allowed for defects causing very serious damage, including 1 percent for tomatoes which are soft or affected by decay; and,

(2) For defects en route or at destination. Fifteen percent for tomatoes in any lot which fail to meet the requirements of the U.S. No. 2 grade: **Provided**, That included in this amount not more than the following percentages shall be allowed for defects listed:

(i) Five percent for tomatoes which are soft or affected by decay;

(ii) Ten percent for tomatoes which are seriously damaged by shoulder bruises or by discolored or sunken scars on any parts of the tomatoes; and,

(iii) Ten percent for tomatoes which are otherwise defective: **And provided further**, That not more than 5 percent shall be allowed for tomatoes which are very seriously damaged by any cause, exclusive of soft or decayed tomatoes.

(c) U.S. No. 2 - (1) For defects at shipping point.<sup>2</sup> Ten percent for tomatoes in any lot which fail to meet the requirements of this grade: **Provided**, That not more than one-half of this tolerance, or 5 percent, shall be allowed for defects causing very serious damage, including therein not more than 1 percent for tomatoes which are soft or affected by decay; and,

(2) For defects en route or at destination. Fifteen percent for tomatoes in any lot which fail to meet the requirements for this grade: **Provided**, That included in this amount not more than the following percentages shall be allowed for defects listed:

(i) Five percent for tomatoes which are soft or affected by decay;

(ii) Ten percent for tomatoes which are seriously damaged by shoulder bruises or by discolored or sunken scars on any parts of the tomatoes; and,

(iii) Ten percent for tomatoes which are otherwise defective: **And provided further**, That not more than 5 percent shall be allowed for tomatoes which are very seriously damaged by any cause, exclusive of soft or decayed tomatoes.

(d) U.S. No. 3 - (1) For defects at shipping point.<sup>2</sup> Ten percent for tomatoes in any lot which fail to meet the requirements of this grade: **Provided**, That not more than one-half of this tolerance, or 5 percent, shall be allowed for tomatoes which are very seriously damaged by insects and not more than one-tenth of the tolerance, or 1 percent, for tomatoes which are soft or affected by decay; and,

(2) For defects en route or at destination. Fifteen percent for tomatoes in any lot which fail to meet the requirements for this grade: **Provided**, That included in this amount not more than the

<sup>&</sup>lt;sup>2</sup>Shipping point, as used in these standards, means the point of origin of the shipment in producing area or at port of loading for ship stores or overseas shipment, or in the case of shipments from outside the continental United States, the port of entry into the United States.

following percentages shall be allowed for defects listed:

(i) Five percent for tomatoes which are soft or affected by decay;

(ii) Ten percent for tomatoes which are very seriously damaged by shoulder bruises or by discolored or sunken scars on any parts of the tomatoes; and,

(iii) Ten percent for tomatoes which are otherwise defective: And provided further, That not more than 5 percent shall be allowed for tomatoes which are very seriously damaged by insects.(e) For off-size. Ten percent for tomatoes in any lot which are smaller than the specified minimum diameter, or larger than the specified maximum diameter.

(f) **For off color.** Ten percent for tomatoes in any lot which fail to meet the color specified, including therein not more than 5 percent for tomatoes which are green in color, when any term other than "Green" is specified.

### **Application of Tolerances**

### **§51.1862** Application of tolerances.

The contents of individual packages in the lot, based on sample inspection, are subject to the following limitations:

(a) For packages which contain more than 5 pounds (2.27 kg), and a tolerance of 10 percent or more is provided, individual packages shall have not more than 1-1/2 times the tolerance specified, and for a tolerance of less than 10 percent individual packages shall have not more than double the tolerance specified, except that at least one defective and one off-size specimen may be allowed in any package: **Provided**, That the averages for the entire lot are within the tolerances specified for the grade; and,

(b) For packages which contain 5 pounds (2.27 kg) or less individual packages shall have not more than 4 times the tolerance specified, except that at least one tomato which is soft, or affected by decay, and one off-size specimen may be permitted in any package: **Provided**, That the averages for the entire lot are within the tolerances specified for the grade.

### **Standard Weight**

### §51.1863 Standard weight.

(a) When packages are marked to a net weight of 15 pounds (6.80 kg) or more, the net weight of the contents shall not be less than the designated net weight and shall not exceed the designated weight by more than 2 pounds (0.91 kg).

(b) In order to allow for variations incident to proper sizing, not more than 15 percent, by count, of the packages in any lot may fail to meet the requirements for standard weight.

### Definitions

### §51.1864 Similar varietal characteristics.

"Similar varietal characteristics" means that the tomatoes are alike as to firmness of flesh and shade of color (for example, soft-fleshed, early maturing varieties are not mixed with firm-fleshed, midseason or late varieties, or bright red varieties mixed with varieties having a purplish tinge).

### §51.1865 Mature.

"Mature" means that the tomato has reached the stage of development which will insure a proper completion of the ripening process, and that the contents of two or more seed cavities have developed a jelly-like consistency and the seeds are well developed.

### §51.1866 Soft.

"Soft" means that the tomato yields readily to slight pressure.

### §51.1867 Clean.

"Clean" means that the tomato is practically free from dirt or other foreign material.

### §51.1868 Well developed.

"Well developed" means that the tomato shows normal growth. Tomatoes which are ridged and peaked at the stem end, contain dry tissue, and usually contain open spaces below the level of the stem scar, are not considered well developed.

### §51.1869 Fairly well formed.

"Fairly well formed" means that the tomato is not more than moderately kidney-shaped, lop-sided, elongated, angular, or otherwise moderately deformed.

### §51.1870 Fairly smooth.

"Fairly smooth" means that the tomato is not conspicuously ridged or rough.

### §51.1871 Damage.

"Damage" means any specific defect described in §51.1877, Table II; or an equally objectionable variation of any one of these defects, any other defect, or any combination of defects, which materially detracts from the appearance, or the edible or marketing quality of the tomato.

### §51.1872 Reasonably well formed.

"Reasonably well formed" means that the tomato is not decidedly kidney-shaped, lop-sided, elongated, angular, or otherwise decidedly deformed.

### §51.1873 Slightly rough.

"Slightly rough" means that the tomato is not decidedly ridged or grooved.

### §51.1874 Serious damage.

"Serious damage" means any specific defect described in §51.1877, Table II; or an equally objectionable variation of any one of these defects, any other defect, or any combination of defects, which seriously detracts from the appearance, or the edible or marketing quality of the tomato.

### §51.1875 Misshapen.

"Misshapen" means that the tomato is decidedly kidney-shaped, lop-sided, elongated, angular or otherwise decidedly deformed: **Provided**, That the shape is not affected to an extent that the appearance or the edible quality of the tomato is very seriously affected.

### §51.1876 Very serious damage.

"Very serious damage" means any specific defect described in §51.1877, Table II; or an equally objectionable variation of any one of these defects, any other defect, or any combination of defects, which very seriously detracts from the appearance, or the edible or marketing quality of the tomato.

### §51.1877 Classification of defects. Table II

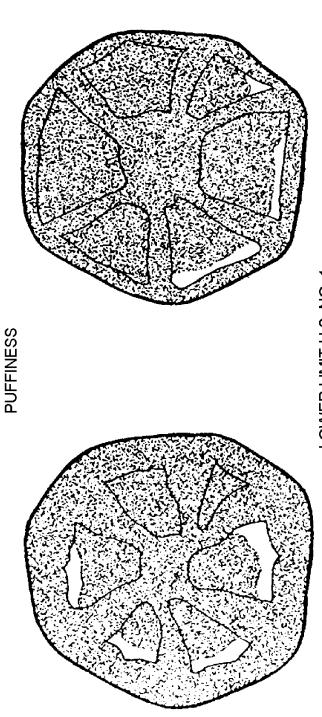
Factor	Damage	Serious Damage	Very serious damage
Cuts and broken skins	Not shallow or not well healed, or shallow, well healed cut more than 1/2 inch (13 mm) in length, or other shallow, well healed skin breaks aggregating more than a circle 3/8 inch (10 mm) in diameter.	Not shallow or not well healed, or shallow, well healed cut more than 1/2 inch (13 mm) in length, or other shallow, well healed skin breaks aggregating more than a circle 1/2 inch (13 mm) in diameter.	Fresh or healed and extending through the tomato wall.
Puffiness	Open space in 1 or more locules materially detracts from appearance of tomato cut through center at right angles to a line from stem to blossom end.	Open space in 1 or more locules seriously detracts from appearance of tomato cut through center at right angles to a line from stem to blossom end.	Open space in 2 or more locules very seriously detracts from appearance of tomato cut through center at right angles to a line from stem to blossom end.
Catfaces	Scars are rough or deep, channels are very deep or wide, channels extend into a locule, or a fairly smooth catface aggregating more than a circle 1/2 inch (13 mm) in diameter.	Scars are rough or deep, channels are very deep or wide, channels extend into a locule, or a fairly smooth catface aggregating more than a circle 3/4 inch (19 mm) in diameter.	Channels extend into the locule, wall has been weakened to the extent that slight pressure will cause a tomato to leak, or a fairly smooth catface aggregating more than a circle 1 inch (25 mm) in diameter.
Scars (other than catfaces).	No depth and aggregating more than a circle 3/8 (10 mm) in diameter.	No depth and aggregating more than a circle 5/8 (16 mm) in diameter.	No depth and aggregating more than a circle 1 inch (25 mm) in diameter.

References to Area, Aggregate Area, Length or Aggregate Length are based on a tomato having a diameter of 2-1/2 inches (64 mm)<sup>1</sup>

<sup>1</sup>Conversion to metric equivalent, made to nearest whole millimeter.

Growth cracks (radiating from or concentric to stem scar).	Not well healed, more than 1/8 inch (3 mm) in depth, individual radial cracks more than 1/2 inch (13 mm) in length, aggregate length of all radial cracks more than 1 inch (25 mm) measured from edge of stem scar. Any lot of tomatoes which are at least turning may have cracks which are not well healed provided they are not leaking.	Not well healed, more than 1/8 inch (3 mm) in depth, individual radial cracks more than 3/4 inch (19 mm) in length, aggregate length of all radial cracks more than 1-3/4 inch (44 mm) measured from edge of stem scar. Any lot of tomatoes which are at least turning may have cracks which are not well healed provided they are not leaking.	Not well healed, more than 1/4 inch (6 mm) in depth, individual radial cracks more than 1 inch (25 mm) in length, aggregate length of all radial cracks more than 2-7/8 inches (73 mm) measured from edge of stem scar. Any lot of tomatoes which are at least turning may have cracks which are not well healed provided they are not leaking, not more than 1/8 inch (3 mm) in depth, individual radial cracks are not more than 3/4 inch (19 mm) in length.
Hail	Deep, rough, not well healed and corked over, or fairly smooth, shallow hail marks aggregating more than a circle 3/8 inch (10 mm) in diameter.	Deep, rough, not well healed and corked over, or fairly smooth, shallow hail marks aggregating more than a circle 5/8 inch (16 mm) in diameter.	Fresh, very deep or fairly smooth, shallow hail marks aggregating more than a circle 1 inch (25 mm) in diameter.
Insect Injury	Materially detracts from the appearance or any insect is present in the fruit.	Seriously detracts from the appearance or any insect is present in the fruit.	Very seriously detracts from the appearance or any insect is present in the fruit.

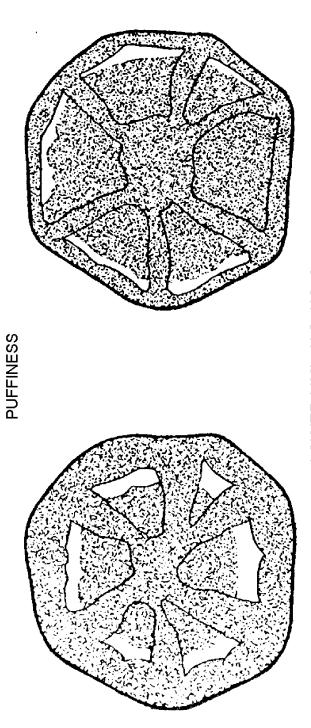
<sup>1</sup>Conversion to metric equivalent, made to nearest whole millimeter.



LOWER LIMIT U.S. NO. 1

The proportion of open space permitted is dependent upon the thickness of walls. Tomatoes with thicker walls than those in the above illustrations may have proportionately greater amounts of open space. Tomatoes with thinner walls than illustrated shall have proportionately lesser amounts of open space.

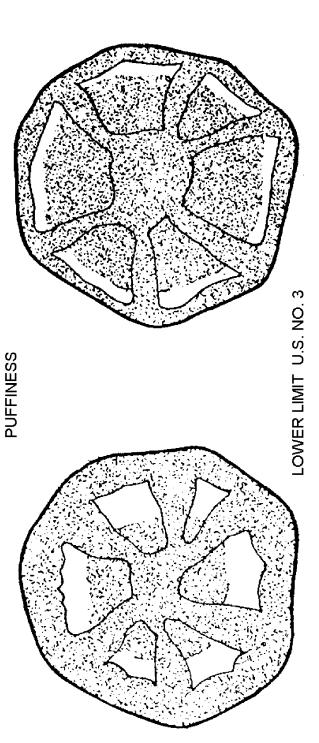
Illustration TOMFR 1



LOWER LIMIT U.S. NO. 2

The proportion of open space permitted is dependent upon the thickness of walls. Tomatoes with thicker walls than those in the above illustrations may have proportionately greater amounts of open space. Tomatoes with thinner walls than illustrated shall have proportionately lesser amounts of open space.

Illustration TOMFR 2



The proportion of open space permitted is dependent upon the thickness of walls. Tomatoes with thicker walls than those in the above illustrations may have proportionately greater amounts of open space. Tomatoes with thinner walls than illustrated shall have proportionately lesser amounts of open space.

Illustration TOMFR 3

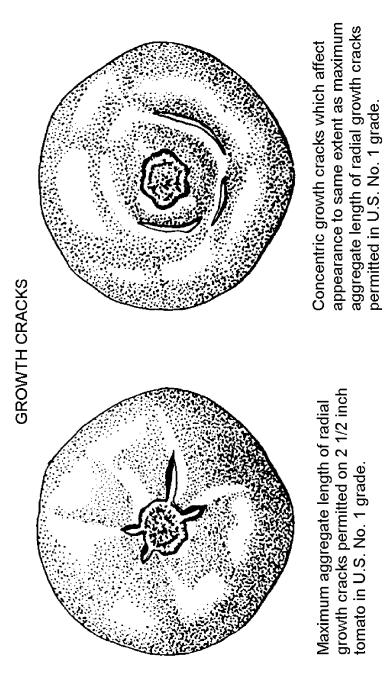
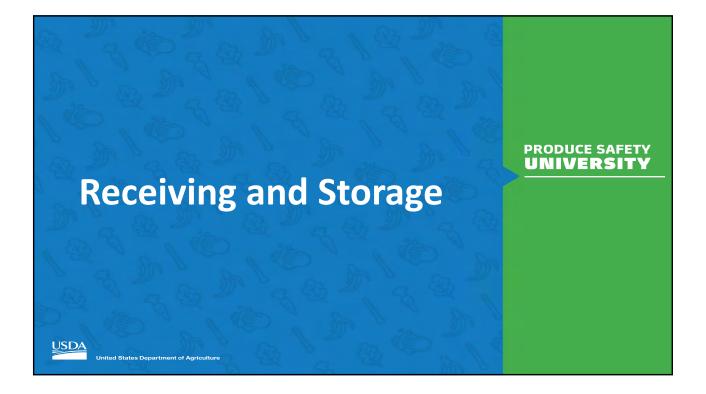
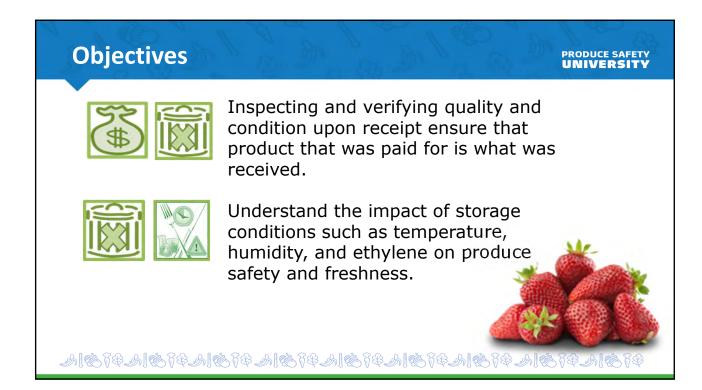


Illustration TOMFR 4

The above limitations apply to all stages of maturity.

INSERT "Receiving and Storage" TAB





### **Key Points to Consider**

Key

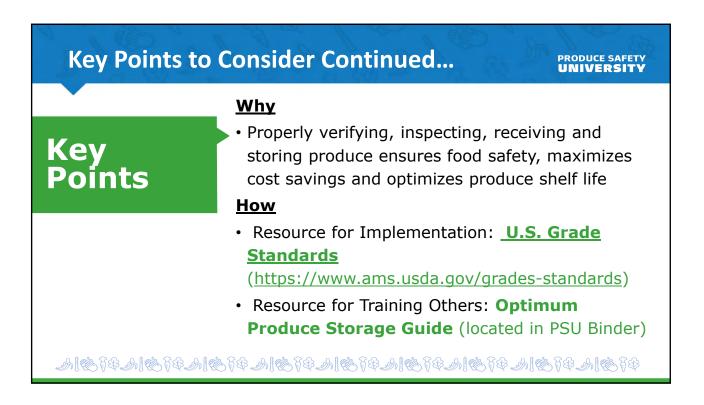
Points

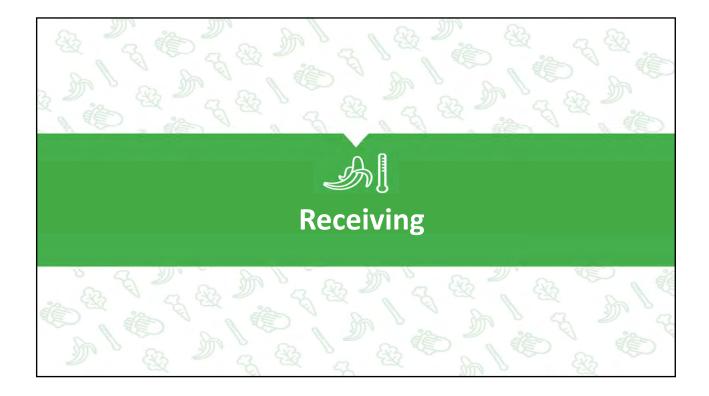
#### PRODUCE SAFETY UNIVERSITY

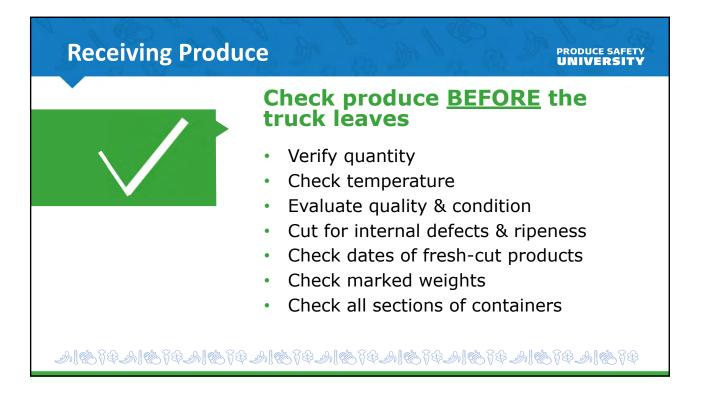
## <u>What</u>

- When receiving produce, it is important to check temperature, quality, condition, and ensure that the produce meets the purchase specifications
- Proper storage is crucial to keep produce fresh; separate ethylene sensitive items from ethylene producers and ensure proper temperatures for cold and dry storage.

\$\$\$\$|&\$\$\$\$|&\$\$\$\$|&\$\$\$\$\$|&\$\$\$\$|&\$\$\$\$







#### **Receiving Produce**

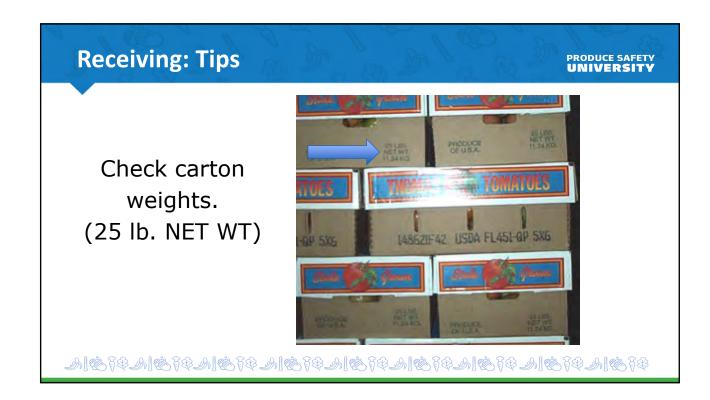
#### PRODUCE SAFETY



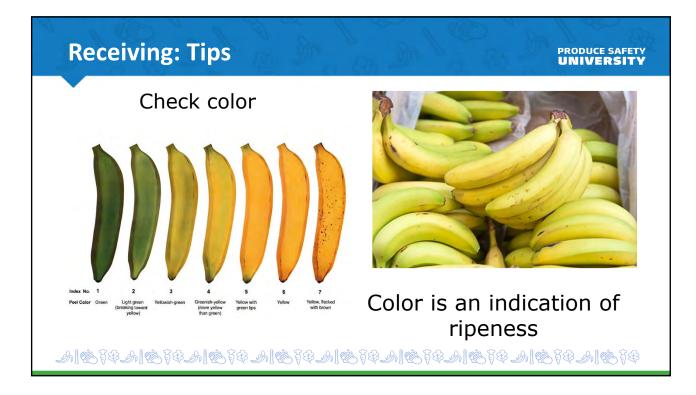


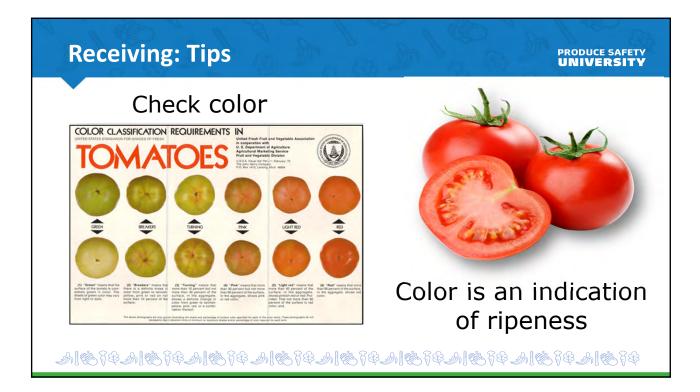
- **Take action** if produce does not meet specifications.
- Train staff to receive and store your specified produce.
- **Do not** accept poor quality fresh fruits and vegetables.











		•	ULIAN DAT	E CALEND	DAR						
			Jun	Jul	Aug	Sep	Oct	Nov	Dec	Day	
Julian Cale	andar		152	182	213	244	274	305	335	1	
Julian Cal	Enuar		153	183	214	245	275	306	336	2	
Date:			154	184	215	246 247	276	307 308	337 338	3	
Date.			156	186	217	248	278	309	339	5	
Mark Cart	onc		157	187	218	249	279	310	340	6	
INIALK CALL	UIIS		158	188	219	250	280	311	341	7	
			159	189	220	251	281	312	342	8	
001 = Jan	1st		160	190	221	252	282	313	343	9	
	<b>1</b> 50		161	191	222	253	283	314	344	10	
		1.00	162	192	223	254	284	315	345	11	
12 012 043	071 102		163	193	224	255	285	316	346	12	
13 013 044 14 014 045	072 103		164	194	225	256 257	286	317 318	347 348	13	
15 015 046	074 105		165	195	220	258	288	319	349	15	
16 016 047	075 106		167	197	228	259	289	320	350	16	
17 017 048	076 107		168	198	229	260	290	321	351	17	
18 018 D49	077 108	138	169	199	230	261	291	322	352	18	
19 019 050	078 109	139	170	200	231	262	292	323	353	19	
20 020 051	079 110		171	201	232	263	293	324	354	20	
21 021 052	080 111		172	202	233	264	294	325	355	21	
22 022 053	081 112		173	203	234	265	295	326	356	22	
23 023 054 24 024 055	082 113 083 114		174	204	235	266	296	327 328	357	23 24	
24 024 055 25 025 056	083 114		175	205	236	267	297	328	358	24 25	
26 026 057	085 116		177	208	237	269	299	329	360	25	
27 027 058	086 117		178	208	239	270	300	331	361	27	
28 028 059	087   118	148	179	209	240	271	301	332	362	28	
29 029	088 119	149	180	210	241	272	302	333	363	29	
30 030	089 120	150	181	211	242	273	303	334	364	30	



#### Storage

#### PRODUCE SAFETY UNIVERSITY

PRODUCE SAFETY UNIVERSITY

Does produce need to be refrigerated? At what temperature? Ethylene producer or ethylene sensitive?



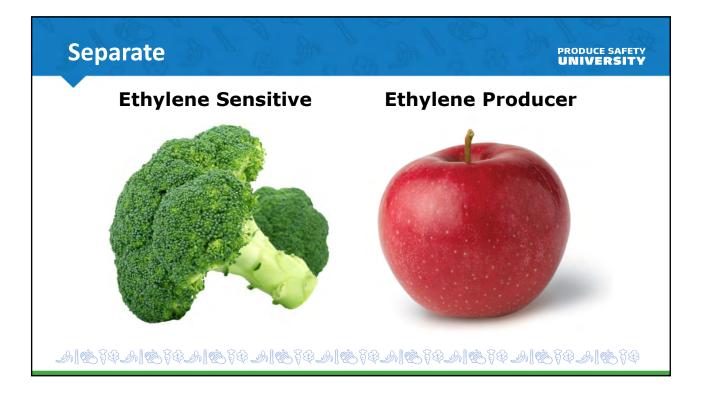


The best way to improve shelf life of produce is to receive in good condition and store properly.

### **Ethylene / Ripeness**

Ethylene is "introduced" to ensure "uniform" ripening of:

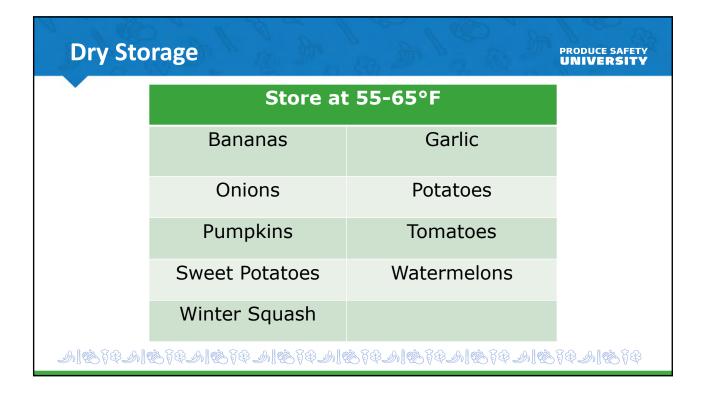
- Avocados
- Bananas
- Mangoes
- Tomatoes

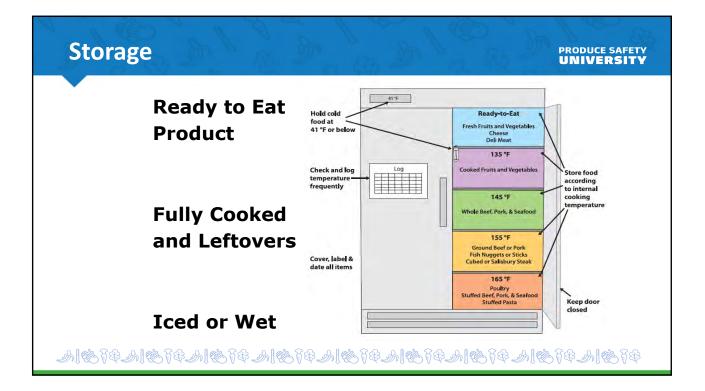


hylene Sensitivity	PRODUCE SAF UNIVERSI
Ethylene Sensitive	Ethylene Producers
Broccoli	Apples
Cabbage	Avocados
Cauliflower	Bananas
Leafy Greens	Melons
Lettuce	Pears
	Stone Fruits
	Tomatoes
	Squash

Refrige	rate	a solution	PRODUCE SAFETY UNIVERSITY
	Apples	Broccoli	
	Cabbage	Carrots	
	Cauliflower	Celery	
	Corn	Cucumbers *	
	Fresh-cut	Grapes	
	Green Beans *	Lettuce	
	Oranges *	Peppers *	
	Spinach	Strawberries	
	* Ideal to sto	re at 45-50°F	
A]&}&A]	٩	۵۵، ۲۵، ۲۵، ۲۵، ۲۵، ۲۵، ۲۵، ۲۵، ۲۵، ۲۵،	F& A & F&

	Should Produce Go Into
High Humidity (a.k.a. Vegetable Drawer)	Low Humidity (a.k.a. Fruit Drawer)
Asparagus	Apples
Broccoli	Avocados
Carrots	Berries
Cauliflower	Citrus
Cucumbers	Grapes
Green beans	Green onions
Leafy greens	Kiwi
Lettuce	Melons
Peas	Mushrooms
Peppers	Nectarines and peaches
Spinach	Okra
Summer squash	Pears
Zucchini	Plums



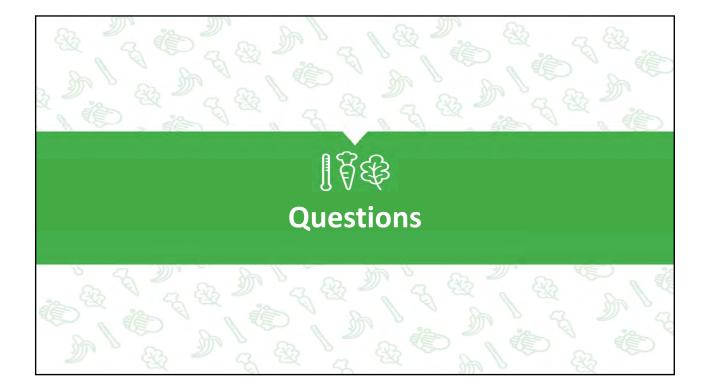












Toplee Accepted Accepted Cocpted Accepted Accepted Accepted Benduction Ethylene Benduction Ethylene Benduction Ethylene Benduction Ethylene Benduction Ethylene Benduction Ethylene Benduction Ethylene Benduction Ethylene Benduction Ethylene Benduction Ethylene Benduction Benduction Ethylene Benduction Benduction Benduction Benduction Benduction Benduction Benduction Benduction Benduction Benduction Benduction BenductionResiduction Benduction Benduction Benduction BenductionResiduction Benduction Benduction BenductionResiduction Benduction Benduction BenductionResiduction Benduction BenductionResiduction Benduction BenductionResiduction Benduction BenductionResiduction Benduction BenductionResiductio		o lemituO	C+Orado			þ	Optimal		Water				
(F)         (C)         (F)         (F) <td>duct</td> <td>Tempera</td> <td>ture</td> <td>Chill</td> <td>Point</td> <td>۵</td> <td>×</td> <td>Top Ice Accepted</td> <td>Sprinkle Accepted</td> <td>Ethylene Production</td> <td>Sensitive to</td> <td>Approximate Storage Life</td> <td>Comments</td>	duct	Tempera	ture	Chill	Point	۵	×	Top Ice Accepted	Sprinkle Accepted	Ethylene Production	Sensitive to	Approximate Storage Life	Comments
30-40 $1-4$ $29.3$ $30-40$ $1-4$ $1-5$ $29.3$ $1-5$		(°F)	(°C)	( <sub>o</sub> F)	(°C)	(oF)		ì	2)	-	Eunyiene		
	ples	30-40	-1-4				90-95	No	No		Yes	1-12 months	Chill sensitive stored at 35-40 F (2-4 C)
kes         32-35         0-2         i         0-95         ves         ves         No	ricots	31-32	-1-0				90-95	No	No		Yes	1-3 weeks	
kes, em         13         0-2         2         80         90-95         No         No         No         45 months           eus         32-35         1         2         30.9         95-100         No         Yes         No         Yes         23 weeks           eus         32-35         1         1         30.9         95-100         No         Yes         Yes         23 weeks           os, ripe         38-45         3-7         36         2         85-95         No         No         Yes         Yes         Yes           os, ripe         38-45         7-10         45         7         85-95         No         No         Yes         Yes         Yes           os, ripe         56-60         17-21         56         13         85-95         No         No         Yes         Yes         Yes         Yes         Yes           s, ripe         56-60         17-16         56         13         12         85-95         No         Yes         Yes         Yes         Yes           s, ripe         56-60         13-16         54         10         No         No         Yes         Yes         Yes	tichokes	32-35	0-2				90-95		Yes	No	No		
But         32-35         i         30.9         95-100         No         Ves         23 weeks           Ios, ripe         38-45         3-7         36         2         8-95         No         Met         Yes         23 weeks           Ios, ripe         38-45         3-7         36         2         8-95         No         No         High         Yes         23 weeks           Ios, ripe         5-10         13-15         56         13         7         85-95         No         No         No         Yes, Yery         Yes         Yery           Is, ripe         56-60         13-16         54         12         85-95         No         No         Yes         Yery         Yery           Is, ripe         56-60         13-16         54         12         85-95         No         No         Yery         Yery         Yery           Is, ripe         56-60         13-16         54         12         10         Yery         Yery         Yery         Yery           Is, ripe         56-60         11-15         50         10         Yery         Yery         Yery         Yery         Yery           Iot         40-50<	tichokes, rusalem	31-32	0-2				90-95	ON N	No	No		4-5 months	
Ios, ripe         38-45         3-7         36         2         85-95         No         No         High         Yes         Yes           Ios, ripe         45-50         7-10         45         7         85-95         No         No         Yes, Yery         Yes, Yery           Ios, green         62-70         17-21         56         13         Yes         Se95         No         No         Yes, Yery         Yes, Yery           Is, ripe         56-60         17-21         56         13         Yes         Yes         Yes         Yes           Is, ripe         56-60         13-16         54         Yes         No         No         Yes         Yes           Is, ripe         56-50         11-15         50         10         Yes         No         Yes         Yes           Idv         40-50         Yes         Yes         No         Yes         Yes         Yes           Idv         40-50         Yes         Yes         Yes         Yes         Yes         Yes           Idv         40-50         Yes         Yes         Yes         Yes         Yes         Yes           Idv         40-50         <	paragus	32-35					95-100		Yes		Yes	2-3 weeks	
Ios         45-50         7-10         45         7         85-95         No         No         Ves, Very         Ves, Very           Is, green         62-70         17-21         56         13         5         35         95         No         No         Yes, Very           Is, green         62-70         17-21         56         13         5         35         No         Yes, Very         Yes, Very           Is, ripe         56-60         17-21         56         13         56         No         Yes, Very         Yes, Very           Is, ripe         56-60         17-21         56         13         Yes         Yes         Yes         Yes           Is, ripe         56-60         13-16         54         Yes         No         Yes         Yes         Yes           Is, ripe         51-15         Yes         Yes         No         Yes         Yes         Yes           Is, ripe         51-15         Yes         Yes         Yes         Yes         Yes         Yes           Is, ripe         Yes         Y	ocados, ripe	38-45	3-7	36	2		85-95	No	No		Yes		
nas, green         62-70         17-21         56         13         55         55         No         No         No         Ves         Ves           nas, ripe         56-60         13-16         54         12         85-95         No         No         Medium         No           nas, ripe         56-60         13-16         54         12         85-95         No         Medium         No           s, dry         52-59         11-15         50         10         90-95         No         Yes         No         Yes           s, dry         40-50         1         1         40-50         1 <t< td=""><td>ocados, ripe</td><td>45-50</td><td>7-10</td><td>45</td><td>~</td><td></td><td>85-95</td><td>Q</td><td>No</td><td>Low</td><td>Yes, Very</td><td></td><td>Keep away from ethylene producing fruits</td></t<>	ocados, ripe	45-50	7-10	45	~		85-95	Q	No	Low	Yes, Very		Keep away from ethylene producing fruits
nas, ripe         56-60         13-16         54         12         85-95         No         Medium         No           52-59         11-15         50         10         90-95         No         Yes         No         Yes           s, dry         40-50         11         15         50         10         40-50         No         Yes         No         Yes           s, dry         40-50         11         12         14         40-50         11         11         Yes         Yes         Yes           s, green         40-45         11         30.7         95         11         11         Yes         Yes         Yes         Yes           s, sprouts         32         0         11         11         95-100         11         11         Yes         Yes         Yes         Yes	nanas, green	62-70	17-21	56	13		85-95	No	No	Low	Yes		
52-59       11-15       50       10       Yes       No       Yes       No       Yes         s, dry       40-50       11       4       40-50       11       40-50       11	nanas, ripe	56-60	13-16	54	12		85-95	No	No	Medium	No		
40-50       40-50       40-50         40-45       30.7       95         32       0       95-100	sil	52-59	11-15	50	10		90-95		Yes		Yes		
40-45     30.7     95       32     0     95-100	ans, dry	40-50					40-50					6-10 months	
32 0 95-100	ans, green snap	40-45					95					7-10 days	
	ans, sprouts	32	0				95-100					7-9 days	

Product	Optimal Storage Temperature	Storage ture	Chill Point Point	oint P.	60	Optimal Humidity	Top Ice Accepted	Water Sprinkle	Ethylene	Sensitive to	Approximate	Comments
	(°F)	(°C)	(°F) (°C)		(°F)	%	1)	2)		Ethylene <sup>3)</sup>	2)	
Beans. Lima	37-41	0		ň	31.0	95					5-7 days	
Beets	32-35	0-2				90-95	Yes	Yes	No	Yes		
Beets, bunched	32	0		m	31.3	98-100					10-14 days	
Beets, topped	32	0		ň	30.3	98-100					4-6 months	
Blackberries	32-33	0-1		m	30.5	90-95	No	No	Very Low	No	2-3 days	
Blueberries	32-35	0-2				90-95	No	No	Very Low	No		
Bok Choy	32-35	0-2				90-95	No	Yes	No	Yes		
Broccoli	32	0		ñ	30.9	95-100	Yes	Yes	No	Yes	10-14 days	
Brussels Sprouts	32	0		m	30.5	90-95	Yes	Yes	N	Yes	3-5 weeks	
Bunched Greens	32	0				90-95	Yes	Yes	0 N	Yes		Beets, Chard, Green Onions, Mustard, Parsley, Radish, Spinach, Turnip
Cabbage, Chinese	32	0				95-100	No	oN	No	Yes	2-3 months	
Cabbage, early	32	0		ň	30.4	98-100	Yes	Yes	No	Yes	3-6 weeks	
Cabbage, late	32	0		õ	30.4	98-100					5-6 months	

			Ethylene may cause a bitter flavor											
Comments			Ethylene ma bitter flavor											
Water SprinkleSensitive Approximate toSprinkleEthylene toAcceptedProductionEthyleneto			2 weeks	4-6 weeks	7-9 months	3-4 weeks		2-3 months	6-8 months	10-14 days		3-7 days	2-3 weeks	
Sensitive to	ברוואופוופ	Yes	Yes				Yes	Yes			No			No
Ethylene Production		Medium	No				No	No			Very Low			No
Water Sprinkle Accepted	2)	No	Yes				No	Yes			No			Yes
Top Ice Accepted		No	Yes				No	Yes			No			Yes
Dptimal Humidity	%	90-95	95-100	98-100	98-100	95-98	90-95	98-100	97-99	95-100	90-95	90-95	90-95	90-95
Chill Point Point Point	(°F)			29.5	29.5	30.6		31.1	30.3			29.0	28.8	
Point	(°F) (°C) (°F)	н												
	( <sub>o</sub> F)	34												
Storage Iture	(°C)	2-3	0	0	0	0	0-2	0	0	0	0-2	0		0-2
Optimal Storage Temperature	(°F)	36-38	32	32	32	32	32-35	32	32	32	32-35	32	30-31	32-35
Product		Cantaloupe	Carrots, bunched	Carrots, immature	Carrots, mature	Cauliflower	Cauliflower	Celery	Celeriac	Chard	Cherries	Cherries, sour	Cherries, sweet	Chicory

OptimalWaterWaterTop IceSprinkleEthyleneHumidityAcceptedProduction1)AcceptedProduction1)AcceptedProduction10BrinkleBrinkle10BrinkleB		LOO 2-4 weeks	J5 No No No	35 No No No No No 35 F (0-2 C)	.00 10-14 days	38 Yes Yes No No 5-8 days	J5 Yes No No No	No No Very Low Yes 10-14 days	35 1-4 weeks	35 No No <mark>Yes 1</mark> week	J5 1-2 weeks	.00 Yes Yes No No 2-3 weeks	J5 Yes Yes No No		.00
No No	o z oz	0 <u>2</u> 2	No			No	No			Yes		No	No		No
			0 N	No		No	No	Very L		No		No	No		Low
	2)		0 Z	Q		Yes	No	No		No		Yes	Yes		No
1)			0 N	No		Yes	Yes	No		No		Yes	Yes		No
	%	95-100	90-95	80-85	95-100	95-98	90-95	95	90-95	90-95	90-95	95-100	90-95	95-100	90-95
	(°F)				30.6	30.9		31.1	30.2	30.6		31.9		31.9	
	(°E) (°C)						2	4		7					
	(°F)						36	40		45					
arure	(°C)	0	0-2	13-16	0	0	3-6					0	0-2	0	0-2
Temperature	(°F)	32	32-35	55-60	32	32	38-42	50-55	31-32	46-54	31-32	32	32-35	32	32-35
Product		Chicory, witloof	Chinese Pea Pods	Coconuts	Collards	Corn, sweet	Cranberries	Cucumbers	Currants	Eggplant	Elderberries	Endive	Escarole	Escarole	Figs

Comments		May be stored at 55-70 F (13-21 C) for shorter periods														
Water Sprinkle Ethylene Sensitive Approximate C Accepted Production to C		6-7 months F		3-4 weeks		2-8 weeks			10-14 days			10-12 months	1-2 months	2-3 weeks		
Sensitive to	ברוואובווב	No	No		No	Yes	Yes	Yes		Yes	Yes				Yes	Yes, Very
Ethylene Production		N	No		Very Low	Very Low	No	No		Medium	No				High	Low
Top Ice Water Accepted Accepted	2)	No	No		No	No	No	No		No	Yes				No	oN
Top Ice Accepted		oN	No		No	No	No	No		No	No				No	Ne
Optimal <u>Humidity</u>	%	65-70	65-70	90-95	90-95	85	90-95	90-95	95-100	90-95	90-95	98-100	65-70	95-100	90-95	90-95
Chill Point Point Point	(°F)	30.5		30.0		29.7						28.7		31.1		
Point	(°C)		13		10		m			4						
	(°F)		55		50		38			40						
Optimal Storage Temperature	(°C)	0	16-18		13-16		4-7	0-2	0	7-10	0-2				0-2	0-2
Optimal Stora Temperature	(°F)	32	60-65	31-32	55-60	31-32	40-45	32-35	32	45-50	32-35	30-32	55-65	32	32-35	32-35
Product		Garlic	Ginger Root	Gooseberries	Grapefruit	Grapes	Green Beans	Green Peas	Greens, leafy	Guavas	Herbs	Horseradish	Jicama	Kale	Kiwi, ripe	Kiwi, unripe

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Optimal Storage           Temperature           (°F)         (°C)           45-50         (°C)           32-35         0-2           40-45         4-7           50-55         10-13           32         32		Point (°C)	Chill Point Point		Top Ice		E+hvlana	Sensitive		
				<u>Humidity</u>	Accepted	Sprinkie Accepted I	Production	to E+bidono <sup>3)</sup>	Approximate to Approximate Accepted Production $(2 + b_{1}, 1 - 2)_{2}$ Storage Life	Comments
	45 38 38		(°F)	%		2)		בנוואופוופ		
	38	~	28.7	90-95	No	No	Very Low	Yes	7-10 days	
	38			65-75	0 N	°N N	N	0 N		May be stored at 55-70 F (13-21 C) for shorter period
55		ŝ		90-95	No	No	Very Low	No		
32 0 32 0	45	2		85-95	No	No	Medium	Yes		
			30.0	95-100					2-3 months	
			30.4	98-100	Yes	Yes	No	Yes	4-6 months	
31-32			30.3	90-95	No	No	High	Yes	2-4 weeks	
29-31			29.2	90-95	No	No	High	Yes	2-7 months	
32 0			30.9	95-98					1-2 weeks	
40-41				95					6-8 days	
32-50				60-70	No	ON N	No	Yes	6 months	
Peppers, sweet 45-55 7-10	42	9	30.7	90-95	No	No	No	Q	2-3 weeks	
32-35 0-2				90-95	No	No	No	Yes, Very		
50-55 10-13	45	2		85-95	N	0 N	Very Low	No		Odor may influence avocados

					t	Optimal		Water				
Product	Upuma storage Temperature		Chill	Point	Chill Point Point	Humidity	Top Ice Accepted	Sprinkle Accepted	Ethylene Production	Sensitive to Ethulana <sup>3)</sup>	Sensitive Sensitive Approximate Accepted Production Ethylene 3 Storage Life	Comments
	(°F)	(°C)	(°F)	(°C)	(°F)	%		2)		<b>L</b> uiyiciic		
Plums	31-32				30.5	90-95	No	No	High	Yes	2-5 weeks	
Pomegranates	41-50	5-10	41	ъ		90-95	No	No	No	No		
Potatoes	45-50	7-10	38	m		90-95	No	No	No	Yes		
Precut Fruit	32-36	0-2				90-95	No	No	Low	No		
Precut Vegetables	32-36	0-2				90-95	No	No	Q	Yes		
Prunes	31-32				30.5	90-95	No	No	High	Yes	2-5 weeks	
Pumpkins	50-55		50	10	30.5	65-70	No	No	No	Yes	2-3 months	
Quinces	31-32				28.4	06					2-3 months	
Quinces	32-35	0-2				90-95	No	No	High	Yes		
Radishes, spring	32	0			30.7	95-100	Yes	Yes	No	Yes	3-4 weeks	
Radishes, winter	32					95-100					2-4 months	
Raspberries	31-32				30.0	90-95	No	No	Very Low	No	2-3 days	
Rhubarb	32	0			30.3	95-100	No	Yes	No	No	2-4 weeks	
Rutabagas	32	0			30.0	98-100	Yes	Yes	No	Yes	4-6 months	
Salad Mixes	32-35	0-2				90-95	No	Yes	No	Yes		

Product	Optimal Storage Temperature	Storage ture	Chill I	Point	Chill Point Point Point	Optimal <u>Humidity</u>	Top Ice Accepted	Water Sprinkle Accepted	Ethylene Production	Sensitive to	Water Sprinkle Ethylene Consitive Approximate Accepted Production (1+0,0,0,3, 2) Storage Life	Comments
	(°F)	(°C)	(oF)	(°F) (°C)	(°F)	%	ī	2)		cruyiene		
Salsify	32				30.0	95-98					2-4 months	
Spinach	32				31.5	95-100					10-14 days	
Sprouts	32-35	0-2				90-95	No	No	No	Yes		
Squashes, summer	41-50		40	4	31.1	95	No	Q	N	Yes	1-2 weeks	
Squashes, winter	50				30.5	50-70	No	0 N	N	Yes	1-6 months	
Strawberries	32	0			30.6	90-95	No	No	Very Low	No	3-7 days	
Sweet Potatoes	55-60		54	12	29.7	85-90	No	No	No	Yes	4-7 months	
Tangerines	32-35	0-2				90-95	No	No	Very Low	No		
Tangerines	40-45	4-7	38	m		90-95	No	No	Very Low	No		
Tomatoes, mature green	55-70				31.0	90-95	No	Q	Low	Yes	1-3 weeks	Ripening can be delayed by storing at 55-60 F (13-16 C)
Tomatoes, ripe	55-70				31.1	90-95	No	No	Medium	No	4-7 days	
Turnip greens	32				31.7	95-100					10-14 days	
Turnips	32	0			30.1	95	Yes	Yes	No	Yes	4-5 months	

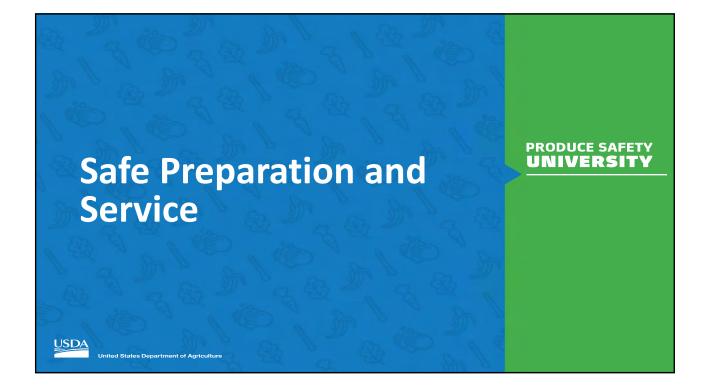
	Optimal Stora Temperature	Optimal Storage Temperature		Chill Point	Freezing Point	Optimal <u>Humidity</u>	Top Ice Accepted	Water Sprinkle Accepted	Water Sprinkle Ethylene to Approximate to Ethylong 3, Storage Life	Sensitive to	Approximate Storage Life	Comments
	(°F)	(°C)	(°F)	(°F) (°C) (°F)	(°F)	%		2)		ברוואופוופ		
Watercress	32				31.4	95-100					2-3 weeks	
Watermelon	55-70	13-21	50	10		85-95	No	No	0 N	Yes, Very		Keep away from ethylene producing fruits
g the	product	ts may b	je ver	y effe	ctive kee	<sup>1)</sup> Top icing the products may be very effective keeping the temperature low and the product surface close to <i>100%</i> humidity.	ature low a	and the pr	oduct surfa	ce close to	100% humic	lity.
g witł	ר water ו	may be (	effect	ive by	<sup>2)</sup> Spraying with water may be effective by keeping the tem	the temperature	low and t	he surfac	perature low and the surface 100% humid.	nid.		
s ser e to th	nsitive to Te produ	ethylen uct or/an	ie sho id acc	ould ne selerat	<sup>3)</sup> Products sensitive to ethylene should not be store bitter taste to the product or/and accelerate ripening	red together with 1g	products	producinç	j ethylene.	Exposure t	o ethylene m	<sup>3)</sup> Products sensitive to ethylene should not be stored together with products producing ethylene. Exposure to ethylene may soften the flesh, adding bitter taste to the product or/and accelerate ripening
orage	conditic	ons - ten	npera	iture a	ind humi	dity - are required	d to maxin	nize stora	ge life and	maintain qı	uality of harve	Proper storage conditions - temperature and humidity - are required to maximize storage life and maintain quality of harvested fruits and vegetables.

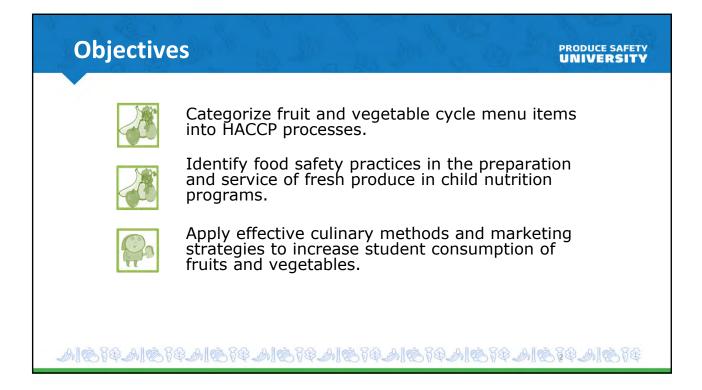
Fresh fruits need low temperatures and high relative humidity to reduce respiration and slow down metabolic processes. The table below indicates optimal temperatures and moisture conditions for some common fruits and vegetables.

From: The Engineering ToolBox

**Fruit and Vegetable Storage** 

INSERT "Safe Prep and Service" TAB





### **Key Points to Consider**

### Key Points

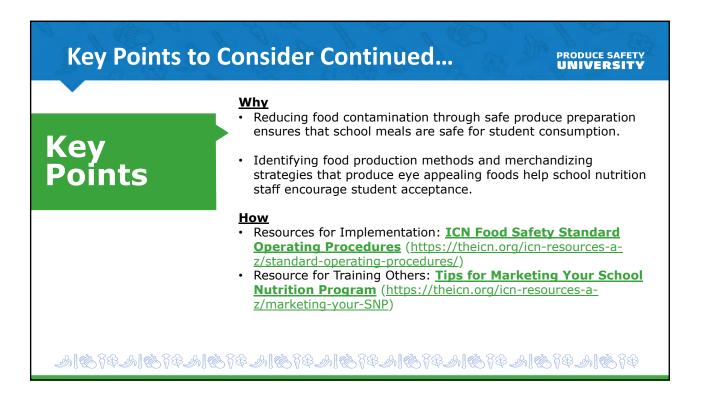
#### <u>What</u>

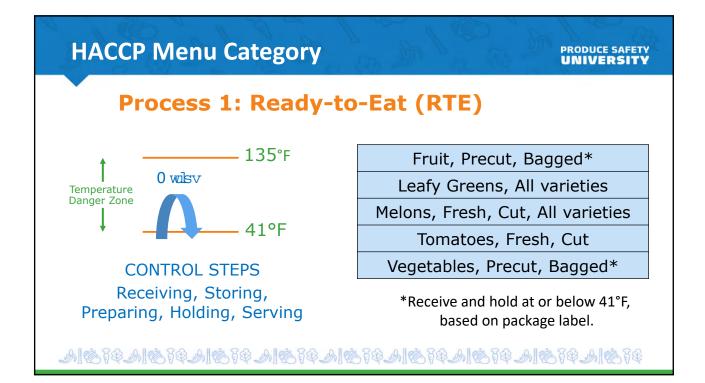
The Process Approach to HACCP defines the Temperature Danger Zone (TDZ) and categorizes food preparation processes by the number of trips through the TDZ.

PRODUCE SAFETY UNIVERSITY

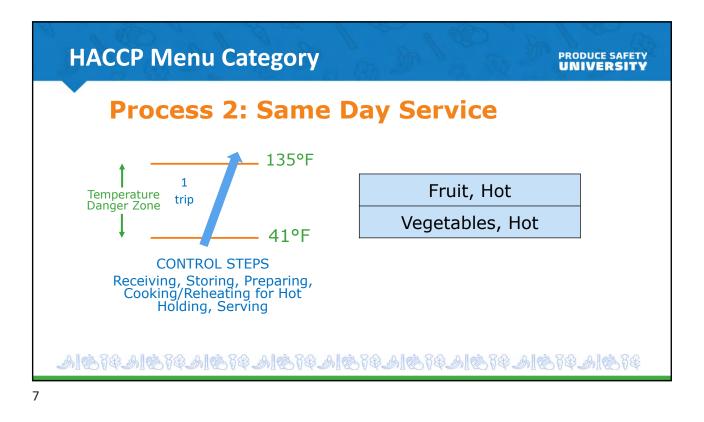
 Reduce food safety risks by storing produce properly, practicing hand hygiene, avoiding bare-hand contact (by using gloves), washing fresh produce when appropriate, holding and serving at appropriate times and temperatures

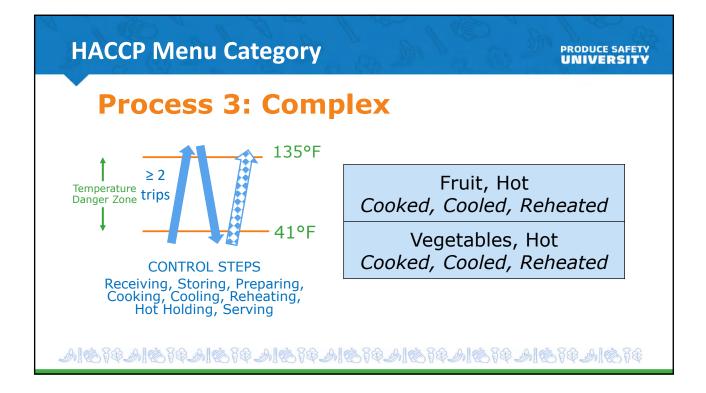
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Proces	s 1: Non-TCS Examples	DDUCE SAFETY		
	Fruit, Canned			
	Fruit, Dried			
	Fruit, Fresh (except cut melons)			
	Fruit Cups, Canned			
	Fruit Cups, Frozen			
	Fruit, Juice, Shelf Stable			
	Vegetables, Fresh (except leafy greens and sliced			
	tomatoes)			
	Follow manufacturer's instructions.			
Best practice is to always use temperature control.				
	. , , ,			
A\$\$	ۼ <i>ٳۿٳۿۼٳۿٳۿٵۿٵۿٵۿٵۿٵۿٵۿٵۿٵۿٵۿٵۿٵ</i>	A. (6) FF		







### **Reduce the Risks – Storing**

- Monitor refrigerated storage at least daily
- Date mark and rotate stock
  - First In; First Out (FIFO)
  - First Expired; First Out (FEFO)
- Ensure traceability system is up-to-date
- Prevent cross contamination
  - Store ready to eat above raw meats, poultry, and shell eggs
  - Keep foods covered
  - Repair leaks



PRODUCE SAFET

Photo credit: Chef Cyndie & the K-12 Team



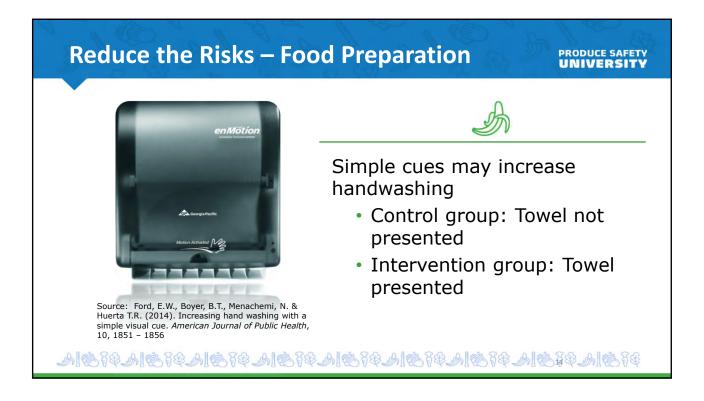


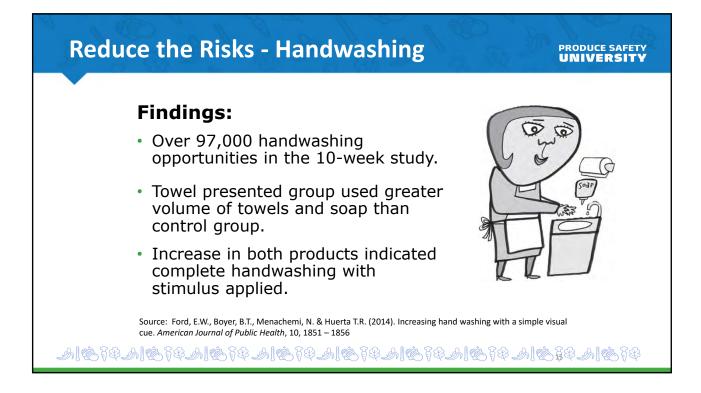
### Handwashing Study - Findings

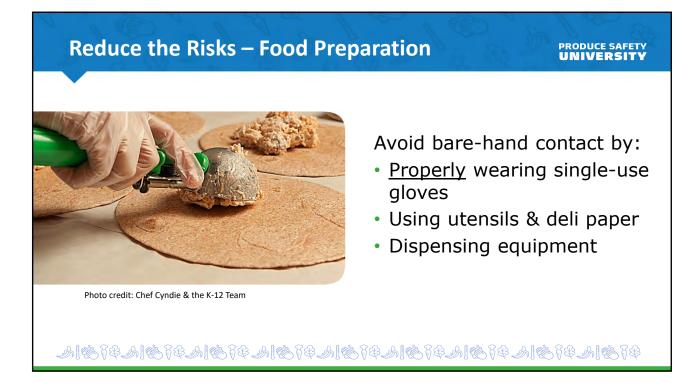
#### PRODUCE SAFETY UNIVERSITY

#### Fast Food and Full-Service Restaurants Comparison Study

Observation	Fast-Food (n=425)	Full-Service (n=396)
Hands washed properly	55%	43%
Hands wash when required	57%	78%
Conveniently located handwashing facilities	80%	70%
Are supplies available?	88.7%	78.5%





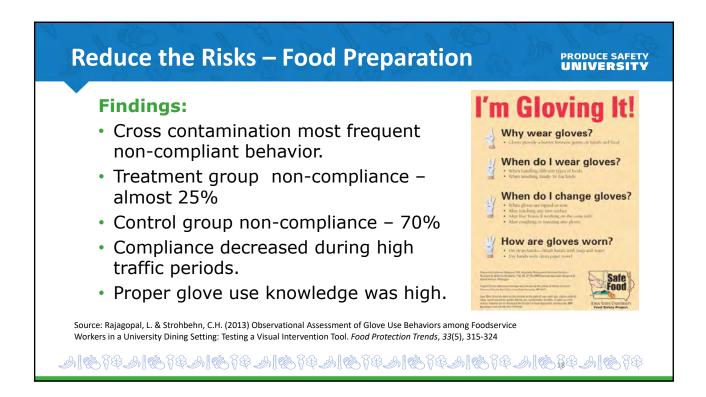


### **Reduce the Risks – Food Preparation**

#### PRODUCE SAFETY UNIVERSITY

Restaurant workers (*n*=321) **wearing gloves** when handwashing should occur were **less likely to wash** their hands at that point than workers who were not wearing gloves at that point.

Source: Green, L.R., Radke, V., Mason, R., et all. (2007). Factors Related to Food Worker hand Hygiene Practices. Journal of Food Protection, Vol. 70, No. 3, 661 – 666



#### **Reduce the Risks – Food Preparation**





Foodborne outbreaks (2006 – 2016) implicated **contaminated gloves** or **glove cross contamination.** 



### **Reduce the Risks – Food Preparation**

#### PRODUCE SAFETY UNIVERSITY

#### Handling fresh produce

- Wash under running water before cutting, peeling, eating or cooking
- Scrub using a vegetable brush
   Melons, potatoes, etc.
- Identify designated produce sink
- Do NOT wash ready-to-eat produce
- Never use unapproved chemicals
- Commercial produce wash is not required



Photo credit: Chef Cyndie & the K-12 Team

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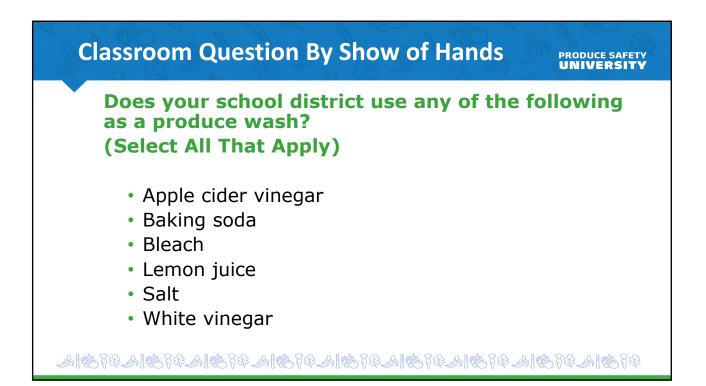
#### **Reduce the Risks – Commercial Produce Anti-microbial Wash**

#### PRODUCE SAFETY UNIVERSITY

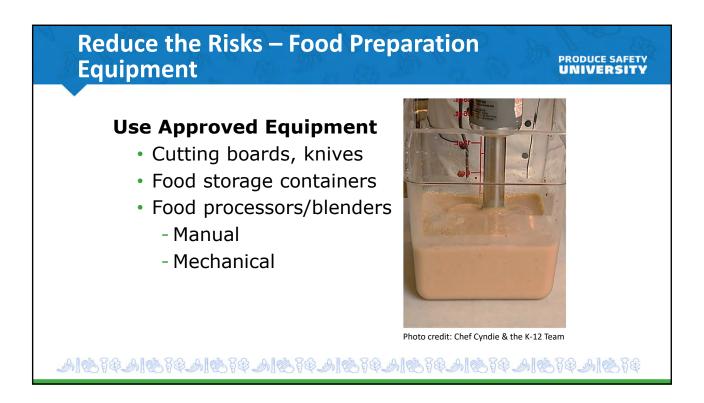
# Commercial produce wash examples

- Mechanical produce wash with anti-microbial chemicals
- Ozonated water systems
- Electrolyzed Oxidizing Water (EOW)
  - Hypochlorous acid mixture (200 ppm)
  - No rinse, non-irritating
  - USDA Organic designation









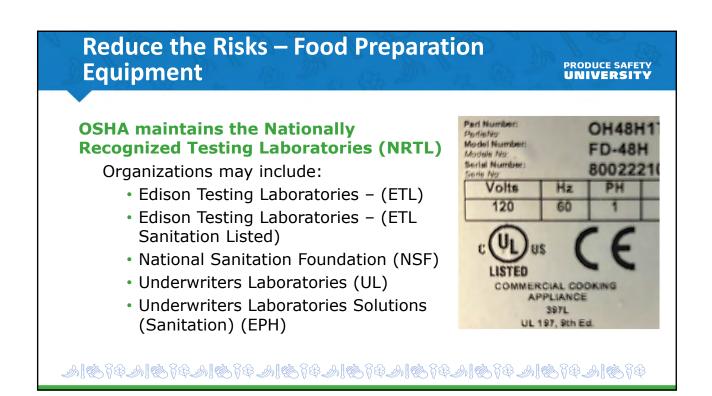


PRODUCE SAFETY UNIVERSITY

Equipment to meet the Occupational Safety and Health Administration (OSHA) and Federal Food, Drug, and Cosmetic Act standards through approved, private, thirdparty evaluation, testing, and certification.

Note: The non-profit American National Standards Institute (ANSI) is responsible for maintaining public health food equipment and environmental standards based on the FD&C Act since 1918.

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### Reduce the Risks - Cleaning and Sanitizing PRODUCE SAFETY UNIVERSITY



Photo credit: Chef Cyndie & the K-12 Team

A clean and sanitized cutting board shows no sign of microorganisms



Source: Iowa State University Extension Service

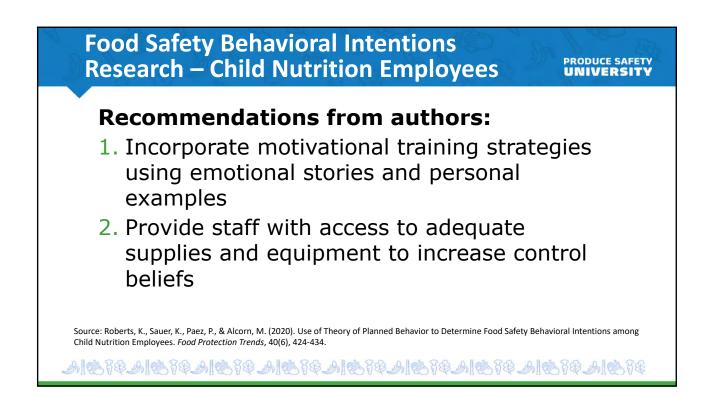


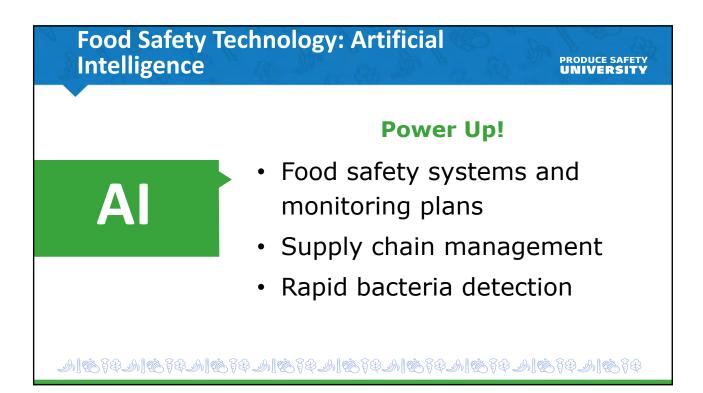
School nutrition staff (n=408) attitudinal survey: cleaning and sanitizing food contact surfaces, handwashing, and using thermometers to take food temperatures outcomes:

### **Respondents felt:**

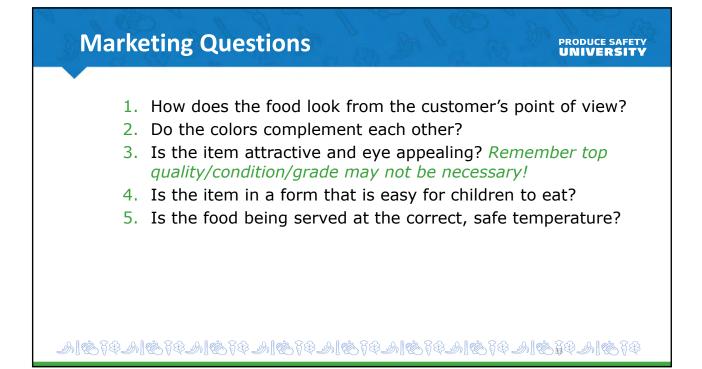
- A very positive food safety attitude
- Social pressure to practice proper food safety (supervisor, students, parents, health inspector)
- Not in control (i.e., lack of supplies and equipment)

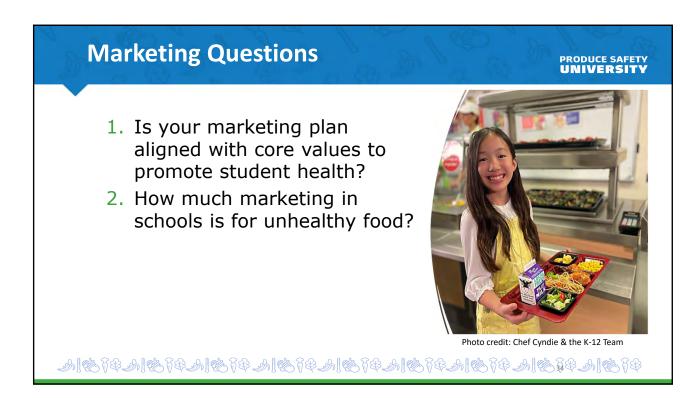
Source: Roberts, K., Sauer, K., Paez, P., & Alcorn, M. (2020). Use of Theory of Planned Behavior to Determine Food Safety Behavioral Intentions among Child Nutrition Employees. *Food Protection Trends*, 40(6), 424-434.

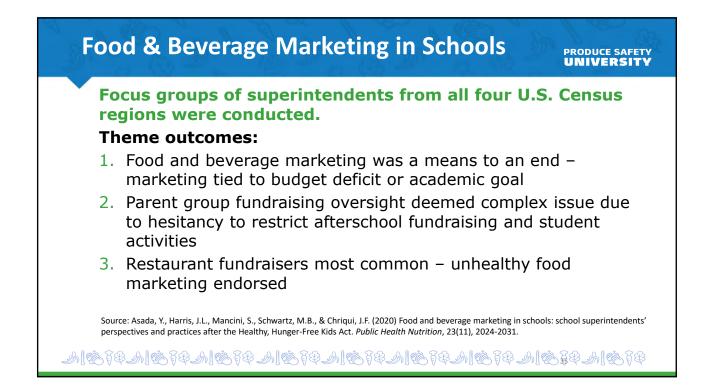


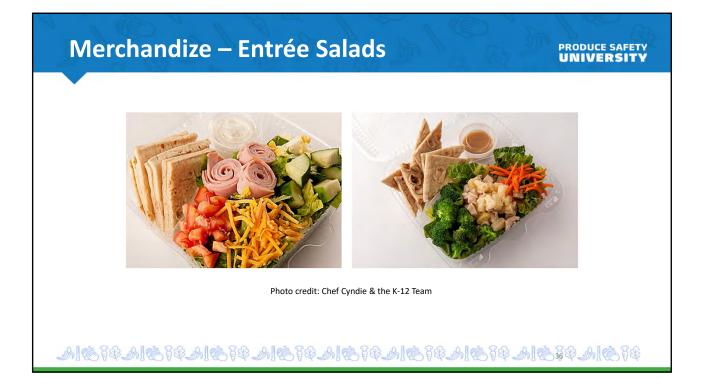




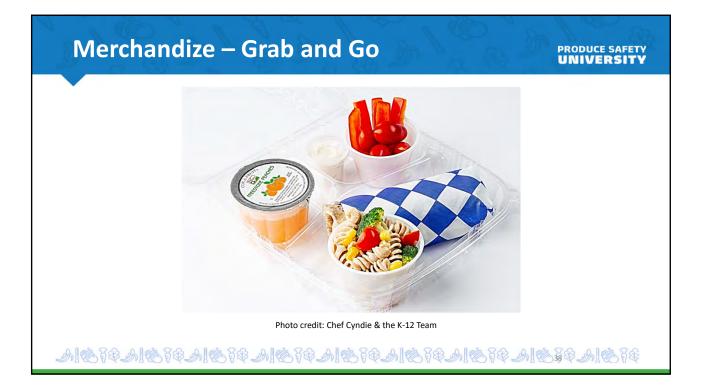








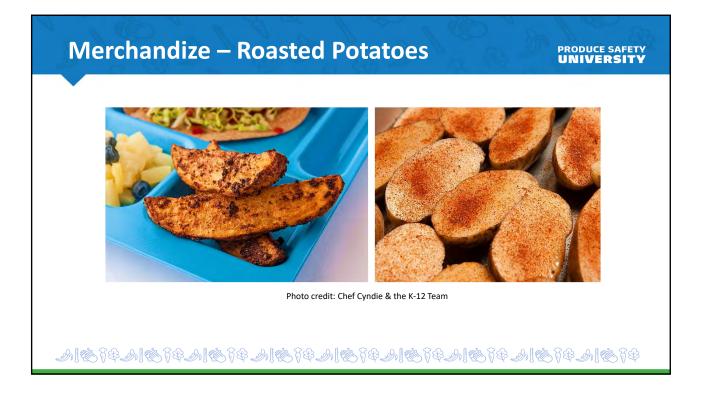












### Merchandize – Blueberry Crisp

### PRODUCE SAFETY UNIVERSITY

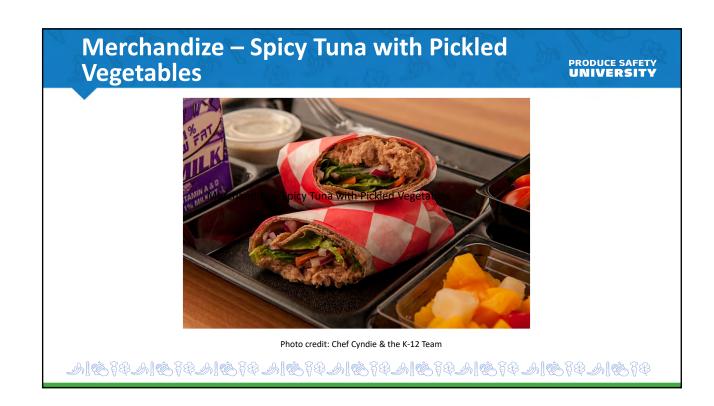


Photo credit: Chef Cyndie & the K-12 Team

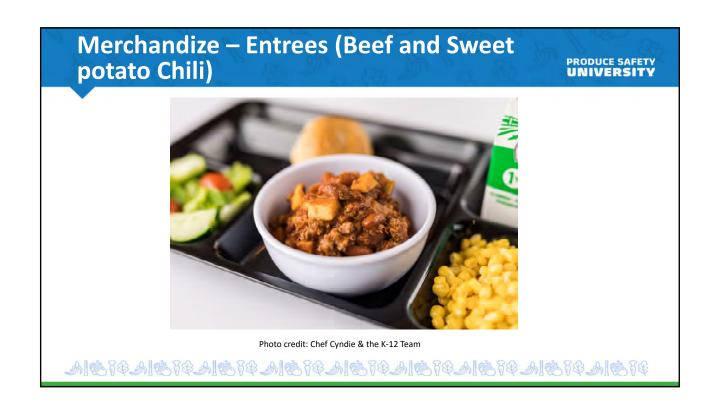
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Photo credit: Chef Cyndie & the K-12 Team

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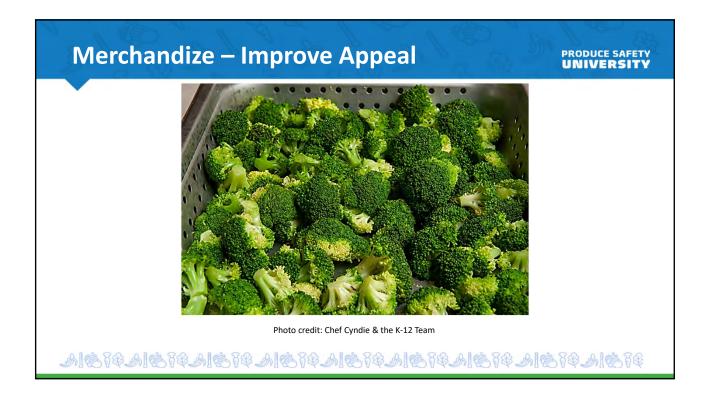


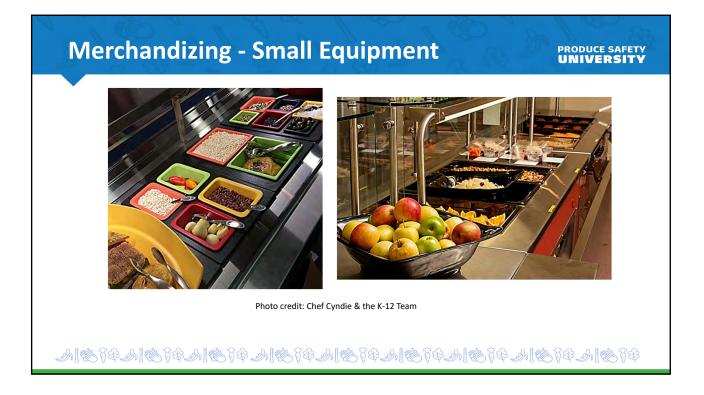
### Merchandize – Improve Appeal

### PRODUCE SAFETY UNIVERSITY



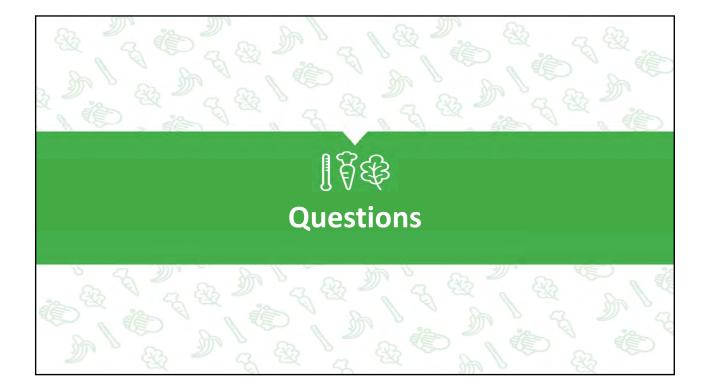














United States Department of Agriculture

### USING USDA DOD FRESH TO PURCHASE LOCAL PRODUCE

THE USDA DEPARTMENT OF DEFENSE Fresh Fruit and Vegetable Program (USDA DoD Fresh) is available to schools in 48 States, the District of Columbia, Guam, Puerto Rico, and the Virgin Islands. More than 22,000 schools receive fresh fruits and vegetables from this program. Schools interested in participating in the USDA DoD Fresh program should reach out to the State Distributing Agency.

### How Does It Work?

USDA DoD Fresh is a partnership between USDA and the Department of Defense (DoD) Defense Logistics Agency (DLA). This program leverages DoD's procurement system to provide a variety of nutritious U.S.-grown fresh fruits and vegetables to schools. Schools receive two types of support from the USDA. The majority of the support is provided in the form of cash reimbursement for the meals served, and the second form of support is the ability to order foods that USDA purchases ("USDA Foods") which can make up about 15-20% of the value of the food served in the National School Lunch Program. USDA DoD Fresh is one option that schools can use to spend their entitlement.

### What are the Advantages of DoD Fresh?

- Flexibility: USDA DoD Fresh is another choice in a request-driven system to help States and school districts manage and utilize USDA Foods entitlement more effectively.
- Consistency: USDA DoD Fresh vendors update the catalog weekly and schools can receive deliveries as frequently as every week, making orders timely, fresh, and responsive to market fluctuations.

- High quality: DoD maintains high quality standards through Produce Quality Audits, requires vendors to follow Good Agricultural Practices (GAP) and Good Handling Practices (GHP), and requires that pre-cut produce is sourced from approved suppliers.
- \* Variety: USDA DoD Fresh offers many different types and varieties of produce, all grown in the United States. School districts can choose between different package sizes, whole or pre-cut options, and can select locally grown produce when in season.
- \* Easy ordering and funds tracking: Schools place orders via the web-based Fresh Fruit and Vegetable Order/ Receipt System (FFAVORS). The prices listed in the FFAVORS catalog reflect the prices that schools will be billed for the product. FFAVORS tracks schools' entitlement fund balances and total order costs. DoD manages vendor payment and reconciliation.

OFFICE of COMMUNITY FOOD SYSTEMS

CASE QUANTITY	ITEM CODE	DESCRIPTION		STATE OF ORIGIN	CASE CONTENTS	CASE PRICE
	14M10	APPLES R/D 125-138 CT 40 LBS CS		MI, PA, WA	40 LB	\$25.98
	14M33	CARROTS WHL 5 LB BG	*Local Grown	GA	5 LB	\$5.20
	15A85	PEPPERS SWT CHL GRN DICE 5 LB BG	*Local Grown	FL	35 LB	\$13.58
	15M94	ORANGES CHIL 50/4.7 OZ CO		СА	15 LB	\$30.45
	15Q29	KALE GREEN 1/20 LB CS	*Local Grown	GA,SC	20 LB	\$17.95
	18B17	TOMATOES FRESH 5X6 5 LB CS	*Local Grown	FL	5 LB	\$7.56
	18A54	BLUEBERRIES FRESH 12/6 OZ EA 4.5 LB CS	*Local Grown	CA, NC	5 LB	\$19.40

The FFAVORS catalog indicates which foods are grown locally.

### Local Produce through USDA DoD Fresh

All produce is required to be grown in the United States. Vendors provide the state of origin for each product. Local produce is defined as produce from within the state or adjacent states. Vendors are encouraged to provide local products in season. Local produce must meet contract requirements for quality and food safety and be priced competitively.

### What Should States and School Districts Do if They Want to Source Local Foods Through USDA DoD Fresh?

States and schools that want to purchase local foods through USDA DoD Fresh should start by looking for products already marked with the state or origin in the FFAVORS catalog. States and schools can also contact their USDA DoD Fresh produce vendor to find out which local products the vendor expects to carry throughout the year, or to make their interest in local produce known to the USDA DoD Fresh vendor.

\* \* \* \* \* \* \* \* \* \*

For more information, and to sign up for the bi-weekly e-letter from the Food and Nutrition Service's Office of Community Food Systems, please visit www.fns.usda.gov/farmtoschool.

Questions? Email us at farmtoschool@fns.usda.gov.

USDA is an equal opportunity provider and employer. Updated August 2017.

### How is the Program Funded?

States work with schools to manage how much USDA Foods entitlement to allocate to USDA DoD Fresh and to ensure entitlement is fully utilized.

### Learn More

The **Defense Logistics Agency website** provides background information about DoD and links to each vendor's contract.

The **Food and Nutrition Service website** provides contact information for farm to school personnel in your area, and a helpful history of the DoD Fresh program.

### OFFICE of COMMUNITY FOOD SYSTEMS

INSERT "Additional Resources" TAB

F



### Earth: The Apple of Our Eye

Concept:	A visual demonstration of the limited sources of food available from land and water.
Materials:	An apple, a knife, and a paper towel
Procedure:	Slice the apple according to the instructions, narrating as you go. Use the Discussion Questions to encourage critical thinking in discussion of these facts.

### **Part I: Farmland**

<u>Apple</u>	<u>Planet Earth</u>	<u>Narrative</u>
Whole Apple	Planet Earth	1. Hold the apple out so the class can see it. <i>"This apple represents our planet."</i>
3/4	Water	2. Cut the apple into quarters. Hold out 3/4 in one hand. Ask the class: "What do these 3/4 represent?" (Water.)
1/4	Land	3. Set the three "water" sections aside and hold out the remaining quarter. Ask the class: "What fraction of the apple remains?" (1/4.) This 1/4 represents the total land surface."
1/8	Uninhabitable & Non-Arable Land	4. Slice the land (the remaining 1/4) in half, lengthwise. Hold out one of the pieces. Ask the class: "What fraction of the apple is this?" (1/8.) This 1/8 represents the half of the Earth's surface that is inhospitable to people and to crops: the polar regions, deserts, swamps, and high or rocky mountains."
1/8	Habitable Land	5. Set that 1/8 aside and hold out the other. "This 1/8 represents the other half of the Earth's surface. These are the areas on which people can live, but cannot necessarily grow food."
3/32	Habitable Land, but Non- Arable Land	6. Slice this 1/8 crosswise into four equal pieces. Hold out 3/32 in one hand. "These 3/32 represent land on which people can live, but cannot grow food. Some of it was never arable because it's too rocky, wet, cold, steep or has soil too poor to produce food. Some of it used to be arable but isn't any longer because it's been developed—turned into cities, suburbs, highways, etc., so it can no longer be farmed. Governments have earmarked other areas, such as parks, nature preserves and other public lands to remain undeveloped forever."
1/32	Arable Land	<ul> <li>7. Set 3/32 aside and hold out 1/32.</li> <li>"So, only 1/32 of the Earth's surface has the potential to grow the food needed to feed all of the people on Earth."</li> </ul>
1/32 Peel	Topsoil	<ul> <li>8. Carefully peel the 1/32 slice of Earth.</li> <li>9. Hold up the peel.</li> <li><i>"This tiny bit of peel represents the topsoil, the dark, nutrient-rich soil that holds moisture and feeds us by feeding our crops. Currently, 90 percent of U.S. croplands lose topsoil above the sustainable rate."</i></li> </ul>

https://populationeducation.org/sites/default/files/earth\_the\_apple\_of\_our\_eye\_sec.pdf

The Periodic Table of Produce

LK Leeks R, in plastic, 2 weeks.	O Onions CDV, unwrapped, 2 months (2 weeks for Maul, Vidalia, etc.).	Scalitions R. in plastic, 5 days.	Sh Shallots CDV, unwrapped, 1 month.	
	F Fennel R, in plastic, 5 days.	Ga Garlic CDV, unwrapped, 2 months for whole bulbs, 10 days for cloves.	Gi Ginger R. wrapped in dry paper towel, in plastic, 2 to 3 weeks.	H Herbs (leafy) R, wrapped in just-damp paped just-damp pastic 3 to 7 days.
	Sqs Squash (summer) R, in plastic, 5 days.	SqW Squash (winter) CDV, unwrapped, 1 month.	Sw sweet potatoes CDV, unwrapped, 1 to 4 weeks.	SC Swiss chard/ kale/collard greens R, in plastic, 5 days.
	PO Potatoes CDV, in open pager bag or basket (not with onions), 1 to 2 months.	Radishes R, greens removed, in plastic, 2 weeks.	Ru Rutabagas R, greens removed, in plastic, 2 weeks.	Spinach Spinach R, wrapped in dry paper towel, in plastic, 7 days.
	Mu Mushrooms R, in paper bag or on baking sheet covered sheet covered sh	Parsnips Parsnips R, greens removed, in plastic, 2 weeks.	Peeas (English, a.k.a. garden) R, unshelled, in plastic, 2 days.	PS Peas (sugar snap or snow) R, in plastic, 7 days.
		Ji Jicama R, in plastic, 3 weeks. Cut: R, tightly wrapped in plastic, 1 week.	LeP Lettuce (prewashed) R, in plastic bag with dry paper towel, 3 days.	LeH Lettuce (whole head) R, in plastic bag with dry paper towel, 1 week.
	tilated place	Cu Cucumbers R, in plastic, 1 week.	Eggplant Eggplant R (no colder than 40° F), in verted plastic or paper bag. 5 days.	Gb Green beans R, in plastic bag with dry paper towel, 7 days.
<ul> <li>= Fruits</li> <li>= Vegetables</li> <li>= Herbs and spices</li> <li>R = Store in refrigerator</li> <li>CDV = Store in a cool dry, well wentilated place</li> <li>RT = Store at room temperature</li> </ul>		Celery Celery R (no colder than 40° F), in vented plastic bag, 2 weeks.	Chi Chilies R, wrapped in dry paper towel, in plastic, 2 weeks.	Cr Corn (on cob) R, husts intact, in plastc, 2 days.
<ul> <li>Fruits</li> <li>Vegetables</li> <li>Herbs and spices</li> </ul>	R = Store in refrigerator CDV = Store in a cool dry, v RT = Store at room temp	Cb Cabbage R, tightty wrapped in plastc, 2 weeks.	Ct Carrots R, greens removed, in plastic, 3 weeks.	Cf Cauliflower R, in plastic, 1 week.
_		<b>Bk</b> Bok choy R, in plastic, 4 days.	<b>Br</b> Broccoli R, in plastic, 5 days.	BS Brussels sprouts R, in plastic, 5 days. (Flavor gets stronger over time.)
	Ar Artichokes R, in plastic, 1 to 2 weeks.	AS Asparagus R, in plastic, 4 days.	Bt Beets R. greens removed, in plastic, 2 weeks.	<b>Bp</b> Bell peppers R (no coder than 40° F). in plastc, 1 week.
	PI Plums Ripen at RT, unwrapped; then R, 4 days.	Sb Strawberries R, in vented container, 3 days.	To Tomatoes RT, unwrapped, 5 days.	W Watermelon RT, unwrapped, 4 days; or R, 2 weeks. Cut: R, in plastic, 3 days.
	Pp Papayas Ripen at RT, unwrapped; then R, 1 week.	PC Peaches/ Nectarines Ripen at RT, unwrapped; then R, in vented plastic bag, 4 days.	<b>Pr</b> Pears Ripen at RT, unwrapped; then R, 4 days.	Pi Pineapple R, unwrapped, 5 days. Cut: R, tightly wrapped in plastic, 3 days.
	L Lemons/ Limes RT, unwrapped, 1 week; or R, 2 weeks.	Ma Mangoes Ripen at RT, unwrapped; then R, 1 week.	Me Melons Ripen at RT, unwrapped; then R. 5 days. Cut. R, in plastic, 3 days.	Or Oranges RT, unwrapped, 1 week; or R, 2 weeks.
<b>Ch</b> <b>Cherries</b> R, in plastic, 5 days.	Co coconut RT or R, unwrapped, 1 month. Cut: R, in coconut juice or water, 1 week.	<b>Gf</b> Grapefruit RT, unwrapped, 1 week, or R, 2 weeks.	Gr Grapes R, in vented plastic bag, 1 week.	K Kiwis Ripen at R.T, unwraped; then R, 4 days.
A Apples R, unwrapped, 3 weeks.	Av Avocados Ripen at RT, unwrapped; then R, 4 days.	Bn Bananas Ripen at RT, unwrapped; R, 2 days (skin will blacken).	Berries Berries (raspberries, blackberries, boysenberries) R, in vented container, 3 days.	BI Blueberries R, in vented container, 6 days.

## A few useful things to know about produce storage and this chart:

For best results, start by choosing produce that is plump, colorful, and free of blemishes.

• The table shows the average maximum shelf life. Food may be edible after this time, but it's taste, texture, and nutritional value may be compromised. (Note: The chemicals and pesticides used in conventional agriculture can slow the decay of produce; organic produce tends to have a slightly shorter shelf life.)

• Unless otherwise indicated, produce should be stored unwashed and untrimmed. But with root vegetables, leafy tops can steal moisture from the roots, so if the vegetables won't be used within 3 or 4 days, all but 1 to 2 inches of stem should be removed. • Where "blastic" is indicated, plastic bags (tightly sealed) or airtight containers may be used. "Vented bags" refers to the perforated bag some produce comes in, a bag open at the top, or a plastic bag poked with about 20 holes

A paper towel inside a container can help control moisture. Use a dry one to absorb water or a damp one to add it.

Ideally, refrigerated items should go in the crisper drawers.

• Keep fruits and vegetables in separate drawers. Many fruits emit ethylene, which can accelerate ripening.

Items stored at room temperature should be kept out of direct sunlight.

Promptly discard any rotten or moldy produce; it can contaminate the good stuff.

Copied from Real Simple • 2006

### COMPATIBILITY, TEMPERATURE GUIDELINES & ETHYLENE SENSITIVITY

### COMPATIBILITY, TEMPERATURE GUIDELINES

Source: United States Department of Agriculture (USDA)

### Load Compatibility Groups<sup>1</sup>

### Group 1

Apples	Grapes <sup>2</sup> (see groups 2 and 6a)
Apricots	Peaches
Berries (except cranberries)	Pears
Cherries	Persimmons
Figs (not with apples, danger of	Plums and prunes
odor transfer to figs; also see group	Pomegranates
6a)	Quinces

### Recommended Transit Conditions:

- *Temperature:* 32° to 34°F (0° to 1.5°C)
- *Relative humidity:* 90 to 95 percent
- Atmosphere: Normally used on berries and cherries only 10 to 20 percent CO<sup>2</sup>
- Ice: Never in contact with commodity.

Note: Most members of this group are not compatible with group 6a or 6b because ethylene production by group 1 can be high, and thus harmful to members of group 6a or 6b.

<sup>1</sup> Taken from USDA Marketing Research Report No. 1070, Compatibility of Fruits and Vegetables During Transport in Mixed Loads, by W.J. Lipton and J.M. Harvey, 1977.

<sup>2</sup> Grapes: Compatible with other commodities only if the grapes are not fumigated with sulfur dioxide (SO<sup>2</sup>) in vehicle and if no chemicals that release SO<sup>2</sup> are included in packages.

### Group 2

Avocados	Honey Dew
Bananas	Persian
Eggplants (also see group 5)	Olives, fresh
Grapefruit3	Papayas
Guava	Pineapples (not with avocados,
Limes	danger of avocados odor
Mangoes	absorption)
Muskmelons, other than	Tomatoes, green
cantaloupes	Tomatoes, pink (also see group 4)
Casaba	Watermelons (also see groups
Crenshaw	4 and 5)

### Recommended Transit Conditions:

 Temperature: 55° to 65° F (13° to 18°C)

- Relative humidity:
   85 to 95 percent
- Ice:

Never in contact with commodity

<sup>3</sup> Citrus Fruits : Oranges and tangerinesócompatibility depends on source. Florida or Texas grown oranges are shipped at 32° to 34° F (0.0° to 1.1°C), but oranges grown in California and Arizona are shipped at 38° to 48° F (3.3° to 8.8° C).

### Group 3

Cantaloupes Cranberries Lemons (adjust temperature to other commodity) Lychees (also see group 4) Oranges Tangerines

### Recommended Transit Conditions:

• *Temperature:* 36° to 41°F (2.5° to 5.0°C)

- *Relative humidity:* 90 to 95 percent; cantaloupes about 95 percent
- Ice: In contact only with cantaloupes

### Group 4

Beans, snap Lychees (also see group 3) Okra Peppers, green (not with beans) Peppers, red (if with green peppers, temperature adjusted toward top of range) Squash, summer Tomatoes, pink (also see group 2) Watermelons (also see groups 2 and 5)

### Recommended Transit Conditions:

- *Temperature:* 40° to 45°F (4.5° to 7.5°C)
- Relative humidity: About 95 percent
- Ice:

Never in contact with commodity

### Group 5

Cucumbers Eggplants (also see group 2) Ginger (not with eggplants, also see group 7) Grapefruit, Florida (after January 1), and Texas Potatoes (late crop) Pumpkin and squashes, winter Watermelons (temperature adjusted for other members of groups; also see groups 2 and 4)

### Recommended Transit Conditions:

- Temperature: 40° to 55°F (4.4° to 13°C); ginger not below 55°F
- Relative humidity: 85 to 90 percent
- Ice:

Never in contact with commodity

### COMPATIBILITY, TEMPERATURE GUIDELINES

Source: United States Department of Agriculture (USDA)

### Group 6a

Artichokes Asparagus Beets, red Carrots Endive and escarole Figs (also see group 1) Grapes (also see group 1) Greens Leeks (not with figs or grapes) Lettuce

Mushrooms Parsley Parsnips Peas Rhubarb Salsify Spinach Sweet corn Watercress

This group, except for figs, grapes, and mushrooms, is compatible with group 6b.

### Recommended Transit Conditions:

- *Temperature:* 32° to 34°F (0° to 1.1°C)
- Relative humidity:
   95 to 100 percent
- Ice: Never in contact with asparagus, figs, grapes, or mushrooms

### Group 6b

Broccoli Brussels sprouts Cabbage Cauliflower Celeriac Horseradish Kohlrabi Onions, green (not with rhubarb, figs, grapes, mushrooms, or sweet corn) Radishes Rutabagas Turnips

This group is compatible with group 6a, except for figs, grapes, and mushrooms.

### **Recommended Transit Conditions:**

- Temperature: 32° to 34°F (0° to 1.1°C)
- Relative humidity:
   95 to 100 percent
- Ice:

Contact acceptable for all

Group 7

Ginger (also see group 5) Potatoes, early crop (temperatures adjusted for others) Sweet potatoes

### Recommended Transit Conditions:

- Temperature: 55° to 65° F (13° to 18°C)
- Relative humidity: 85 to 90 percent

• lce:

Never in contact with commodity

### Group 8

Garlic Onions, dry

### **Recommended Transit Conditions:**

- *Temperature:* 32° to 34°F (0° to 1.5°C)
- Relative humidity: 65 to 75 percent

### • Ice:

Never in contact with commodity

Know Your Commodity — Page 2 of 3 Published by *Blue Book Services* 

### **ETHYLENE SENSITIVITY**

Compatibility Chart for Fruits & Vegetables Source: University of California – Davis

Compatible produce for long distance transport. Produce in the same temperature section can be mixed safely. Ethylene-sensitive vegetables should not be mixed with ethylene-producing fruits and vegetables. Dry vegetables can be mixed with other fruits and vegetables on trips lasting less than about one week.

### **Ethylene-sensitive vegetables**

herbs

leek<sup>8</sup>

lettuce

parsley

spinach

snow peas

sweet peas

watercress

cucumber

okra

turnip greens

mustard greens

### (32-36° F)

arugula asparagus Belgian/endive broccoli Brussels sprouts cabbage<sup>1</sup> carrot<sup>1,3</sup> cauliflower celery<sup>1,3,9</sup> collard escarole green onion<sup>9</sup>

### (45-50° F)

chayote eggplant<sup>5</sup> squash, summer

### (55-65°F)

squash: pumpkin, winter, yam

sweet potato

### Not sensitive to ethylene vegetables (55-65° F)

dry onion<sup>9</sup> jicama potato ginger<sup>5</sup> melon: bitter tomato

### Ethylene-producing (very low) fruits and melons (32-36° F)

apple1,3,9 grape<sup>6,7,8</sup> loquat apricot nectarine avocado (ripe) peach berries pear<sup>1,9</sup> cantaloupe plum cherry coconut plumcot pomegranate currant date prune fig<sup>1,7,8</sup> quince

### Ethylene-sensitive fruits (45-50° F)

grapefruit<sup>4,9</sup> lime<sup>4,9</sup>

Notes:

<sup>1</sup> Odors from apples and pears are absorbed by cabbage, carrots, celery, figs, onions, and potatoes.

lemon<sup>4,9</sup>

- <sup>2</sup> Avocado odor is absorbed by pineapple.
- <sup>3</sup> Celery absorbs odor from onion, apple, and carrot.
- <sup>4</sup> Citrus absorbs odor from strongly scented fruits and vegetables.
- <sup>5</sup>Ginger odor is absorbed by eggplant.

### Not sensitive to ethylene vegetables

(32-36° F) alfalfa sprouts amaranth anise artichoke beans: fava, lima bean sprouts beet bok choy garlic horseradish kale

mint mushroom<sup>7</sup> parsnip radicchio radish rhubarb<sup>7</sup> rutbaga shallot sweet corn<sup>7</sup> water chestnut

### (45-50°F)

basil cowpea tomatillo beans: green, snap<sup>10</sup> pepper: bell, chili<sup>10</sup>

### Not sensitive to ethylene fruits

### (**45-50° F)** avocado (unripe) cactus pear<sup>1,9</sup> cranberry guava

orange<sup>4,9</sup> passion fruit pineapple<sup>2,10</sup> tamarillo tamarind tangelo<sup>4,9</sup> watermelon

### (55-65° F)

kumquat

olive

mandarin<sup>4,9</sup>

banana jackfruit melon: casaba, crenshaw, honeydew Persian plantain soursop breadfruit mango papaya rambutan

- <sup>6</sup> Sulfur dioxide released from pads used with table grapes will damage other produce.
- <sup>7</sup> Green onion odor is absorbed by fig, grape, mushroom, rhubarb, and corn.
- <sup>8</sup> Leek odor is absorbed by fig and grape.

<sup>9</sup> Onion odor is absorbed by apple, celery, pear, and citrus.

<sup>10</sup> Pepper odor is absorbed by beans, pineapple, and avocado.

Know Your Commodity — Page 3 of 3 Published by *Blue Book Services* 

### **COMMON SHIPPING CONTAINERS BY COMMODITY**

### **APPLES**

45-lb. 1 <sup>1/8</sup> bushel cartons, loose 40- to 45-lb. cartons, tray-pack 40-lb. bushel cartons, tray- or cell-pack 40-lb. bushel cartons, loose 40-lb. cartons, 10 4-lb.bags 40-lb. cartons, 10 4-lb.bags 40-lb. cartons, 16 8-count trays, over wrapped 38- to 42-lb. cartons, loose 37- to 43-lb. cartons, cell-pack 36-lb. cartons, 12 3-lb. bags 20-lb. half-bushel cartons, loose

### **ASPARAGUS**

30-lb. pyramid cartons/crates, bunched or loose
28-lb. cartons/crates, bunched
25-lb. lugs/cartons, loose
24-lb. cartons, 16 1<sup>1/2</sup> lb. packages
21-lb. lugs/cartons, loose
20-lb. pyramid cartons/crates
20-lb. cartons, bunched
15- to 17-lb. pyramid cartons/crates, bunched or loose
14-lb. cartons, loose
12-lb. cartons, loose
12- to 13-lb. cartons/crates, bunched
11-lb. cartons/crates, loose

### **BLUEBERRIES**

11-lb. flats, 12 1-pint cups 9-lb. flats, 12 250-gram cups 5-lb. flats, 12 8-oz. baskets

### **BROCCOLI** Bunched

21-lb. cartons/crates, 14s and 18s Crown-Cut 20-lb. cartons, loose Florets 10-lb. film bags 5-lb. film bags

### **BRUSSELS SPROUTS**

25-lb. cartons, loose 10-lb. flats/cartons

### CABBAGE

*Green and Red* 2,000-lb. bulk bins 1,000-lb. bulk bins 50- to 60-lb. flat crates 50-lb. 13/4 bushel crates/ cartons/bags 45-lb. cartons 40-lb. cartons/bags *Savoy* 40-lb. 13/4 bushel crates *Chinese* 80- to 85-lb. crates 45- to 54-lb. crates 50- to 53-lb. cartons

### CARROTS

*Topped* 50-lb. cartons/bags, loose 50-lb. cartons, 10 5-lb. bags 48-lb. master bags, containing 48 1-lb., 24 2-lb. or 16 3-lb. bags 26-lb. cartons, bunched 25-lb. bags, loose 24-lb. cartons, containing 24 1-lb. bags 15-lb. cartons, containing 20 12-oz. bags Bunched 26-lb. cartons/crates, 24s Baby whole 24-lb. cartons, containing 24 1-lb. film bags 20-lb. cartons, containing 20 1-lb. bags 15-lb. cartons, containing 20 12-oz. bags

### CANTALOUPE

1,000-lb. pallet bins 800-lb. pallet bins 80-lb. jumbo crates 60-lb. 1<sup>3/4</sup> bushel cartons 54-lb. cartons 45- to 50-lb. wirebound crates 40-lb. cartons/crates 40-lb. 1<sup>1/9</sup> bushel cartons/crates

### CAULIFLOWER

60-lb. wirebound crates 50-lb. cartons/crates (Long Island Type) 25- to 30-lb. cartons, 12s and 16s film-wrapped and trimmed

### CORN

50-lb. cartons/crates/bags 42-lb. cartons/crates/bags 37-lb. mesh bags

### CUCUMBERS

Pickling 55-lb. 11/9 bushel cartons/crates Slicers 50-lb. bushel cartons/crates 30-lb. cartons, 48s 28-lb. 5/9 bushel cartons/crates 24-lb. cartons, 36s and 42s 22-lb. cartons, 24s Greenhouse 16-lb. cartons, loose, film-wrapped 12-lb. flats/cartons, loose, film-wrapped EGGPLANT 33-lb. bushels or 11/9 bushel cartons/crates/baskets 26- to 28-lb. cartons/crates/lugs 25-lb. cartons 22-lb. lugs/cartons, 18s and 24s 17-lb. 1/2 bushel lugs Chinese 26-lb. lugs 25-lb. cartons 15-lb. 1/2 bushel cartons/crates Italian 26-lb. lugs 15-lb. 1/2 bushel cartons/crates Japanese 15-lb. 1/2 bushel cartons/crates

### GRAPES

Bunch 24-lb. crates, 8 2-quart baskets

22- to 23-lb. cartons/lugs 21-lb. lugs 20-lb. 12-quart baskets 16-lb. lugs, 16-lb. bagged/wrapped Muscadines 12-lb. flats, 12 1-pint cups

### LETTUCE

Iceberg 50-lb. cartons, 30s, 24s, 18s 30-lb. cartons 20-lb. cartons Bibb 10-lb. flat cartons/crates 5-lb. 12-quart baskets/cartons 5-lb. baskets, greenhouse Looseleaf 25-lb. cartons/crates 20-lb. 4/5-bushel crates 14-lb. 11/9-bushel crates 10-lb. baskets/cartons Romaine 40-lb. 2/3 cartons/crates 28-lb. 11/3-bushel cartons 22-lb. 11/9-bushel cartons/crates

22-lb. cartons, 24s

### **ONIONS, BULB**

50-lb cartons/bags/crates, loose 50-lb cartons, containing 10 5-lb bags 48-lb cartons, containing 16 3-lb bags or 24 2-lb bags 45-lb cartons, containing 15 3-lb bags 40-lb cartons, containing 20 2-lb bags 40-lb cartons, loose 36-lb cartons, containing 12 3-lb bags 32-lb cartons, 16 2-lb bags 25-lb bags/cartons, loose 24-lb cartons, containing 12 2-lb bags 10-lb bags, loose

### **ONIONS, GREEN**

28-lb cartons, bunched 12s, bulb-type 20-lb cartons/crates, bunched 24s, bulb-type 13-lb cartons, bunched 48s 11-lb cartons, bunched 36s

### PEACHES

38-lb. 3/4 bushel cartons/crates 35-lb. cartons 26-lb. cartons 25-lb. 1/2 bushel cartons/crates 22-lb. 2-layer cartons 11-lb. crates/flats, 1 layer tray pack 10-lb. cartons 9-lb. cartons, 1-layer

### PEAS

Green 30-lb. bushel baskets/crates/hampers 30-lb. 11/9 -bushel crates/cartons

Snow, China, Sugar, Sugar Snap 10-lb. cartons Southern

25-lb. bushel hampers

### PEPPERS

Bells 35-lb. 11/4 -bushel cartons 30-lb. cartons/crate 28-lb. bushel and 11/9 bushel-cartons/crates 25-lb. cartons 14- to 15-lb. half-bushel cartons 11-lb. flat cartons Jalapeños and Chilies 16- to 25-lb. half- and 5/9-bushel cartons/crates, loose 20-lb. cartons, loose 10-lb. cartons, retail packs

### POTATOES

100-lb. bags 50-lb. cartons/bags 50-lb. cartons, containing 5 10-lb. or 10 5-lb. bags

### **PUMPKINS**

1,000-lb. bins 50-lb. cartons/crates/bags 25-lb. 1/2-bushel cartons/crates

### RADISHES

Topped , 40-lb. bags, loose 25-lb. bags, loose 14-lb. cartons, containing 14 1-lb. bags 12-lb. baskets/cartons, containing 30 6-oz. bags Bunched 35-lb. cartons/crates, 48s, 24s 30-lb. 4/5-bushel cartons/lugs 20-lb. cartons/crates, containing 24 bunches 15-lb. cartons/crates, 24s **SPINACH** 32-lb. 12/3-bushel cartons/crates

25-lb. bushel carton/crates 20-lb. cartons, 24s 12-lb. bags 10-lb. 24-quart baskets 8-lb. cartons, 12 10-oz. bags

### SQUASH

Summer 42-lb. bushel and 11/9-bushel cartons 35-lb. cartons/crates 30-lb. 3/4 bushel cartons/crates 26-lb. cartons/lugs 21-lb. 1/2 or 5/9-bushel baskets/ cartons/crates 10-lb. 8-quart baskets/cartons Winter 50-lb. 11/9-bushel cartons/crates 40-lb. cartons/crates 35-lb. cartons/crates 12-lb. flats, 6 quarts

### **SWEET POTATOES**

800-lb. bulk bins 40-lb. cartons/crates 40-lb. cartons, containing eight 5-lb. bags 20-lb. boxes 10-lb. boxes 5-lb. cartons/bags

### **TOMATOES**

28-lb 1/2 or 4/7-bushel cartons 25-lb cartons, loose 20-lb cartons/flats, loose or layerd Cherry 15-lb flats, containing 12 1-pint cups 5-lb cartons, containing 9 250-gram cups Mature Green 25-lb cartons, loose 20-lb cartons, loose or layered 10-lb cartons, loose Greenhouse 15-lb flats, 1-layer Plum or Roma 25-lb cartons, loose

### WATERMELON

1,000-lb. pallet bins 100-lb. cartons 85-lb. cartons 40-lb. cartons 35-lb. cartons

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