Orientation to School Nutrition Management

Part I: Workplace Safety (30 minutes)

Part II: Emergency Preparedness (45 minutes)

Participant’s Workbook

Time: 1 ¼ hours

Key Area 3: Administration
Learning Codes: 3240, 3450

2017
Institute of Child Nutrition
The University of Mississippi

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PURPOSE
The purpose of the Institute of Child Nutrition is to improve the operation of child nutrition programs through research, education and training, and information dissemination.

MISSION
The mission of the Institute of Child Nutrition is to provide information and services that promote the continuous improvement of child nutrition programs.

VISION
The vision of the Institute of Child Nutrition is to be the leader in providing education, research, and resources to promote excellence in child nutrition programs.

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5/2017
# Table of Contents

Functional Area and Competencies ................................................................. 1
Lesson Objectives ............................................................................................... 1

**Part I: Workplace Safety**
Introduction ........................................................................................................... 2
Lesson Plan ............................................................................................................ 4
Objective 1 ............................................................................................................. 4
Follow-Up Suggestions ......................................................................................... 10

**Part II: Emergency Preparedness**
Introduction ........................................................................................................... 11
Lesson Plan ............................................................................................................ 13
Objective 2 ............................................................................................................. 13
Follow-Up Suggestions ......................................................................................... 24

Key Terms ............................................................................................................. 25
References: Part I Workplace Safety ................................................................. 26
References: Part II Emergency Preparedness .................................................... 27
Answer Keys: Part I Workplace Safety ............................................................... 28
Answer Keys: Part II Emergency Preparedness ................................................... 30
Pre/Post-Assessment ............................................................................................ 31
Functional Areas and Competencies

Functional Area 4: Food Security, Sanitation, and Safety

Competency 4.2: Provide leadership in creating a safe work environment for school nutrition operations.

Competency 4.3: Develop a systematic approach to address emergency and disaster situations.


Lesson Objectives

At the end of this lesson, participants will be able to accomplish the following:

1. Identify principles of creating and maintaining a safe work place.
2. Describe the role of the school nutrition program in emergency preparedness.
Part I: Workplace Safety

Introduction
A well trained child nutrition team is essential to meeting the important goal of feeding children healthful, nutritious meals through a sound school nutrition program. However, workplace accidents disrupt team harmony, program efficiency, and the goal of feeding children. It is vital for the director to identify actions and resources to protect employees in the workplace to prevent accidents and emphasize the importance of taking responsibility to apply corrective actions to ensure a safe work environment. There are plenty of opportunities in a busy school nutrition kitchen for an accident to happen: slippery floors, knives and other sharp tools, hot surfaces, heavy pieces of moveable equipment, bulky cases of food, hazardous or toxic chemicals, and congested work spaces. Directors need to develop good relationships with custodial, maintenance, and security staff to ensure that facilities are kept clean, equipment is well maintained, and security personnel are able to provide assistance when needed. External collaboration with health and safety inspectors of all kinds is an important element in fostering a safe working environment.

In summary, a safe working environment is critical to the integrity of a school nutrition program. The director provides the leadership needed to maintain a safe work environment in all facilities on an ongoing basis. The efforts of the director must focus on ensuring the safety of employees, preventing accidents, and using resources responsibly to maximize a safe work environment for everyone.
Role of the School Nutrition Director

1. Know and implement all regulations and requirements that are applicable to a safe work environment.

2. Supervise the implementation and evaluation of a safe work environment in each school. While the actual implementation of a safe work environment takes place at the school site, the director must:
   a. provide resources needed for school-based personnel to support a safe work environment (such as appropriate work clothing, equipment, etc.);
   b. establish standards for safety;
   c. monitor safety practices during school visits; and
   d. develop good working relationships with maintenance and security staff.

3. Establish and maintain ongoing training on safety practices.

4. Evaluate safety practices routinely.
Lesson Plan Part I: Workplace Safety

Objective 1: Identify principles of creating and maintaining a safe working environment.

Activity: Back Door Security Measures
Instructions: Work in your groups to brainstorm security measures for the kitchen’s back entrance. Security measures for the kitchen’s back door include:

1.
2.
3.
4.
5.
6.
7.

Activity: Security Scenarios
Instructions: Each group will be assigned a scenario to read and have 5 minutes to review and answer the questions at the end. Each team will then select one member to read their group’s scenario, the questions, and the group’s answers to the questions.

Workplace Security Scenario #1
It is 10:30 AM, and the staff is preparing for lunch service. The milkman is halfway finished with delivering the cafeteria’s milk order. The back door is propped open so that he may deliver more rapidly. The school loudspeaker suddenly blares that there is an emergency, and the school is going into lockdown. What should your cafeteria staff do and in what order?

Workplace Security Scenario #2
It is 10:45 AM, and the staff is in the middle of preparing for lunch service. The milkman is halfway finished delivering the cafeteria’s milk order. The back door is propped open so that he may deliver more rapidly. A parent and her two children are at one of your
cash registers, and the parent is working with one of your employees to make a deposit into her children’s meal accounts. The school loudspeaker suddenly blares that there is an emergency, and the school is going into lockdown. What should your cafeteria staff do and in what order? What do you do about the parent and her children?

Workplace Security Scenario #3
It is 11:15 AM. Dozens of students are in various cafeteria serving lines waiting to be served lunch. The cafeteria lines are arranged so that customers enter through one door, walk along the serving line, make their choices, get charged by the cashier, and exit through a different door. Two cafeteria employees are outside at the dumpster emptying trash. The school loudspeaker suddenly blares that there is an emergency, and the school is going into lockdown. What should your cafeteria staff do and in what order? What about the students waiting in line? What about the employees who are outside?

Workplace Security Scenario #4
It is 2:12 PM. The staff has nearly completed cleaning the kitchen, the preparation work for tomorrow’s menu is finished and the employees’ workday ends in 8 minutes. It’s been a long day so everyone is ready to go home! One of the employees already left to put the day’s deposit in the school safe for courier pickup later. Suddenly, the school loudspeaker blares that there is an emergency, and the school is going into lockdown. You know that if your staff stays for even 1 minute past 2:20 pm, they will earn overtime, and your director has been adamant that no overtime should be worked for any reason. What should the cafeteria staff do and in what order? In the scenario just discussed, 2 minutes after lockdown, the fire alarm goes off. You think you can smell smoke, but in all the stress of the lockdown, you’re not sure. What do you do now?

Workplace Security Scenario #5 – Part 1
Rosa has worked in your cafeteria for 8 years and is an outstanding employee. Her husband always picks her up from work since she does not drive. The usual routine is that he pulls his car up to the back door of the kitchen and waits there for her.
Sometimes, if Rosa has to work a few minutes past her regularly scheduled hours, he will wait inside the kitchen near the back door. Everyone in the kitchen knows Rosa’s husband, and he even sometimes comes and has lunch with Rosa and the rest of the crew. He has an engaging personality and everyone finds him a nice and friendly man totally devoted to Rosa. Is there anything wrong with this picture?

**Workplace Security Scenario #5 – Part 2**

You notice that today Rosa does not seem to be herself. She tells you that maybe she’s coming down with a cold but that everything is fine. Near the end of the day, Rosa’s husband drives up as usual. He appears at the back door, and one of the employees opens the door for him. What nobody knows is that last night, Rosa told her husband that she is going to leave him. In fact, she walked out on him last night. Unknown to your staff, he has a pistol under his shirt and is determined to keep Rosa from leaving him at any cost. Now is there anything wrong with this picture?

**Activity: Security Checklist**

**Instructions:** Review the questions on the security checklist and write the measures you employ for each. If you do not have any, resolve to take steps to ensure that a workplace security plan is in place.

**Security Checklist**

- Do your employees know what to do if the campus calls for a lockdown?

  ________________________________________________________________

- If the campus calls for a lockdown, do you have set procedures for handling the following people. What are they?

  1. Vendors: ______________________________________________________
     ______________________________________________________

  2. Visitors: ____________________________________________________
     ______________________________________________________

  3. Students waiting in line: ______________________________________
     ______________________________________________________
4. Spouses or other family members: ____________________________________________

5. People (students, staff, etc.) who may be outside the school building when a lockdown is announced: ____________________________________________________________

6. Any other contingencies? ____________________________________________________________

- Do you have a designated “safe space” area of the kitchen for employees to gather?

- Are flashlights and other emergency equipment, such as first aid kits, available in case of power failure or other emergency?

- Is there a way for cafeteria staff to communicate with the outside world if phone lines are cut and the staff is locked down in the kitchen?

- Do employees know what takes precedence: a fire alarm or a lockdown?

- Do employees know how to report an emergency to the school staff?

- Can school nutrition employees call for a lockdown?

- Do employees know which equipment to turn off or render harmless in case a lockdown is called during a peak cooking time?

**Kitchen Safety**

Kitchen safety is a critical part of a motivated team. The school nutrition director must ensure a safe and secure work environment that frees employees to focus on performance. Effective safety programs have several critical components.
### Activity: Safety Meeting Schedule

**Instructions:** Work as a group/team to develop safety topics for the remaining months. Fill in topics for the remaining months of the schedule.

<table>
<thead>
<tr>
<th>Month</th>
<th>Topic</th>
</tr>
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<tbody>
<tr>
<td>September 26</td>
<td>Safe Lifting Techniques</td>
</tr>
<tr>
<td>October 24</td>
<td>Preventing Slips and Falls</td>
</tr>
<tr>
<td>November 14</td>
<td>Hot Stuff–Preventing Burns</td>
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<td>December 19</td>
<td>Prevent Employee Cuts</td>
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<td>January 16</td>
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<td>February 20</td>
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<td>March 12</td>
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<td>April 23</td>
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<tr>
<td>May 21</td>
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</tbody>
</table>
Activity: Accident Prevention—You Are the Key

Instructions: Review the Potential Accident and identify Corrective Actions you should take to prevent an accident and demonstrate an attitude of safety.

<table>
<thead>
<tr>
<th>POTENTIAL ACCIDENT</th>
<th>CORRECTIVE ACTIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>An employee does not notice water spills on the floor as she carries a pan to the steam table and organizes the serving line. The lunch bell will ring in 5 minutes and everyone is hurrying to get hot products out to other areas of the line.</td>
<td></td>
</tr>
<tr>
<td>The staff has just completed a workplace safety class stressing the importance of proper lifting techniques. Many employees continue to bend from the waist to pick up pans stored below the prep tables or cases stored on the floor in the cooler, storeroom, and freezer.</td>
<td></td>
</tr>
<tr>
<td>Some of the pot holders in the hot food preparation area and on the serving lines have holes or are wearing thin.</td>
<td></td>
</tr>
</tbody>
</table>


Occupational Safety and Health Administration

The Occupational Safety and Health Act of 1970 created the Occupational Safety and Health Administration (OSHA) to help employers and employees reduce injuries, illnesses, and deaths on the job. OSHA’s mission is to ensure the safety and health of America’s workers by:

- setting and enforcing standards;
- providing training, outreach, and education;
- establishing partnerships; and
- encouraging continual improvement in workplace safety and health.
Working with OSHA

1. Get training from your employer as required by OSHA standards.
2. Request information from your employer about OSHA standards, worker injuries and illnesses, job hazards, and workers’ rights.
3. Request action from your employer to correct hazards or violations.
4. File a complaint with OSHA if you believe that there are either violations of OSHA standards or serious workplace hazards.
5. Be involved in OSHA’s inspection of your workplace.
6. Find out results of an OSHA inspection.
7. Get involved in any meetings or hearings to discuss any objections your employer has to OSHA’s citations or to changes in abatement deadlines.
8. File a formal appeal of deadlines for correction of hazards.
10. Request a research investigation on possible workplace health hazards.
11. Provide comments and testimony to OSHA during rulemaking on new standards.

For information regarding maintaining a safe and healthy work environment and the Occupational Safety and Health Administration (OSHA), a government agency in the Department of Labor, go to www.osha.gov or call (800) 321-OSHA.

Follow-Up Suggestions

1. Have managers submit suggestions for topics related to workplace safety that they would like to know more about. Use this list to plan in-service lessons.
2. Visit another district and review their workplace safety practices.
3. Ask each manager to walk through his or her own facility and note any deficiencies.
4. Meet with managers and discuss deficiencies and corrective actions to implement.
5. Inventory protective clothing/equipment and list needed replacements and suggestions for new items.
6. Ensure OSHA information is easily accessible to staff.
Part II: Emergency Preparedness

Introduction

Emergency situations in school nutrition programs come without warning and can vary in intensity from one location to the next. For example, the normal work routine may be disrupted by a water main leak, an ice storm, or a food recall. Emergency preparedness is a systematic approach for conducting a risk analysis of the school nutrition operation.

Emergency preparedness includes:

- **Prevention/Mitigation**—activities that prevent or reduce the chance of an emergency or reduce the damage caused by unavoidable emergencies. In this phase, major vulnerability areas are assessed and decisions are made about how they should be addressed.
- **Preparedness**—emergency preparedness plans. In this phase, crisis plans in the district, school, and community are identified, and policies and procedures are developed to respond to emergencies and to protect the food supply from threats.
- **Response**—actions taken to save lives and prevent damage in an emergency situation. In this phase, the emergency preparedness plan policies and procedures are put into action to address the emergency situation.
- **Recovery**—actions taken to return to normal operations. “Lessons learned” are reviewed and incorporated into emergency preparedness plans for future use.

This introduction to the Emergency Preparedness lesson is not intended to provide training on identifying the vulnerable areas in a school nutrition operation or performing a gap assessment. Emergency preparedness focuses on a responsible approach during natural disasters, food recalls, or acts of terrorism that will ensure the health and safety of the school nutrition program and customer and the local community.

Emergency preparedness means planning in advance for situations such as devastation from a natural disaster, inventory control, removal of a recalled food product, and identification of an act of intentional contamination of the food supply. In addition, it is important to include procedures for delays in product delivery, a fire alarm during peak
production, or staff shortage due to illness. A written emergency preparedness plan can assist in a chaotic or dysfunctional situation by serving as a blueprint for whom to contact, when to take action, and what procedures to follow.

**Role of the School Nutrition Director**

The school nutrition director is the leader of the school nutrition programs in the district. Leadership brings responsibility, and one of those responsibilities is to protect the program and ensure its viability through effective emergency preparedness practices, including but not limited to:

1. Implementing regulations and requirements applicable to emergency preparedness.
2. Leading and modeling calm behavior in an emergency situation.
3. Supervising the development, implementation, and evaluation of an emergency preparedness plan in each school. While the actual implementation of the emergency preparedness plan may be activated district-wide or be specific to an individual school, the director must be able to do the following:
   a. Understand the chain of command.
   b. Communicate plans and procedures, including the ability to integrate communication tools that are in place with local response agencies, such as police, fire, homeland security, and emergency personnel.
   c. Establish standards and procedures that will ensure sanitation and safety for the duration of the emergency.
   d. Monitor inventory of food, equipment, and supplies.
4. Establish and maintain ongoing staff training on the emergency preparedness plan.
5. Evaluate and update emergency preparedness procedures routinely.
Lesson Plan Part II: Emergency Preparedness

Objective 2: Describe the role of the school nutrition program in emergency preparedness.


Below are two fact sheets that we can discuss and you may use when you return to your district to begin to developing an emergency preparedness plan for your school nutrition program.

Fact Sheet: What Is Emergency Preparedness?
School nutrition operations can prepare for emergencies by developing a written plan to follow in the event of various emergencies. A successful emergency preparedness plan ensures the safe production, service, and storage of food. By developing an emergency preparedness plan, school nutrition employees can be prepared for potential service operation disruptions related to natural disasters, food recalls, and food defense.

Here Are the Facts
Many unforeseen situations can occur in a school nutrition operation that could compromise food safety and the ability to function in a typical fashion. Some possible disruptions are:

- natural disasters, such as tornados, earthquakes, floods, blizzards, hurricanes, etc.;
- gas or electrical outages;
- water line break;
- food recall, which is an action by a manufacturer or distributor to remove a food product from the market because it may cause health problems or possible death; and
- intentional contamination of food. School nutrition employees now know that planning is needed to reduce the risk of food terrorism. Also, there needs to be a plan in place that specifies what to do in the event that food is intentionally contaminated.
Application
Developing a written plan protects your school and community from harm in the event of a disaster. In addition, it helps you to take steps to prevent disaster by intentional contamination.

You can follow these steps to develop an emergency preparedness plan:

**Step 1: Establish a school nutrition emergency preparedness team.**
- Develop a contact list and chain of command.
- Define responsibilities for the school nutrition director and the emergency preparedness team.

**Step 2: Identify disruptions that may hinder the school nutrition operation and rate the priority of each item.**
- Identify current activities, policies, and procedures already in place.
- Use resources such as *A Biosecurity Checklist for School Foodservice Programs, Emergency Readiness Plan, Responding to a Food Recall*, and the *Emergency Preparedness Planning Matrix* to identify items needed in your emergency preparedness plan and to identify policies and procedures needed to address potential disruptions.
- Add items unique to your school.
- Rate the priority of each item.

**Step 3: Assign tasks and develop a schedule of target dates for each.**
- The priority rating can be used to determine a schedule for implementing each task.
- The schedule should specify the responsibilities assigned to each team member and the target deadline for addressing each measure.

**Step 4: Write the plan and track your progress.**
- Remember to follow district and school policies.

**Step 5: Determine a strategy for training staff on how to use the plan.**
- Schedule training for school nutrition staff (consider scheduling one date to present the overall plan and several follow-up dates to cover different aspects of
the plan, such as food defense, food recall, operating without power, operating as a shelter, etc.).

- Schedule ongoing emergency training focusing on specific aspects of the plan. USDA table top exercises can be used as a resource.

**Step 6: Evaluate the effectiveness of the emergency preparedness plan and update as needed.**

- Establish on-going assessment of the plan (i.e., is it meeting the needs of the school nutrition operation?).
- After emergency situations, evaluate how the plan worked, and revise or update as needed.

**Coaching Activity:** Start preparing to develop an emergency preparedness plan by asking your staff to identify their roles in the development of the plan. Consider presenting one or more of the following scenarios on index cards to teams (3 to 5 people) of school nutrition employees as an emergency preparedness practice activity:

1. You lose electricity during the peak period of preparation and service.
2. A school nutrition employee discovers there is a leak in the water main close to cleaning supplies.
3. You receive a recall notice from the USDA of a certain poultry product. You had planned to serve this product on the next day’s menu.
4. Someone gets into the storeroom and sprinkles disinfectant in the flour container. The contaminated bread is served.
5. The Chamber of Commerce has requested that you give a potential newcomer to the community a tour of the central kitchen. He would like you to show him the big equipment and refrigerator units.
6. You are operating as a shelter as a result of a tornado. Local community members want to help. The members prepare meals at home and bring dishes to the school.

*Give teams 5 minutes to write elements needed in a plan to address the particular scenario. They should mention necessary elements in an emergency preparedness plan.*
Activity: Emergency Preparedness Planning Matrix

Instructions: Place a checkmark in the “needed” box if an item should be included in your emergency preparedness plan. When the item has been addressed and added to your plan, place a checkmark in the “added” box.
## Contacts

<table>
<thead>
<tr>
<th>Category</th>
<th>Information Detail</th>
<th>Needed</th>
<th>Added</th>
</tr>
</thead>
<tbody>
<tr>
<td>School nutrition emergency preparedness team member contact information</td>
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<tr>
<td>Delegation of tasks among emergency preparedness team members</td>
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<tr>
<td>Chain of command to follow when responding to an emergency</td>
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<td>School nutrition director</td>
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<td>School nutrition employees</td>
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<tr>
<td>Substitute school nutrition employees</td>
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<td>School principal</td>
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<td>District superintendent</td>
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<tr>
<td>School district emergency contacts</td>
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<tr>
<td>Local public health contacts, such as sanitarians, fire, and rescue department representatives</td>
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<tr>
<td>State agency</td>
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<td>Department of Homeland Security officer</td>
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<td>Hazardous Materials (HAZMAT) representatives</td>
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<td>Environmental health specialists/sanitarians</td>
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<td>Federal food safety regulatory agency representatives (FDA or FSIS)</td>
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<td>Local fire department</td>
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<td>Local police department</td>
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<td>Utilities</td>
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<td>Community relief organizations</td>
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<td>Media spokesperson</td>
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<td>List of drivers, transporters, and vendors</td>
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<td>Local food sources</td>
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<td>Local beverage suppliers</td>
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<td>Local cleaning and chemical supplies</td>
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<td>Suppliers and alternate suppliers</td>
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<td>Message carriers</td>
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<td>Logistical Information</td>
<td>Location of pagers and radio communications</td>
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<td>Location of keys to school nutrition operation</td>
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<td></td>
<td>Driving directions to school for local police, fire department, and other first responders</td>
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<td>Distribution of emergency contact list to appropriate school staff</td>
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<td>Schedule of deliveries to school</td>
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<td></td>
<td>Evacuation plan for school</td>
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<td></td>
<td>Diagram showing entry points for emergency personnel</td>
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<tr>
<td>Standard Operating Procedures</td>
<td>Choosing suppliers</td>
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<td></td>
<td>Dealing with a water supply disruption</td>
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<td>Handling a food defense crisis</td>
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<td>Handling a food recall</td>
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<td>Handling communication during emergencies</td>
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<td>Handling electrical outages</td>
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<td>Handling foods in malfunctioning freezers</td>
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<td>Handling a gas utilities disruption</td>
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<td>Handling mail</td>
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<td>Handling suspected contamination of airflow</td>
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<td>Meeting special needs in emergency situations</td>
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<td>Monitoring school nutrition operation equipment</td>
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<td>Monitoring school nutrition operation/food preparation areas</td>
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<td>Monitoring school nutrition operation personnel</td>
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<td>Monitoring general security</td>
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<td>Monitoring the exterior of the school building</td>
<td></td>
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<tr>
<td></td>
<td>Monitoring the water and ice supply</td>
<td></td>
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<tr>
<td></td>
<td>Responding to changes in the national security threat level</td>
<td></td>
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<tr>
<td></td>
<td>Operating as a shelter</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>Receiving deliveries</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>Securing storage areas</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Standard Operating Procedures (continued)</strong></td>
<td>Serving meals to adults during the time of emergency</td>
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<tr>
<td></td>
<td>Serving meals to students at alternate site(s)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Storing food (inventory preparedness)</td>
<td></td>
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<tr>
<td></td>
<td>Storing and using poisonous or toxic chemicals</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>Tracking ingredients from manufacturer to school</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>Using foods from an unapproved outside source</td>
<td></td>
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<tr>
<td><strong>Policies</strong></td>
<td>Policy to identify the chain of command to follow when responding to an emergency</td>
<td></td>
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<tr>
<td></td>
<td>Policy to verify and update emergency contact information on a regular basis</td>
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<td></td>
<td>Policy to notify appropriate law enforcement and public health officials when school receives a threat of a possible intentional contamination of the food supply</td>
<td></td>
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<tr>
<td></td>
<td>Policy to notify appropriate law enforcement and public health officials when school observes product tampering</td>
<td></td>
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<td></td>
<td>Policy to investigate at time of delivery any shipping documents with suspicious changes</td>
<td></td>
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<td></td>
<td>Policy on suspending the use of contaminated water</td>
<td></td>
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<td></td>
<td>Policy for meeting special needs in emergency situations</td>
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<td></td>
<td>Policy to identify who should speak to the media</td>
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<td></td>
<td>Policy on accepting and using foods from an unapproved outside source</td>
<td></td>
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<tr>
<td></td>
<td>Policies related to operating as a shelter</td>
<td></td>
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<tr>
<td><strong>Menus/Inventory</strong></td>
<td>Emergency food inventory</td>
<td></td>
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</tr>
<tr>
<td></td>
<td>Three-day shelter menu</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>Emergency feeding breakfast menus</td>
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<td></td>
<td>Emergency feeding lunch menus</td>
<td></td>
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<tr>
<td><strong>Donations/Volunteers</strong></td>
<td>Donations</td>
<td></td>
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<td></td>
<td>Volunteer log</td>
<td></td>
<td></td>
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<tr>
<td>Donations/Volunteers</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Volunteers</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Certificate of appreciation</td>
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<td></td>
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<tr>
<td>Sample thank-you letter to an organization</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Sample thank-you letter to a volunteer</td>
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</tbody>
</table>


**Food Recalls**

The USDA Foods hold and recall process is used when a food safety issue about purchased USDA Foods is raised. The school nutrition director must make certain that all employees follow procedures to ensure the safety of the food served to the students.

**Activity: Food Recall**

**Instructions:** Mark the documentation related to the recall that must be completed and maintained. How long should this documentation be maintained?

**Handling a Food Recall**

**PURPOSE:** To prevent foodborne illness in the event of a product recall.

**SCOPE:** This procedure applies to foodservice employees who prepare or serve food.

**KEY WORDS:** Food Recalls

**INSTRUCTIONS**

1. Train foodservice employees on using the procedures in this SOP.
2. Follow state or local health department requirements.
3. Review the food recall notice and specific instructions that have been identified in the notice.
4. Communicate the food recall notice to feeding sites.
5. Hold the recalled product using the following steps:
   - Physically segregate the product, including any open containers, leftover product, and food items in current production that contain the recalled product.
   - If an item is suspected to contain the recalled product, but label information is not available, follow the district’s procedure for disposal.
6. Mark recalled product “Do Not Use” and “Do Not Discard”. Inform the entire staff not to use the product.

7. Do not destroy any USDA Food without official written notification from the State Distributing Agency, USDA Food Safety Inspection Services (FSIS), or State or local health department.

8. Inform the school district’s public relations coordinator of the recalled product.

9. Identify and record whether any of the product was received in the district, locate the food recall product by feeding site, and verify that the food items bear the product identification code(s) and production date(s) listed in the recall notice.

10. Obtain accurate inventory counts of the recalled products from every feeding site, including the amount in inventory and amount used.

11. Account for all recalled product by verifying inventory counts against records of food received at the feeding site.

**MONITORING**

Foodservice employees and foodservice manager will visually observe and verify that school sites have segregated and secured all recalled products.

**CORRECTIVE ACTION**

1. Retrain any foodservice employee found not following the procedures in this SOP.

2. Determine if the recalled product is to be returned and to whom, or destroyed and by whom.

3. Notify feeding site staff of procedures, dates, and other specific directions to be followed for the collection or destruction of the recalled product.

4. Consolidate the recall product as quickly as possible but no later than 30 days after the recall notification.

5. Conform to the recall notice using the following steps:
   - Report quantity and site where product is located to manufacturer, distributor, or state agency for collection. The quantity and location of the affected USDA Food must be submitted to the state distributing agency within 10 calendars days of the recall.
- Obtain the necessary documents from the State Distributing Agency for USDA Foods. Submit necessary documentation for reimbursement of food costs.
- Complete and maintain all required documentation related to the recall including:
  - Recall notice
  - Records of how food product was returned or destroyed
  - Reimbursable costs
  - Public notice and media communications
  - Correspondence to and from the public health department and state agency

**VERIFICATION AND RECORD KEEPING**

Foodservice employees will record the name of the contaminated food, date, time, and the reason why the food was discarded on the Damaged or Discarded Product Log. The foodservice manager will verify that appropriate corrective actions are being taken by reviewing, initialing, and dating the Damaged or Discarded Product Log each day. Maintain the Damaged or Discarded Product Logs for a minimum of 1 year.

**DATE IMPLEMENTED:** ____________________ **BY:** ____________________

**DATE REVIEWED:** ____________________ **BY:** ____________________

**DATE REVISED:** ____________________ **BY:** ____________________

This documentation must be maintained for ____________________.


**Food Biosecurity**

As our world changes, so does the need for additional protection of our food supply. New threats such as terrorism have become a part of our society, and we must be prepared to counter these threats. Keeping our nation’s food supply safe from terrorism requires a total team effort with participation from federal, state, and local governments working together to establish guidance for bolstering the biosecurity of food throughout its journey from farm to table. Working together, we can achieve our biosecurity goals.
and continue to foster good nutrition and improved health for America’s children and families.

**Activity: Differences between Food Safety and Food Biosecurity**

**Instructions:** Place a “B” for bioterrorism before each term/statement that pertains to managing food bioterrorism. Place an “S” for safety before each statement that pertains to managing food safety.

- ______ Prevents product tampering
- ______ Limits cross contamination
- ______ Prevents growth of organisms caused by time/temperature abuse
- ______ Limits opportunity for intentional food contamination
- ______ Prevents acts to cause harm or death
- ______ Limits presence of naturally occurring food contaminants

**Activity: Food Defense Video Viewing Guide**

**Instructions:** As you view the video, answer the questions below.

<table>
<thead>
<tr>
<th>1. What is food terrorism?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>2. Consider the following scenarios. After the video, discuss your reactions with another school nutrition director.</th>
</tr>
</thead>
<tbody>
<tr>
<td>- An unknown delivery person brings an unexpected delivery. How would you react?</td>
</tr>
<tr>
<td>- An unescorted visitor appears near the serving line. What is the procedure for identifying this person?</td>
</tr>
<tr>
<td>- A delivery includes an open box. What do you do?</td>
</tr>
</tbody>
</table>
3. Visualize the steps to developing an emergency preparedness plan as they are presented.

| Step 1: Establish a school foodservice ________________________________.
| Step 2: Together as a team, go through all the__________ and rate the priority level of each measure.
| Step 3: Add ______________________________ unique to your school.
| Step 4: Determine which ______________________________ will be part of your plan.
| Step 5: Assign tasks and develop a ______________________________ for each security measure.
| Step 6: Track your progress.
| Step 7: Maintain the school foodservice ________________________________.

4. List three precautions the school nutrition operations shown in the video are taking to prevent food terrorism.

1.
2.
3.


**Follow-Up Suggestions**

1. Complete the *Emergency Preparedness Planning Matrix* that is in your Participant’s Workbook.
2. Share copies of the *Steps for Developing an Emergency Preparedness Plan* in your Participant’s Workbook with your school nutrition staff.
3. Check with your managers to see what topics they would like to learn more about and develop an in-service lesson on the topic(s).
4. Network and discuss emergency preparedness planning with other school nutrition program directors.
5. Visit other district school nutrition programs and review their biosecurity management plans.
### Key Terms

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Workplace Safety</strong></td>
<td></td>
</tr>
<tr>
<td>Chemical hazard</td>
<td>Chemical hazards occur when a harmful chemical gets into a food that is then eaten by a person. The term also refers to harm to employees who handle and use chemicals in the course of their work.</td>
</tr>
<tr>
<td>OSHA</td>
<td>The Occupational Safety and Health Administration, the federal agency whose goal is protecting the health and well-being of the nation’s workers.</td>
</tr>
<tr>
<td>MSDS</td>
<td>Material Safety Data Sheets provided by the manufacturer to ensure that chemicals are stored and used properly.</td>
</tr>
<tr>
<td><strong>Emergency Preparedness</strong></td>
<td></td>
</tr>
<tr>
<td>Critical production area</td>
<td>An element of a food production process that may be particularly sensitive to potential adulteration. Examples may include bulk storage containers, blenders/mixers, or large batch process operations.</td>
</tr>
<tr>
<td>Emergency preparedness plan</td>
<td>An emergency preparedness plan serves as a blueprint for a foodservice operation to prepare for potential disruptions related to natural disasters, food recalls, and food defense.</td>
</tr>
<tr>
<td>FEMA</td>
<td>Federal Emergency Management Agency</td>
</tr>
<tr>
<td>Food and Drug Administration (FDA)</td>
<td>An agency in the U.S. Department of Health and Human Services that has responsibility for the safety of food.</td>
</tr>
<tr>
<td>Food biosecurity</td>
<td>The protection of food from bioterrorism. It addresses ways to limit the opportunity for someone to intentionally contaminate food for the purpose of causing harm or death.</td>
</tr>
<tr>
<td>Food defense</td>
<td>Food defense pertains to the prevention of intentional contamination of food.</td>
</tr>
<tr>
<td>Food recall</td>
<td>Food recall is an action by a manufacturer or distributor to remove a food product from the market because it may cause health problems or possible death.</td>
</tr>
<tr>
<td>Person in Charge (PIC)</td>
<td>The individual who is responsible for the foodservice operation, this individual is on-site, and one person would be designated per shift.</td>
</tr>
</tbody>
</table>
References: Workplace Safety


References: Emergency Preparedness


Answer Keys: Part I Workplace Safety

Activity: Back Door Security Measures
- Locks
- Peepholes
- Security cameras
- Keyless entry
- Security alarms
- Electronic sensors
- Motion detectors

Workplace Security Scenario #1
School security experts advise closing and locking the door immediately. If the delivery person is inside the kitchen, he joins the school nutrition staff in gathering and waiting at the pre-designated location, behind locked doors. If the delivery person is outside the cafeteria when the lockdown is announced, he would be required to come inside the kitchen.

Workplace Security Scenario #2
School security experts advise that the parent and her children be required to join the cafeteria staff at the pre-designated safe place behind closed and locked doors. The back door is locked immediately, and the delivery person is required to join the cafeteria staff and the mother and two children in the designated safe location.

Workplace Security Scenario #3
School security experts advise that students inside the serving line areas join the cafeteria staff in the designated safe location of the kitchen. Employees outside the kitchen are ordered to run back into the kitchen.

Workplace Security Scenario #4
School security experts advise that in a school emergency such as a campus lockdown, the normal rules about overtime do not apply. Your employees must work as long it takes for the lockdown to pass safely. The employee who had left with the deposit should already be in lockdown in some other part of the building, perhaps the front office. Your staff should gather at the designated safe location of the kitchen. In the scenario just discussed, 2 minutes after lockdown, the fire alarm goes off. You think you can smell smoke, but in all the stress of the lockdown, you’re not sure. What do you do now? School security experts advise that the lockdown has priority over the fire alarm unless there is 100% proof of fire. School security experts warn that perpetrators intending harm to students and staff might roam hallways finding doors locked and decide to pull fire alarms to cause confusion, doors to open, and classrooms to empty. This would present numerous targets for the perpetrators.

Workplace Security Scenario #5 – Parts 1 and 2
Yes.
Activity: Safety Meeting Schedule
(Answers may Vary)

<table>
<thead>
<tr>
<th>Month</th>
<th>Topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>September 26</td>
<td>Safe Lifting Techniques</td>
</tr>
<tr>
<td>October 24</td>
<td>Preventing Slips and Falls</td>
</tr>
<tr>
<td>November 14</td>
<td>Hot Stuff – Preventing Burns</td>
</tr>
<tr>
<td>December 19</td>
<td>Prevent Employee Cuts</td>
</tr>
<tr>
<td>January 16</td>
<td>What to Do in Event of Fire</td>
</tr>
<tr>
<td>February 20</td>
<td>Proper Chemical Storage and Use</td>
</tr>
<tr>
<td>March 12</td>
<td>Using Carts to Transport Items</td>
</tr>
<tr>
<td>April 23</td>
<td>Safe Storage (time limits, placement, heavier</td>
</tr>
<tr>
<td></td>
<td>items on bottom, no glass above arm level, etc.)</td>
</tr>
<tr>
<td>May 21</td>
<td>Equipment and Supplies</td>
</tr>
</tbody>
</table>

Activity: Accident Prevention—You Are the Key

<table>
<thead>
<tr>
<th>POTENTIAL ACCIDENT</th>
<th>CORRECTIVE ACTIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>An employee does not notice water spills on the floor as she carries a pan to</td>
<td>Always use a cart.</td>
</tr>
<tr>
<td>the steam table and organizes the serving line. The lunch bell will ring in</td>
<td></td>
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<tr>
<td>5 minutes and everyone is hurrying to get hot products out to other areas of the</td>
<td></td>
</tr>
<tr>
<td>line.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Announce clearly and loudly there is a spill on the floor and the location to</td>
</tr>
<tr>
<td></td>
<td>alert staff to the hazard.</td>
</tr>
<tr>
<td></td>
<td>Mark any wet floor areas with cones to keep people out of the area.</td>
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<tr>
<td></td>
<td>Wipe up ANY spills (water, grease, food, etc.) you see on the floor whether it has</td>
</tr>
<tr>
<td></td>
<td>been spilled by you or someone else.</td>
</tr>
<tr>
<td>The staff has just completed a workplace safety class stressing the importance of</td>
<td>Remind employees of the safety training and why it is important to lift safely.</td>
</tr>
<tr>
<td>proper lifting techniques. Many employees continue to bend from the waist to</td>
<td></td>
</tr>
<tr>
<td>pick up pans stored below the prep tables or to pick up cases stored on the floor</td>
<td></td>
</tr>
<tr>
<td>in the cooler, storeroom, and freezer.</td>
<td></td>
</tr>
<tr>
<td>Some of the pot holders in the hot food preparation area and on the serving lines</td>
<td>Remove the potholders that are in poor condition.</td>
</tr>
<tr>
<td>have holes or are wearing thin.</td>
<td>Offer suggestions as to the type of pot holders to order.</td>
</tr>
</tbody>
</table>

Answer Keys: Part II Emergency Preparedness

Activity: Food Defense Viewing Guide

1. What is food terrorism?

*Food terrorism is a form of bioterrorism. It involves food tampering with the intent to harm a person or group of people.*

3. Complete the blanks as the steps to developing an emergency preparedness plan are presented.

| Step 1: Establish a school foodservice **biosecurity management team**. |
| Step 2: Together as a team, go through all the **checklists** and rate the priority level of each measure. |
| Step 3: Add **security measures** unique to your school. |
| Step 4: Determine which **security measures** will be part of your plan. |
| Step 5: Assign tasks and develop a **schedule of target dates** for each security measure. |
| Step 6: Track your progress. |
| Step 7: Maintain the school foodservice **biosecurity management plan**. |

4. List three precautions school nutrition operations shown in the video are taking to prevent food terrorism.

1. Ask delivery truck drivers for a valid ID.
2. Open cases to check to make sure there are no harmful foods inside.
3. Install security cameras.
4. Lock doors and refrigerators.
5. Randomly check food supplies for possible contamination.

Pre/Post-Assessment

1.) Effective safety programs include
   a.) Partnering with other department leaders
   b.) Holding monthly safety meetings and regular safety meetings
   c.) Participating in an accident reporting system
   d.) All of the above
   e.) None of the above

2.) Whose responsibility is reading the OSHA poster at the job site; following all lawful safety and health rules and regulations; and reporting hazardous conditions?
   a.) Employees
   b.) Employers
   c.) Students
   d.) Both employees and employers
   e.) All of the above

3.) It is the role of OSHA to
   a.) Implement regulations and requirements applicable to emergency preparedness
   b.) Supervise the development, implementation, and evaluation of an emergency preparedness plan in each school
   c.) Train, evaluate and update emergency preparedness procedures routinely
   d.) All of the above
   e.) None of the above

4.) It is imperative in an emergency situation that the director
   a.) Understand the chain of command
   b.) Establish and communicate plans and procedures
   c.) Monitor inventory of food, equipment, and supplies
   d.) All of the above
   e.) None of the above

5.) Emergency preparedness focuses on
   a.) Natural disasters
   b.) Food recalls/defense
   c.) Acts of terrorism
   d.) All of the above
   e.) None of the above
6.) Of the following, which is considered a disaster situation for which there should have a plan?
   a.) Ice Storm
   b.) Refrigerator or freezer breakdown
   c.) Labor disputes
   d.) All of the above
   e.) None of the above

7.) Emergency preparedness is a plan to cope with disruptions of the school nutrition program to ensure the health and safety of
   a.) Employees
   b.) Customers
   c.) Community
   d.) Both A & B
   e.) All of the above

8.) Which of the following describes food biosecurity?
   a.) Limits cross contamination
   b.) Limits presence of naturally occurring food contaminants
   c.) Prevents growth of organisms caused by time/temperature abuse
   d.) Prevents product tampering
   e.) All of the above

9.) Which of the following is not an effective way of preventing food terrorism?
   a.) Using security cameras
   b.) Asking a delivery driver for a valid ID
   c.) Only ordering from USDA approved manufacturers/distributors
   d.) Opening cases to ensure there are no harmful foods inside
   e.) All of the above are effective ways of preventing food terrorism

10.) What is a PIC?
    a.) A Parent In Command: a parent who volunteers regularly in the school and has been trained in certain procedures
    b.) A Problem In the Cafeteria: denotes any problem that has occurred in the cafeteria or any other part of the lunchroom
    c.) A Person In Charge: a trained member of the team who is onsite each shift and responsible for the food service operations
    d.) A Pupil In Class: helps define average daily attendance and projections for food service needs
    e.) None of the above